## **Exhibit F**

The instant application is one of two concurrently filed applications<sup>1</sup> seeking the consent of the Federal Communications Commission ("Commission") to the *pro forma* transfer of control of Disney Streaming Services, LLC ("DSS"), licensee of satellite earth station licenses E070130, E070131, and E070132 (together, the "Earth Station Authorizations"), that will result from an internal corporate restructuring ("Restructuring") being undertaken by the Walt Disney Company ("TWDC").<sup>2</sup>

As set forth in more detail and depicted in the attachments hereto, TWDC, through a series of intermediate entities, currently owns and controls DSS.<sup>3</sup> This will continue to be the case after the Restructuring is effectuated.<sup>4</sup> The Earth Station Authorizations that are the subject of this application are used in connection with DSS's streaming and content distribution operations. The Earth Station Authorizations will be used in the same manner and for the same purposes following the Restructuring as they were before the Restructuring. Accordingly, the public interest would be served by prompt consent to this application seeking consent to the *pro forma* transfer of control described herein.

The Restructuring will be effectuated through a series of steps pursuant to which direct intermediate ownership of DSS will be transferred from Walt Disney Direct-to-Consumer & International to Disney Media and Entertainment Distribution LLC ("DMED"), a Delaware limited liability company. The Restructuring will not result in any changes to the ownership structure above DMED. As a result, upon consummation of the Restructuring, DSS will be a direct, wholly-owned subsidiary of DMED and will remain an indirect, wholly owned subsidiary of TWDC.

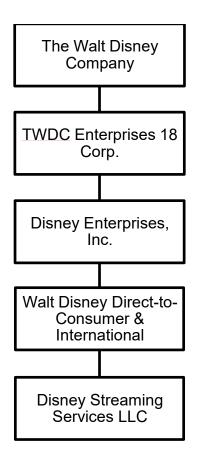
<sup>&</sup>lt;sup>1</sup> An application on FCC Form 603 seeking Commission consent to the *pro forma* transfer of control of the wireless license held by DSS is being filed concurrently herewith. The applicants respectfully request that the applications be processed and approved concurrently in order to facilitate consummation of the Restructuring.

<sup>&</sup>lt;sup>2</sup> DSS is also the registrant of receive-only earth station registrations E180702 and E180702A. Pursuant to the Commission's rules, no prior Commission approval or post-consummation notification to the Commission is required in connection with the *pro forma* transfer of control of a receive-only earth station registrant. *See* 47 C.F.R. § 25.119(j).

<sup>&</sup>lt;sup>3</sup> The current ownership structure of DSS is depicted in Attachment A hereto.

<sup>&</sup>lt;sup>4</sup> The proposed post-Restructuring ownership structure of DSS is depicted in Attachment B hereto. As described herein and depicted in Attachments A and B, the proposed Restructuring is *pro forma* in nature.

## **Attachment A: Pre-Restructuring Ownership Structure of DSS**



## **Attachment B: Post-Restructuring Ownership Structure of DSS**

