

*FCC Form 312 – Exhibit to Item 34  
Schedule A – Item A20, Exhibit E  
Transferee Ownership Exhibit*

In response to Item 34 to Form 312 and Item A20 to Schedule A to Form 312, the Applicant hereby provides a statement regarding the proposed ownership and control of the Licensee in connection with the proposed transfer of control. As described more fully in Exhibit F to this Application, Panasonic Corporation of North America (“PNA” or “Transferee”) plans to acquire ownership and control of ITC Global, Inc. (“ITC Global”) and ITC USA, LLC (“ITC USA” or “Licensee”), a wholly-owned direct subsidiary of ITC Global, as depicted in the accompanying organizational charts (see Attachment 1).

Provided below is the name, address, citizenship and primary business of the Licensee:

Name: ITC Global USA, LLC  
Address: 850 Cranberry Woods Drive  
Suite 2240  
Cranberry, PA 16066  
Citizenship: U.S. (Florida)  
Interest Held: 100%  
Principal Business: Communications

The following entity will hold a 100 percent direct interest in **ITC Global USA, LLC**:

Name: ITC Global, Inc.  
Address: 150 2nd Ave., North  
Suite 1100  
St. Petersburg, FL 33701  
Citizenship: U.S. (Delaware)  
Interest Held: 100%  
Principal Business: Communications

The following entity will hold a 100 percent direct interest in **ITC Global, Inc.:**

Name: Panasonic Corporation of North America  
Address: One Panasonic Way, 4B-8  
Secaucus, New Jersey 07094  
Citizenship: U.S. (Delaware)  
Interest Held: 100%  
Principal Business: Holding Company

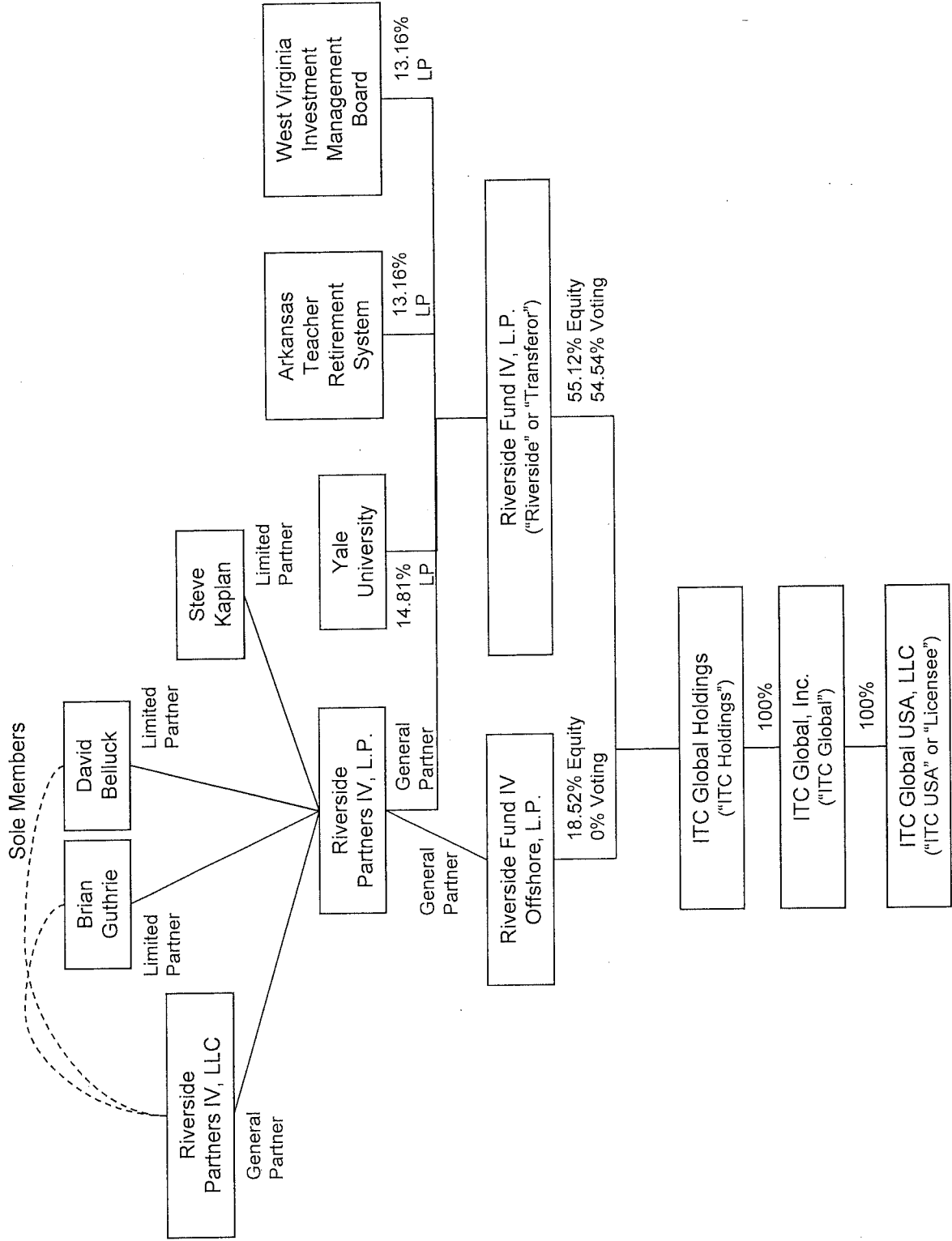
The following entity will hold a 100 percent direct interest in **Panasonic Corporation of North America**:

Name:	Panasonic Corporation
Address:	1006, Oaza Kadoma, Kadoma-Shi Osaka, Japan 572-8501
Citizenship:	Japan
Interest Held:	100%
Principal Business:	Equipment Manufacturer

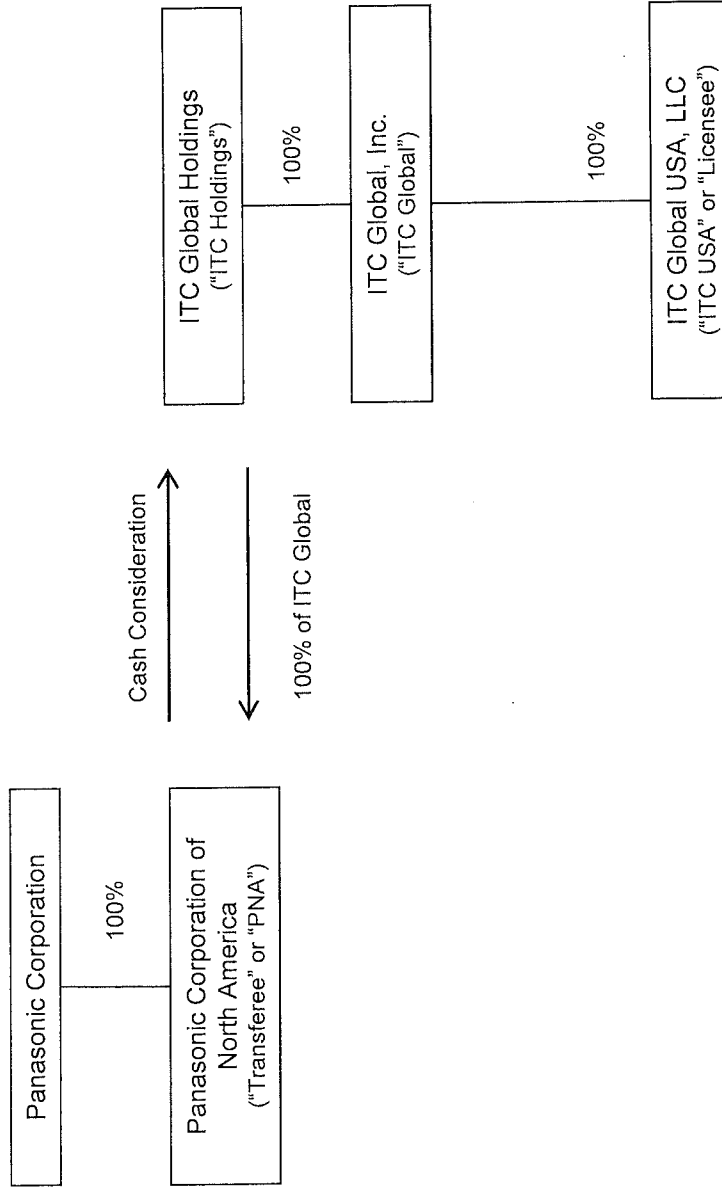
No shareholder or entity owns or controls 10 percent or more of the voting stock of Panasonic Corporation. Panasonic Corporation is a publicly traded corporation, headquartered in Osaka, Japan, whose stock is traded on several securities exchanges around the world. Panasonic Corporation's stock is widely held and dispersed.

**ATTACHMENT 1**

# Pre-Closing Ownership Structure of Licensee



## Depiction of Transaction



Post-Closing Ownership Structure of Licensee

