Date & Time Filed: Nov 20 2013 3:20:54:666PM File Number: SES-T/C-INTR2013-02670

APPLICATION FOR SATELLITE SPACE AND EARTH STATION AUTHORIZATIONS FOR TRANSFER OF CONTROL OR ASSIGNMENT FCC 312 MAIN FORM FOR OFFICIAL USE ONLY

APPLICANT INFORMATION

Enter a description of this application to identify it on the main menu: Transfer of Control of E980245 to Southeastern Media Holdings, Inc.

1–8. Legal Name of Applicant

Southeastern Media Holdings, Inc. **Phone Number:** 704–643–4148

DBA Fax Number: 704–643–4482

Name:

Name:

Street: 2131 Ayrsley Town Boulevard – E–Mail: thenson@ayrsley.com

Suite 300

City: Charlotte State: NC

Country: USA Zipcode: 28271 -

Attention: Mr Thomas B Henson Esq

9–16. Name of Contact Representative

Name: Harry C. Martin, Esq. Phone Number: 703–812–0415

Company: Fletcher, Heald & Hildreth, P.L.C. **Fax Number:** 703–812–0486

Street: 1300 North 17th Street E-Mail: martin@fhhlaw.com

11th Floor

City: Arlington State: VA

Country: USA Zipcode: 22209–

Attention: Relationship: Legal Counsel

CLASSIFICATION OF FILING

for 17a and only one for 17b.

a1. Earth Station

a2. Space Station

17. Choose the button next to the classification that applies to this filing for both questions a. and b. Choose only one both questions a. and b. Choose only one (N/A) b1. Application for License of New Station (N/A) b2. Application for Registration of New Domestic Receive—Only Station

(N/A) b3. Amendment to a Pending Application

(N/A) b4. Modification of License or Registration

b5. Assignment of License or Registration

b6. Transfer of Control of License or Registration

(N/A) b7. Notification of Minor Modification

(N/A) b8. Application for License of New Receive-Only Station Using Non-U.S. Licensed Satellite

(N/A) b9. Letter of Intent to Use Non-U.S. Licensed Satellite to Provide Service in the United States

(N/A) b10. Other (Please specify)

17c. Is a fee submitted with this application of the submitted with	159. If No, indicate reason	for fee exemption (see	e 47 C.F.R.Section 1.1114).
17d. Fee Classification A CNX – Fixed Satellite Station Fee Classification B	Transmit/Receive Earth	Quantity 1 (First Station) Quantity 0 (Each Additional Sta	ation)
18. If this filing is in reference to an existing station, enter: (a) Call sign of station: Not Applicable	19. If this filing is an amer (a) Date pending application Not Applicable		oplication enter: (b) File number of pending application: Not Applicable

TYPE OF SERVICE

TYPE OF STATION

25. CLASS OF STATION: Choose the button next to the class of station that applies. Choose only one.
a. Fixed Earth Station
b. Temporary–Fixed Earth Station
o c. 12/14 GHz VSAT Network
d. Mobile Earth Station
e. Geostationary Space Station
f. Non–Geostationary Space Station
g. Other (please specify)
26. TYPE OF EARTH STATION FACILITY: Choose only one.
Transmit/Receive Transmit-Only Receive-Only N/A
PURPOSE OF MODIFICATION
27. The purpose of this proposed modification is to: (Place an "X" in the box(es) next to all that apply.)
Not Applicable

ENVIRONMENTAL POLICY

28. Would a Commission grant of any proposal in this application or amendment have a significant environmental impact as defined by 47 CFR 1.1307? If YES, submit the statement as required by Sections 1.1308 and 1.1311 of the Commission's rules, 47 C.F.R. 1.1308 and 1.1311, as an exhibit to this application. A Radiation Hazard Study must accompany all applications for new transmitting facilities, major modifications, or major amendments.	Yes 👩 No
must accompany all applications for new transmitting facilities, major modifications, or major amendments.	

ALIEN OWNERSHIP Earth station applicants not proposing to provide broadcast, common carrier, aeronautical en route or aeronautical fixed radio station services are not required to respond to Items 30–34.

29. Is the applicant a foreign government or the representative of any foreign government?	O Yes	No
30. Is the applicant an alien or the representative of an alien?	O Yes	No
31. Is the applicant a corporation organized under the laws of any foreign government?	O Yes	⊚ No
32. Is the applicant a corporation of which more than one—fifth of the capital stock is owned of record or voted by aliens or their representatives or by a foreign government or representative thereof or by any corporation organized under the laws of a foreign country?	O Yes O N/A	⊚ No

33. Is the applicant a corporation directly or indirectly controlled by any other corporation of which more than one—fourth of the capital stock is owned of record or voted by aliens, their representatives, or by a foreign government or representative thereof or by any corporation organized under the laws of a foreign country?	O Yes O N/A	⊘ No
34. If any answer to questions 29, 30, 31, 32 and/or 33 is Yes, attach as an exhibit an identification of the aliens or foreign entities, their nationality, their relationship to the applicant, and the percentage of stock they own or vote.		
BASIC QUALIFICATIONS		
35. Does the Applicant request any waivers or exemptions from any of the Commission's Rules? If Yes, attach as an exhibit, copies of the requests for waivers or exceptions with supporting documents.	O Yes	No
36. Has the applicant or any party to this application or amendment had any FCC station authorization or license revoked or had any application for an initial, modification or renewal of FCC station authorization, license, or construction permit denied by the Commission? If Yes, attach as an exhibit, an explination of circumstances.	O Yes	⊚ No
37. Has the applicant, or any party to this application or amendment, or any party directly or indirectly controlling the applicant ever been convicted of a felony by any state or federal court? If Yes, attach as an exhibit, an explination of circumstances.	O Yes	No

38. Has any court finally adjudged the applicant, or any person directly or indirectly controlling the applicant, guilty of unlawfully monopolizing or attempting unlawfully to monopolize radio communication, directly or indirectly, through control of manufacture or sale of radio apparatus, exclusive traffic arrangement or any other means or unfair methods of competition? If Yes, attach as an exhibit, an explanation of circumstances	O Yes	No
39. Is the applicant, or any person directly or indirectly controlling the applicant, currently a party in any pending matter referred to in the preceding two items? If yes, attach as an exhinit, an explanation of the circumstances.	○ Yes	No
40. If the applicant is a corporation and is applying for a space station license, attach as an exhibit the names, address, and citizenship of those stockholders owning a record and/or voting 10 percent or more of the Filer's voting stock and the percentages so held. In the case of fiduciary control, indicate the beneficiary(ies) or class of beneficiaries. Also list the names and addresses of the officers and directors of the Filer.		
41. By checking Yes, the undersigned certifies, that neither applicant nor any other party to the application is subject to a denial of Federal benefits that includes FCC benefits pursuant to Section 5301 of the Anti–Drug Act of 1988, 21 U.S.C. Section 862, because of a conviction for possession or distribution of a controlled substance. See 47 CFR 1.2002(b) for the meaning of "party to the application" for these purposes.	Yes	O No
42a. Does the applicant intend to use a non–U.S. licensed satellite to provide service in the United States? If Yes, answer 42b and attach an exhibit providing the information specified in 47 C.F.R. 25.137, as appropriate. If No, proceed to question 43.	O Yes	No

42b. What administration has licensed or is in the process of licensing the space station? If no license will be issued, what administration has coordinated or is in the process of coordinating the space station?

43. Description. (Summarize the nature of the application and the services to be provided). (If the complete description does not appear in this box, please go to the end of the form to view it in its entirety.)

This application proposes to transfer control of HITV License Subsidiary, Inc. from HITV Operating Co., Inc. to Southeastern Media Holdings, Inc.

CERTIFICATION

The Applicant waives any claim to the use of any particular frequency or of the electromagnetic spectrum as against the regulatory power of the United States because of the previous use of the same, whether by license or otherwise, and requests an authorization in accordance with this application. The applicant certifies that grant of this application would not cause the applicant to be in violation of the spectrum aggregation limit in 47 CFR Part 20. All statements made in exhibits are a material part hereof and are incorporated herein as if set out in full in this application. The undersigned, individually and for the applicant, hereby certifies that all statements made in this application and in all attached exhibits are true, complete and correct to the best of his or her knowledge and belief, and are made in good faith.

O Individual				
Unincorporated Association				
Partnership				
Corporation				
Governmental Entity				
Other (please specify)				
45. Name of Person Signing		46. Title of Person Signing		
Thomas B. Henson		President		
 				
47. Please supply any need attachn	nents.			
47. Please supply any need attachn Attachment 1:	nents. Attachment 2:	Att	achment 3:	
	1	Att	achment 3:	

SATELLITE EARTH STATION AUTHORIZATIONS FCC Form 312 – Schedule A FOR OFFICIAL USE ONLY

Select one of the following						
O CONSENT TO TRANSFER OF CONTROL		O CONSENT TO ASSIGNMENT OF LICENSE				
ONLY REGISTRATION		NOTIFICATION OF ASSIGNMENT OF RECEIVE ONLY REGISTRATION				
A1. Name of Licensee (as shown or	A1. Name of Licensee (as shown on FCC 312 – Main Form)					
Name:	HITV License Subsidiary, Inc.	Phone Number:	703–247–7547			
DBA Name:		Fax Number:				
Street:	1001 19th Street North	E-Mail:	jpelican@mcgcapital.com			
	10th Floor					
City:	ARLINGTON	State:	VA			
Country:	USA	Zipcode:	22209 –			
Attention: Joseph P. Pelican						

A8. List Callsign(s) of station(s) being assigned or transfered

| Callsign: |
|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| E980245 | | | | | | | |

A9. No. of station(s) listed

A10. Name of Transferor/ Assignor

Name: Joseph P. Pelican Phone 703–247–7547

Number:

Company: HITV Operating Co., Inc. Fax Number:

Street: 1001 19th Street North E–Mail: jpelican@mcgcapital.com

10th Floor

City: Arlington State: VA

Country: USA Zipcode: 22209 -

Attention: Vice President **Relationship:** Same

A15. Name of Transferee/ Assignee

Name: Southeastern Media Holdings, Inc. **Phone** 704–643–4148

Number:

DBA Name: Fax Number: 704–643–4482

Street: 2131 Ayrsley Town Boulevard – E–Mail: thenson@ayrsley.com

Suite 300

City: Charlotte State: NC

Country: USA Zipcode: 28271 -

Attention: Mr Thomas B Henson Esq

A20. If these facilities are licensed, is the transferee / assignee directly or indirectly controlled by any other entity?
If yes, attach as Exhibit E, a statement (including organizational diagrams where appropriate) which fully and
completely identifies the nature and extent of control including: (1) the name, address, citizenship, and primary
busienss of the controlling entity and any intermediate subsidiaries or parties, and (2) the names, addresses,
citizenshihp, and the percentages of voting and equity stock of those stockholders holding 10 percent or more of the
controlling corporation's voting stock.

A21. If these facilities are licensed, attach as Exhibit F, a complete statement setting forth the facts which show how the assignment or transfer will serve the public interest.

CERTIFICATION

1. The undersigned, individually and for licensee, certifies that all attached exhibits pertinenet to Schedule A and all statement made in Schedule A of this application are true, compete and correct to the best of his/her knowledge and belief. The undersigned also certifies that any contracts or other instruments submitted herewith are complete and constitute the full agreement.

Yes

NoN/A

2. The undersigned represents that stock will not be delivered and that control will not be transferred until the Commission's consent has been received, but that transfer of control or assignment of license will be completed within 60 days of Commission consent. The undersigned also acknowledges that the Commission must be notified by letter within 30 days of consummation.

A22. Printed Name of Licensee (Must agree with A1) HITV License Subsidiary, Inc.	A24. Title (Office Held by Person Signing) Vice President
A26. Printed Name of License Transferor / Assignor (Must agree with A10) HITV Operating Co., Inc.	A28. Title (Office Held by Person Signing) Vice President
A26. Printed Name of License Transferee / Assignee (Must agree with A15) Thomas B. Henson	A28. Title (Office Held by Person Signing) President

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