

EXHIBIT F
FCC FORM 312
Schedule A, Paragraph A21

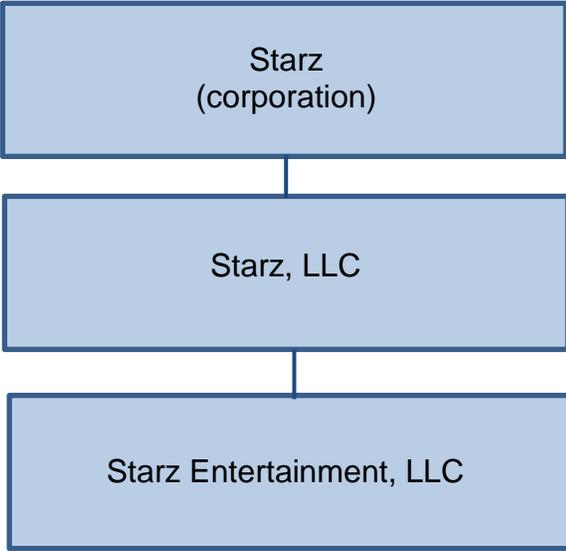
Description of Transfer of Control and Public Interest Statement

Starz Entertainment, LLC (“Starz Entertainment”), the licensee of the transmit/receive earth station authorizations E010171 and E010172 (the “Stations”), is an indirect wholly owned subsidiary of Starz, a publicly traded company. This application seeks FCC consent to a transfer of control of Starz Entertainment from Starz to Orion Arm Holding Co., LLC, which is an indirect wholly owned subsidiary of Lions Gate Entertainment Corp. (“Lionsgate”). Following FCC approval of this transfer of control, Orion Arm Acquisition Inc., a direct wholly owned subsidiary of Orion Arm Holding Co., LLC and an indirect wholly-owned subsidiary of Lionsgate, will merge with and into Starz, with Starz continuing as the surviving entity (the “Transaction”). Thus, Starz and Starz Entertainment will become indirect wholly owned subsidiaries of Lionsgate. Starz Entertainment will remain as the licensee of the Stations. In addition, Starz intends to convert from a corporation to a limited liability company after the proposed Transaction. Charts illustrating Starz Entertainment’s ownership structure before and after consummation of the proposed Transaction are provided in Attachment A hereto.

Lionsgate is a leading content provider of feature films, television programming and digital content, and Starz is a leading integrated media and entertainment company that provides premium subscription video programming, principally on U.S. pay television networks. Lionsgate’s acquisition of Starz is expected to increase the combined company’s content creation capabilities, enhance its leadership in premium scripted programming, and scale its global distribution footprint across mobile, broadband, cable and satellite platforms. Lionsgate and Starz also expect that the Transaction will foster a broad range of new content collaboration and accelerate the growth of Lionsgate’s and Starz’s over-the-top (“OTT”) services. The proposed Transaction thus serves the public interest by making the combined company a stronger competitor in video programming markets and enhancing the means by which consumers may access video programming. Accordingly, the transfer of control of the Stations, which Starz uses in its content creation and distribution efforts, will serve the public interest.

Attachment A

Pre-Transaction Organizational Chart



NOTE
All ownership is 100%.

Post-Transaction Organizational Chart

