

*Pro Forma* Transfer of Control Transaction

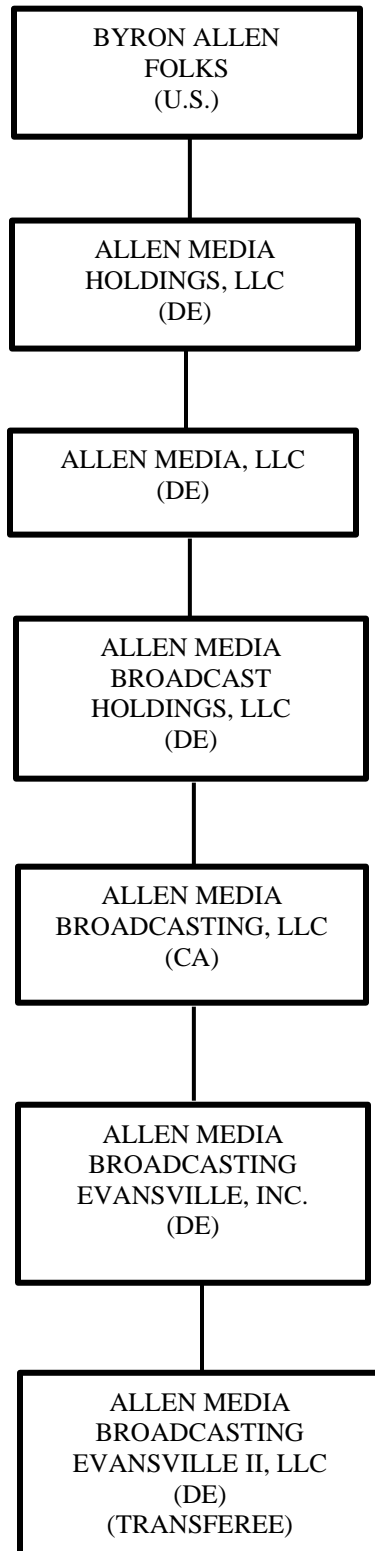
KITV, Inc. (“KITV”) is the licensee of earth station E090156. The International Bureau approved the transfer of control of KITV to Allen Media Broadcasting Evansville, Inc. (“AMBE”) on October 13, 2020 (“KITV Transaction”). *See* SES-T/C-20200818-00886. The parties consummated the transfer of control transaction on January 20, 2021.

AMBE has formed a new direct, wholly-owned subsidiary, Allen Media Broadcasting Evansville II, LLC (“AMBEII”), a limited liability company organized under the laws of Delaware. The attached organization chart depicts the ownership structure following the establishment of AMBEII. AMBE seeks FCC consent to the *pro forma* transfer of control of the ownership interest in KITV that AMBE acquired upon consummation of the KITV Transaction from AMBE to AMBEII. Other than the addition of AMBEII to the KITV ownership chain, the ownership structure of KITV following consummation of the KITV Transaction remains the same as that set forth in the KITV Transaction Form 312 application.

KITV respectfully submits that the transaction described above constitutes a *pro forma* transaction not involving a telecommunications carrier as set forth in 47 C.F.R. §25.119(i). Further, approval of this *pro forma* transaction does not require waiver of, or a declaratory ruling pertaining to, any applicable FCC rule. *See* 47 C.F.R. §25.119(i)(1). KITV further certifies that the proposed *pro forma* transaction would not result in a change in the actual controlling party of KITV. *See* 47 C.F.R. §25.119(i)(2). Finally, there are no previous *pro forma* transactions for purposes of this certification.

This *pro forma* transfer of control transaction will not affect the operations associated with earth station E090156 and is consistent with the public interest, convenience and necessity.

OWNERSHIP\* OF TRANSFEREE



\*ALL OWNERSHIP INTERESTS ARE 100%