Answer to Question A21

As noted above, this notification is being submitted following the transfer of control and *pro forma* reorganization of the parent companies of CableCo, LLC ("CableCo"), which were approved by the Commission. CableCo is a Colorado limited liability company located at 60 Beckwith Drive, Colorado City, CO 81019. CableCo is a wholly owned subsidiary of Corona Holdings, LLC, which is a wholly owned subsidiary of USConnect Acquisitions III, LLC, which is in turn a wholly owned subsidiary of USConnect Holdings, LLC ("USConnect"). ITC Broadband Holdings, LLC ("ITC Holdings") is a Delaware limited liability company located at 1791 O.G. Skinner Drive Suite A, West Point, GA 31833. ITC Holdings provides domestic and international telecommunications services through its affiliates. On May 21, 2021, USConnect and ITC Holdings filed an application for consent to transfer control of USConnect and its subsidiaries to ITC Holdings. The Commission found the transfer to be in the public interest and approved ITC Holdings to indirectly control CableCo on July 26, 2021.[1]

The parties consummated the transaction on August 16, 2021. At that time, direct control of USConnect was transferred to ITC Rural Connect, Inc. ("ITC Rural"), a wholly owned subsidiary of ITC Holdings. On August 30, 2021, ITC Rural contributed the equity interests of USConnect to ITC Broadband Operating, LLC ("ITC Operating") as a capital contribution in exchange for 100% of the preferred membership interests of ITC Operating. ITC Fiber Holdings, LLC also contributed certain assets and capital to ITC Operating in exchange for the common membership interests in ITC Operating. Ultimately, ITC Holdings, through ITC Operating and ITC Rural, indirectly owns 100% of the equity interests of, and thus controls, USConnect, which in turn still owns 100% of the equity interests of CableCo.

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[1] *See* Notice of Domestic Section 214 Authorizations Granted, *Public Notice*, DA 21-903 (WCB July 26, 2021).