

EXHIBIT E

Transferee Ownership Information

Following consummation of the transaction described in this application,¹ DataPath, Inc. (“Licensee”) is a wholly owned subsidiary of DPV Holdings, LLC (“Transferee”). Transferee is controlled by David McDonald, who holds 80 percent of the equity and voting interests of Transferee. No other individual or entity has a 10 percent or greater attributable interest in the Licensee.

Provided below is more information regarding those entities holding an attributable 10 percent or greater interest in Licensee following the close of the transaction:

Name:	DPV Holdings, LLC
Address:	2205 Northmont Parkway, Suite 100 Duluth, GA 30096
Citizenship:	U.S.
Type of Organization:	Limited Liability Company
Principal Business:	Holding company
Percentage Held:	DPV Holdings, LLC holds a direct 100 percent equity and voting interest in Licensee.

Name:	David McDonald
Address:	2205 Northmont Parkway, Suite 100 Duluth, GA 30096
Citizenship:	U.S.
Type of Organization:	Individual
Principal Business:	Communications industry executive
Percentage Held:	Mr. McDonald holds a direct 80 percent equity and voting interest in Licensee. As such, Mr. McDonald is deemed to hold an 80 percent attributable equity interest and a 100 percent attributable voting interest in Licensee.

No other individual or entity has a 10 percent or greater attributable interest in the Licensee.

¹ As explained in Exhibit F, the transaction has already occurred.

EXHIBIT F

Description of the Transaction and Public Interest Statement

DPII Holdings, LLC (“Transferor”) and DPV Holdings, LLC (“Transferee”) hereby seek FCC consent *nunc pro tunc* for the transfer of control to Transferee of DataPath, Inc. (“Licensee”), which holds the non-common carrier temporary fixed earth station licenses identified in item 18 of the associated Form 312.

Description of the Transaction

The transfer of control described in this application, which occurred on May 11, 2022, is part of a larger transaction involving the change in ownership of Licensee. Through an oversight, FCC approval for the transfer was not sought prior to the close of the transaction. Licensee only recently discovered this oversight and has moved swiftly to file this application to seek the requisite approval and to ensure the completeness of the FCC’s licensing records. Applicants request approval of the transaction *nunc pro tunc*.

The transaction occurred as a result of the contribution of much needed capital to Licensee by one of its indirect investors. Specifically, prior to the transaction, Licensee was wholly owned by Transferor, which was comprised of five members each holding a 17-21 percent interest. David McDonald, the original founder of and a longtime investor in Licensee, wholly owned and controlled one of those five members of Transferor. When Licensee urgently needed additional capital, Mr. McDonald agreed to provide it through Transferee, which he majority owned and controlled.² In the process, he bought out his co-investors in Transferor. As a result of these actions, Licensee is now wholly owned by Transferee, which is 80 percent owned and controlled by Mr. McDonald.

Public Interest Statement

Licensee is a market leader in trusted communications systems, services, and end-to-end solutions for mission-critical operations by the U.S. military and government sectors. The grant of the application serves the public interest by approving Licensee’s acquisition by Transferor – an entity ready, willing and able to provide Licensee with the capital needed to sustain its operations. Approving a transaction that enables Licensee to access sufficient capital to continue its important role of supporting the nation’s military and government sectors is plainly in the public interest.

² More detailed ownership information regarding Transferee is provided in Exhibit E.