

DESCRIPTION OF THE TRANSACTION

Pursuant to Section 25.119(h) of the Commission's rules, AST Telecom, LLC d/b/a Bluesky ("AST") hereby notifies the Commission that AST's controlling U.S. parent, Amalgamated Bluesky Telecom Holdings Incorporated ("ABT Holdings"), converted from a Delaware corporation to a Delaware limited liability company on December 31, 2019. The name of ABT Holdings has changed from Amalgamated Bluesky Telecom Holdings Incorporated to Amalgamated Bluesky Telecom Holdings LLC.

The conversion is *pro forma* in nature because ownership and control of AST's licenses did not change. Indeed, because a conversion to a limited liability company does not result in a change in entity under Delaware law,¹ ABT Holdings continues to exist with the same "rights, privileges and powers," "property," "debts due" and "all other things and causes of action" as before the conversion.²

Prior to the conversion the applicants applied for consent to complete the conversion with respect to AST's non-common-carrier earth station license (call sign E090201), which is not subject to forbearance from prior approval requirements. That application was deemed granted prior to the conversion.³

¹ See 6 Del. Code § 18-214(d)-(g) & (i).

² See *id.* § 18-214(f).

³ See IBFS File No. SES-T/C-20191227-01776.