

OuterLink Corporation
Application for Transfer of Control

Supplemental Narrative to Application

On March 9, 2014, Outerlink Corporation filed an application with the Commission requesting authority to transfer its control to S&H Communications, LLC (“S&H”). The application included a Narrative Exhibit, which included as an attachment the attached chart describing Outerlink’s ownership structure as it exists today (prior to the consummation of the proposed transaction with S&H).

The attachment shows, *inter alia*, two entities that have indirect interests in Outerlink, Eastern Growth I LP and Eastern Growth II LP. Both Eastern Growth I LP and Eastern Growth II LP are managed by a General Partner, NGC Management LLC, which itself is 100 percent controlled by Frank Pinto, an individual. All other parties that have interests in Eastern Growth I LP or Eastern Growth II LP have limited partnership interests in those entities.

OuterLink Ownership Structure Pre Transfer of Control

