

Description of the Transaction

(Transfer of Control)

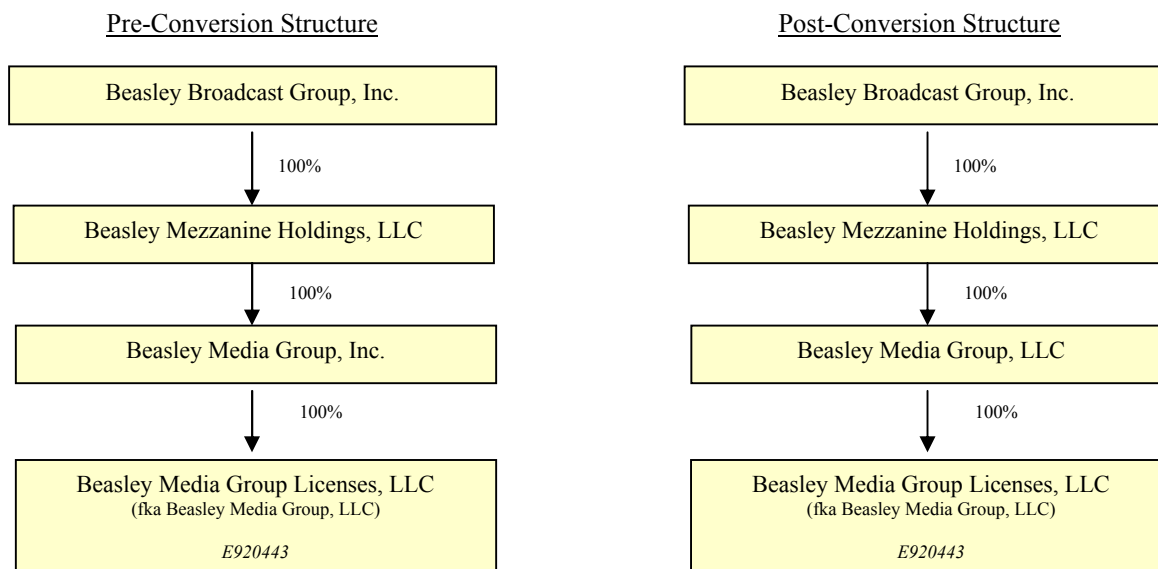
This application seeks the Commission’s consent, *nunc pro tunc*, to an internal restructuring relating to certain subsidiaries of Beasley Broadcast Group, Inc. (“BBGI”). With this application, the parties seek consent to convert Beasley Media Group, Inc. (“Beasley Inc.”) from a corporation to a limited liability company, which is now known as Beasley Media Group, LLC (“Beasley LLC”). Beasley Inc., now Beasley LLC, is the parent of Beasley Media Group Licenses, LLC (“Beasley Licenses”),¹ which is the licensee of E920443, the earth station that is the subject of this application (the “Station”).

The conversion of Beasley Inc. from a corporation to a limited liability company is entirely *pro forma* – it does not result in any change in the ownership or control of the Stations. Both before and after the conversion, BBGI controls the Station.

Beasley Inc. and Beasley Licenses are also the licensees of broadcast and wireless station authorizations, for which similar applications are being simultaneously filed with the Commission.

The conversion of Beasley Inc. to a limited liability company became effective December 31, 2017. However, due to an inadvertent oversight, Commission consent was not obtained before converting Beasley Inc. to a limited liability company. The parties therefore request that the Commission approve the *pro forma* transfer *nunc pro tunc*. The parties also request a waiver of 47 C.F.R. § 25.119 and any other FCC rule necessary for the grant of this application.

The following charts depict the ownership of the Station before and after the conversion.



¹ Beasley Media Group Licenses, LLC was formerly called Beasley Media Group, LLC. In connection with the conversion of Beasley Inc. to a limited liability company, the name of the former Beasley Media Group, LLC was changed to Beasley Media Group Licenses, LLC.