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APPLICATION FOR SATELLITE SPACE AND EARTH STATION AUTHORIZATIONS FOR TRANSFER OF CONTROL OR ASSIGNMENTFCC 312 MAIN FORM FOR OFFICIAL USE ONLY

FCC Use Only

APPLICANT INFORMATION

Enter a description of this application to identify it on the main menu:

FCC FORM 312 - Transfer of Control - American Broadcasting Companies, Inc. (0004135208)

1–8. Legal Name of Applicant

Name: American Broadcasting Phone Number: 212–456–7777

Companies, Inc.

DBA Fax Number:

Name:

Street: 77 West 66th Street, 16th Floor E–Mail: John.Zucker@disney.com

City: New York State: NY

Country: USA **Zipcode:** 10023 –6298

Attention: John W. Zucker, Esq.

9–16. Name of Contact Representative

Name: Susan Fox Phone Number: 202–222–4780

Company: The Walt Disney Company **Fax Number:**

Street: 425 3rd Street, SW E–Mail: Susan.Fox@disney.com

Suite 1100

City: Wshington State: DC

Country: USA Zipcode: 20024–

Attention: Susan Fox **Relationship:** Other

CLASSIFICATION OF FILING

for 17a and only one for 17b.

a1. Earth Station

a2. Space Station

17. Choose the button next to the classification that applies to this filing for both questions a. and b. Choose only one both questions a. and b. Choose only one (N/A) b1. Application for License of New Station (N/A) b2. Application for Registration of New Domestic Receive—Only Station

(N/A) b3. Amendment to a Pending Application

(N/A) b4. Modification of License or Registration

b5. Assignment of License or Registration

b6. Transfer of Control of License or Registration

(N/A) b7. Notification of Minor Modification

(N/A) b8. Application for License of New Receive-Only Station Using Non-U.S. Licensed Satellite

(N/A) b9. Letter of Intent to Use Non-U.S. Licensed Satellite to Provide Service in the United States

(N/A) b10. Other (Please specify)

| 17c. Is a fee submitted with this application of the submitted with th | 159. If No, indicate reason | for fee exemption (see | e 47 C.F.R.Section 1.1114). |
|--|--|---|--|
| Fee Classification A CNX – Fixed Satellite Station Fee Classification B CFX – Fixed Sate Station | Transmit/Receive Earth | Quantity 1 (First Station) Quantity 8 (Each Additional State | ntion) |
| 18. If this filing is in reference to an existing station, enter: (a) Call sign of station: Not Applicable | 19. If this filing is an amend (a) Date pending application Not Applicable | , , , | oplication enter: (b) File number of pending application: Not Applicable |

TYPE OF SERVICE

TYPE OF STATION

| 25. CLASS OF STATION: Choose the button next to the class of station that applies. Choose only one. |
|--|
| a. Fixed Earth Station |
| b. Temporary–Fixed Earth Station |
| o c. 12/14 GHz VSAT Network |
| d. Mobile Earth Station |
| e. Geostationary Space Station |
| f. Non–Geostationary Space Station |
| g. Other (please specify) |
| |
| 26. TYPE OF EARTH STATION FACILITY: Choose only one. |
| Transmit/Receive Transmit-Only Receive-Only N/A |
| |
| PURPOSE OF MODIFICATION |
| |
| 27. The purpose of this proposed modification is to: (Place an "X" in the box(es) next to all that apply.) |
| |
| Not Applicable |
| |

ENVIRONMENTAL POLICY

| 28. Would a Commission grant of any proposal in this application or amendment have a significant environmental impact as defined by 47 CFR 1.1307? If YES, submit the statement as required by Sections 1.1308 and 1.1311 of the Commission's rules, 47 C.F.R. 1.1308 and 1.1311, as an exhibit to this application. A Radiation Hazard Study must accompany all applications for new transmitting facilities, major modifications, or major amendments. | Yes 👩 No |
|--|----------|
| must accompany all applications for new transmitting facilities, major modifications, or major amendments. | |

ALIEN OWNERSHIP Earth station applicants not proposing to provide broadcast, common carrier, aeronautical en route or aeronautical fixed radio station services are not required to respond to Items 30–34.

| 29. Is the applicant a foreign government or the representative of any foreign government? | O Yes | No |
|---|----------------|-------------|
| 30. Is the applicant an alien or the representative of an alien? | O Yes | No |
| 31. Is the applicant a corporation organized under the laws of any foreign government? | O Yes | ⊚ No |
| 32. Is the applicant a corporation of which more than one—fifth of the capital stock is owned of record or voted by aliens or their representatives or by a foreign government or representative thereof or by any corporation organized under the laws of a foreign country? | O Yes O N/A | ⊚ No |

| 33. Is the applicant a corporation directly or indirectly controlled by any other corporation of which more than one—fourth of the capital stock is owned of record or voted by aliens, their representatives, or by a foreign government or representative thereof or by any corporation organized under the laws of a foreign country? | O Yes O N/A | ⊘ No |
|--|----------------|-------------|
| 34. If any answer to questions 29, 30, 31, 32 and/or 33 is Yes, attach as an exhibit an identification of the aliens or foreign entities, their nationality, their relationship to the applicant, and the percentage of stock they own or vote. | | |
| BASIC QUALIFICATIONS | | |
| 35. Does the Applicant request any waivers or exemptions from any of the Commission's Rules? If Yes, attach as an exhibit, copies of the requests for waivers or exceptions with supporting documents. | O Yes | No |
| 36. Has the applicant or any party to this application or amendment had any FCC station authorization or license revoked or had any application for an initial, modification or renewal of FCC station authorization, license, or construction permit denied by the Commission? If Yes, attach as an exhibit, an explination of circumstances. | O Yes | ⊚ No |
| 37. Has the applicant, or any party to this application or amendment, or any party directly or indirectly controlling the applicant ever been convicted of a felony by any state or federal court? If Yes, attach as an exhibit, an explination of circumstances. | O Yes | No |

| 38. Has any court finally adjudged the applicant, or any person directly or indirectly controlling the applicant, guilty of unlawfully monopolizing or attempting unlawfully to monopolize radio communication, directly or indirectly, through control of manufacture or sale of radio apparatus, exclusive traffic arrangement or any other means or unfair methods of competition? If Yes, attach as an exhibit, an explanation of circumstances | O Yes | No |
|--|-------|------|
| 39. Is the applicant, or any person directly or indirectly controlling the applicant, currently a party in any pending matter referred to in the preceding two items? If yes, attach as an exhinit, an explanation of the circumstances. | ○ Yes | No |
| 40. If the applicant is a corporation and is applying for a space station license, attach as an exhibit the names, address, and citizenship of those stockholders owning a record and/or voting 10 percent or more of the Filer's voting stock and the percentages so held. In the case of fiduciary control, indicate the beneficiary(ies) or class of beneficiaries. Also list the names and addresses of the officers and directors of the Filer. | | |
| 41. By checking Yes, the undersigned certifies, that neither applicant nor any other party to the application is subject to a denial of Federal benefits that includes FCC benefits pursuant to Section 5301 of the Anti–Drug Act of 1988, 21 U.S.C. Section 862, because of a conviction for possession or distribution of a controlled substance. See 47 CFR 1.2002(b) for the meaning of "party to the application" for these purposes. | Yes | O No |
| 42a. Does the applicant intend to use a non–U.S. licensed satellite to provide service in the United States? If Yes, answer 42b and attach an exhibit providing the information specified in 47 C.F.R. 25.137, as appropriate. If No, proceed to question 43. | O Yes | No |

42b. What administration has licensed or is in the process of licensing the space station? If no license will be issued, what administration has coordinated or is in the process of coordinating the space station?

43. Description. (Summarize the nature of the application and the services to be provided). (If the complete description does not appear in this box, please go to the end of the form to view it in its entirety.)

The application seeks FCC consent to the pro forma transfer of control of American Broadcasting Companies, Inc. from The Walt Disney Company to TWDC Holdco 613 Corp.

CERTIFICATION

The Applicant waives any claim to the use of any particular frequency or of the electromagnetic spectrum as against the regulatory power of the United States because of the previous use of the same, whether by license or otherwise, and requests an authorization in accordance with this application. The applicant certifies that grant of this application would not cause the applicant to be in violation of the spectrum aggregation limit in 47 CFR Part 20. All statements made in exhibits are a material part hereof and are incorporated herein as if set out in full in this application. The undersigned, individually and for the applicant, hereby certifies that all statements made in this application and in all attached exhibits are true, complete and correct to the best of his or her knowledge and belief, and are made in good faith.

| Individual | | | | |
|--|-----------------------|---------------------|--|-----|
| O Unincorporated Association | | | | |
| Partnership | | | | |
| Corporation | | | | |
| Governmental Entity | | | | |
| Other (please specify) | | | | |
| I | | | | |
| | | | | |
| | | | | |
| | | | | |
| 45. Name of Person Signing | | 46. Title of Person | | |
| 45. Name of Person Signing Susan Fox | | | Signing elations, The Walt Disney Comp | any |
| | | | | any |
| Susan Fox | nents. | | | any |
| | nents. Attachment 2: | | | any |
| Susan Fox 47. Please supply any need attachn | | | elations, The Walt Disney Comp | any |
| Susan Fox 47. Please supply any need attachn | | | elations, The Walt Disney Comp | any |
| Susan Fox 47. Please supply any need attachn Attachment 1: | | VP, Government R | Attachment 3: | |

SATELLITE EARTH STATION AUTHORIZATIONS FCC Form 312 – Schedule A FOR OFFICIAL USE ONLY

| | Select one of | the following | | | |
|---------------------------------|--|--|------------------------|--|--|
| CONSENT TO TRANSFE | ER OF CONTROL | CONSENT TO ASSIGNMENT OF LICENSE | | | |
| ** | ANSFER OF CONTROL OF RECEIVE REGISTRATION | RECEIVE O NOTIFICATION OF ASSIGNMENT OF RECEIVE REGISTRATION | | | |
| A1. Name of Licensee (as show | vn on FCC 312 – Main Form) | | | | |
| Name: | American Broadcasting Companies, Inc. | Phone Number: | 212–456–7777 | | |
| DBA Nam | e: | Fax Number: | | | |
| Street: | 77 West 66th Street, 16th Floo | E-Mail: | John.Zucker@disney.com | | |
| City: Country: Attention: | New York USA John W. Zucker, Esq. | State: Zipcode: | NY 10023 – | | |

A8. List Callsign(s) of station(s) being assigned or transfered

| Callsign: | Callsign: E4867 | Callsign: | Callsign: | Callsign: | Callsign: | Callsign: | Callsign: |
|-----------|-----------------|-----------|-----------|-----------|-----------|-----------|-----------|
| E060433 | | E050248 | E140013 | E050106 | E070134 | E030264 | E070020 |

| Callsign: E030263 | Callsign: |
|----------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| E030203 | | | | | | | |

A9. No. of station(s) listed 9

A10. Name of Transferor/ Assignor

Name: The Walt Disney Company Phone 202–222–4780

Number:

Company: Fax Number:

Street: 500 S. Buena Vista E–Mail: Susan.Fox@disney.com

City: Burbank State: CA

Country: USA Zipcode: 91521 -

Attention: Susan Fox **Relationship:** Other

| A15. Name of Tra | nsferee/ Assigned | е | | | |
|--|--|---|--|--|------------|
| | Name: | TWDC Holdco 613 Corp. | Phone Number: | 202-222-4780 | |
| | DBA Name: | | Fax Number: | | |
| | Street: | 500 S. Buena Vista Street | E-Mail: | Susan.Fox@disney.com | |
| | City: | Burbank | State: | CA | |
| | Country: | USA | Zipcode: | 91521 – | |
| | Attention: | Susan Fox | | | |
| If yes, attach as E completely identi busienss of the co | exhibit E, a staten fies the nature an ontrolling entity a the percentages of | I, is the transferee / assignee directly onent (including organizational diagram d extent of control including: (1) the nd any intermediate subsidiaries or por voting and equity stock of those stock. | ms where appropriame, address, ciarties, and (2) the | riate) which fully and itizenship, and primary e names, addresses, | Yes No N/A |
| | | I, attach as Exhibit F, a complete state I serve the public interest. | ement setting fort | h the facts which show | |

CERTIFICATION

- 1. The undersigned, individually and for licensee, certifies that all attached exhibits pertinenet to Schedule A and all statement made in Schedule A of this application are true, compete and correct to the best of his/her knowledge and belief. The undersigned also certifies that any contracts or other instruments submitted herewith are complete and constitute the full agreement.
- 2. The undersigned represents that stock will not be delivered and that control will not be transferred until the Commission's consent has been received, but that transfer of control or assignment of license will be completed within 60 days of Commission consent. The undersigned also acknowledges that the Commission must be notified by letter within 30 days of consummation.

| A22. Printed Name of Licensee (Must agree with A1) American Broadcasting Companies, Inc. | A24. Title (Office Held by Person Signing) VP, Government Relations, The Walt Disney Company |
|--|---|
| A26. Printed Name of License Transferor / Assignor (Must agree with A10) The Walt Disney Company | A28. Title (Office Held by Person Signing) VP, Government Relations |
| A26. Printed Name of License Transferee / Assignee (Must agree with A15) TWDC Holdco 613 Corp. | A28. Title (Office Held by Person Signing) VP, Government Relations, The Walt Disney Company |

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