Reuters America LLC
Pro Forma Transfer of Control
FCC Form 312
Schedule A, Item A21
December 2013

Exhibit F

Public Interest Statement

The purpose of this *pro forma* transfer application is to obtain FCC consent for the merger of Thomson Reuters Organization LLC with and into its parent company, Thomson Reuters U.S. LLC. As a result of this merger, Thomson Reuters Organization LLC will be removed from the Reuters America control chain, and Thomson Reuters (Markets) LLC, another of the intermediate companies in the control chain, will be owned directly by Thomson Reuters U.S. LLC instead of by Thomson Reuters Organization Corp.

As noted in Exhibit E, the proposed transaction does not involve a substantial change in ownership or control of the Reuters America, the FCC Earth station licensee, and is entirely *pro forma* in nature. Indeed, The Woodbridge Company Limited ("Woodbridge"), which is the controlling shareholder of Thomson Reuters, will retain its controlling interest in Thomson Reuters after the proposed transaction, including (indirectly) in FCC licensee Reuters America.

Considering the foregoing, Reuters America respectfully submits that grant of FCC consent for this *pro forma* transfer application would serve the public interest, convenience and necessity.