

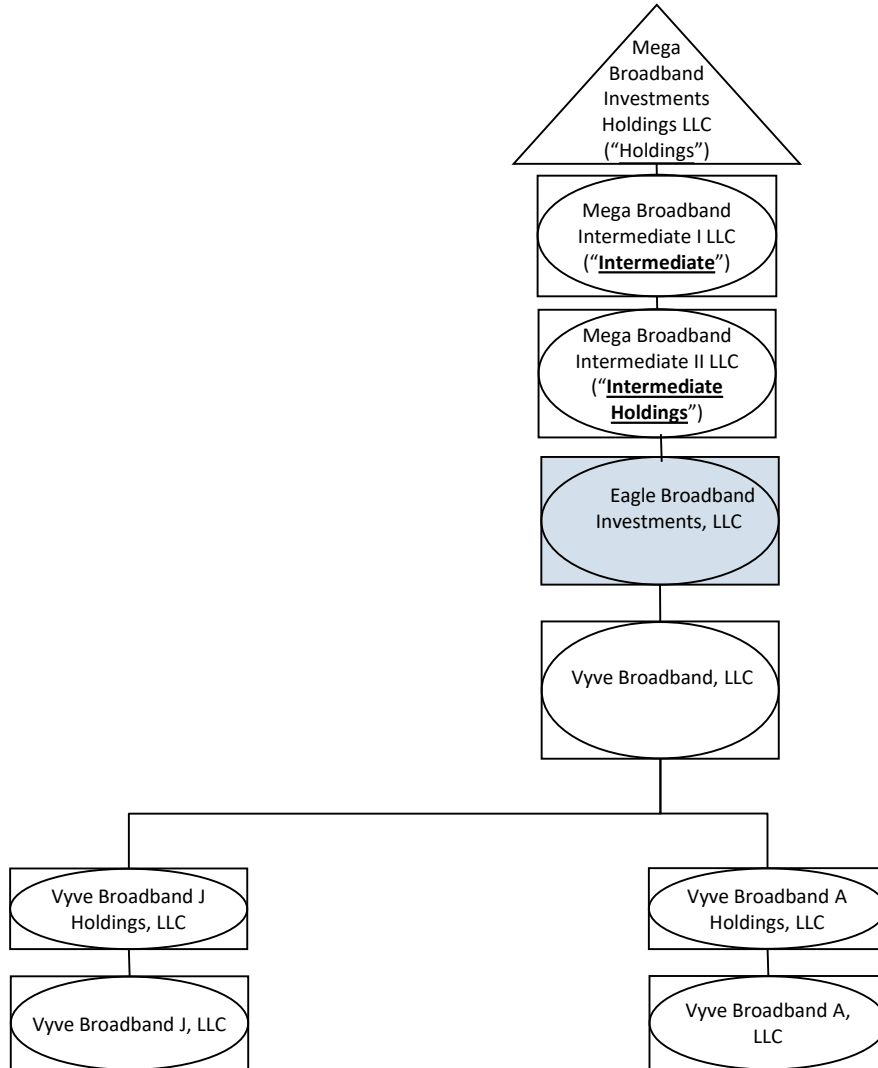
Exhibits E/F

Description of Transaction and Public Interest Statement

On July 28, 2019, Eagle Broadband Investments, LLC (“Eagle”), a newly-formed, indirect wholly owned subsidiary of Mega Broadband Investments Holdings LLC (“MBI”), BCI Broadband Holdings, LLC, and Vyve Broadband, LLC (“Vyve Broadband”) entered into a Securities Purchase Agreement, pursuant to which Eagle acquired the equity interests of Vyve Broadband and assumed control of Vyve Broadband and its subsidiaries, including the licensee, Vyve Broadband J, LLC (the “Licensee”). The transaction was fully consummated on November 2, 2019, as described in applications approved by the Wireless and Media bureaus, resulting in the transfer of control of Licensee, which is a wholly owned subsidiary of Vyve Broadband (“Transfer”).

Eagle was well-qualified to become the parent of Licensee. Eagle benefits from financial and managerial resources from its parent MBI. The Transfer provides Vyve Broadband and the Licensee with new equity holders and a new infusion of capital. Accordingly, the Transfer serves the public interest by ensuring that Vyve Broadband and the Licensee have the resources necessary to continue delivering high quality and innovative services to consumers. The Transfer does not introduce new operating entities, nor does it involve a change in systems or networks. Eagle has substantial financial resources to continue to improve the quality of service of the customers of Licensee. The Transfer will not cause any loss or diminishment of service to Licensee's customers. As a result, the Transfer will be entirely seamless to existing customers, who will continue to receive the same high-quality communications services without interruption.

Post-Closing Structure (Mega Broadband Investments Holdings LLC and Below)



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- (1) For information regarding subsidiaries below Mega Broadband Investments Holdings LLC, please see Exhibit B-1(a).
- (2) Control of GTCR Investment XII LLC ("Investment XII") is held by the following Managing Directors of GTCR: Mark M. Anderson, Craig A. Bondy, Philip A. Canfield, Aaron D. Cohen, Sean L. Cunningham, Benjamin J. Daverman, David A. Donnini, Lawrence C. Fey, Constantine S. Mihas, and Collin E. Rocha. All of the Managing Directors are United States citizens.
- (3) GTCR Fund XII/B LP ("Fund XII/B") and GTCR Fund XII/C LP ("Fund XII/C") are managed and controlled by GTCR Partners XII/B LP ("Partners XII/B") and GTCR Partners XII/A&C LP ("Partners XII/A&C"), respectively. Partners XII/B, Partners XII A/C, and GTCR Co-Invest XII LP ("Co-Invest XII") are in turn managed and controlled by Investment XII. The control of Investment XII is described in footnote (2).
- (4) Fund XII/B, Fund XII/C, and Co-Invest XII, each a Delaware limited partnership, are private equity funds that make investments in portfolio companies alongside one another on substantially the same terms and conditions, subject in each case to any tax, regulatory, accounting or legal restrictions or similar considerations.
- (5) Mega Broadband Blocker, Inc. ("Blocker") is a wholly owned subsidiary of Fund XII/C. The control of Fund XII/C is described in footnote (3).
- (6) Mega Broadband Splitter, LP ("Splitter"), is a subsidiary owned >99% by Blocker and <1% by Partners XII/B. The control of Blocker is described in footnote (5). The control of Partners XII/B is described in footnote (3).
- (7) Mega Broadband Investments Holdings LLC is owned 0.44% by Co-Invest XII, 64.62% by Fund XII/B, and 16.60% by Splitter. No other person or entity has a controlling interest in Mega Broadband Investments Holdings LLC.

