### Before the FEDERAL COMMUNICATIONS COMMISSION Washington, D.C. 20554

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In the Matter of

Univision Holdings, Inc.

Petition for Declaratory Ruling Under Section 310(b)(4) of the Communications Act of 1934, as Amended

Docket No. \_\_\_\_\_

### AMENDED PETITION FOR DECLARATORY RULING

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# TABLE OF CONTENTS

I.	BACKGROUND	2
II.	THE CIRCUMSTANCES PROMPTING THE FILING OF THE PETITION	4
III.	DESCRIPTION OF THE PETITIONERS	7
A.	Searchlight Aggregator	7
В.	ForgeLight Holdings 1	0
C.	Televisa1	1
D.	Liberty Global 1	2
IV.	THE PROPOSED FOREIGN OWNERSHIP IS CONSISTENT WITH COMMISSION	
PREC	EDENT AND THE PUBLIC INTEREST 1	2
A.	Standard of Review and Public Interest Analysis 1	2
B.	Information Required by Section 1.5001 of the Commission's Rules 1	8
V.	CONCLUSION	5

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Univision Holdings, Inc. ("Univision"), Searchlight III UTD, L.P. ("Searchlight Aggregator"), ForgeLight Univision Holdings LLC ("ForgeLight Holdings"), Multimedia Telecom, S.A. de C.V. ("Multimedia Telecom"), and Liberty Global Incorporated Limited ("Liberty Global") (collectively, "Petitioners"), by their attorneys, respectfully submit this petition ("Petition") requesting that the Federal Communications Commission (the "FCC" or the "Commission") issue a declaratory ruling to allow Univision to have foreign investment in excess of the 25% benchmark contained in Section 310(b)(4) of the Communications Act of 1934, as amended (the "Communications Act").<sup>1</sup> Specifically, Petitioners seek a ruling permitting up to 100% aggregate foreign investment (voting and equity) in Univision, which is the indirect parent company of 46 licensee subsidiaries that hold broadcast television and radio and other FCC licenses.<sup>2</sup> In addition, Petitioners request specific approval for (1) certain identified foreign entities

<sup>&</sup>lt;sup>1</sup> 47 U.S.C. § 310(b)(4).

<sup>&</sup>lt;sup>2</sup> See 47 C.F.R. § 1.5000(a)(1); see also id. § 1.5000(c)(2). <u>Attachment A</u> contains a list of Univision's subsidiaries that hold broadcast licenses and the information required by Sections

and individuals to hold, directly or indirectly, equity and/or voting interests of more than 5% in Univision and (2) certain identified foreign entities insulated in accordance with the FCC's rules, to hold, directly or indirectly, equity and/or voting interests of more than 10% in Univision.<sup>3</sup>

# I. <u>BACKGROUND</u>

Univision, the leading media company serving U.S. Hispanics, is the ultimate parent company of broadcast licensees that own and operate 65 full-power and low-power television stations and 58 radio stations located throughout the United States and Puerto Rico pursuant to

<sup>1.5001(</sup>a)-(c) of the Commission's Rules with respect to Univision and each such subsidiary. Certain of these subsidiaries and other Univision subsidiaries also hold wireless and satellite authorizations. Information concerning those authorizations (and the subsidiaries that hold only wireless and/or satellite authorizations) is not included in <u>Attachment A</u> because those authorizations are not subject to Section 310(b) of the Communications Act. 47 U.S.C. § 310(b) (imposing foreign ownership limitations on holders of "broadcast or common carrier or aeronautical en route or aeronautical fixed radio station license[s]"). <u>Attachment B</u> contains information concerning the individuals and entities that will directly and indirectly hold attributable interests in Univision following grant of the proposed transaction described herein (the "Transaction") as required by Sections 1.5001(e), (f), and (g)(2) of the Commission's Rules. <u>Attachment D</u> contains an ownership diagram that illustrates the post-declaratory ruling vertical ownership structure of Univision and its subsidiaries that hold broadcast licenses as required by Section 1.5001(h)(2) of the Commission's Rules.

<sup>&</sup>lt;sup>3</sup> Each of the entities and individuals for which specific approval is sought will hold a noncontrolling interest in Univision. In addition, certain entities will be insulated in accordance with the FCC's broadcast ownership rules. 47 C.F.R. § 73.3555, Note 2(f). The FCC's foreign ownership rules applicable to broadcast companies incorporate by reference the broadcast attribution criteria. *See id.* § 1.5003(a) ("[T]he insulation of limited partnership and limited liability [company] interests for broadcast applicants and licensees *shall* be determined in accordance with Note 2(f) of § 73.3555 of this chapter.") (emphasis in original). The FCC's foreign ownership rules also require specific approval for non-controlling insulated partnership interests of more than 10% (rather than more than 5%). *See id.* §§ 1.5001(*i*)(3)(*i*), 1.5001(*i*)(3)(*ii*)(C).

Although the insulated parties will not actually hold any voting rights because of their insulated status, Petitioners have treated these insulated entities as having a voting interest that is equivalent to their equity interest in Univision for purposes of this Petition. *See id.* § 1.5002(b)(2)(ii)(B). Except as otherwise specifically disclosed herein, Petitioners confirm that no foreign individual or entity who is insulated will hold, directly or indirectly, an equity and/or voting interest of more than 10% in Univision.

licenses issued by the Commission. Univision is a privately held Delaware corporation currently owned by a group consisting of several private equity investors (collectively, the "Investor Group"), Multimedia Telecom (which is a subsidiary controlled by Grupo Televisa, S.A.B., a Mexican corporation ("Televisa")),<sup>4</sup> certain bank investors (the "bank investors") and certain members of Univision management. Univision has three separate classes of common stock currently outstanding: Class A (voting), Class B (non-voting), and Class C (voting).<sup>5</sup>

In 2017, the Commission issued a declaratory ruling permitting (i) aggregate foreign ownership of up to 49% of Univision's equity and voting interests and (ii) Televisa and its affiliates to hold up to 49% of Univision's equity and 40% of its voting interests.<sup>6</sup> In December 2019, in order to accommodate a pro forma internal restructuring of one of Univision's indirect, wholly-owned subsidiaries, the Commission granted a request to modify the *2017 Declaratory Ruling*, increasing the permissible aggregate amount of foreign ownership of Univision to up to and including 70% of the company's equity and voting interests.<sup>7</sup> In doing so, the Commission maintained the specific approval granted to Televisa to hold up to 49% of Univision's equity and 40% of its voting interests.

<sup>&</sup>lt;sup>4</sup> Televisa's ownership interest is held through intermediate subsidiaries that are depicted in the ownership diagram appended hereto as <u>Attachment D</u>.

<sup>&</sup>lt;sup>5</sup> Univision is authorized to issue shares of Class D common stock and preferred stock, but currently, no such shares have been issued.

<sup>&</sup>lt;sup>6</sup> See In re Univision Holdings, Inc. and Grupo Televisa S.A.B. Petition for Declaratory Ruling, Declaratory Ruling, 32 FCC Rcd 6 (2017) (the "2017 Declaratory Ruling").

<sup>&</sup>lt;sup>7</sup> In re Univision Holdings, Inc. and Grupo Televisa S.A.B. Petition for Declaratory Ruling, Declaratory Ruling, 34 FCC Rcd 11148, 11150, ¶ 5 (2019) (the "2019 Declaratory Ruling").

### II. <u>THE CIRCUMSTANCES PROMPTING THE FILING OF THE PETITION</u>

The circumstances prompting the filing of this Petition are described below and are collectively referred to herein as the "Transaction." Pursuant to a Stock Purchase Agreement dated February 24, 2020 (the "Agreement"), the members of the Investor Group have agreed to sell all of their shares of Univision Class A and Class B common stock to Searchlight Aggregator. In connection with the Agreement, Searchlight Aggregator has agreed to assign a portion of its right to acquire these shares to ForgeLight Holdings.

The Investor Group collectively holds Class A common stock currently representing approximately 77.09% of Univision's outstanding voting stock, and Class A and Class B common stock currently representing approximately 82.7% of Univision's outstanding equity. At this time, Televisa, through its subsidiary Multimedia Telecom, holds (i) Class C common stock representing approximately 14.2% of Univision's outstanding voting stock and 9.75% of its outstanding equity and (ii) warrants which Televisa intends to exercise at or shortly after the closing of the Transaction, which will bring Multimedia Telecom's ownership after the Transaction up to 40.83% of Univision's voting stock and 36.1% of its outstanding equity. The shares of Class A, Class B and/or Class C common stock held by management of Univision and the bank investors collectively represent approximately 4.3% of Univision's voting stock and 3.0% of its outstanding equity. As part of the Transaction, the bank investors and management stockholders will also sell their shares to Searchlight Aggregator. Immediately prior to the acquisition of all of the outstanding common shares of Univision not held by Multimedia Telecom (the "Purchased Shares"), as part of the Transaction, Searchlight Aggregator will assign a portion of its right to make such acquisition to ForgeLight Holdings, and ForgeLight Holdings will participate in the acquisition of the Purchased Shares alongside Searchlight Aggregator.

In addition, pursuant to a subscription agreement, Univision will issue 100,000 shares of non-voting Series A Participating Convertible Preferred Stock, constituting an 11.6% equity interest in Univision following the closing of the Purchased Shares (and taking into account the exercise of the Televisa warrants), to Liberty Global and, substantially concurrently with such issuance, Univision will repurchase and cancel a portion of the Purchased Shares equivalent to the purchase price paid by Liberty Global for the Series A Participating Convertible Preferred Stock.<sup>8</sup>

The Agreement also contemplates, pursuant to a governance term sheet appended thereto, that post-closing Univision will be governed by a 9-member board of directors. Each of Searchlight Aggregator, ForgeLight Holdings and Televisa (through Multimedia Telecom) will, immediately following the closing, have the right to designate a certain number of board members as follows: Searchlight Aggregator – 4 members; ForgeLight Holdings – 2 members; and Televisa – 3 members.<sup>9</sup>

After closing of the Transaction and the exercise of the Televisa warrants, the equity and voting interests of Univision would be as follows:

Searchlight Aggregator	26.2% equity and 29.65% voting
ForgeLight Holdings	26.1% equity and 29.52% voting

<sup>&</sup>lt;sup>8</sup> To effectuate the issuance of the non-voting Series A Participating Convertible Preferred Stock, as part of the overall Transaction, (a) immediately prior to the closing of Searchlight Aggregator's and ForgeLight Holdings' acquisition of the Purchased Shares, Searchlight Aggregator will assign to Univision its right under the Agreement to acquire \$100 million of the Purchased Shares, (b) substantially contemporaneously with the closing of Searchlight Aggregator's acquisition of the Purchased Shares, Univision will issue, and Liberty Global will purchase for \$100 million, the non-voting Series A Participating Convertible Preferred Stock and (c) immediately thereafter, Univision will repurchase and cancel \$100 million of the Purchased Shares (following which such Purchased Shares will no longer be issued or outstanding).

<sup>&</sup>lt;sup>9</sup> Liberty Global will have the right to have a non-voting observer present at meetings of the board of directors and committees thereof.

Televisa 36.1% equity and 40.83% voting (through Multimedia Telecom)

Liberty Global 11.6% equity and 0% voting

No new warrants are being issued as part of the Transaction. The respective voting percentages have been determined based on the number of voting shares that will be held by each of Searchlight Aggregator, ForgeLight Holdings and Televisa (following the proposed exercise of the Televisa warrants).<sup>10</sup> If calculated instead based on the percentage of board members that each party will be entitled to designate, Searchlight Aggregator would hold 44%, ForgeLight Holdings would hold 22%, and Televisa (through its subsidiary Multimedia Telecom) would hold 33% of Univision's voting interests.

In view of the ownership changes that will occur as a result of the proposed Transaction, the Petitioners respectfully request a declaratory ruling (i) increasing Univision's authorized aggregate foreign ownership up to and including 100% of the company's equity and voting interests and (ii) granting specific approval for those new foreign investors identified herein.

Applications on FCC Form 315 seeking Commission approval for the transfers of control of the broadcast television and radio licenses involved in the proposed Transaction (as well as applications for the Commission's consent to the transfers of control of various non-broadcast FCC licenses associated with the television and radio stations) are being filed concurrently with this

<sup>&</sup>lt;sup>10</sup> In the absence of the exercise of Televisa's warrants, the respective equity and voting interests of the proposed Univision interest holders would be as follows: (i) Searchlight Aggregator – 36.95% equity/44.2% voting; (ii) ForgeLight Holdings – 36.79% equity/44.0% voting; (iii) Televisa – 9.91% equity/11.8% voting; and (iv) Liberty Global – 16.35% equity/0% voting.

Petition. Accordingly, Petitioners are timely filing the instant Petition pursuant to 47 C.F.R. § 1.5000(a)(1).<sup>11</sup>

### III. <u>DESCRIPTION OF THE PETITIONERS</u>

### A. <u>Searchlight Aggregator</u>

Searchlight Aggregator, a Delaware limited partnership, is a special purpose vehicle that is acting as an aggregator of a group of investment funds affiliated with Searchlight Capital Partners, L.P. ("Searchlight"), a registered investment adviser with the United States Securities and Exchange Commission.<sup>12</sup> Searchlight, a Delaware limited partnership, is a global private equity investment company, whose funds invest in companies across various sectors, including communications, media, consumer and business services. Searchlight is controlled by its three founding partners: Eric Zinterhofer, a U.S. citizen; Erol Uzumeri, a Canadian citizen; and Oliver Haarmann, a German citizen.

<sup>&</sup>lt;sup>11</sup> See 47 C.F.R. § 1.5001(a)(7) (requiring Petitioners seeking a declaratory ruling pursuant to Section 1.5000(a)(1) of the Commission's Rules to file the petition for declaratory ruling at the same time that they file their applications).

<sup>&</sup>lt;sup>12</sup> Searchlight provides management and other advisory services to Searchlight Aggregator, and the affiliated investment funds identified in this section, for which it receives a fee. Searchlight is controlled by its general partner, Searchlight Capital Partners, LLC, which, in turn, is controlled by its three members, Eric Zinterhofer, Erol Uzumeri, and Oliver Haarmann. While Searchlight receives a fee for the services that it provides to Searchlight Aggregator and the investment funds, it has no economic or other ownership interest in them and has no decision-making authority with respect to their operations. Rather, all such authority, including the decision to make investments and to make capital calls from the limited partners of the investment funds, rests with Searchlight Capital Partners III GP, LLC, and ultimately, with its members, Messrs. Zinterhofer, Uzumeri and Haarmann. *See* Attachment D, page D-2. Although Searchlight is deemed to be an affiliate of Searchlight Aggregator and the investment funds because of their common control, it has no authority to make any decisions on behalf of Searchlight Aggregator or the investment funds. Accordingly, Searchlight is not a party to the FCC Form 315 applications and is thus not a party to this Petition.

The general partner (0% equity/100% voting) of Searchlight Aggregator is Searchlight III UTD GP, LLC, a Delaware limited liability company ("Aggregator GP"). The sole member (100% equity/100% voting) of Aggregator GP is Searchlight Capital Partners III GP, L.P., a Cayman Islands exempted limited partnership ("Searchlight III GP"), which, in turn, is controlled by its general partner (0% equity/100% voting), Searchlight Capital Partners III GP, LLC, a Delaware limited liability company ("Upper GP").<sup>13</sup> Upper GP is controlled by Messrs. Zinterhofer (33.3% equity and voting), and Haarmann (33.3% equity and voting).

The limited partners of Searchlight Aggregator, all of which are insulated in accordance with the FCC's rules,<sup>14</sup> are the following three Searchlight investment funds, which collectively will hold 100% of the equity in Searchlight Aggregator: SC III UTD, L.P., a Cayman Islands exempted limited partnership ("Main AIV Splitter"); Searchlight Capital III PV (FC) AIV, L.P., a Delaware limited partnership ("PV AIV"); and Searchlight Capital III UTD Co-Invest Partners, L.P., a Delaware limited partnership ("Co-Invest Vehicle"). The exact amounts of equity that each fund will hold upon consummation of the Transaction has not yet been determined, but will depend on the amount of the overall investment to be held by Co-Invest Vehicle. It is anticipated that the total amount of equity each fund will hold in Searchlight Aggregator will be within the following ranges: Main AIV Splitter – 36.9% to 43.1%; PV AIV – 29.8% to 34.7%; and Co-Invest Vehicle – 22.2% to 33.3%.

The limited partners of the Main AIV Splitter are SC III UTD Holdings, Ltd., a Cayman Islands corporation ("Main AIV Blocker") and Searchlight Capital III (FC) AIV, L.P., a Delaware

<sup>&</sup>lt;sup>13</sup> Limited partners of Searchlight III GP are identified in <u>Attachment B</u> and those limited partners for whom specific approval is sought in this Petition are identified in <u>Attachment E</u>.

<sup>&</sup>lt;sup>14</sup> 47 C.F.R. § 73.3555, Note 2(f).

limited partnership ("Main Fund AIV"). Main AIV Blocker is wholly-owned by Main Fund AIV. Searchlight III GP is the general partner (0% equity/100% voting) of both Main Fund AIV and Main AIV Splitter. The limited partners of Main Fund AIV are insulated in accordance with the FCC's rules and none will hold an indirect equity (or deemed voting) interest in Univision or its licensee subsidiaries of more than ten percent. Searchlight III GP is also the general partner (0% equity/100% voting) of PV AIV and Co-Invest Vehicle. The limited partners of PV AIV and Co-Invest Vehicle are insulated in accordance with the FCC's rules and none will hold an indirect equity (or deemed voting) interest in Univision or its licensee subsidiaries of more than ten percent.<sup>15</sup>

In view of the ownership structure described above, specific approval is sought for the foreign Searchlight entities and individuals identified in Attachment E to hold, directly or indirectly, equity and/or voting interests of more than 5%, or with respect to certain insulated entities, 10% or more in Univision. Although these entities will not actually hold any voting

All of the insulated limited partners of PV AIV are non-U.S. Below is a summary of all the countries of citizenship or organization for the insulated limited partners of PV AIV and, for each country, the aggregate amount of indirect equity (or deemed voting) interests in Univision to be held by the insulated limited partners (subject to the final determination of the amount of the overall investment to be held by Co-Invest Vehicle):

Canada	3.61% to 4.20%
Germany	1.52% to 1.77%
United Kingdom	0.66% to 0.77%
Sweden	0.46% to 0.54%
United Arab Emirates	0.46% to 0.54%
Oman	0.43% to 0.50%
Saudi Arabia	0.34% to 0.39%
Netherlands	0.15% to 0.18%
Liechtenstein	0.12% to 0.14%
Switzerland	0.06% to 0.07%

<sup>&</sup>lt;sup>15</sup> All of the insulated limited partners of Main Fund AIV are U.S.-based.

rights because of their insulated status, Petitioners have treated these insulated entities as having a voting interest that is equivalent to their equity interest in Univision for purposes of this Petition.<sup>16</sup>

### B. ForgeLight Holdings

ForgeLight Holdings, a Delaware limited liability company, is wholly-owned by ForgeLight (United) Investors, LLC, a Delaware limited liability company (100% equity and voting). ForgeLight (United) Investors, LLC, is a special purpose vehicle focused on the media and consumer technology sectors. The managing member of ForgeLight (United) Investors, LLC is ForgeLight (United) Investors MM, LLC, a Delaware limited liability company (0% equity/100% voting). The other members of ForgeLight (United) Investors, LLC include: WCD Services LLC, a Delaware limited liability company (15.5% equity/0% voting); ForgeLight (United) Investors SM, LLC, a Delaware limited liability company which will not hold any equity or voting interests but will have a 15% profit interest in ForgeLight (United) Investors, LLC; and other passive members insulated in accordance with the Commission's rules.<sup>17</sup>

Wade Davis, a U.S. citizen, is the sole member (100% equity and voting) of each of ForgeLight (United) Investors MM, LLC; WCD Services LLC; and ForgeLight (United) Investors

<sup>&</sup>lt;sup>17</sup> 47 C.F.R. § 73.3555, Note 2(f). Certain of the insulated investors in ForgeLight (United) Investors, LLC are non-U.S. based. Below is a summary of all the countries of citizenship or organization for the foreign insulated limited partners of ForgeLight (United) Investors, LLC, and the amount of indirect equity (or deemed voting) interests in Univision to be held by such insulated limited partners:

United Kingdom/France	3.39% [note: United Kingdom company wholly owned by
	French company]
France	0.11%
Spain	0.45%

<sup>&</sup>lt;sup>16</sup> 47 C.F.R. § 1.5002(b)(2)(ii)(B).

SM, LLC. All of the individuals and entities holding attributable equity and/or voting interests within the ownership structure of ForgeLight Holdings are U.S. citizens or domestic companies. All non-attributable individuals and entities within the ownership structure of ForgeLight Holdings are insulated. No such non-attributable individual or entity holds, or would hold, directly or indirectly, an equity or voting interest of more than 10% in Univision or its licensee subsidiaries. Accordingly, no specific approval is sought for any foreign individual or entity within the ForgeLight Holdings ownership structure; however, such foreign interests are included in the calculation of Univision's aggregate foreign ownership specified in Attachment C hereto.

### C. <u>Televisa</u>

Televisa is a leading media company in the Spanish-speaking world that has provided Spanish language programming to audiences in the United States for decades. Multimedia Telecom is owned by Televisa (99.99% equity/24.03% voting) and Grupo Bissagio, S.A. de C.V., a Mexican corporation (0% equity/75.97% voting). Grupo Bissagio, S.A. de C.V. is controlled by Grupo Telesistema, S.A. de C.V., a Mexican corporation (99.99% equity/99.99% voting), which, in turn, is owned by Televisa (99.997% equity/99.997% voting). The Azcárraga Trust holds a 43.8% voting interest and a 15.1% equity interest in Televisa. Emilio Fernando Azcárraga Jean, the Executive Chairman of the Board of Directors of Televisa and a Mexican citizen, is the Trustee and beneficiary of The Azcárraga Trust, and personally holds an additional 1.84% voting interest and 0.63% equity interest in Televisa.

In view of the ownership structure described above, specific approval is sought for the foreign Televisa entities and individuals identified in Attachment E to hold, directly or indirectly, equity and/or voting interests of more than 5% in Univision.

### D. <u>Liberty Global</u>

Following the completion of the Transaction, Liberty Global, a private limited company organized under the laws of England and Wales, will directly hold non-voting convertible preferred stock, but will not hold any voting interest in the company. Liberty Global is a direct, wholly-owned subsidiary of Liberty Global plc, a public limited company also organized under the laws of England and Wales. Liberty Global plc is an international broadband, television and telecommunications company providing broadband Internet, video, telephony, and mobile services to residential and business customers in certain European countries. The operating subsidiaries of Liberty Global plc pass over 25 million homes and have over 10 million fixed line customer relationships, with over 25 million revenue generating units. In view of the ownership interest described above, Petitioners seek specific approval for both Liberty Global and Liberty Global plc, as set forth in Attachment E, to hold, directly or indirectly, equity interests of more than 5% in Univision.

### IV. <u>THE PROPOSED FOREIGN OWNERSHIP IS CONSISTENT WITH</u> <u>COMMISSION PRECEDENT AND THE PUBLIC INTEREST</u>

### A. Standard of Review and Public Interest Analysis

Under the revised foreign ownership rules adopted in 2016, the FCC reviews requests by broadcast licensees to exceed the Communications Act's 25% indirect foreign ownership benchmark under the same streamlined standard that had historically applied to common carriers.<sup>18</sup> Specifically, under Section 310(b) and the FCC's rules, the agency will approve indirect foreign

<sup>&</sup>lt;sup>18</sup> See Review of Foreign Ownership Policies for Broadcast, Common Carrier and Aeronautical Radio Licensees under Section 310(b)(4) of the Communications Act of 1934, as Amended, Report and Order, 31 FCC Rcd 11272, ¶ 11 (2016) ("2016 Foreign Ownership Order").

ownership of broadcast licensees above 25% "unless the Commission finds that the public interest will be served by refusing to permit such foreign ownership."<sup>19</sup>

In adopting rules to govern the consideration of broadcaster parent company requests for approval of up to 100% foreign voting and equity, the FCC rightly recognized "the need to provide broadcasters, as well as those seeking to acquire ownership interests in broadcasters, greater clarity and certainty" in an effort to "help improve access to capital from foreign investors and promote regulatory flexibility."<sup>20</sup> Permitting greater foreign investment in broadcast parent companies "has the potential to spur new and increased opportunities for capitalization for broadcasters" which "may in turn yield greater innovation."<sup>21</sup> Further, the FCC has previously determined that affording additional flexibility to structure foreign investments in Commission licensees "will promote U.S. trade policy."<sup>22</sup>

As demonstrated below, the declaratory ruling sought herein would further each of these relevant policy objectives without compromising the FCC's important interests in national security, law enforcement, or foreign and trade policy. Petitioners acknowledge, moreover, that the Commission's grant of the relief requested in this Petition would be subject to the requirement that Univision obtain specific approval in the future for new foreign investment in Univision (or

<sup>&</sup>lt;sup>19</sup> 47 C.F.R. § 310(b)(4); *see 2016 Foreign Ownership Order*, ¶ 5; *see also, e.g., Grupo Multimedia LLC*, Declaratory Ruling and Memorandum Opinion and Order, 33 FCC Rcd 4465, ¶ 4 (2018).

<sup>&</sup>lt;sup>20</sup> 2016 Foreign Ownership Order, ¶ 12.

<sup>&</sup>lt;sup>21</sup> Commission Policies and Procedures Under Section 310(b)(4) of the Communications Act, Foreign Investment in Broadcast Licensees, Declaratory Ruling, 28 FCC Rcd 16244, ¶ 12 (2013) ("2013 Broadcast Clarification Order").

<sup>&</sup>lt;sup>22</sup> See, e.g., Review of Foreign Ownership Policies for Common Carrier and Aeronautical Radio Licensees under Section 310(b)(4) of the Communications Act, as Amended, First Report and Order, 27 FCC Rcd 9832, ¶¶ 2, 21 (2012).

increases in foreign investment by then-existing investors in Univision) that would result in any foreign entity holding a direct or indirect voting or equity interest above 5% (or above 10% for passive investors) other than as otherwise specifically approved by the Commission in connection with this Petition.

As a leading Hispanic media company, Univision entertains, informs, and empowers U.S. Hispanic audiences with news, sports, and entertainment content across broadcast and cable television, radio and digital platforms. Univision provides valuable programming services to a growing audience, with recent highlights including:

- Ranking among the top five broadcast networks in prime time with Hispanic adults 18-49 for the 16th consecutive year;
- Having the fastest growing portfolio of networks in prime time, regardless of language, among the top-10 U.S. media holders, in the fourth quarter of 2019;
- UniMás, Univision's second broadcast network, with a 41 percent prime time audience growth during the first quarter of 2020 versus prior period;
- Airing 61 top soccer matches—as the home of soccer in the U.S., regardless of language;
- Successfully launching the Cuenta Conmigo (Count with Me) and Vota Conmigo (Vote with Me) civic engagement programs; and
- Keeping communities informed during the current coronavirus pandemic, including by:
  - Creating new local content for TV and radio stations, including live "Ask Dr. Juan" segments (run 160 times/day across all radio stations);
  - Airing a daily one-hour informative program across the Univision network, produced by the network in partnership with local stations; and

 Airing over 10,000 public service announcements per week on the TV stations and over 18,400 public service announcements per week on the radio stations.

Univision has been serving the Hispanic community in the United States for decades and has extensive knowledge and experience providing local broadcasting to its markets, both large and small. During this crucial time for the media industry and the communities it serves, Univision will benefit significantly from the Petitioners' proven leadership and record of innovation.

The Petitioners are dedicated to continuing Univision's history of service to its communities and to Hispanic America as a whole. Petitioners expect to support those efforts with investments that will enable the Univision networks and stations to better serve the public. For example, Univision has been a key member of the Phoenix and Dallas test markets experimenting with the deployment of the next generation broadcast standard, ATSC 3.0. Univision has served as a "lighthouse" station in both markets, meaning that it plays the critical role of airing its own and other broadcasters' streams in ATSC 3.0, and interfaces with the Commission in obtaining the appropriate licenses and authorizations. Univision plans to participate in ATSC 3.0 tests in other markets, remaining on the front lines of bringing the significant benefits of this standard to its viewers. The Petitioners will continue to support Univision's important role in this process.

The Petitioners will also seek to build on Univision's recent content and programming momentum to accelerate growth and substantially enhance Univision's digital presence, creating the opportunity for Univision to enter a new era of growth and innovation. Univision's digital sites have been a key part of its coronavirus awareness programming, featuring Spanish-language original content as well as streaming the Univision Network's informative programming.

First, the new ownership group will be led by Wade Davis as CEO of Univision, who has years of experience managing the growth and transformation of large-scale media enterprises. Mr.

Davis is a veteran in the media and technology industry, having been an investment banker, investor, entrepreneur, and senior operating executive for more than two decades. Mr. Davis was most recently CFO of Viacom and is a proven executive in advanced advertising and digital content distribution.<sup>23</sup> For example, Mr. Davis helped lead Viacom's efforts to embrace an ever-changing media landscape by diversifying its advertising and digital content distribution strategies, adapting those strategies to new viewership patterns and shaping new paths to connect brands to consumers. Among other achievements under Mr. Davis's leadership, Viacom launched direct-to-consumer subscription and advertising-based video on demand services,<sup>24</sup> expanded distribution across social media platforms,<sup>25</sup> and struck pioneering carriage and licensing deals in markets worldwide with an array of distributors,<sup>26</sup> including traditional linear players, new online

<sup>&</sup>lt;sup>23</sup> Although Mr. Davis was once an officer of Viacom, he no longer holds any position with or an attributable ownership interest in that company.

<sup>&</sup>lt;sup>24</sup> See, e.g., Audrey Schomer, Viacom is expanding its streaming distribution to offset ad declines, Bus. Insider (May 13, 2019), <u>https://www.businessinsider.com/viacom-expands-</u> streaming-distribution-to-offset-ad-declines-2019-5; Jeanine Poggi, Viacom Looks To Over-The-Top TV to Boost Ad Inventory at the Upfronts, AdAge (Apr. 10, 2018), <u>https://adage.com/article/special-report-tv-upfront/viacom-boasts-2-billion-digital-impressions-</u> sell-upfronts/313041.

<sup>&</sup>lt;sup>25</sup> See, e.g., Jeanine Poggi, Viacom Looks To Over-The-Top TV to Boost Ad Inventory at the Upfronts, AdAge (Apr. 10, 2018), <u>https://adage.com/article/special-report-tv-upfront/viacomboasts-2-billion-digital-impressions-sell-upfronts/313041</u>; Lucinda Southern, Viacom sets up international hubs to pump out short-form content, Digiday (Aug. 29, 2018), <u>https://digiday.com/media/viacom-sets-international-hubs-pump-short-form-content/</u>; Sean Burch, How an Embrace of Digital Media Helped Viacom Get Its Groove Back, The Wrap (Oct. 1, 2018), https://www.thewrap.com/viacom-digital-media-2018/.

<sup>&</sup>lt;sup>26</sup> See, e.g., Audrey Schomer, Viacom is expanding its streaming distribution to offset ad declines, Bus. Insider (May 13, 2019), <u>https://www.businessinsider.com/viacom-expands-streaming-distribution-to-offset-ad-declines-2019-5</u>; Lucinda Southern, Viacom sets up international hubs to pump out short-form content, Digiday (Aug. 29, 2018), <u>https://digiday.com/media/viacom-sets-international-hubs-pump-short-form-content/</u>.

platforms, and mobile wireless carriers. Mr. Davis is eager to bring his track record of leadership and success in the media industry to Univision.

Second, the new ownership group will be backed by Searchlight's significant experience as a long-term investor in the media and communications sectors. Among other relevant investments, funds affiliated with Searchlight and ultimately controlled by Eric Zinterhofer and Andrew Frey have particular experience in the Spanish-language media and communications sectors through their investment in Hemisphere Media Group.<sup>27</sup>

Finally, Televisa will continue to serve as a key strategic partner to the new ownership and management team. Televisa has been a key strategic partner to Univision for decades, providing Univision with the exclusive U.S. broadcast and digital rights (with limited exceptions) to all of Televisa's programming, including premium Spanish-language dramas, sports, sitcoms, reality series, entertainment talk programming and feature films – the largest Spanish-language video library in the world. Televisa's Program License Agreement with Univision will remain in effect

<sup>&</sup>lt;sup>27</sup> As set forth in greater detail in the 2016 application for consent to the *pro forma* transfer of control of Televicentro of Puerto Rico, LLC ("Televicentro"), the licensee of television station WAPA-TV, San Juan, Puerto Rico (and its full-power satellite television stations WNJX-TV, Mayaguez, Puerto Rico and WTIN-TV, Ponce, Puerto Rico), Searchlight II HMT, L.P., a Delaware limited partnership, acquired an indirect attributable interest in Televicentro as part of a corporate restructuring. *See* BTCCDT-20160916ABD, Exhibit 2, HMG Description of the Proposed Transaction. The general partner of Searchlight II HMT, L.P. is Searchlight II HMT GP, LLC, a Delaware limited liability company, the only members of which are Eric Zinterhofer and Andrew Frey. Searchlight II HMT, L.P. also has two uninsulated limited partners, Searchlight Capital II USD AIV, L.P. and Searchlight Capital II (FC) AIV II, L.P., each of which is a Delaware limited partnership. The general partner of these entities is Searchlight Capital II AIV GP, LLC, a Delaware limited liability company, the sole member of which is Mr. Zinterhofer. Searchlight provides certain advisory services to, but has no ownership interest in, these entities, but is affiliated with Searchlight II HMT, L.P. because of Mr. Zinterhofer's common interests.

and will not expire unless Televisa voluntarily sells down a substantial portion of its ownership stake, at which point the agreement would remain in place for an additional seven-and-a-half years.

In sum, as demonstrated above and herein, a grant of this Petition will provide the benefits of foreign investment to Univision contemplated by the Commission in the 2016 Foreign Ownership Order and prior orders without raising any countervailing national security or law enforcement risks.<sup>28</sup>

### B. Information Required by Section 1.5001 of the Commission's Rules

Set forth below is the information required by Section 1.5001 of the Commission's Rules to be included in a petition for declaratory ruling filed pursuant to Section 1.5000(a)(1) to obtain FCC approval under 47 U.S.C. § 310(b).

<u>Section 1.5001(a)</u>: With respect to each petitioning applicant or licensee, provide its name; FCC Registration Number (FRN); mailing address; place of organization; telephone number; facsimile number (if available); electronic mail address (if available); type of business organization (e.g., corporation, unincorporated association, trust, general partnership, limited partnership, limited liability company, trust, other (include description of legal entity)); name and title of officer certifying to the information contained in the petition.

Attachment A contains the information required by Section 1.5001(a).

<u>Section 1.5001(b):</u> If the petitioning applicant or licensee is represented by a third party (e.g., legal counsel), specify that individual's name, the name of the firm or company, mailing address and telephone number/electronic mail address.

Attachment A contains the information required by Section 1.5001(b).

<sup>&</sup>lt;sup>28</sup> See, e.g., 2016 Foreign Ownership Order ¶ 2 (discussing the public interest benefits of "facilitat[ing] investment from new sources of capital at a time of growing need for investment in this important sector of our nation's economy, while continuing to satisfy the requirements of Section 310... [and to] protect important interests related to national security, law enforcement, foreign policy, trade policy, and other public policy goals"); 2013 Broadcast Clarification Order ¶ 12 (discussing the public interest benefits of "spur[ring] new and increased opportunities for capitalization for broadcasters" which "may in turn yield greater innovation").

<u>Section 1.5001(c)(1):</u> For each named licensee, list the type(s) of radio service authorized (e.g., broadcast service, cellular radio telephone service; microwave radio service; mobile satellite service; aeronautical fixed service). In the case of broadcast licensees, also list the call sign, facility identification number (if applicable), and community of license or transmit site for each authorization covered by the petition.

Attachment A contains the information required by Section 1.5001(c)(1).

<u>Section 1.5001(c)(2):</u> If the petition is filed in connection with an application for a radio station license or a spectrum leasing arrangement, or an application to acquire a license or spectrum leasing arrangement by assignment or transfer of control, specify for each named applicant: (i) The File No(s). of the associated application(s), if available at the time the petition is filed; otherwise, specify the anticipated filing date for each application; and (ii) The type(s) of radio services covered by each application (e.g., broadcast service, cellular radio telephone service; microwave radio service; mobile satellite service; aeronautical fixed service).

Attachment A contains the information required by Section 1.5001(c)(2).

<u>Section 1.5001(d)</u>: With respect to each petitioner, include a statement as to whether the petitioner is requesting a declaratory ruling under 1.5000(a)(1) and/or (2).

Each Petitioner is requesting a declaratory ruling under Section 1.5000(a)(1).

<u>Section 1.5001(e)</u>: Disclosable interest holders—direct U.S. or foreign interests in the controlling U.S. parent. Petitions filed under § 1.5000(a)(1) for broadcast licensees shall provide the name of any individual or entity that holds, or would hold, directly, an attributable interest in the controlling U.S. parent of the petitioning broadcast station applicant(s) or licensee(s), as defined in the Notes to § 73.3555 of this chapter. Where no individual or entity holds, or would hold, directly, an attributable interest in the controlling U.S. parent (for petitions filed under § 1.5000(a)(1)), the petition shall specify that no individual or entity holds, or would hold, directly, an attributable interest in the U.S. parent, applicant(s), or licensee(s).

The entities that will hold a direct attributable interest in Univision, as defined in the

Notes to 47 C.F.R. § 73.3555, are the following:

- Searchlight III UTD, L.P.;
- ForgeLight Univision Holdings LLC; and

• Multimedia Telecom, S.A. de C.V. (a subsidiary controlled by Televisa).<sup>29</sup>

Attachment B provides further information regarding these entities, as required by

Section 1.5001(e).

<u>Section 1.5001(f)</u>: Disclosable interest holders—indirect U.S. or foreign interests in the controlling U.S. parent. Petitions filed under § 1.5000(a)(1) for broadcast licensees shall provide the name of any individual or entity that holds, or would hold, indirectly, an attributable interest in the controlling U.S. parent of the petitioning broadcast station applicant(s) or licensee(s), as defined in the Notes to § 73.3555 of this chapter. Where no individual or entity holds, indirectly, an attributable interest in the controlling U.S. parent (for petitions filed under § 1.5000(a)(1)), the petition shall specify that no individual or entity holds, or would hold, indirectly, an attributable interest in the U.S. parent, applicant(s), or licensee(s).

Attachment B provides the names of the individuals and entities that will hold, indirectly,

an attributable interest in Univision Holdings, Inc., as defined in the Notes to 47 C.F.R. §

73.3555.

<u>Section 1.5001(g)(2)</u>: Citizenship and other information for disclosable interests in broadcast station applicants and licensees. For each attributable interest holder named in response to paragraphs (e) and (f) of this section, describe the nature of the attributable interest and, if applicable, specify the equity interest held and the voting interest held (each to the nearest one percent); in the case of an individual, his or her citizenship; and in the case of a business organization, its place of organization, type of business organization (e.g., corporation, unincorporated association, trust, general partnership, limited partnership, limited liability company, trust, other (include description of legal entity)), and principal business(es).

Attachment B sets forth the information required by Section 1.5001(g)(2) with respect to

each individual or entity that will hold, directly or indirectly, an attributable interest in Univision

Holdings, Inc.

<u>Section 1.5001(h)(1):</u> Estimate of aggregate foreign ownership. For petitions filed under § 1.5000(a)(1), attach an exhibit that provides a percentage estimate of the controlling U.S.

<sup>&</sup>lt;sup>29</sup> As noted, Liberty Global will hold a direct but non-attributable interest in Univision.

parent's aggregate direct and/or indirect foreign equity interests and its aggregate direct and/or indirect foreign voting interests. The exhibit required by this paragraph must also provide a general description of the methods used to determine the percentages, and a statement addressing the circumstances that prompted the filing of the petition and demonstrating that the public interest would be served by grant of the petition.

Attachment C provides the information required by Section 1.5001(h)(1).

<u>Section 1.5001(h)(2):</u> Ownership control structure. Attach an exhibit that describes the ownership and control structure of the applicant(s) and/or licensee(s) that are the subject of the petition, including an ownership diagram and identification of the real party-in-interest disclosed in any companion applications. The ownership diagram should illustrate the petitioner's vertical ownership structure, including the controlling U.S. parent named in the petition (for petitions filed under § 1.5000(a)(1)) and [f]or broadcast station applicants and licensees, the attributable interest holders named in response to paragraphs (e) and (f) of this section. Each such individual or entity shall be depicted in the ownership diagram and all controlling interests labeled as such. Where the petition includes multiple petitioners, the ownership of all petitioners may be depicted in a single ownership diagram or in multiple diagrams.

Attachment D provides the information required by Section 1.5001(h)(2).

<u>Section 1.5001(i)</u>: Requests for specific approval. Provide, as required or permitted by this paragraph, the name of each foreign individual and/or entity for which each petitioner requests specific approval, if any, and the respective percentages of equity and/or voting interests (to the nearest one percent) that each such foreign individual or entity holds, or would hold, directly and/or indirectly, in the controlling U.S. parent of the petitioning broadcast, common carrier or aeronautical radio station applicant(s) or licensee(s) for petitions filed under § 1.5000(a)(1). Each petitioning broadcast, common carrier or aeronautical radio station applicant specific approval for any foreign individual, entity, or group of such individuals or entities that holds, or would hold, directly and/or indirectly and/or indirectly and/or indirectly and/or indirectly and/or indirectly and/or specific approval for any foreign individual, entity, or group of such individuals or entities that holds, or would hold, directly and/or indirectly, more than 5 percent of the equity and/or voting interests, or a controlling interest, in the petitioner's controlling U.S. parent unless the foreign investment is exempt under paragraph (i)(3) of this section.

Petitioners are requesting specific approval for each of the following entities and

individuals:

- Searchlight Capital Partners III GP, L.P.;
- SC III UTD Holdings, Ltd.;

- SC III UTD, L.P.;
- Erol Uzumeri;
- Oliver Haarmann;
- Ralf Ackermann;
- Andrew Claerhout;
- Francois Dekker;
- Phil Bacal;
- Christopher Cruz;
- Heber Ramos de Freitas;
- Giles Marshall;
- Nicolo Zanotto;
- John Yantsulis;
- Nadir Nurmohamed;
- Multimedia Telecom, S.A. de C.V.;
- Grupo Bissagio, S.A. de C.V.;
- Grupo Telesistema, S.A. de C.V.;
- Grupo Televisa, S.A.B.;
- The Azcárraga Trust;
- Emilio Fernando Azcárraga Jean;
- Liberty Global Incorporated Limited; and
- Liberty Global plc.<sup>30</sup>

Attachment E provides the information required by Section 1.5001(i) with respect to each

foreign individual and entity for which Petitioners seek specific approval.

<u>Section 1.5001(i)</u>: For each foreign individual or entity named in response to paragraph (i) of this section, provide the following information:

(2) In the case of an individual, his or her citizenship and principal business(es)

(2) In the case of a business organization:
(i) Its place of organization, type of business organization (e.g., corporation, unincorporated association, trust, general partnership, limited partnership,

 $<sup>^{30}</sup>$  As required by Section 1.5001(i) of the FCC's Rules, Petitioners are requesting specific approval for any foreign individual, entity, or group of such individuals or entities that holds, or would hold, directly and/or indirectly, more than 5 percent of the equity and/or voting interests, or a controlling interest, in Univision or a 10 percent or greater interest for individuals or entities exempt under Section 1.5001(i)(3). Equity and voting interests held indirectly have been calculated in accordance with the principles set forth in §§ 1.5002 and 1.5003 of the Commission's Rules.

*limited liability company, trust, other (include description of legal entity)), and principal business(es)* 

(ii) (B) For broadcast applicants and licensees, the name of any individual or entity that holds, or would hold, directly and/or indirectly, through one or more intervening entities, an attributable interest in the foreign entity for which the petitioner requests specific approval. Specify for each such interest holder, his or her citizenship (for individuals) or place of legal organization (for entities). Attributable interests shall be calculated in accordance with the principles set forth in the Notes to § 73.3555 of this chapter.

(iii) (B) [W]here no individual or entity holds, or would hold, directly and/or indirectly, an attributable interest in the foreign entity, the petition shall specify that no individual or entity holds, or would hold, directly and/or indirectly, an attributable interest in the foreign entity for which the petitioner requests specific approval.

Attachment E provides the information required by Section 1.5001(j) with respect to each

foreign individual and entity for which the Petition seeks specific approval.

<u>Section 1.5001(k)</u>: Requests for advance approval. The petitioner may, but is not required to, request advance approval in its petition for any foreign individual or entity named in response to paragraph (i) of this section to increase its direct and/or indirect equity and/or voting interests in the controlling U.S. parent of the broadcast, common carrier or aeronautical radio station licensee, for petitions filed under §  $1.5000(a)(1) \dots$  above the percentages specified in response to paragraph (i) of this section.

(2) Where a foreign individual or entity named in response to paragraph (i) of this section holds, or would hold upon consummation of any transactions described in the petition, a non-controlling interest in the controlling U.S. parent of the licensee, for petitions filed under § 1.5000(a)(1), or in the licensee, for petitions filed under § 1.5000(a)(2), the petitioner may request advance approval in its petition for the foreign individual or entity to increase its interests, at some future time, up to any non-controlling amount not to exceed 49.99 percent. The petitioner shall specify for the named foreign individual(s) or entity(ies) the maximum percentages of equity and/or voting interests for which advance approval is sought or, in lieu of a specific amount, shall state that the petitioner requests advance approval for the named foreign individual(s) to increase their interests up to and including a non-controlling 49.99 percent equity and/or voting interest in the licensee, for petitions filed under § 1.5000(a)(2), or in the controlling U.S. parent of the licensee, for petitions filed under § 1.5000(a)(2).

See Attachment E.

# <u>Section 1.5001(1)</u>: Each applicant, licensee, or spectrum lessee filing a petition for declaratory ruling shall certify to the information contained in the petition in accordance with the provisions of § 1.16 and the requirements of § 1.5000(c)(1).

Appended hereto as Attachment F are certifications regarding the information contained

in this Petition in accordance with the provisions of Section 1.16 and the requirements of Section

1.5000(c)(1) of the Commission's Rules.

### V. <u>CONCLUSION</u>

Based on the foregoing, the Petitioners respectfully request that the Commission grant the instant Petition and issue a declaratory ruling that the proposed foreign ownership of Univision is in the public interest.<sup>31</sup>

Respectfully Submitted,

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<sup>&</sup>lt;sup>31</sup> To the extent necessary, Petitioners respectfully request that the declaratory ruling requested herein be subject to the routine terms and conditions set forth in Section 1.5004 of the Commission's Rules.

# **Schedule of Attachments**

Attachment A	Petitioners, Subsidiaries, Licenses, and Applications (47 C.F.R. §§ 1.5001(a)-(c))
Attachment B	Disclosable Interest Holders (47 C.F.R. §§ 1.5001(e), (f), (g)(2))
Attachment C	Estimate of Aggregate Foreign Ownership (47 C.F.R. § 1.5001(h)(1))
Attachment D	Post-Declaratory Ruling Ownership and Control Structure (47 C.F.R. §
	1.5001(h)(2))
Attachment E	Specific Approval Parties and Their Attributable Interest Holders (47
	C.F.R. § 1.5001(i)-(j))
Attachment F	Certifications (47 C.F.R. §§ 1.5000(c)(1), 1.5001(l))

# ATTACHMENT A

# Petitioners, Subsidiaries, Licenses, and Applications

Set forth in this Attachment A is the information required by Sections 1.5001(a), (b),

(c)(1) and (c)(2) of the Commission's Rules.

# **Petitioners and Representatives**

Petitioner:	Univision Holdings, Inc.
FRN:	0015274962
Address:	605 3 <sup>rd</sup> Avenue, 33 <sup>rd</sup> Floor, New York, NY 10158
Organized:	New York
Business Type:	Corporation
Licenses:	None held directly, see below for subsidiaries
Certifying Party:	Christopher G. Wood
Representatives:	Mace Rosenstein, Matt DelNero, and Hannah Lepow
Firm:	Covington & Burling LLP
Address:	850 10 <sup>th</sup> Street NW, Washington, DC 20001
Phone:	(202) 662-6000
Email Address:	mrosenstein@cov.com

### Petitioner:

# Searchlight III UTD, L.P.

FRN:	0029307873
Address:	745 5 <sup>th</sup> Avenue, 27 <sup>th</sup> Floor, New York, NY 10151
Organized:	Delaware
Business Type:	Limited Partnership
Certifying Party:	Nadir Nurmohamed
Representatives:	Wayne Johnsen, John Burgett, Stephen Conley
Firm:	Wiley Rein LLP

Wiley Rein LLP
1776 K Street NW, Washington, DC 20006
(202) 719-7000
wjohnsen@wiley.law

#### Petitioner: **ForgeLight Univision Holdings LLC**

FRN:	0029346483
Address:	5 Bryant Park, 1065 6 <sup>th</sup> Avenue, 22 <sup>nd</sup> Floor,
	New York, NY 10018
Organized:	Delaware
Business Type:	Limited Liability Company
Certifying Party:	Wade Davis
Representative:	Mia Guizzetti Hayes
Firm:	Willkie Farr & Gallagher LLP
Address:	1875 K Street NW, Washington, D.C. 20006
Phone:	(202) 303-1000
Email Address:	mhayes@willkie.com

#### Petitioner: Multimedia Telecom, S.A. de C.V.

FRN:	0021230990
Address:	Avenida Vasco de Quiroga 2000, Building A, 4th Floor, 01210, Santa
	Alvaro Obregon, Mexico City, Mexico
Organized:	Mexico
Business Type:	Corporation
Certifying Party:	Jorge Agustín Lutteroth Echegoyen and José Antonio Lara del Olmo
Ponrocontativo	Scott P. Flick

Representative:	Scott R. Flick
Firm:	Pillsbury Winthrop Shaw Pittman LLP
Address:	1200 Seventeenth Street NW, Washington, DC 20036
Phone:	(202) 663-8000
Email Address:	scott.flick@pillsburylaw.com

4<sup>th</sup> Floor, 01210, Santa Fe,

#### Petitioner: **Liberty Global Incorporated Limited**

FRN:	0029335924
Address:	Griffin House, 161 Hammersmith Road, London W6 8BS, United
	Kingdom
Organized:	England and Wales
Business Type:	Private Limited Company
Certifying Party:	Bryan H. Hall
Representative:	Robert L. Hoegle
Firm:	Nelson Mullins Riley & Scarborough LLP
Address:	101 Constitution Avenue, NW, 9th Floor, Washington, DC 20001
Phone:	202-689-2800
Email Address:	bob.hoegle@nelsonmullins.com

### **Applications**

This Petition is being filed as Exhibit 26 to applications on FCC Form 315 being filed concurrently herewith for the FCC's consent to the transfers of control of the radio and television licenses held by the indirect, wholly-owned subsidiaries of Univision Holdings, Inc. listed below from the current shareholders of Univision Holdings, Inc. to a new group of shareholders including Searchlight III UTD, L.P.; ForgeLight Univision Holdings LLC; and Multimedia Telecom, S.A. de C.V. As such, the applications do not yet have file numbers.

### **Licensee Subsidiaries**

### KAKW License Partnership, L.P.

FRN: 0008192122 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: California Business type: Partnership Service: Broadcast Television

KAKW License Partnership, L.P. is the licensee of the following television stations:

<u>Call Sign</u>	Community of License	<b>Facility ID</b>
KAKW-DT	Killeen, TX	148
KTFO-CD	Austin, TX	35882

# KDTV License Partnership, G.P.

FRN: 0001531425 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: California Business type: Partnership Service: Broadcast Television

KDTV License Partnership, G.P. is the licensee of the following television stations:

<u>Call Sign</u>	Community of License	<b>Facility ID</b>
KDTV-CD	San Francisco, TX	18148
KDTV-DT	Santa Rosa, TX	33778

# KFTV License Partnership, G.P.

FRN: 0001531417 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: California Business type: Partnership Service: Broadcast Television

KFTV License Partnership, G.P. is the licensee of the following television station:

<u>Call Sign</u>	Community of License	<b>Facility ID</b>
KFTV-DT	Hanford, CA	34439

### KMEX License Partnership, G.P.

FRN: 0001531359 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: California Business type: Partnership Service: Broadcast Television

KMEX License Partnership, G.P. is the licensee of the following television station:

<u>Call Sign</u>	Community of License	<b>Facility ID</b>
KMEX-DT	Los Angeles, CA	35123

### KTVW License Partnership, G.P.

FRN: 0004516118 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: California Business type: Partnership Service: Broadcast Television

KTVW License Partnership, G.P. is the licensee of the following television stations:

<u>Call Sign</u>	<u>Community of License</u>	<b>Facility ID</b>
KTVW-CD	Phoenix, AZ	29464
KTVW-DT	Flagstaff/Doney Park, AZ	35705
KZOL-LP	Stafford, AZ	128896
KDOS-LD	Globe, AZ	129078

# KUVI License Partnership, G.P.

FRN: 0001531334 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: California Business type: Partnership Service: Broadcast Television

KUVI License Partnership, G.P. is the licensee of the following television station:

<u>Call Sign</u>	Community of License	<b>Facility ID</b>
KUVI-DT	Bakersfield, CA	7700

### KUVN License Partnership, L.P.

FRN: 0007997810 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: California Business type: Partnership Service: Broadcast Television

KUVN License Partnership, L.P. is the licensee of the following television stations:

<u>Call Sign</u>	Community of License	<b>Facility ID</b>
KUVN-CD	Fort Worth, TX	5319
KUVN-DT	Garland, TX	35841

# KUVS License Partnership, G.P.

FRN: 0001531292 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: California Business type: Partnership Service: Broadcast Television

KUVS License Partnership, G.P. is the licensee of the following television station:

<u>Call Sign</u>	Community of License	<b>Facility ID</b>
KUVS-DT	Modesto, CA	58609

# KWEX License Partnership, L.P.

FRN: 0007997562 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: California Business type: Partnership Service: Broadcast Television

KWEX License Partnership, L.P. is the licensee of the following television station:

<u>Call Sign</u>	Community of License	<b>Facility ID</b>
KWEX-DT	San Antonio, TX	35881

### KXLN License Partnership, L.P.

FRN: 0008192015 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: California Business type: Partnership Service: Broadcast Television

KXLN License Partnership, L.P. is the licensee of the following television station:

<u>Call Sign</u>	Community of License	<b>Facility ID</b>
KXLN-DT	Rosenberg, TX	53847

### **Spanish Television of Denver, Inc.**

FRN: 0002531630 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: Delaware Business type: Corporation Service: Broadcast Television

Spanish Television of Denver, Inc. is the licensee of the following television station:

<u>Call Sign</u>	Community of License	<b>Facility ID</b>
KCEC	Boulder, CO	57219

# **Tichenor License Corporation**

FRN: 0004945911 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: Texas Business type: Corporation Service: Broadcast Radio

Tichenor License Corporation is the licensee of the following radio stations:

<u>Call Sign</u>	Community of License	<b>Facility ID</b>
KAMA-FM	Deer Park, TX	57806
KBTQ	Harlingen, TX	67072
KESS	Benbrook, TX	21599
KGBT	Harlingen, TX	67067
KGBT-FM	McAllen, TX	6662
KLAT	Houston, TX	67063
KQBU-FM	Port Arthur, TX	25583
KROM	San Antonio, TX	67071
KVBH	San Antonio, TX	67064
KXTN	San Antonio, TX	67069
WOJO	Evanston, IL	67073

# **UniMas Albuquerque, LLC**

FRN: 0010308484 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: New Mexico Business type: Limited liability company Service: Broadcast Television

UniMas Albuquerque, LLC is the licensee of the following television station:

<u>Call Sign</u>	Community of License	<b>Facility ID</b>
KLUZ-TV	Albuquerque, NM	57220

# UniMas Bakersfield, LLC

FRN: 0008192510 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: California Business type: Limited liability company Service: Broadcast Television

UniMas Bakersfield, LLC is the licensee of the following television station:

<u>Call Sign</u>	Community of License	<b>Facility ID</b>
KBTF-CD	Bakersfield, CA	34438

### UniMas Boston, LLC

FRN: 0001734987 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: Delaware Business type: Limited liability company Service: Broadcast Television

UniMas Boston, LLC is the licensee of the following television station:

<u>Call Sign</u>	Community of License	<b>Facility ID</b>
WUNI	Marlborough, MA	60551

# UniMas Chicago, LLC

FRN: 0003770898 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: Delaware Business type: Limited liability company Service: Broadcast Television

UniMas Chicago, LLC is the licensee of the following television station:

Call Sign	Community of License	<b>Facility ID</b>
WXFT-DT	Aurora, IL	60539

# UniMas DC, LLC

FRN: 0008194805 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: Delaware Business type: Limited liability company Service: Broadcast Television

UniMas DC, LLC is the licensee of the following television station:

Call Sign	Community of License	<b>Facility ID</b>
WFDC-DT	Arlington, VA	69532

#### UniMas Dallas, LLC

FRN: 0003770922 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: Delaware Business type: Limited liability company Service: Broadcast Television

UniMas Dallas, LLC is the licensee of the following television station:

<u>Call Sign</u>	<b>Community of License</b>	<b>Facility ID</b>
KSTR-DT	Irving, TX	60534

#### UniMas Fresno, LLC

FRN: 0008192593 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: Delaware Business type: Limited liability company Service: Broadcast Television

UniMas Fresno, LLC is the licensee of the following television stations:

<u>Call Sign</u>	<b>Community of License</b>	<b>Facility ID</b>
KTFF-DT	Porterville, CA	35512
KTFF-LD	Fresno, CA	23272

# UniMas Houston, LLC

FRN: 0003771003 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: Delaware Business type: Limited liability company Service: Broadcast Television

UniMas Houston, LLC is the licensee of the following television station:

Call Sign	<b>Community of License</b>	<b>Facility ID</b>
KFTH-DT	Alvin, TX	60537

## **UniMas Los Angeles, LLC**

FRN: 0005825898 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: Delaware Business type: Limited liability company Service: Broadcast Television

UniMas Los Angeles, LLC is the licensee of the following television station:

<u>Call Sign</u>	Community of License	<b>Facility ID</b>
KFTR-DT	Ontario, CA	60549

## <u>UniMas Miami, LLC</u>

FRN: 0005414875 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: Delaware Business type: Limited liability company Service: Broadcast Television

UniMas Miami, LLC is the licensee of the following television station:

<u>Call Sign</u>	Community of License	<b>Facility ID</b>
WAMI-DT	Hollywood, FL	60536

## <u>UniMas Orlando, Inc.</u>

FRN: 0005877790 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: Delaware Business type: Corporation Service: Broadcast Television

UniMas Orlando, Inc. is the licensee of the following television station:

<u>Call Sign</u>	Community of License	<b>Facility ID</b>
WVEN-TV	Melbourne, FL	5802

#### **UniMas Partnership of Douglas**

FRN: 0006495147 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: Delaware Business type: Partnership Service: Broadcast Television

UniMas Partnership of Douglas is the licensee of the following television station:

<u>Call Sign</u>	Community of License	<b>Facility ID</b>
KFTU-DT	Douglas, AZ	81441

#### **UniMas Partnership of Flagstaff**

FRN: 0006500383 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: Delaware Business type: Partnership Service: Broadcast Television

UniMas Partnership of Flagstaff is the licensee of the following television station:

<u>Call Sign</u>	Community of License	<b>Facility ID</b>
KFPH-DT	Flagstaff, AZ	41517

#### **UniMas Partnership of Phoenix**

FRN: 0006487789 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: Delaware Business type: Partnership Service: Broadcast Television

UniMas Partnership of Phoenix is the licensee of the following television stations and translators:

Call Sign	Community of License	<b>Facility ID</b>
KFPH-CD	Phoenix, AZ	2739
K18NN-D	Globe, AZ	127930
K21GC	Stafford, AZ	128900

#### **UniMas Partnership of San Antonio**

FRN: 0015540941 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: Delaware Business type: Partnership Service: Broadcast Television

UniMas Partnership of San Antonio is the licensee of the following television stations:

<u>Call Sign</u>	Community of License	<b>Facility ID</b>
KCOR-CD	San Antonio, TX	48837
KNIC-DT	Blanco, TX	125710

#### **UniMas Partnership of Tucson**

FRN: 0006483424 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: Delaware Business type: Partnership Service: Broadcast Television UniMas Partnership of Tucson is the licensee of the following television station:

<u>Call Sign</u> KFTU-CD Community of License Tucson, AZ Facility ID 53004

#### **UniMas Sacramento, LLC**

FRN: 0008192544 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: Delaware Business type: Limited liability company Service: Broadcast Television

UniMas Sacramento, LLC is the licensee of the following television stations:

<u>Call Sign</u>	<b>Community of License</b>	<b>Facility ID</b>
KEZT-CD	Sacramento, CA	52891
KTFK-DT	Stockton, CA	20871

## UniMas San Francisco, LLC

FRN: 0008192569 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: Delaware Business type: Limited liability company Service: Broadcast Television

UniMas San Francisco, LLC is the licensee of the following television station:

<u>Call Sign</u>	<b>Community of License</b>	<b>Facility ID</b>
KFSF-DT	San Francisco, CA	51429

# <u>UniMas Tampa, LLC</u>

FRN: 0003771037 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: Delaware Business type: Limited liability company Service: Broadcast Television

UniMas Tampa, LLC is the licensee of the following television station:

<u>Call Sign</u>	<u>Community of License</u>	<b>Facility ID</b>
WVEA-TV	Tampa, FL	60559

## **Univision Atlanta, LLC**

FRN: 0005414891 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: Delaware Business type: Limited liability company Service: Broadcast Television

Univision Atlanta, LLC is the licensee of the following television station:

<u>Call Sign</u>	Community of License	<b>Facility ID</b>
WUVG-DT	Athens, GA	48813

## Univision Bakersfield, LLC

FRN: 0017777145 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: Delaware Business type: Limited liability company Service: Broadcast Television

Univision Bakersfield, LLC is the licensee of the following television station:

<u>Call Sign</u>	<b>Community of License</b>	<b>Facility ID</b>
KABE-CD	Bakersfield, CA	18747

## Univision Cleveland, LLC

FRN: 0003771052 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: Delaware Business type: Limited liability company Service: Broadcast Television

Univision Cleveland, LLC is the licensee of the following television station:

<u>Call Sign</u>	Community of License	<b>Facility ID</b>
WQHS-DT	Cleveland, OH	60556

#### Univision Local Media, Inc.

FRN: 0020907150 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: Delaware Business type: Corporation Service: Broadcast Television

Univision Local Media, Inc. is the licensee of the following television stations:

Call Sign	Community of License	<b>Facility ID</b>
WWJE-DT	Derry, NH	14682
WMGM-TV	Wildwood, NJ	61111
KXLK-CD	Austin, TX	48836
WRCF-CD	Orlando, FL	10549

#### **Univision New York, LLC**

FRN: 0005414917 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: Delaware Business type: Limited liability company Service: Broadcast Television Univision New York, LLC is the licensee of the following television stations:

<u>Call Sign</u>	<b>Community of License</b>	<b>Facility ID</b>
WFTY-DT	Smithtown, NY	60553
WFUT-DT	Newark, NJ	60555

#### **Univision Philadelphia, LLC**

FRN: 0005414867 Address: 5999 Center Drive, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: Delaware Business type: Limited liability company Service: Broadcast Television

Univision Philadelphia, LLC is the licensee of the following television station:

<u>Call Sign</u>	<b>Community of License</b>	<b>Facility ID</b>
WUVP-DT	Vineland, NJ	60560

#### Univision Radio San Francisco, Inc.

FRN: 0004945929 Address: 5999 Center Drive, Suite 4083, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: Delaware Business type: Corporation Service: Broadcast Radio

Univision Radio San Francisco, Inc. is the licensee of the following radio stations and boosters:

Call Sign	Community of License	<b>Facility ID</b>
KFLC	Benbrook, TX	34298
KFZO	Denton, TX	7040
KSOL	San Francisco, CA	70032
KSOL-FM2	Sausalito, CA	70028
KSOL-FM3	Pleasanton, CA	14485
KSQL	Santa Cruz, CA	70033
KDXX	Lewisville, TX	57376

## **Univision Radio Stations Group, Inc.**

FRN: 0004945895 Address: 5999 Center Drive, Suite 4083, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: Delaware Business type: Corporation Service: Broadcast Radio

Univision Radio Stations Group, Inc. is the licensee of the following radio stations and boosters:

<u>Call Sign</u>	<u>Community of License</u>	Facility ID
KBBT	Schertz, TX	3075
KBRG	San Jose, CA	68839
KHOT-FM	Paradise Valley, AZ	59422
KHOT-FM1	Glendale, AZ	136351
KHOV-FM	Wickenburg, AZ	29021
KHOV-FM1	Constellation, AZ	77422
KISF	Las Vegas, NV	28893
KLJA	Georgetown, TX	55475
KLLE	North Fork, CA	31716
KLNO	Fort Worth, TX	41380
KLNV	San Diego, CA	51515
KLQB	Taylor, TX	63201
KLQV	San Diego, CA	51164
KLSQ	Whitney, NV	36694
KLTN	Houston, TX	65310
KLVE	Los Angeles, CA	35086
KLVE-FM1	Santa Clarita, CA	190825
KMYO	Comfort, TX	25469
KOMR	Sun City, AZ	55913
KOND	Hanford, CA	26266
KOVE-FM	Galveston, TX	19091
KQMR	Globe, AZ	22977
KRCD	Inglewood, CA	1025
KRCV	West Covina, CA	19088
KRDA	Clovis, CA	39567
KRGT	Sunrise Manor, NV	11614
KRGT-FM1	Las Vegas, NV	136175
KSCA	Glendale, CA	24548
KSCA-FM1	Santa Clarita, CA	190827
KTNQ	Los Angeles, CA	35673
KVVF	Santa Clara, CA	19532
KVVZ	San Rafael, CA	40136
WADO	New York, NY	70684
WAMR-FM	Miami, FL	61658

WAQI	Miami, FL	37254
WPPN	Des Plaines, IL	25053
WQBA	Miami, FL	73912
WQBU-FM	Garden City, NY	30573
WQBU-FM1	New York, NY	189412
WQBU-FM2	Brooklyn, NY	189382
WRTO	Chicago, IL	11196
WRTO-FM	Goulds, FL	37253
WVIV-FM	Lemont, IL	48449
WXNY-FM	New York, NY	29022

#### **Univision Salt Lake City, LLC**

FRN: 0017777152 Address: 5999 Center Drive, Suite 4083, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: Delaware Business type: Limited liability company Service: Broadcast Television

Univision Salt Lake City, LLC is the licensee of the following television station:

<u>Call Sign</u>	<b>Community of License</b>	<b>Facility ID</b>
KUTH-DT	Provo, UT	81451

#### **Univision Tucson, LLC**

FRN: 0017777178 Address: 5999 Center Drive, Suite 4083, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: Delaware Business type: Limited liability company Service: Broadcast Television

Univision Tuscon, LLC is the licensee of the following television stations:

<u>Call Sign</u>	Community of License	<b>Facility ID</b>
KUVE-CD	Tucson, AZ	78036
KUVE-DT	Green Valley, AZ	63927

## WGBO License Partnership, G.P.

FRN: 0001531391 Address: 5999 Center Drive, Suite 4083, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: California Business type: Partnership Service: Broadcast Television

WGBO License Partnership, G.P. is the licensee of the following television station:

Facility ID 12498

<u>Call Sign</u>	Community of License
WGBO-DT	Joliet, IL

## WLII/WSUR License Partnership, G.P.

FRN: 0013778105 Address: 5999 Center Drive, Suite 4083, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: California Business type: Partnership Service: Broadcast Television and Broadcast Radio

WLII/WSUR License Partnership, G.P. is the licensee of the following television and radio stations (including translators and boosters):

<u>Call Sign</u>	<b>Community of License</b>	<b>Facility ID</b>
WLII-DT*	Caguas, PR	19777
WOLE-DT*	Aguadilla, PR	71725
WSTE-DT	Ponce, PR	60341
WSUR-DT*	Ponce, PR	19776
W21CX-D	Mayaguez, PR	71730
WKAQ	San Juan, PR	19099
WKAQ-FM	San Juan, PR	19098
WKAQ-FM1	Juana Diaz, PR	19100
WKAQ-FM2	Fajardo, PR	179635
WUKQ	Ponce, PR	9352
WUKQ-FM	Mayaguez, PR	54818
WUKQ-FM1	Ponce, PR	127832
WYEL	Mayaguez, PR	70686

\* = Stations to be divested

# WLTV License Partnership, G.P.

FRN: 0001531375 Address: 5999 Center Drive, Suite 4083, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: California Business type: Partnership Service: Broadcast Television

WLTV License Partnership, G.P. is the licensee of the following television station:

Facility ID 73230

<u>Call Sign</u>	Community of License
WLTV-DT	Miami, FL

## WUVC License Partnership, G.P.

FRN: 0005008305 Address: 5999 Center Drive, Suite 4083, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: North Carolina Business type: Partnership Service: Broadcast Television

WUVC License Partnership, G.P. is the licensee of the following television stations:

<u>Call Sign</u>	Community of License	<b>Facility ID</b>
WUVC-DT	Fayetteville, NC	16517
WTNC-LD	Durham, NC	70112

## WXTV License Partnership, G.P.

FRN: 0001531243 Address: 5999 Center Drive, Suite 4083, Los Angeles, CA 90045 Phone Number: (310) 348-3600 Organized: California Business type: Partnership Service: Broadcast Television

WXTV License Partnership, G.P. is the licensee of the following television stations:

<u>Call Sign</u>	<b>Community of License</b>	<b>Facility ID</b>
WFPA-CD	Philadelphia, PA	74216
WXTV-DT	Paterson, NJ	74215

# ATTACHMENT B

# **Disclosable Interest Holders in Univision Holdings, Inc.**

Set forth in this Attachment B is the information required by Sections 1.5001(e), (f) and

(g)(2) of the Commission's Rules.

Specifically, with respect to each individual or entity that will hold, directly or indirectly,

an attributable interest in Univision Holdings, Inc. following the Transaction proposed in this

Petition and associated applications, the following information is provided:

- 1) Name of individual or entity;
- 2) Type of Business Organization (if applicable);
- 3) Principal Business;
- 4) Citizenship or place of organization;
- 5) Nature of Interest: Officer, director, general partner, limited partner, LLC member, attributable investor, etc.;
- 6) Percentage of votes (rounded to the nearest percentage); and
- 7) Percentage of equity (rounded to the nearest percentage).

Section I includes a table showing the proposed ownership of Univision Holdings, Inc.,

which is the controlling U.S. parent company of the licensee subsidiaries identified in

Attachment A. Sections II, III and IV include (i) tables for the three entities that will hold direct

attributable interests in Univision Holdings, Inc.: Searchlight III UTD, L.P.; ForgeLight

Univision Holdings LLC; and Multimedia Telecom, S.A. de C.V. and (ii) tables for the

individuals and entities that will hold attributable interests in those entities.

# I. UNIVISION HOLDINGS, INC.

**Univision Holdings, Inc.** is a Delaware corporation with a principal business in the communications industry and will have the following direct attributable interest holders:

Name	Citizenship	Nature of Interest	%Votes <sup>32</sup>	%Equity
Univision Holdings, Inc.	U.S.			
605 3 <sup>rd</sup> Avenue				
33 <sup>rd</sup> Floor				
New York, NY 10158				
Searchlight III UTD, L.P.	U.S.	Shareholder	30%	26%
745 5 <sup>th</sup> Avenue				
27 <sup>th</sup> Floor				
New York, NY 10151				
ForgeLight Univision Holdings LLC	U.S.	Shareholder	30%	26%
c/o 5 Bryant Park				
1065 6 <sup>th</sup> Avenue, 22 <sup>nd</sup> Floor				
New York, NY 10018				
Multimedia Telecom, S.A. de C.V. <sup>33</sup>	Mexico	Shareholder	41%	36%
Avenida Vasco de Quiroga 2000				
Building A, 4 <sup>th</sup> Floor				
01210, Santa Fe				
Alvaro Obregon				
Mexico City				

# II. SEARCHLIGHT III UTD, L.P.

**Searchlight III UTD, L.P.**, a Delaware limited partnership, is a special purpose vehicle that is acting as an aggregator of a group of investment funds affiliated with Searchlight Capital Partners, L.P., a registered investment adviser with the United States Securities and Exchange Commission. Its principal business is engaging in investment activities and its attributable interest holders will be:

<sup>&</sup>lt;sup>32</sup> The respective voting percentages have been determined based on the number of voting shares to be held by each of Searchlight Aggregator, ForgeLight Holdings and Multimedia Telecom subsequent to the Transaction and the exercise of Televisa's existing warrants. If calculated instead based on the percentage of board members that each party will be entitled to designate, Searchlight Aggregator would hold 44%, ForgeLight Holdings would hold 22%, and Televisa (through its subsidiary Multimedia Telecom) would hold 33% of Univision's voting interests.

<sup>&</sup>lt;sup>33</sup> Televisa, including Multimedia Telecom, S.A. de C.V., was previously authorized to hold up to 49% of Univision's equity and 40% of its voting interests. *See 2017 Declaratory Ruling*.

Name	Citizenship	Nature of Interest	% Votes	% Equity
Searchlight III UTD, L.P. 745 5 <sup>th</sup> Avenue 27 <sup>th</sup> Floor New York, NY 10151	U.S.			
Searchlight Capital III UTD GP, LLC 745 5 <sup>th</sup> Avenue 27 <sup>th</sup> Floor New York, NY 10151	U.S.	General Partner	100%	0%

**Searchlight III UTD GP, LLC** is the general partner of Searchlight III UTD, L.P. It is a Delaware limited liability company with a principal business in investment activities and its attributable interest holders will be:

Name	Citizenship	Nature of Interest	% Votes	% Equity
Searchlight III UTD GP, LLC 745 5 <sup>th</sup> Avenue 27 <sup>th</sup> Floor	U.S.			
New York, NY 10151				
Searchlight Capital Partners III GP, L.P. 745 5 <sup>th</sup> Avenue 27 <sup>th</sup> Floor New York, NY 10151	Cayman Islands	Sole Member	100%	100%

**Searchlight Capital Partners III GP, L.P.** is the sole member of Searchlight III UTD GP, LLC. It is a Cayman Islands exempted limited partnership with a principal business in investment activities and its attributable interest holders will be:

Name	Citizenship	Nature of	% Votes	% Equity <sup>34</sup>
		Interest		
Searchlight Capital Partners III GP, L.P.	Cayman			
745 5 <sup>th</sup> Avenue	Islands			
27 <sup>th</sup> Floor				
New York, NY 10151				
Searchlight Capital Partners III GP, LLC	U.S.	General	100%	0%
745 5 <sup>th</sup> Avenue		Partner		
27 <sup>th</sup> Floor				
New York, NY 10151				
Eric Zinterhofer	U.S.	Limited	0%	<1%
c/o 745 5th Avenue		Partner		
27th Floor				
New York, NY 10151				
Erol Uzumeri	Canada	Limited	0%	<1%
c/o 22 Adelaide Street West, 4th Floor		Partner		
Toronto, ON				
Canada M5H 4E3				

<sup>&</sup>lt;sup>34</sup> The limited partners of Searchlight Capital Partners III GP, L.P. each will hold less than a one percent indirect equity interest in Univision.

Oliver Haarmann	Germany	Limited	0%	<1%
c/o 56 Conduit Street	Germany	Partner	070	<170
4 <sup>th</sup> Floor		i urtifor		
London W1S 2YZ				
Ralf Ackermann	Germany	Limited	0%	<1%
c/o 56 Conduit Street	Germany	Partner	070	(170
4 <sup>th</sup> Floor		i ui tiitei		
London W1S 2YZ				
Andrew Claerhout	Canada	Limited	0%	<1%
c/o 22 Adelaide Street West	Cultudu	Partner	070	(170
4 <sup>th</sup> Floor		i ui tiitei		
Toronto, ON				
Canada M5H 4E3				
Francois Dekker	Netherlands	Limited	0%	<1%
c/o 56 Conduit Street	rtetherianas	Partner	070	(170
4 <sup>th</sup> Floor		i urtifor		
London W1S 2YZ				
Andrew Frey	U.S.	Limited	0%	<1%
c/o 745 5th Avenue	0.5.	Partner	570	×1/0
27th Floor		i urtifor		
New York, NY 10151				
Darren Glatt	U.S.	Limited	0%	<1%
c/o 745 5th Avenue	0.5.	Partner	070	<170
27th Floor		i urtifor		
New York, NY 10151				
Thomas Hendrick	U.S.	Limited	0%	<1%
c/o 745 5th Avenue	0.5.	Partner	070	<170
27th Floor		i uitiloi		
New York, NY 10151				
Albert Shin	U.S.	Limited	0%	<1%
c/o 745 5th Avenue	0.01	Partner	0,0	(1)0
27th Floor				
New York, NY 10151				
Timothy Austin	U.S.	Limited	0%	<1%
c/o 745 5th Avenue		Partner		
27th Floor				
New York, NY 10151				
Phil Bacal	Canada	Limited	0%	<1%
c/o 22 Adelaide Street West		Partner		
4 <sup>th</sup> Floor				
Toronto, ON				
Canada M5H 4E3				
Christopher Cruz	Canada	Limited	0%	<1%
c/o 745 5th Avenue		Partner		
27th Floor				
New York, NY 10151				
Heber Ramos de Freitas	Brazil	Limited	0%	<1%
c/o 56 Conduit Street		Partner		
4th Floor				
London W1S 2YZ				
Giles Marshall	England	Limited	0%	<1%
c/o 56 Conduit Street	0	Partner		
4th Floor				
London W1S 2YZ				
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Nicolo Zanotto	Italy	Limited	0%	<1%
c/o 56 Conduit Street	-	Partner		
4th Floor				
London W1S 2YZ				
John Yantsulis	Canada	Limited	0%	<1%
c/o 22 Adelaide Street West		Partner		
4 <sup>th</sup> Floor				
Toronto, ON				
Canada M5H 4E3				
Emily Melchior	U.S.	Limited	0%	<1%
c/o 745 5th Avenue		Partner		
27th Floor				
New York, NY 10151				
Nadir Nurmohamed	Canada	Limited	0%	<1%
c/o 22 Adelaide Street West		Partner		
4 <sup>th</sup> Floor				
Toronto, ON				
Canada M5H 4E3				

**Searchlight Capital Partners III GP, LLC** is the general partner of Searchlight Capital Partners III GP, L.P. It is a Delaware limited liability company with a principal business in investment activities and its attributable interest holders will be:

Name	Citizenship	Nature of Interest	% Votes	% Equity
Searchlight Capital Partners III GP,	Cayman			
LLC	Islands			
745 5 <sup>th</sup> Avenue				
27 <sup>th</sup> Floor				
New York, NY 10151				
Eric Zinterhofer	U.S.	Member	33%	33%
c/o 745 5th Avenue				
27th Floor				
New York, NY 10151				
Erol Uzumeri	Canada	Member	33%	33%
c/o 22 Adelaide Street West				
4 <sup>th</sup> Floor				
Toronto, ON				
Canada M5H 4E3				
Oliver Haarmann	Germany	Member	33%	33%
c/o 56 Conduit Street				
4th Floor				
London W1S 2YZ				

## III. FORGELIGHT UNIVISION HOLDINGS LLC

**ForgeLight Univision Holdings LLC** is a Delaware limited liability company with a principal business in investment activities and its attributable interest holders will be:

Name	Citizenship	Nature of Interest	% Votes	% Equity
ForgeLight Univision Holdings LLC 5 Bryant Park	U.S.			
1065 6th Avenue 22nd Floor				
New York, NY 10018				
ForgeLight (United) Investors, LLC 5 Bryant Park 1065 6th Avenue 22nd Floor New York, NY 10018	U.S.	Sole Owner	100%	100%

**ForgeLight (United) Investors, LLC** is the sole member of ForgeLight Univision Holdings LLC. It is a Delaware limited liability company with a principal business in investment activities and its attributable interest holders will be:

Name	Citizenship	Nature of Interest	% Votes	% Equity
ForgeLight (United) Investors, LLC	U.S.			
5 Bryant Park				
1065 6th Avenue				
22nd Floor				
New York, NY 10018				
ForgeLight (United) Investors MM,	U.S.	Managing	100%	0%
LLC		Member		
5 Bryant Park				
1065 6th Avenue				
22nd Floor				
New York, NY 10018				
ForgeLight (United) Investors SM,	U.S.	Special Member	0%	0%
LLC				
5 Bryant Park				
1065 6th Avenue				
22nd Floor				
New York, NY 10018	UC	Manahan	00/	15 50/
WCD Services LLC	U.S.	Member	0%	15.5%
5 Bryant Park 1065 6th Avenue				
22nd Floor				
New York, NY 10018				

**ForgeLight (United) Investors MM, LLC** is the managing member of ForgeLight (United) Investors, LLC. It is a Delaware limited liability company with a principal business in investment activities and its attributable interest holders will be:

Name	Citizenship	Nature of Interest	% Votes	% Equity
ForgeLight (United) Investors MM,	U.S.			
LLC				
5 Bryant Park				
1065 6th Avenue				
22nd Floor				
New York, NY 10018				
Wade Davis	U.S.	Sole Member	100%	100%
5 Bryant Park				
1065 6th Avenue				
22nd Floor				
New York, NY 10018				

**ForgeLight (United) Investors SM, LLC** is a member of ForgeLight (United) Investors, LLC. It is a Delaware limited liability company with a principal business in investment activities and its attributable interest holders will be:

Name	Citizenship	Nature of Interest	% Votes	% Equity
ForgeLight (United) Investors SM,	U.S.			
LLC				
5 Bryant Park				
1065 6th Avenue				
22nd Floor				
New York, NY 10018				
Wade Davis	U.S.	Sole Member	100%	100%
5 Bryant Park				
1065 6th Avenue				
22nd Floor				
New York, NY 10018				

**WCD Services LLC** is a member of ForgeLight (United) Investors, LLC. It is a Delaware limited liability company with a principal business in investment activities and its attributable interest holders will be:

Name	Citizenship	Nature of Interest	% Votes	% Equity
WCD Services LLC	U.S.			
5 Bryant Park				
1065 6th Avenue				
22nd Floor				
New York, NY 10018				
Wade Davis	U.S.	Sole Member	100%	100%
5 Bryant Park				
1065 6th Avenue				
22nd Floor				
New York, NY 10018				

# IV. MULTIMEDIA TELECOM, S.A. DE C.V.

Multimedia Telecom, S.A. de C.V. is a Mexican corporation with a principal business in the communications industry and its attributable interest holders are:

Name	Citizenship	Nature of Interest	% Votes	% Equity
Multimedia Telecom, S.A. de C.V. Avenida Vasco de Quiroga 2000 Building A, 4 <sup>th</sup> Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico			
Grupo Bissagio, S.A. de C.V. Avenida Vasco de Quiroga 2000 Building A, 4 <sup>th</sup> Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico	Shareholder	0%	76%
Grupo Televisa, S.A.B. Avenida Vasco de Quiroga 2000 Building A, 4 <sup>th</sup> Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico	Shareholder	100%	24%
Salvi Rafael Folch Viadero Avenida Vasco de Quiroga 2000 Building A, 4th Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico	Director	0%	0%
Luis Alejandro Bustos Olivares Av. Vasco de Quiroga 2000 Building A, 4th Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico	Director	0%	0%
Jorge Agustín Lutteroth Echegoyen Av. Vasco de Quiroga 2000 Building A, 4th Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico	Director	0%	0%
José Antonio Lara del Olmo Av. Vasco de Quiroga 2000 Building A, 4th Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico	Director	0%	0%
José Antonio García González Av. Vasco de Quiroga 2000 Building A, 4th Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico	Director	0%	0%

Armando Javier Martínez Benítez	Mexico	Director	0%	0%
Av. Vasco de Quiroga 2000				
Building A, 4th Floor				
01210, Santa Fe				
Alvaro Obregon				
Mexico City, Mexico				

**Grupo Bissagio, S.A. de C.V.** is a shareholder of Multimedia Telecom, S.A. de C.V. It is a Mexican corporation with a principal business in the communications industry and its attributable interest holders are:

Name	Citizenship	Nature of Interest	% Votes	% Equity
Grupo Bissagio, S.A. de C.V. Avenida Vasco de Quiroga 2000 Building A, 4 <sup>th</sup> Floor 01210, Santa Fe Alvaro Obregon,	Mexico			
Mexico City, Mexico Grupo Telesistema, S.A. de C.V. Avenida Vasco de Quiroga 2000 Building A, 4 <sup>th</sup> Floor 01210, Santa Fe Alvaro Obregon, Mexico City, Mexico	Mexico	Shareholder	99.994%	99.994%
Salvi Rafael Folch Viadero Av. Vasco de Quiroga 2000 Building A, 4th Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico	Director	0%	0%
Luis Alejandro Bustos Olivares Av. Vasco de Quiroga 2000 Building A, 4th Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico	Director	0%	0%
Jorge Agustín Lutteroth Echegoyen Av. Vasco de Quiroga 2000 Building A, 4th Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico	Director	0%	0%
José Antonio Lara del Olmo Av. Vasco de Quiroga 2000 Building A, 4th Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico	Director	0%	0%
José Antonio García González Av. Vasco de Quiroga 2000 Building A, 4th Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico	Director	0%	0%

**Grupo Telesistema, S.A. de C.V.** is a shareholder of Grupo Bissagio, S.A. de C.V. It is a Mexican corporation with a principal business in the communications industry and its attributable interest holders are:

Name	Citizenship	Nature of Interest	% Votes	% Equity
Grupo Telesistema, S.A. de C.V. Av. Vasco de Quiroga 2000 Building A, 4th Floor 01210, Santa Fe Alvaro Obregon Maxing City, Maxing	Mexico			
Mexico City, Mexico Grupo Televisa, S.A.B. Av. Vasco de Quiroga 2000 Building A, 4th Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico	Shareholder	100%	100%
Salvi Rafael Folch Viadero Avenida Vasco de Quiroga 2000 Building A, 4th Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico	Director	0%	0%
Luis Alejandro Bustos Olivares Avenida Vasco de Quiroga 2000 Building A, 4th Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico	Director	0%	0%
Jorge Agustín Lutteroth Echegoyen Avenida Vasco de Quiroga 2000 Building A, 4th Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico	Director	0%	0%
José Antonio Lara del Olmo Avenida Vasco de Quiroga 2000 Building A, 4th Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico	Director	0%	0%
José Antonio García González Avenida Vasco de Quiroga 2000 Building A, 4th Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico	Director	0%	0%

**Grupo Televisa, S.A.B.** is a shareholder of Multimedia Telecom, S.A. de C.V. and Grupo Telesistema, S.A. de C.V. It is a Mexican corporation with a principal business in the communications industry and its attributable interest holders are:

Name	Citizenship	Nature of Interest	% Votes <sup>35</sup>	% Equity
Grupo Televisa, S.A.B.	Mexico			
Avenida Vasco de Quiroga 2000				
Building A, 4 <sup>th</sup> Floor				
01210, Santa Fe				
Alvaro Obregon,				
Mexico City, Mexico				
The Azcárraga Trust, Emilio Fernando	Mexico	Shareholder	44%	15%
Azcárraga Jean, Trustee				
Avenida Vasco de Quiroga 2000				
Building A, 4th Floor				
01210, Santa Fe				
Alvaro Obregon				
Mexico City, Mexico				
Emilio Fernando Azcárraga Jean	Mexico	Officer, Director	1.84%	0.63%
Avenida Vasco de Quiroga 2000		,		
Building A, 4th Floor				
01210, Santa Fe				
Alvaro Obregon				
Mexico City, Mexico				
Alfonso de Angoitia Noriega	Mexico	Officer, Director	0%	0%
Avenida Vasco de Quiroga 2000	menieo	officer, Director	070	070
Building A, 4th Floor				
01210, Santa Fe				
Alvaro Obregon				
Mexico City, Mexico				
Alberto Baillères González	Mexico	Director	0%	0%
Avenida Vasco de Quiroga 2000	MEXICO	Director	070	070
Building A, 4th Floor				
01210, Santa Fe				
Alvaro Obregon				
Mexico City, Mexico				
José Antonio Chedraui Eguía	Mexico	Director	0%	0%
Avenida Vasco de Quiroga 2000	WICKICO	Director	070	070
Building A, 4th Floor				
01210, Santa Fe				
Alvaro Obregon				
Mexico City, Mexico				
Francisco José Chévez Robelo	Mexico	Director	0%	0%
Avenida Vasco de Quiroga 2000	INICALO	Diffetion	0 /0	070
Building A, 4th Floor				
01210, Santa Fe				
Alvaro Obregon				
Mexico City, Mexico				
Jon Feltheimer	United	Director	0%	0%
		Director	0%	0%
Avenida Vasco de Quiroga 2000	States			
Building A, 4th Floor				
01210, Santa Fe				

<sup>&</sup>lt;sup>35</sup> Stated as a percentage of controlling Class A shares.

Alvaro Obregon				
Mexico City, Mexico				
Guillermo García Naranjo	Mexico	Director	0%	0%
Avenida Vasco de Quiroga 2000				
Building A, 4th Floor				
01210, Santa Fe				
Alvaro Obregon				
Mexico City, Mexico				
José Luis Fernández Fernández	Mexico	Director	0%	0%
Avenida Vasco de Quiroga 2000	Mexico	Director	070	070
Building A, 4th Floor				
01210, Santa Fe				
Alvaro Obregon				
Mexico City, Mexico				
Salvi Rafael Folch Viadero	Mexico	Officer, Director	0%	0%
	Mexico	Officer, Director	0%	0%
Avenida Vasco de Quiroga 2000				
Building A, 4th Floor				
01210, Santa Fe				
Alvaro Obregon				
Mexico City, Mexico			0.01	0.01
Michael Thomas Fries	United	Director	0%	0%
Avenida Vasco de Quiroga 2000	States			
Building A, 4th Floor				
01210, Santa Fe				
Alvaro Obregon				
Mexico City, Mexico				
Bernardo Gómez Martínez	Mexico	Officer, Director	0%	0%
Avenida Vasco de Quiroga 2000				
Building A, 4th Floor				
01210, Santa Fe				
Alvaro Obregon				
Mexico City, Mexico				
Roberto Hernández Ramírez	Mexico	Director	0%	0%
Avenida Vasco de Quiroga 2000				
Building A, 4th Floor				
01210, Santa Fe				
Alvaro Obregon				
Mexico City, Mexico				
Enrique Krauze Kleinbort	Mexico	Director	0%	0%
Avenida Vasco de Quiroga 2000			0,0	0.70
Building A, 4th Floor				
01210, Santa Fe				
Alvaro Obregon				
Mexico City, Mexico				
Lorenzo Alejandro Mendoza Giménez	Venezuela	Director	0%	0%
	venezueia	Director	070	U70
Avenida Vasco de Quiroga 2000	1			
Building A, 4th Floor				
01210, Santa Fe				
Alvaro Obregon				
Mexico City, Mexico		D	0.07	0.07
Fernando Senderos Mestre	Mexico	Director	0%	0%
Avenida Vasco de Quiroga 2000				
Building A, 4th Floor				
01210, Santa Fe				
Alvaro Obregon				

Mexico City, Mexico				
Enrique Francisco José Senior	United	Director	0%	0%
Hernández	States			
Avenida Vasco de Quiroga 2000				
Building A, 4th Floor				
01210, Santa Fe				
Alvaro Obregon				
Mexico City, Mexico				
Eduardo Tricio Haro	Mexico	Director	0%	0%
Avenida Vasco de Quiroga 2000				
Building A, 4th Floor				
01210, Santa Fe				
Alvaro Obregon				
Mexico City, Mexico				
David M. Zaslav	United	Director	0%	0%
Avenida Vasco de Quiroga 2000	States			
Building A, 4th Floor				
01210, Santa Fe				
Alvaro Obregon				
Mexico City, Mexico				
Marcos Eduardo Galperin	Argentina	Director	0%	0%
Avenida Vasco de Quiroga 2000	<b>.</b>			- / -
Building A, 4th Floor				
01210, Santa Fe				
Alvaro Obregon				
Mexico City, Mexico				
Carlos Hank González	Mexico	Director	0%	0%
Avenida Vasco de Quiroga 2000				.,.
Building A, 4th Floor				
01210, Santa Fe				
Alvaro Obregon				
Mexico City, Mexico				
Herbert Allen III	United	Alt. Director	0%	0%
Avenida Vasco de Quiroga 2000	States			
Building A, 4th Floor				
01210, Santa Fe				
Alvaro Obregon				
Mexico City, Mexico				
Félix José Araujo Ramírez	Mexico	Officer, Alt.	0%	0%
Avenida Vasco de Quiroga 2000		Director		
Building A, 4th Floor				
01210, Santa Fe				
Alvaro Obregon				
Mexico City, Mexico				
Joaquín Balcárcel Santa Cruz	Mexico	Officer, Alt.	0%	0%
Avenida Vasco de Quiroga 2000		Director	070	0,0
Building A, 4th Floor				
01210, Santa Fe				
Alvaro Obregon				
Mexico City, Mexico				
Julio Barba Hurtado	Mexico	Officer, Alt.	0%	0%
Avenida Vasco de Quiroga 2000		Director		- / •
Building A, 4th Floor				
01210, Santa Fe				
Alvaro Obregon				

Mexico City, Mexico				
Leopoldo Gómez González Blanco	Mexico	Officer, Alt.	0%	0%
Avenida Vasco de Quiroga 2000		Director		
Building A, 4th Floor				
01210, Santa Fe				
Alvaro Obregon				
Mexico City, Mexico				
Jorge Agustín Lutteroth Echegoyen	Mexico	Officer, Alt.	0%	0%
Avenida Vasco de Quiroga 2000		Director		
Building A, 4th Floor				
01210, Santa Fe				
Alvaro Obregon				
Mexico City, Mexico				
Alberto Javier Montiel Castellanos	Mexico	Alt. Director	0%	0%
Avenida Vasco de Quiroga 2000				
Building A, 4th Floor				
01210, Santa Fe				
Alvaro Obregon				
Mexico City, Mexico				
Raúl Morales Medrano	Mexico	Alt. Director	0%	0%
Avenida Vasco de Quiroga 2000				
Building A, 4th Floor				
01210, Santa Fe				
Alvaro Obregon				
Mexico City, Mexico				
Guadalupe Phillips Margain	Mexico	Alt. Director	0%	0%
Avenida Vasco de Quiroga 2000				
Building A, 4th Floor				
01210, Santa Fe				
Alvaro Obregon				
Mexico City, Mexico				
Carlos Ferreiro Rivas	Mexico	Officer	0%	0%
Avenida Vasco de Quiroga 2000				
Building A, 4th Floor				
01210, Santa Fe				
Alvaro Obregon				
Mexico City, Mexico				
José Antonio Lara del Olmo	Mexico	Officer	0%	0%
Avenida Vasco de Quiroga 2000				
Building A, 4th Floor				
01210, Santa Fe				
Alvaro Obregon				
Mexico City, Mexico				

**The Azcárraga Trust** is a Mexican trust established for the benefit of Emilio Fernando Azcárraga Jean and is the principal shareholder of Grupo Televisa, S.A.B. Its sole attributable interest holder is Emilio Fernando Azcárraga Jean:

Name	Citizenship	Nature of Interest	% Votes	% Equity
The Azcárraga Trust, Emilio Fernando Azcárraga Jean, Trustee Avenida Vasco de Quiroga 2000 Building A, 4 <sup>th</sup> Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico			
Emilio Fernando Azcárraga Jean Avenida Vasco de Quiroga 2000 Building A, 4 <sup>th</sup> Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico	Trustee and Beneficiary	100%	100%

#### ATTACHMENT C

#### **Estimate of Aggregate Foreign Ownership**

Set forth in this attachment is the information required by Section 1.5001(h)(1) of the Commission's Rules. Petitioners estimate that foreign ownership of the capital stock in Univision Holdings, Inc. following a grant of this Petition and consummation of the Transaction and exercise of the Multimedia Telecom warrants would be as follows:

- Aggregate direct and/or indirect foreign equity interests: 69.13% 77.85%
- Aggregate direct and/or indirect foreign voting interests: 74.43%

This estimate is based upon direct inquiry of the entities that will hold direct and/or indirect ownership interests in Univision and calculations by the Petitioners' representatives. The equity range fluctuations in this calculation are due to the fact that the exact amounts of equity that each Searchlight Aggregator fund will hold upon consummation of the Transaction has not yet been determined. These numbers will ultimately depend on the amount of the overall investment to be held by the Co-Invest Vehicle. However, the ranges listed above account for either no foreign investment in the Co-Invest Vehicle, or 100% foreign investment in the Co-Invest Vehicle. Specifically, the foreign equity "low end" of the range achieved a sum of 69.13% by adding the following equity percentages:

•	Televisa (through Multimedia Telecom):	36.10%
•	Liberty Global:	11.60%
•	ForgeLight Holdings:	3.95% <sup>36</sup>

<sup>&</sup>lt;sup>36</sup> In the aggregate, ForgeLight Holdings' foreign ownership percentage is 15.15%. Using the foreign ownership multiplier, that equates to 3.95% foreign equity in Univision. All of the

•	Searchlight Main AIV Splitter:	9.67% <sup>37</sup>
•	Searchlight PV AIV:	7.81% <sup>38</sup>
•	Searchlight Co-Invest Vehicle:	0.00% <sup>39</sup>

The foreign equity "high end" of the range resulted in a total aggregate foreign ownership of 77.85% by adding the following totals:

•	Televisa (through Multimedia Telecom):	36.10%
•	Liberty Global:	11.60%
•	ForgeLight Holdings:	3.95%
•	Searchlight Main AIV Splitter:	11.29%
•	Searchlight PV AIV:	9.09%
•	Searchlight Co-Invest Vehicle:	$5.82\%^{40}$

Finally, the aggregate foreign voting interests were calculated using the following

Petitioners' voting shares in Univision, which resulted in a total of 74.43%:

•	Televisa (through Multimedia Telecom):	40.83%
•	Searchlight Aggregator:	29.65%
•	ForgeLight Holdings:	3.95%

foreign investors will hold less than 10% equity in Univision and are properly insulated in accordance with the Commission's Rules.

<sup>37</sup> Although the equity held in Main AIV Splitter Fund is considered foreign because the entity is organized under the laws of the Cayman Islands, all insulated limited partners are U.S. based.

<sup>38</sup> Although the equity held in PV AIV Fund is considered foreign because all insulated limited partners are non-U.S. based, the entity is organized under Delaware law.

<sup>39</sup> This assumes that all Co-Invest Vehicle partners are U.S.-based.

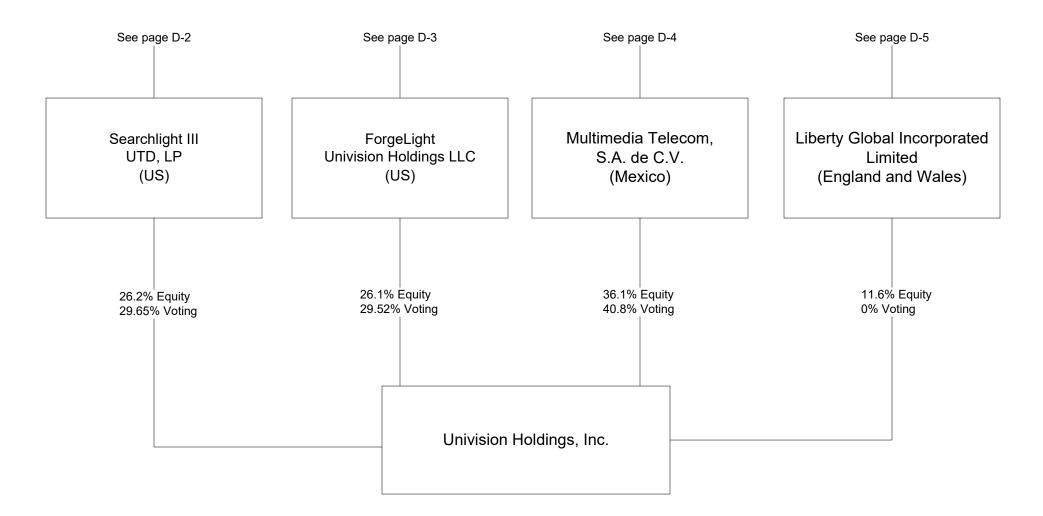
<sup>40</sup> This assumes that all Co-Invest Vehicle limited partners are foreign.

# ATTACHMENT D

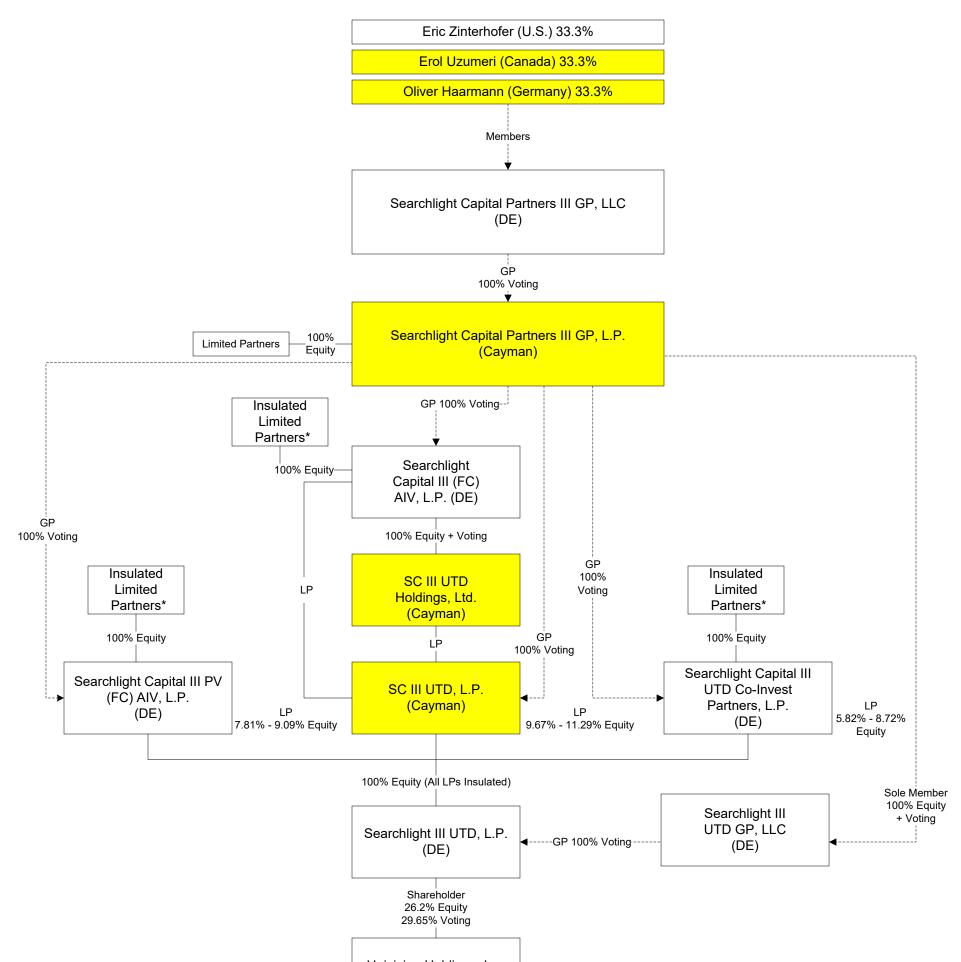
# **Ownership Structure Chart**

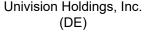
(47 C.F.R. § 1.5001(h)(2))

# Post-Declaratory Ruling Ownership Structure Univision Holdings, Inc.



Post-Declaratory Ruling Ownership Structure Searchlight's Interest in Univision Holdings, Inc.





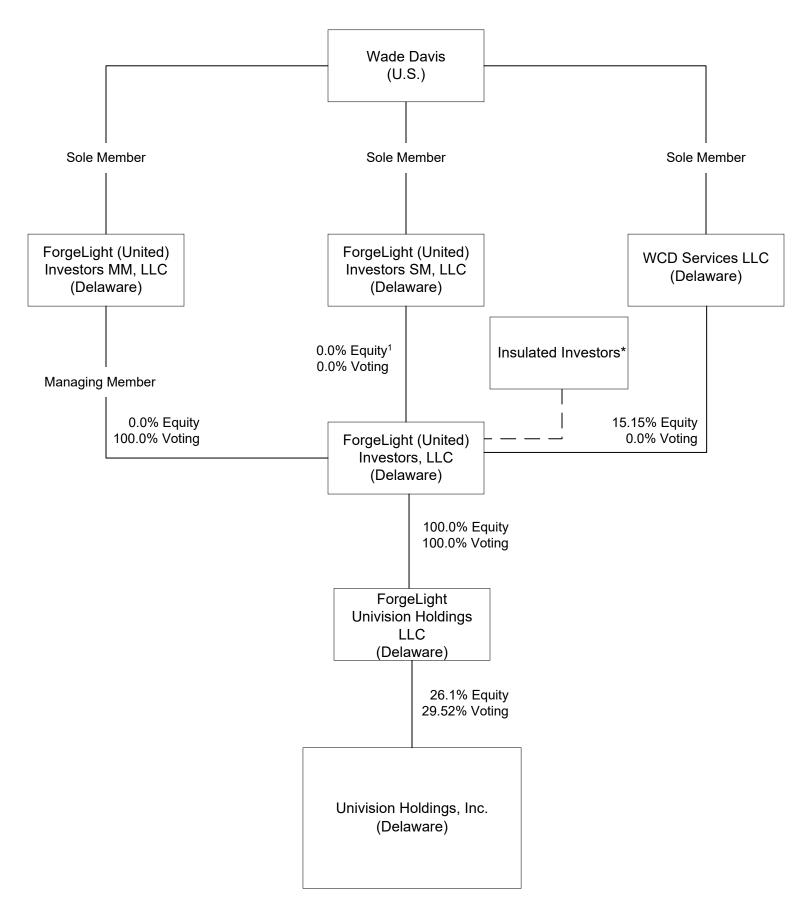
Petitioners seek specific approval for entities and individuals highlighted in yellow

Indicates control, 0% equity except where indicated

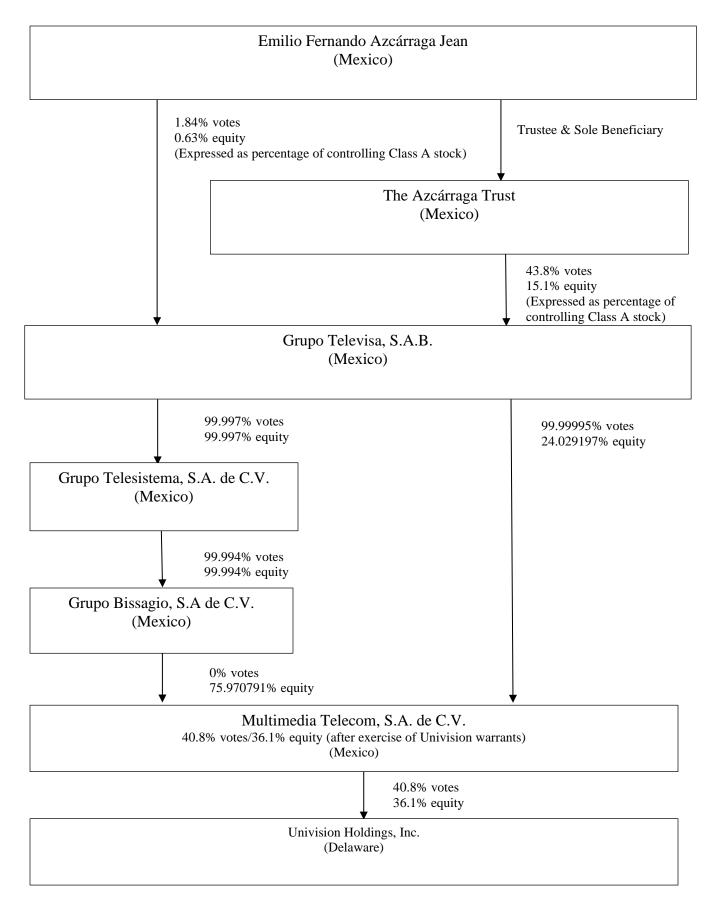
Indicates economic ownership

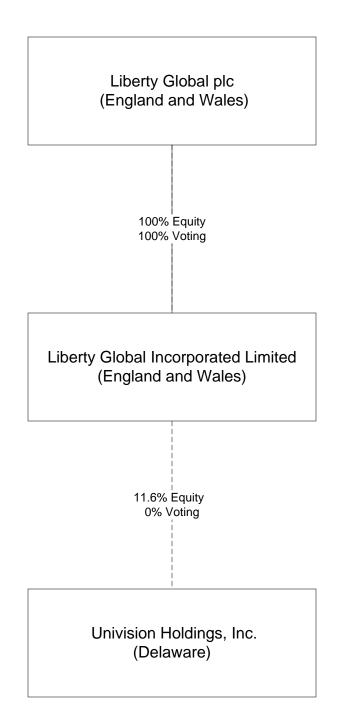
\*For limited partner citizenship, see Petition at 9, n.15.

# Post-Closing Univision Holdings, Inc. Corporate Structure (ForgeLight Detail)



# Post-Closing Univision Holdings, Inc. Corporate Structure (Multimedia Telecom S.A. de C.V. detail)





## ATTACHMENT E

# **Specific Approval Parties and Their Attributable Interest Holders**

Set forth in this attachment is the information required by Sections 1.5001(i) and (j) of

the Commission's Rules.

# I. <u>SC III UTD, L.P.</u>

Information regarding SC III UTD, L.P.

Name	SC III UTD, L.P.
Address	745 5th Avenue, 27th Floor, New York, NY 10151
Citizenship (individual) or place of organization	Cayman Islands
(entity)	
Type of business organization	Limited Partnership
Principal business	Investment activities
Percentage of equity (rounded to the nearest %)	26%
proposed to be held in Univision Holdings, Inc.	
Percentage of votes (rounded to the nearest %)	30%
proposed to be held in Univision Holdings, Inc.	

Information regarding individuals or entities directly holding an attributable interest in SC III UTD, L.P.

Name	Address	Citizenship (individual) or place of organization (entity)
SC III UTD Holdings, Ltd.	745 5th Avenue, 27th Floor, New York, NY 10151	Cayman Islands
Searchlight Capital III (FC) AIV, L.P.	745 5th Avenue, 27th Floor, New York, NY 10151	United States
Searchlight Capital Partners III GP, L.P.	745 5th Avenue, 27th Floor, New York, NY 10151	Cayman Islands

Information regarding the individuals or entities that will hold an attributable interest in SC III UTD Holdings, Ltd. is provided in Section II below. Information regarding the individuals or entities that will hold an attributable interest in Searchlight Capital Partners III GP, L.P. is provided in Section III below.

### II. <u>SC III UTD Holdings, Ltd.</u>

#### Information regarding SC III UTD Holdings, Ltd.

Name	SC III UTD Holdings, Ltd.
Address	745 5th Avenue, 27th Floor, New York, NY 10151
Citizenship (individual) or place of organization	Cayman Islands
(entity)	
Type of business organization	Corporation
Principal business	Investment activities
Percentage of equity (rounded to the nearest %)	See footnote <sup>41</sup>
proposed to be held in Univision Holdings, Inc.	
Percentage of votes (rounded to the nearest %)	See footnote <sup>28</sup>
proposed to be held in Univision Holdings, Inc.	

Information regarding individuals or entities holding an attributable interest in SC III UTD Holdings, Ltd.

Name	Address	Citizenship (individual) or place
		of organization (entity)
Searchlight Capital III (FC) AIV,	745 5 <sup>th</sup> Avenue, 27 <sup>th</sup> Floor, New	United States
L.P.	York, NY 10151	

### III. Searchlight Capital Partners III GP, L.P.

Information regarding Searchlight Capital Partners III GP, L.P.

Name	Searchlight Capital Partners III GP, L.P.
Address	745 5th Avenue, 27th Floor, New York, NY 10151
Citizenship (individual) or place of organization	Cayman Islands
(entity)	
Type of business organization	Limited Partnership
Principal business	Investment activities
Percentage of equity (rounded to the nearest %)	<1 %
proposed to be held in Univision Holdings, Inc.	
Percentage of votes (rounded to the nearest %)	30%
proposed to be held in Univision Holdings, Inc.	

<sup>&</sup>lt;sup>41</sup> SC III UTD Holdings, Ltd. ("Main AIV Blocker") and Searchlight Capital III (FC) AIV, L.P. ("Main Fund AIV") are the limited partners of SC III UTD, L.P. Main AIV Blocker is whollyowned by Main Fund AIV. The exact split of the limited partner equity percentages to be held by Main AIV Blocker and Main Fund AIV in SC III UTD, L.P. is still being determined, but given the ownership structure, all equity is ultimately held by Main Fund AIV.

Information regarding individuals or entities holding an attributable interest in Searchlight Capital Partners III GP, L.P.

Name	Address	Citizenship (individual) or place of organization (entity)
Searchlight Capital Partners III GP, LLC	745 5 <sup>th</sup> Avenue, 27 <sup>th</sup> Floor, New York, NY 10151	United States
Eric Zinterhofer	c/o 745 5 <sup>th</sup> Avenue, 27 <sup>th</sup> Floor, New York, NY 10151	United States
Erol Uzumeri	c/o 22 Adelaide Street West, 4 <sup>th</sup> Floor, Toronto, ON, Canada M5H 4E3	Canada
Oliver Haarmann	c/o 56 Conduit Street, 4 <sup>th</sup> Floor, London W1S 2YZ	Germany
Ralf Ackermann	c/o 56 Conduit Street, 4 <sup>th</sup> Floor, London W1S 2YZ	Germany
Andrew Claerhout	c/o 22 Adelaide Street West, 4 <sup>th</sup> Floor, Toronto, ON, Canada M5H 4E3	Canada
Francois Dekker	c/o 56 Conduit Street, 4 <sup>th</sup> Floor, London W1S 2YZ	Netherlands
Andrew Frey	c/o 745 5 <sup>th</sup> Avenue, 27 <sup>th</sup> Floor, New York, NY 10151	U.S.
Darren Glatt	c/o 745 5 <sup>th</sup> Avenue, 27 <sup>th</sup> Floor, New York, NY 10151	U.S.
Thomas Hendrick	c/o 745 5 <sup>th</sup> Avenue, 27 <sup>th</sup> Floor, New York, NY 10151	U.S.
Albert Shin	c/o 745 5 <sup>th</sup> Avenue, 27 <sup>th</sup> Floor, New York, NY 10151	U.S.
Timothy Austin	c/o 745 5 <sup>th</sup> Avenue, 27 <sup>th</sup> Floor, New York, NY 10151	U.S.
Phil Bacal	c/o 22 Adelaide Street West, 4 <sup>th</sup> Floor, Toronto, ON, Canada M5H 4E3	Canada
Christopher Cruz	c/o 745 5 <sup>th</sup> Avenue, 27 <sup>th</sup> Floor, New York, NY 10151	Canada
Heber Ramos de Freitas	c/o 56 Conduit Street, 4 <sup>th</sup> Floor, London W1S 2YZ	Brazil
Giles Marshall	c/o 56 Conduit Street, 4 <sup>th</sup> Floor, London W1S 2YZ	England
Nicolo Zanotto	c/o 56 Conduit Street, 4 <sup>th</sup> Floor, London W1S 2YZ	Italy
John Yantsulis	c/o 22 Adelaide Street West, 4 <sup>th</sup> Floor, Toronto, ON, Canada M5H 4E3	Canada
Emily Melchior	c/o 745 5 <sup>th</sup> Avenue, 27 <sup>th</sup> Floor, New York, NY 10151	U.S.
Nadir Nurmohamed	c/o 22 Adelaide Street West, 4 <sup>th</sup> Floor, Toronto, ON, Canada M5H 4E3	Canada

## IV. <u>Erol Uzumeri<sup>42</sup></u>

#### Information regarding Erol Uzumeri

Name	Erol Uzumeri
Address	c/o 22 Adelaide Street West, 4th Floor, Toronto, ON,
	Canada M5H 4E3
Citizenship (individual) or place of organization	Canada
(entity)	
Type of business organization	N/A (individual)
Principal business	Individual
Percentage of equity (rounded to the nearest %)	<1 %
proposed to be held in Univision Holdings, Inc.	
Percentage of votes (rounded to the nearest %)	30%
proposed to be held in Univision Holdings, Inc.	

## V. <u>Oliver Haarmann</u><sup>43</sup>

#### Information regarding Oliver Haarmann

Name	Oliver Haarmann
Address	c/o 56 Conduit Street, 4th Floor, London W1S 2YZ
Citizenship (individual) or place of organization	Germany
(entity)	
Type of business organization	N/A (individual)
Principal business	Individual
Percentage of equity (rounded to the nearest %)	<1 %
proposed to be held in Univision Holdings, Inc.	
Percentage of votes (rounded to the nearest %)	30%
proposed to be held in Univision Holdings, Inc.	

<sup>&</sup>lt;sup>42</sup> The Commission recently approved a similar request for specific approval of certain Searchlight investment funds, as well as Messrs. Uzumeri and Haarmann, to hold direct or indirect equity and/or voting interests of more than 5 percent each in Northwest Fiber, LLC, which holds FCC common carrier radio station licenses. *In re Applications Filed for the Transfer of Control of Certain Subsidiaries of Frontier Communications Corporation to Northwest Fiber, LLC*, Memorandum Opinion and Order and Declaratory Ruling, 34 FCC Rcd 12344, 12355, 12357 at ¶¶ 29, 34 (2019).

## VI. <u>Ralf Ackermann</u>

## Information regarding Ralf Ackermann

Name	Ralf Ackermann
Address	c/o 56 Conduit Street, 4th Floor, London W1S 2YZ
Citizenship (individual) or place of organization	Germany
(entity)	
Type of business organization	N/A (individual)
Principal business	Individual
Percentage of equity (rounded to the nearest %)	<1 %
proposed to be held in Univision Holdings, Inc.	
Percentage of votes (rounded to the nearest %)	30%
proposed to be held in Univision Holdings, Inc.	

## VII. <u>Andrew Claerhout</u>

Information regarding Andrew Claerhout

Name	Andrew Claerhout
Address	c/o 22 Adelaide Street West, 4th Floor, Toronto, ON,
	Canada M5H 4E3
Citizenship (individual) or place of organization	Canada
(entity)	
Type of business organization	N/A (individual)
Principal business	Individual
Percentage of equity (rounded to the nearest %)	<1 %
proposed to be held in Univision Holdings, Inc.	
Percentage of votes (rounded to the nearest %)	30%
proposed to be held in Univision Holdings, Inc.	

## VIII. Francois Dekker

Information regarding Francois Dekker

Name	Francois Dekker
Address	c/o 56 Conduit Street, 4th Floor, London W1S 2YZ
Citizenship (individual) or place of organization	Netherlands
(entity)	
Type of business organization	N/A (individual)
Principal business	Individual
Percentage of equity (rounded to the nearest %)	<1 %
proposed to be held in Univision Holdings, Inc.	
Percentage of votes (rounded to the nearest %)	30%
proposed to be held in Univision Holdings, Inc.	

## IX. Phil Bacal

## Information regarding Phil Bacal

Name	Phil Bacal
Address	c/o 22 Adelaide Street West, 4th Floor, Toronto, ON,
	Canada M5H 4E3
Citizenship (individual) or place of organization	Canada
(entity)	
Type of business organization	N/A (individual)
Principal business	Individual
Percentage of equity (rounded to the nearest %)	<1 %
proposed to be held in Univision Holdings, Inc.	
Percentage of votes (rounded to the nearest %)	30%
proposed to be held in Univision Holdings, Inc.	

### X. <u>Christopher Cruz</u>

#### Information regarding Christopher Cruz

Name	Christopher Cruz
Address	c/o 745 5th Avenue, 27th Floor, New York, NY 10151
Citizenship (individual) or place of organization	Canada
(entity)	
Type of business organization	N/A (individual)
Principal business	Individual
Percentage of equity (rounded to the nearest %)	<1 %
proposed to be held in Univision Holdings, Inc.	
Percentage of votes (rounded to the nearest %)	30%
proposed to be held in Univision Holdings, Inc.	

## XI. <u>Heber Ramos de Freitas</u>

Information regarding Heber Ramos de Freitas

Name	Heber Ramos de Freitas
Address	c/o 56 Conduit Street, 4th Floor, London W1S 2YZ
Citizenship (individual) or place of organization	Brazil
(entity)	
Type of business organization	N/A (individual)
Principal business	Individual
Percentage of equity (rounded to the nearest %)	<1 %
proposed to be held in Univision Holdings, Inc.	
Percentage of votes (rounded to the nearest %)	30%
proposed to be held in Univision Holdings, Inc.	

## XII. Giles Marshall

## Information regarding Giles Marshall

Name	Giles Marshall
Address	c/o 56 Conduit Street, 4th Floor, London W1S 2YZ
Citizenship (individual) or place of organization	England
(entity)	
Type of business organization	N/A (individual)
Principal business	Individual
Percentage of equity (rounded to the nearest %)	<1 %
proposed to be held in Univision Holdings, Inc.	
Percentage of votes (rounded to the nearest %)	30%
proposed to be held in Univision Holdings, Inc.	

### XIII. <u>Nicolo Zanotto</u>

Information regarding Nicolo Zanotto

Name	Nicolo Zanotto
Address	c/o 56 Conduit Street, 4th Floor, London W1S 2YZ
Citizenship (individual) or place of organization	Italy
(entity)	
Type of business organization	N/A (individual)
Principal business	Individual
Percentage of equity (rounded to the nearest %)	<1 %
proposed to be held in Univision Holdings, Inc.	
Percentage of votes (rounded to the nearest %)	30%
proposed to be held in Univision Holdings, Inc.	

### XIV. John Yantsulis

Information regarding John Yantsulis

Name	John Yantsulis
Address	c/o 22 Adelaide Street West, 4th Floor, Toronto, ON,
	Canada M5H 4E3
Citizenship (individual) or place of organization	Canada
(entity)	
Type of business organization	N/A (individual)
Principal business	Individual
Percentage of equity (rounded to the nearest %)	<1 %
proposed to be held in Univision Holdings, Inc.	
Percentage of votes (rounded to the nearest %)	30%
proposed to be held in Univision Holdings, Inc.	

## XV. Nadir Nurmohamed

#### Information regarding Nadir Nurmohamed

Name	Nadir Nurmohamed
Address	c/o 22 Adelaide Street West, 4th Floor, Toronto, ON,
	Canada M5H 4E3
Citizenship (individual) or place of organization	Canada
(entity)	
Type of business organization	N/A (individual)
Principal business	Individual
Percentage of equity (rounded to the nearest %)	<1 %
proposed to be held in Univision Holdings, Inc.	
Percentage of votes (rounded to the nearest %)	30%
proposed to be held in Univision Holdings, Inc.	

### XVI. <u>Multimedia Telecom, S.A. de C.V.</u>

Information regarding Multimedia Telecom, S.A. de C.V.

Name	Multimedia Telecom, S.A. de C.V.	
Address	Avenida Vasco de Quiroga 2000	
	Building A, 4 <sup>th</sup> Floor	
	01210, Santa Fe	
	Alvaro Obregon	
	Mexico City, Mexico	
Citizenship (individual) or place of organization	Mexico	
(entity)		
Type of business organization	Corporation	
Principal business	Communications industry	
Percentage of equity (rounded to the nearest %)	36%	
proposed to be held in Univision Holdings, Inc.		
Percentage of votes (rounded to the nearest %)	41%	
proposed to be held in Univision Holdings, Inc.		

Information regarding individuals or entities holding an attributable interest in Multimedia Telecom, S.A. de C.V.

Name	Address	Citizenship (individual) or place of organization (entity)
Grupo Televisa, S.A.B.	Avenida Vasco de Quiroga 2000	Mexico
	Building A, 4 <sup>th</sup> Floor	
	01210, Santa Fe	
	Alvaro Obregon	
	Mexico City, Mexico	
Grupo Bissagio, S.A. de C.V.	Avenida Vasco de Quiroga 2000	Mexico
	Building A, 4 <sup>th</sup> Floor	
	01210, Santa Fe	
	Alvaro Obregon	
	Mexico City, Mexico	

Colori Dofo al Dalah Windowa	Amerida Vasas da Oninara 2000	Mexico
Salvi Rafael Folch Viadero	Avenida Vasco de Quiroga 2000	Mexico
	Building A, 4 <sup>th</sup> Floor	
	01210, Santa Fe	
	Alvaro Obregon	
	Mexico City, Mexico	
Luis Alejandro Bustos Olivares	Avenida Vasco de Quiroga 2000	Mexico
	Building A, 4 <sup>th</sup> Floor	
	01210, Santa Fe	
	Alvaro Obregon	
	Mexico City, Mexico	
Jorge Agustín Lutteroth Echegoyen	Avenida Vasco de Quiroga 2000	Mexico
	Building A, 4 <sup>th</sup> Floor	
	01210, Santa Fe	
	Alvaro Obregon	
	Mexico City, Mexico	
José Antonio Lara del Olmo	Avenida Vasco de Quiroga 2000	Mexico
	Building A, 4 <sup>th</sup> Floor	
	01210, Santa Fe	
	Alvaro Obregon	
	Mexico City, Mexico	
José Antonio García González	Avenida Vasco de Quiroga 2000	Mexico
	Building A, 4 <sup>th</sup> Floor	
	01210, Santa Fe	
	Alvaro Obregon	
	Mexico City, Mexico	
Armando Javier Martínez Benítez	Avenida Vasco de Quiroga 2000	Mexico
	Building A, 4 <sup>th</sup> Floor	
	01210, Santa Fe	
	Alvaro Obregon	
	Mexico City, Mexico	
1	MICATO CITY, MICATO	

## XVII. Grupo Bissagio, S.A. de C.V.

Information regarding Grupo Bissagio, S.A. de C.V.

Name	Grupo Bissagio, S.A. de C.V.	
Address	Avenida Vasco de Quiroga 2000	
	Building A, 4 <sup>th</sup> Floor	
	01210, Santa Fe	
	Alvaro Obregon	
	Mexico City, Mexico	
Citizenship (individual) or place of organization	Mexico	
(entity)		
Type of business organization	Corporation	
Principal business	Communications industry	
Percentage of equity (rounded to the nearest %)	27%	
proposed to be held in Univision Holdings, Inc.		
Percentage of votes (rounded to the nearest %)	0%	
proposed to be held in Univision Holdings, Inc.		

Information regarding individuals or entities holding an attributable interest in Grupo Bissagio, S.A.

Name	Address	Citizenship (individual) or place of organization (entity)
Grupo Telesistema, S.A. de C.V.	Avenida Vasco de Quiroga 2000 Building A, 4 <sup>th</sup> Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico
Salvi Rafael Folch Viadero	Avenida Vasco de Quiroga 2000 Building A, 4 <sup>th</sup> Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico
Luis Alejandro Bustos Olivares	Avenida Vasco de Quiroga 2000 Building A, 4 <sup>th</sup> Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico
Jorge Agustín Lutteroth Echegoyen	Avenida Vasco de Quiroga 2000 Building A, 4 <sup>th</sup> Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico
José Antonio Lara del Olmo	Avenida Vasco de Quiroga 2000 Building A, 4 <sup>th</sup> Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico
José Antonio García González	Avenida Vasco de Quiroga 2000 Building A, 4 <sup>th</sup> Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico

# XVIII. Grupo Telesistema, S.A. de C.V.

Information regarding Grupo Telesistema, S.A. de C.V.

Name	Grupo Telesistema, S.A. de C.V.	
Address	Avenida Vasco de Quiroga 2000	
	Building A, 4 <sup>th</sup> Floor	
	01210, Santa Fe	
	Alvaro Obregon	
	Mexico City, Mexico	
Citizenship (individual) or place of organization	Mexico	
(entity)		
Type of business organization	Corporation	
Principal business	Communications industry	
Percentage of equity (rounded to the nearest %)	27%	
proposed to be held in Univision Holdings, Inc.		
Percentage of votes (rounded to the nearest %)	0%	
proposed to be held in Univision Holdings, Inc.		

Information regarding individuals or entities holding an attributable interest in Grupo Telesistema, S.A. de C.V.

Name	Address	Citizenship (individual) or place of organization (entity)
Grupo Televisa, S.A.B.	Avenida Vasco de Quiroga 2000 Building A, 4 <sup>th</sup> Floor 01210, Santa Fe	Mexico
	Alvaro Obregon Mexico City, Mexico	
Salvi Rafael Folch Viadero	Avenida Vasco de Quiroga 2000 Building A, 4 <sup>th</sup> Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico
Luis Alejandro Bustos Olivares	Avenida Vasco de Quiroga 2000 Building A, 4 <sup>th</sup> Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico
Jorge Agustín Lutteroth Echegoyen	Avenida Vasco de Quiroga 2000 Building A, 4 <sup>th</sup> Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico
José Antonio Lara del Olmo	Avenida Vasco de Quiroga 2000 Building A, 4 <sup>th</sup> Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico
José Antonio García González	Avenida Vasco de Quiroga 2000 Building A, 4 <sup>th</sup> Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico

## XIX. <u>Grupo Televisa, S.A.B.</u>

Information regarding Grupo Televisa, S.A.B.

Name	Grupo Televisa S.A.B.	
Address	Avenida Vasco de Quiroga 2000	
	Building A, 4 <sup>th</sup> Floor	
	01210, Santa Fe	
	Alvaro Obregon	
	Mexico City, Mexico	
Citizenship (individual) or place of organization	Mexico	
(entity)		
Type of business organization	Corporation	
Principal business	Communications industry	
Percentage of equity (rounded to the nearest %)	36%	
proposed to be held in Univision Holdings, Inc.		
Percentage of votes (rounded to the nearest %)	41%	
proposed to be held in Univision Holdings, Inc.		

Information regarding individuals or entities holding an attributable interest in Grupo Televisa S.A.B.

Name	Address	Citizenship (individual) or place of organization (entity)
The Azcárraga Trust	Avenida Vasco de Quiroga 2000 Building A, 4 <sup>th</sup> Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico
Emilio Fernando Azcárraga Jean	Avenida Vasco de Quiroga 2000 Building A, 4 <sup>th</sup> Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico
Alfonso de Angoitia Noriega	Avenida Vasco de Quiroga 2000 Building A, 4 <sup>th</sup> Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico
Alberto Baillères González	Avenida Vasco de Quiroga 2000 Building A, 4 <sup>th</sup> Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico
José Antonio Chedraui Eguía	Avenida Vasco de Quiroga 2000 Building A, 4 <sup>th</sup> Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico
Francisco José Chévez Robelo	Avenida Vasco de Quiroga 2000 Building A, 4 <sup>th</sup> Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico
Jon Feltheimer	Avenida Vasco de Quiroga 2000 Building A, 4 <sup>th</sup> Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	United States
Guillermo García Naranjo	Avenida Vasco de Quiroga 2000 Building A, 4 <sup>th</sup> Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico
José Luis Fernández Fernández	Avenida Vasco de Quiroga 2000 Building A, 4 <sup>th</sup> Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico
Salvi Rafael Folch Viadero	Avenida Vasco de Quiroga 2000 Building A, 4 <sup>th</sup> Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico

Michael Thomas Fries	Avenida Vasco de Quiroga 2000	United States
	Building A, 4 <sup>th</sup> Floor	
	01210, Santa Fe	
	Alvaro Obregon	
	Mexico City, Mexico	
Bernardo Gómez Martínez	Avenida Vasco de Quiroga 2000	Mexico
	Building A, 4 <sup>th</sup> Floor	
	01210, Santa Fe	
	Alvaro Obregon	
	Mexico City, Mexico	
Roberto Hernández Ramírez	Avenida Vasco de Quiroga 2000	Mexico
	Building A, 4th Floor	
	01210, Santa Fe	
	Alvaro Obregon	
	Mexico City, Mexico	
Enrique Krauze Kleinbort	Avenida Vasco de Quiroga 2000	Mexico
	Building A, 4th Floor	
	01210, Santa Fe	
	Alvaro Obregon	
	Mexico City, Mexico	
Lorenzo Alejandro Mendoza	Avenida Vasco de Quiroga 2000	Venezuela
Giménez	Building A, 4 <sup>th</sup> Floor	
	01210, Santa Fe	
	Alvaro Obregon	
	Mexico City, Mexico	
Fernando Senderos Mestre	Avenida Vasco de Quiroga 2000	Mexico
	Building A, 4 <sup>th</sup> Floor	
	01210, Santa Fe	
	Alvaro Obregon	
	Mexico City, Mexico	
Enrique Francisco José Senior	Avenida Vasco de Quiroga 2000	United States
Hernández	Building A, 4 <sup>th</sup> Floor	
	01210, Santa Fe	
	Alvaro Obregon Mexico City, Mexico	
Eduardo Tricio Haro	Avenida Vasco de Quiroga 2000	Mexico
Eduardo Tricio Haro	Building A, 4 <sup>th</sup> Floor	Mexico
	01210, Santa Fe	
	Alvaro Obregon	
	Mexico City, Mexico	
David M. Zaslav	Avenida Vasco de Quiroga 2000	United States
David Wi. Zaslav	Building A, 4 <sup>th</sup> Floor	Onited States
	01210, Santa Fe	
	Alvaro Obregon	
Marcos Eduardo Galperin	Mexico City, Mexico Avenida Vasco de Ouiroga 2000	Argentina
Marcos Eduardo Galperin	Avenida Vasco de Quiroga 2000	Argentina
Marcos Eduardo Galperin	Avenida Vasco de Quiroga 2000 Building A, 4 <sup>th</sup> Floor	Argentina
Marcos Eduardo Galperin	Avenida Vasco de Quiroga 2000 Building A, 4 <sup>th</sup> Floor 01210, Santa Fe	Argentina
Marcos Eduardo Galperin	Avenida Vasco de Quiroga 2000 Building A, 4 <sup>th</sup> Floor 01210, Santa Fe Alvaro Obregon	Argentina
	Avenida Vasco de Quiroga 2000 Building A, 4 <sup>th</sup> Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	
Marcos Eduardo Galperin Carlos Hank González	Avenida Vasco de Quiroga 2000Building A, 4th Floor01210, Santa FeAlvaro ObregonMexico City, MexicoAvenida Vasco de Quiroga 2000	Argentina       Mexico
	Avenida Vasco de Quiroga 2000Building A, 4th Floor01210, Santa FeAlvaro ObregonMexico City, MexicoAvenida Vasco de Quiroga 2000Building A, 4th Floor	
	Avenida Vasco de Quiroga 2000Building A, 4th Floor01210, Santa FeAlvaro ObregonMexico City, MexicoAvenida Vasco de Quiroga 2000	

Herbert Allen III	Avenida Vasco de Quiroga 2000	United States
	Building A, 4 <sup>th</sup> Floor	
	01210, Santa Fe	
	Alvaro Obregon	
	Mexico City, Mexico	
Félix José Araujo Ramírez	Avenida Vasco de Quiroga 2000	Mexico
5	Building A, 4 <sup>th</sup> Floor	
	01210, Santa Fe	
	Alvaro Obregon	
	Mexico City, Mexico	
Joaquín Balcárcel Santa Cruz	Avenida Vasco de Quiroga 2000	Mexico
1	Building A, 4 <sup>th</sup> Floor	
	01210, Santa Fe	
	Alvaro Obregon	
	Mexico City, Mexico	
Julio Barba Hurtado	Avenida Vasco de Quiroga 2000	Mexico
	Building A, 4 <sup>th</sup> Floor	
	01210, Santa Fe	
	Alvaro Obregon	
	Mexico City, Mexico	
Leopoldo Gómez González Blanco	Avenida Vasco de Quiroga 2000	Mexico
	Building A, 4 <sup>th</sup> Floor	
	01210, Santa Fe	
	Alvaro Obregon	
	Mexico City, Mexico	
Jorge Agustín Lutteroth Echegoyen	Avenida Vasco de Quiroga 2000	Mexico
	Building A, 4 <sup>th</sup> Floor	
	01210, Santa Fe	
	Alvaro Obregon	
	Mexico City, Mexico	
Alberto Javier Montiel Castellanos	Avenida Vasco de Quiroga 2000	Mexico
	Building A, 4 <sup>th</sup> Floor	
	01210, Santa Fe	
	Alvaro Obregon	
	Mexico City, Mexico	
Raúl Morales Medrano	Avenida Vasco de Quiroga 2000	Mexico
	Building A, 4 <sup>th</sup> Floor	
	01210, Santa Fe	
	Alvaro Obregon	
	Mexico City, Mexico	
Guadalupe Phillips Margain	Avenida Vasco de Quiroga 2000	Mexico
	Building A, 4 <sup>th</sup> Floor	
	01210, Santa Fe	
	Alvaro Obregon	
	Mexico City, Mexico	
Carlos Ferreiro Rivas	Avenida Vasco de Quiroga 2000	Mexico
	Building A, 4 <sup>th</sup> Floor	
	01210, Santa Fe	
	Alvaro Obregon	
	Mexico City, Mexico	
José Antonio Lara del Olmo	Avenida Vasco de Quiroga 2000	Mexico
	Building A, 4 <sup>th</sup> Floor	
	01210, Santa Fe	
	Alvaro Obregon	

## XX. The Azcárraga Trust

### Information regarding The Azcárraga Trust

Name	The Azcárraga Trust
Address	Avenida Vasco de Quiroga 2000
	Building A, 4 <sup>th</sup> Floor
	01210, Santa Fe
	Alvaro Obregon
	Mexico City, Mexico
Citizenship (individual) or place of organization	Mexico
(entity)	
Type of business organization	Trust
Principal business	Trust
Percentage of equity (rounded to the nearest %)	5%
proposed to be held in Univision Holdings, Inc.	
Percentage of votes (rounded to the nearest %)	18%
proposed to be held in Univision Holdings, Inc.	

Information regarding individuals or entities holding an attributable interest in The Azcárraga Trust

Name	Address	Citizenship (individual) or place of organization (entity)
Emilio Fernando Azcárraga Jean	Avenida Vasco de Quiroga 2000 Building A, 4 <sup>th</sup> Floor 01210, Santa Fe Alvaro Obregon Mexico City, Mexico	Mexico

### XXI. Emilio Fernando Azcárraga Jean

Information regarding Emilio Fernando Azcárraga Jean

Name	Emilio Fernando Azcárraga Jean
Address	Avenida Vasco de Quiroga 2000
	Building A, 4 <sup>th</sup> Floor
	01210, Santa Fe
	Alvaro Obregon
	Mexico City, Mexico
Citizenship (individual) or place of organization	Mexico
(entity)	
Type of business organization	N/A (individual)
Principal business	Media
Percentage of equity (rounded to the nearest %)	6%
proposed to be held in Univision Holdings, Inc.	
Percentage of votes (rounded to the nearest %)	19%
proposed to be held in Univision Holdings, Inc.	

## XXII. Liberty Global Incorporated Limited

Name	Liberty Global Incorporated Ltd.
Address	Griffin House, 161 Hammersmith Road, London, W6
	8BS
Citizenship (individual) or place of organization	England and Wales
(entity)	
Type of business organization	Private Limited Company
Principal business	Investment holding company
Percentage of equity (rounded to the nearest %)	12%
proposed to be held in Univision Holdings, Inc.	
Percentage of votes (rounded to the nearest %)	0%
proposed to be held in Univision Holdings, Inc.	

Information regarding Liberty Global Incorporated Limited

Information regarding entities or individuals holding an attributable interest in Liberty Global Incorporated Limited

Name	Address	Citizenship (individual) or place of organization (entity)
Liberty Global plc	Griffin House, 161 Hammersmith Road, London, W6 8BS	England and Wales

#### XXIII. <u>Liberty Global plc</u>

Information regarding Liberty Global plc

Name	Liberty Global plc
Address	Griffin House, 161 Hammersmith Road, London, W6
	8BS
Citizenship (individual) or place of organization	England and Wales
(entity)	
Type of business organization	Public Limited Company
Principal business	Broadband, television and telecommunications
	company operating in certain European countries
Percentage of equity (rounded to the nearest %)	12%
proposed to be held in Univision Holdings, Inc.	
Percentage of votes (rounded to the nearest %)	0 %
proposed to be held in Univision Holdings, Inc.	

Information regarding entities or individuals holding an attributable interest in Liberty Global  $plc^{44}$ 

Name	Address	Citizenship (individual) or place of organization (entity)
John C. Malone	c/o Griffin House, 161	U.S.
	Hammersmith Road, London, W6	
	8BS	
Michael T. Fries	c/o Griffin House, 161	U.S.
	Hammersmith Road, London, W6	
	8BS	
Berkshire Hathaway Inc.	3555 Farnam Street	U.S.
	Omaha, NE 68131	

The Petitioners also seek advance approval for each of the foreign entities and individuals

identified below for which specific approval is sought herein to hold up to a 49.9% non-

controlling direct or indirect equity and/or voting interest in Univision:

- Searchlight Capital Partners III GP, L.P.;
- SC III UTD Holdings, Ltd.;
- SC III UTD, L.P.;
- Erol Uzumeri;
- Oliver Haarmann;
- Ralf Ackermann;
- Andrew Claerhout;
- Francois Dekker;
- Phil Bacal;
- Christopher Cruz;
- Heber Ramos de Freitas;
- Giles Marshall;
- Nicolo Zanotto;
- John Yantsulis;
- Nadir Nurmohamed;
- Multimedia Telecom, S.A. de C.V.;
- Grupo Bissagio, S.A. de C.V.;
- Grupo Telesistema, S.A. de C.V.;

<sup>&</sup>lt;sup>44</sup> Each of Dodge & Cox ("Dodge") and Harris Associates L.P. ("Harris") is a registered investment adviser and holds less than a 20% equity and/or voting interest in Liberty Global plc. Based upon Dodge's Schedule 13G for the year ended December 31, 2019, filed with the SEC on February 13, 2020, Dodge is organized under the laws of California, with a principal place of business in San Francisco, California. Based upon Harris' Schedule 13G for the year ended December 31, 2019, filed with the SEC on February 14, 2020, Harris is a limited partnership organized under the laws of Delaware, with a principal place of business in Chicago, Illinois.

- Grupo Televisa, S.A.B.;
- The Azcárraga Trust; and
- Emilio Fernando Azcárraga Jean.

The Petitioners also seek advance approval for Liberty Global Incorporated Limited and

Liberty Global plc to hold up to a 30.0% direct or indirect non-voting equity interest in

Univision.

## ATTACHMENT F

# **Certifications**

#### Certification of Christopher G. Wood

On behalf of Univision Holdings, Inc. and its subsidiary, Univision Communications Inc. (collectively, "Univision"), I, Christopher G. Wood, in my capacity set forth below and not in my personal capacity, declare as follows:

- 1. I am the Senior Vice President and Associate General Counsel-Government and Regulatory Affairs for Univision Communications Inc.
- 2. All information concerning Univision and its subsidiaries described in the foregoing Amended Petition for Declaratory Ruling is true and correct.
- Univision has calculated its ownership interests in its subsidiaries disclosed in the foregoing Amended Petition for Declaratory Ruling based upon its review of the Commission's rules and the interests disclosed satisfy each of the pertinent standards and criteria set forth in the rules.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 22, 2020.

12

Christopher G. Wood

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#### Certification of Nadir Nurmohamed

I, Nadir Nurmohamed, am the Chief Compliance Officer and Senior Counsel of Searchlight III UTD GP, LLC which is the general partner of Searchlight III UTD, L.P. I am an authorized officer of Searchlight III UTD GP, LLC. I hereby certify, to the best of my knowledge, information, and belief that:

- 1. All information contained in the Amended Petition for Declaratory Ruling concerning Searchlight III UTD, L.P., and affiliated Searchlight entities is true and correct.
- 2. The ownership interests disclosed in the Petition related to Searchlight III UTD, L.P. and affiliated Searchlight entities have been calculated based upon a review of the Commission's rules and the interests disclosed satisfy each of the pertinent standards and criteria set forth in the rules.

I certify under penalty of perjury under the laws of the United States of America that the foregoing is true and correct to the best of my knowledge, information, and belief.

Executed on April 22, 2020

n/in/

#### **Certification of Wade Davis**

I, Wade Davis, am the sole member of ForgeLight (United) Investors MM, LLC, which is the managing member of ForgeLight (United) Investors, LLC, the entity that wholly owns ForgeLight Univision Holdings LLC. As Chief Executive Officer of ForgeLight Univision Holdings LLC, and as the direct or indirect controlling owner of the ForgeLight entities referenced in this Petition, I am an authorized officer of ForgeLight Univision Holdings LLC, and the affiliated ForgeLight entities referenced in this Petition, I am determine the set of my knowledge, information, and belief, that:

1. All information contained in the Amended Petition for Declaratory Ruling concerning

ForgeLight Univision Holdings LLC and the related ForgeLight entities is true and correct.

2. The ownership interests disclosed in the Petition related to ForgeLight Univision

Holdings LLC and the related ForgeLight entities have been calculated based upon a

review of the Commission's rules, and the interests disclosed satisfy each of the pertinent

standards and criteria set forth in the rules.

I certify under the penalty of perjury of the laws of the United States that the foregoing is true and correct.

Executed on April 22, 2020

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#### **Certification of**

#### Jorge Agustin Lutteroth Echegoyen and Jose Antonio Lara del Olmo

We, Jorge Agustin Lutteroth Echegoyen and Jose Antonio Lara del Olmo, are respectively, Vice President/Corporate Controller and Corporate Vice President of Administration of Grupo Televisa, S.A.B., the ultimate parent of Multimedia Telecom, S.A. de C.V. We hereby jointly certify, to the best of our knowledge, information, and belief, that:

I. All information contained in the amended Petition for Declaratory Ruling concerning Multimedia Telecom, S.A. de C.V. and related entities referenced in this Petition is true and correct.

2. The ownership interests disclosed in the Petition related to Multimedia Telecom, S.A. de

C.V. and related entities have been calculated based upon a review of the Commission's

rules and the interests disclosed satisfy each of the pertinent standards and criteria set forth

in the rules.

I certify under the penalty of perjury of the laws of the United States that the foregoing is true and correct.

Executed on April 24, 2020

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Jorge Agustin Lutteroth Echegoyen Vice President/Corporate Controller

José Antonio Lara del Olmo Corporate Vice President of Administration

### **Certification of Bryan H. Hall**

I, Bryan H. Hall, am a Director of Liberty Global Incorporated Limited and Executive Vice

President & General Counsel & Secretary of Liberty Global plc. I am authorized by Liberty Global

Incorporated Limited and Liberty Global plc to make this certification. I hereby certify that:

- 1. All information contained in the Amended Petition for Declaratory Ruling concerning Liberty Global Incorporated Limited and Liberty Global plc referenced in this Petition is true and correct.
- 2. The ownership interests disclosed in the Amended Petition for Declaratory Ruling related to Liberty Global Incorporated Limited and Liberty Global plc have been calculated based upon a review of the Commission's rules and the interests disclosed satisfy each of the pertinent standards and criteria set forth in the rules.

I certify under the penalty of perjury of the laws of the United States that the foregoing is true and

correct to the best of my knowledge, information, and belief.

Executed on April 22, 2020

Bryan H. Hall