

Atlas CC Acquisition Corp.-Cubic Corporation

FCC Form 312

Exhibit E

Page 1

Response to Question A20
Exhibit E – Ownership and Control of the Licensee

In response to Item A20 of the Form 312, Schedule A, the Applicant details the proposed ownership and control of licensee GATR Technologies, Inc. in connection with the proposed transfer of control. Upon consummation of the proposed transaction, GATR Technologies, Inc. will have the following 10-percent-or-greater interest holders:

Cubic Corporation

Address: 9333 Balboa Avenue
San Diego, CA 92123

Place of Organization: Delaware

Principal Business: Transportation and defense technology services provider

Interest Held: Cubic Corporation holds a 100-percent voting and economic interest in GATR Technologies, Inc.

Atlas CC Acquisition Corp.

Address: c/o Veritas Capital Fund Management, L.L.C.
9 West 57th Street, 32nd Floor
New York, NY 10019

Place of Organization: Delaware

Principal Business: Holding Company

Interest Held: Atlas CC Acquisition Corp. will hold a 100-percent voting and economic interest in Cubic Corporation.

Atlas CC Holding Corp.

Address: c/o Veritas Capital Fund Management, L.L.C.
9 West 57th Street, 32nd Floor
New York, NY 10019

Place of Organization: Delaware

Principal Business: Holding Company

Interest Held: Atlas CC Holding Corp. holds a 100-percent voting and economic interest in Atlas CC Acquisition Corp.

Atlas Intermediate Holding Corp.

Address: c/o Veritas Capital Fund Management, L.L.C.
9 West 57th Street, 32nd Floor
New York, NY 10019

Place of Organization: Delaware

Principal Business: Holding Company

Interest Held: Atlas Intermediate Holding Corp. holds a 100-percent voting and economic interest in Atlas CC Holding Corp.

Atlas CC Acquisition Corp.-Cubic Corporation
FCC Form 312
Exhibit E
Page 2

Atlas Topco Holdings L.P.

Address: c/o Veritas Capital Fund Management, L.L.C.
9 West 57th Street, 32nd Floor
New York, NY 10019

Place of Organization: Delaware

Principal Business: Holding Company

Interest Held: Atlas Topco Holdings L.P. holds a 100-percent voting and economic interest in Atlas Intermediate Holding Corp.

Atlas GP LLC

Address: c/o Veritas Capital Fund Management, LLC
9 West 57th Street, 32nd Floor
New York, NY 10019

Place of Organization: Delaware

Principal Business: Investments

Interest Held: Atlas GP LLC holds a 100-percent voting interest in, and controls, Atlas Topco Holdings L.P.

The Veritas Capital Fund VII, L.P.

Address: c/o Veritas Capital Fund Management, L.L.C.
9 West 57th Street, 32nd Floor
New York, NY 10019

Place of Organization: Delaware

Principal Business: Investments

Interest Held: The Veritas Capital Fund VII, L.P. will hold an approximate 51-percent¹ economic interest in Atlas Topco Holdings L.P. and an approximate 51-percent voting interest in Atlas GP LLC.

Veritas Capital Partners VII, L.L.C.

Address: c/o Veritas Capital Fund Management, L.L.C.
9 West 57th Street, 32nd Floor
New York, NY 10019

Place of Organization: Delaware

Principal Business: Investments

Interest Held: Veritas Capital Partners VII, L.L.C. holds a 100-percent voting interest in, and controls, The Veritas Capital Fund VII, L.P.

¹ The approximate economic and voting interests identified herein may change prior to consummation of the proposed transaction but are not expected to deviate by more than one-percent.

Atlas CC Acquisition Corp.-Cubic Corporation
FCC Form 312
Exhibit E
Page 3

Veritas Capital Partners VII MM, L.L.C.

Address: c/o Veritas Capital Fund Management, L.L.C.
9 West 57th Street, 32nd Floor
New York, NY 10019

Place of Organization: Delaware

Principal Business: Investments

Interest Held: Veritas Capital Partners VII MM, L.L.C. holds a 100-percent voting interest in, and controls, Veritas Capital Partners VII, L.L.C.

Mr. Ramzi M. Musallam

Address: c/o Veritas Capital Fund Management, L.L.C.
9 West 57th Street, 32nd Floor
New York, NY 10019

Citizenship: United States

Principal Business: Investments

Interest Held: Mr. Ramzi M. Musallam holds a 100-percent voting interest in, and controls, Veritas Capital Partners VII MM, L.L.C.

Atlas Aggregator L.P.

Address: c/o Elliott Investment Management L.P.
Phillips Point, East Tower, Suite 1000
777 South Flagler Drive
West Palm Beach, FL 33401

Place of Organization: Delaware

Principal Business: Investments

Interest Held: Atlas Aggregator L.P. will hold an approximate 49-percent economic interest in Atlas Topco Holdings L.P. and an approximate 49-percent voting interest in Atlas GP LLC.

Elliott Associates, L.P.

Address: c/o Elliott Investment Management L.P.
Phillips Point, East Tower, Suite 1000
777 South Flagler Drive
West Palm Beach, FL 33401

Place of Organization: Delaware

Principal Business: Investments

Interest Held: Elliott Associates, L.P. will hold an approximate 25.08-percent economic interest in Atlas Aggregator L.P.

Elliott International, L.P.

Address: c/o Elliott Investment Management L.P.
Phillips Point, East Tower, Suite 1000
777 South Flagler Drive
West Palm Beach, FL 33401

Place of Organization: Cayman Islands

Atlas CC Acquisition Corp.-Cubic Corporation
FCC Form 312
Exhibit E
Page 4

Principal Business: Investments

Interest Held: Elliott International, L.P. will hold an approximate 58.52-percent economic interest in Atlas Aggregator L.P.

Elliott International Limited

Address: c/o Elliott Investment Management L.P.
Phillips Point, East Tower, Suite 1000
777 South Flagler Drive
West Palm Beach, FL 33401

Place of Organization: Cayman Islands

Principal Business: Investments

Interest Held: Elliott International Limited holds a fluctuating economic interest of approximately 95-percent to 99.9-percent in Elliott International, L.P.

Elliott Atlas GP LLC

Address: c/o Elliott Investment Management L.P.
Phillips Point, East Tower, Suite 1000
777 South Flagler Drive
West Palm Beach, FL 33401

Place of Organization: Delaware

Principal Business: Investments

Interest Held: Elliott Atlas GP LLC holds a 100-percent voting interest in, and controls, Atlas Aggregator L.P.

Elliott Advisors Holdings LLC

Address: 31 N. Summer Street
P.O. Box 670
Edgartown, MA 02539

Place of Organization: Delaware

Principal Business: Investments

Interest Held: Elliott Advisors Holdings LLC holds a 100-percent voting interest in, and controls, Elliott Atlas GP LLC.

Mr. Paul Singer

Address: c/o EIMMA LLC
31 N. Summer Street
P.O. Box 670
Edgartown, MA 02539

Citizenship: United States

Principal Business: Investments

Interest Held: Mr. Paul Singer holds a 100-percent voting interest in, and controls, Elliott Advisors Holdings LLC.

Atlas CC Acquisition Corp.-Cubic Corporation

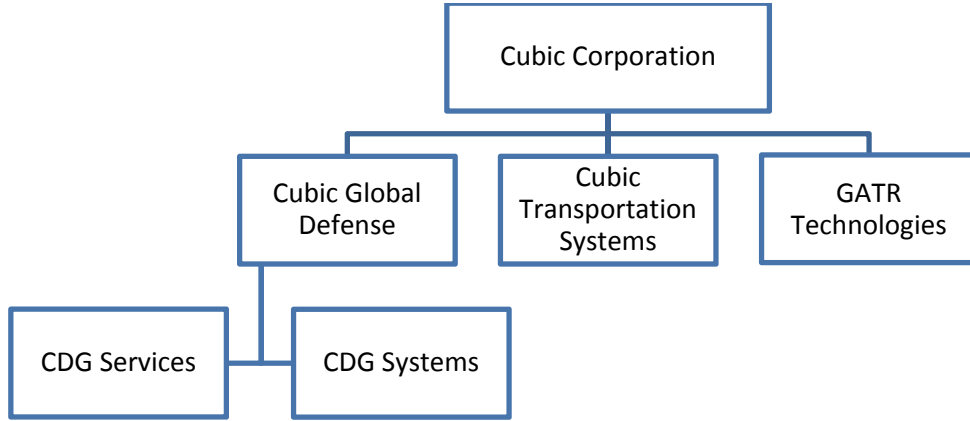
FCC Form 312

Exhibit E

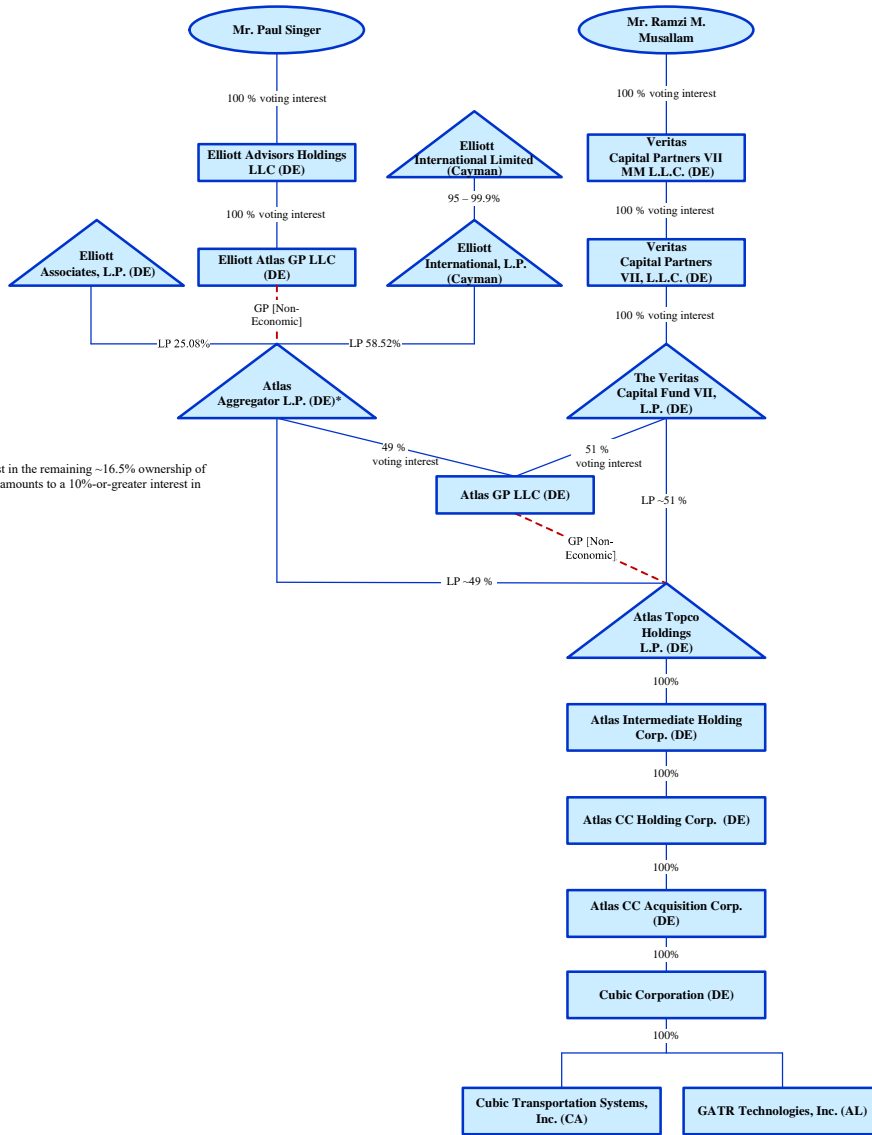
Page 5

Other than the persons and entities disclosed above, no person or entity will hold a direct or indirect 10-percent-or-greater voting or economic interest in GATR Technologies, Inc. upon consummation of the proposed transaction.

Attachment 1: Pre-Consummation Ownership of Licensee



Attachment 2: Post-Consumption Ownership of Licensee



* No individual interest in the remaining ~16.5% ownership of Atlas Aggregator L.P. amounts to a 10%-or-greater interest in licensee