

Transaction Description and Public Interest Statement

The instant application requests consent to the transfer of control of Hope Media Group (“HMG”), a non-profit religious broadcaster and holder of the receive-only earth station registrations listed in the application, from the current board of directors (“HMG Old Board”) to a newly appointed board of directors (“HMG New Board”).

The proposed transfer of control will be effectuated by an Agreement and Plan of Merger with Way Media, Inc. (“Way Media”), pursuant to which Way Media will merge with and into HMG. An application for assignment of the Way Media earth stations to HMG is being filed separately. Additionally, an application for transfer of control of the associated full-power FM stations has been filed with the Media Bureau (see LMS File No. 0000182457).

Grant of the instant application will serve the public interest by allowing continued use of the stations for receiving radio programming.