

EXHIBIT E

Ownership Information

Attachments 1, 2, and 3 of this Exhibit depict, respectively, (i) the pre-Chapter 11 ownership structure (the “Pre-Chapter 11 Ownership Structure”) of TerreStar Networks Inc. (“TSN”) and TerreStar License Inc. (“TSL”), (ii) the current ownership of TerreStar Networks Inc., Debtor-in-Possession (“TSN DIP”), and TerreStar License Inc., Debtor-in-Possession (“TSL DIP”) and (iii) the ownership structure of TerreStar Networks Inc., as reorganized pursuant to its plan of reorganization (“New TSN”) and TerreStar License Inc., as reorganized pursuant to its plan of reorganization (“New TSL”), that will exist upon implementation of their proposed plan of reorganization (“Plan”).

As indicated in Attachments 1 and 2, TerreStar Corporation, a Delaware corporation, currently indirectly holds 89% of the outstanding equity in TSN DIP. TSL DIP is a wholly owned subsidiary of TSN DIP. At the time of consummation of the Plan, TerreStar Corporation’s indirect interest in TSN DIP will be cancelled.

Upon consummation of the Plan, as shown in Attachment 3, EchoStar Corporation (“EchoStar”) will be by far the largest shareholder in New TSN.¹ The Applicants anticipate that

¹ As explained in Exhibit F, under the Plan, all of the equity held in TSN DIP will be cancelled, and new common stock (“Common Stock”) of Reorganized TSN will be issued to certain creditors of TSN DIP and its affiliates (collectively, the “TerreStar Companies”). In addition, many of such creditors will be eligible to participate in a \$125 million rights (“Rights”) offering for preferred stock (“Preferred Stock”) in Reorganized TSN in accordance with the Plan, and EchoStar will be able to exercise its right to purchase up to an additional \$25 million of Preferred Stock at the conclusion of the initial Rights offering (“Overallotment Right”) (the Rights offering and the Overallotment Right collectively being the “Capital Infusion”). The TerreStar Companies’ outstanding debt continues to trade, and it is not possible to determine at this date the relative participation of the TerreStar Companies’ creditors in the Capital Infusion.

EchoStar will hold more than 50% of the equity and voting interests in New TSN. New TSN, in turn, will wholly own and control New TSL. EchoStar is controlled by Mr. Charles W. Ergen, Chairman of its Board of Directors. Directly or indirectly through trusts, Mr. Ergen holds shares representing 56.4% of the equity interest (assuming conversion of all shares of outstanding Class B Common Stock into Class A Common Stock) and 92.7% of the voting interest in the company.² The address for EchoStar and Mr. Ergen is 100 Inverness Terrace East, Englewood, Colorado. EchoStar's primary business is the creation of hardware and service solutions for cable, telecommunications, IPTV and satellite television companies worldwide as well as the delivery of satellite services.

To the extent known, the identity of the directors of New TSN and New TSL will be identified in a supplemental filing with the United States Bankruptcy Court for the Southern District of New York that is currently expected to be filed by mid to late January 2011.³ The Applicants will provide the Commission with a list of officers and directors of New TSN and New TSL once those directors and officers are known.

As a result, the Applicants cannot determine at this time the exact voting percentage that EchoStar and other entities will hold in New TSN upon the effective date of the Plan. The Applicants will update this Application by amendment promptly once this information is known.

² A portion of Mr. Ergen's interest in EchoStar is held in Grantor Retained Asset Trusts ("GRATs"). The trustee for the GRATs is Mr. William R. Gouger, a U.S. citizen; manager of the estate planning and management services firm of SC Management, LLC; and located at 400 Inverness Parkway, Suite 250, Englewood, Colorado 80112. In his capacity as trustee, Mr. Gouger holds shares representing 22.2% of the equity interest (assuming conversion of all shares of outstanding Class B Common Stock into Class A Common Stock) and 36.7% of the voting interest in the company.

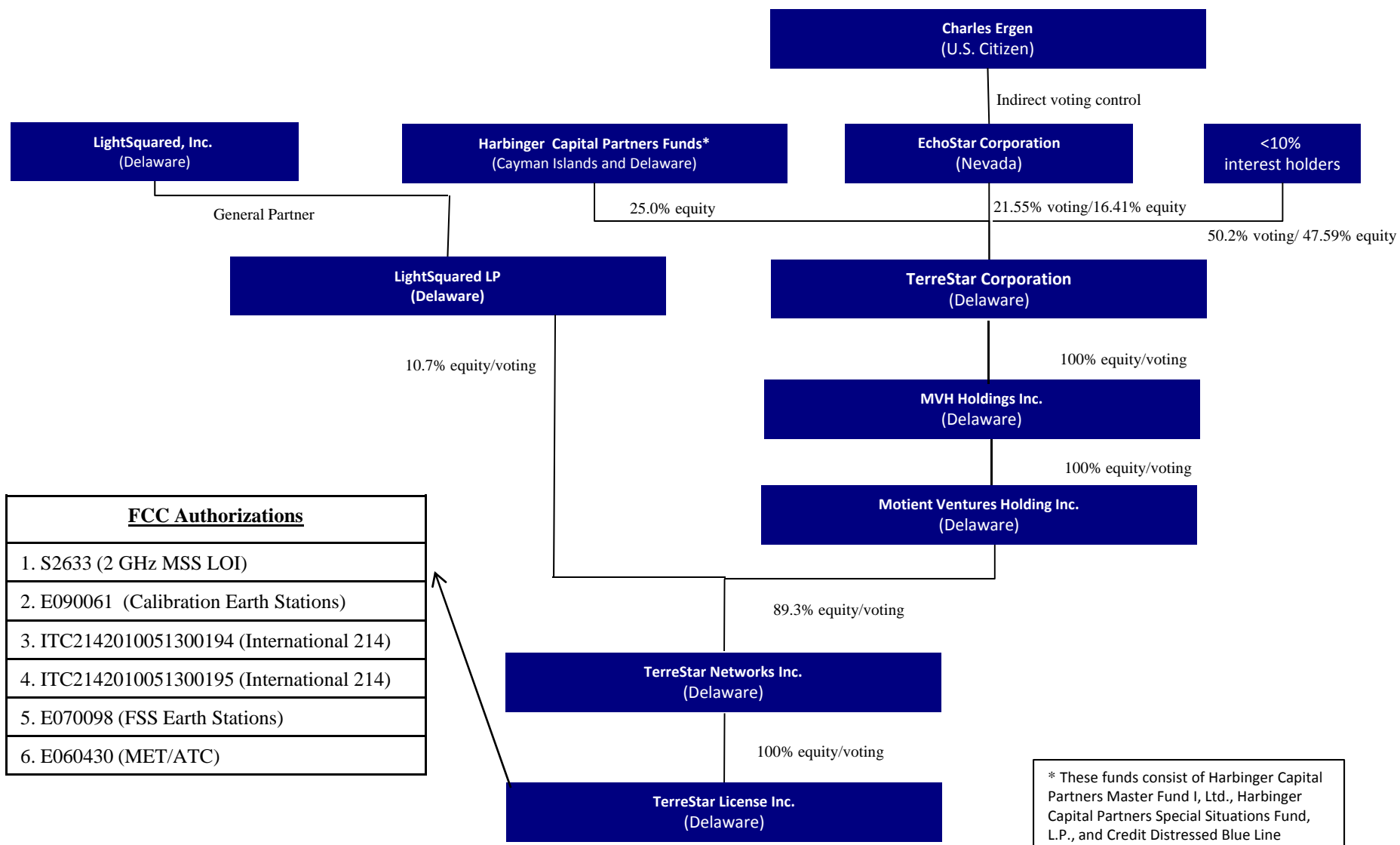
³ See *In re TerreStar Networks Inc.*, Case No. 10-15446 (SHL) (SDNY Oct. 19, 2010).

LIST OF ATTACHMENTS

- Attachment 1: Pre-Chapter 11 Ownership Structure
- Attachment 2: Debtor-in-Possession Ownership Structure
- Attachment 3: Proposed Post-Emergence Ownership Structure

Attachment 1

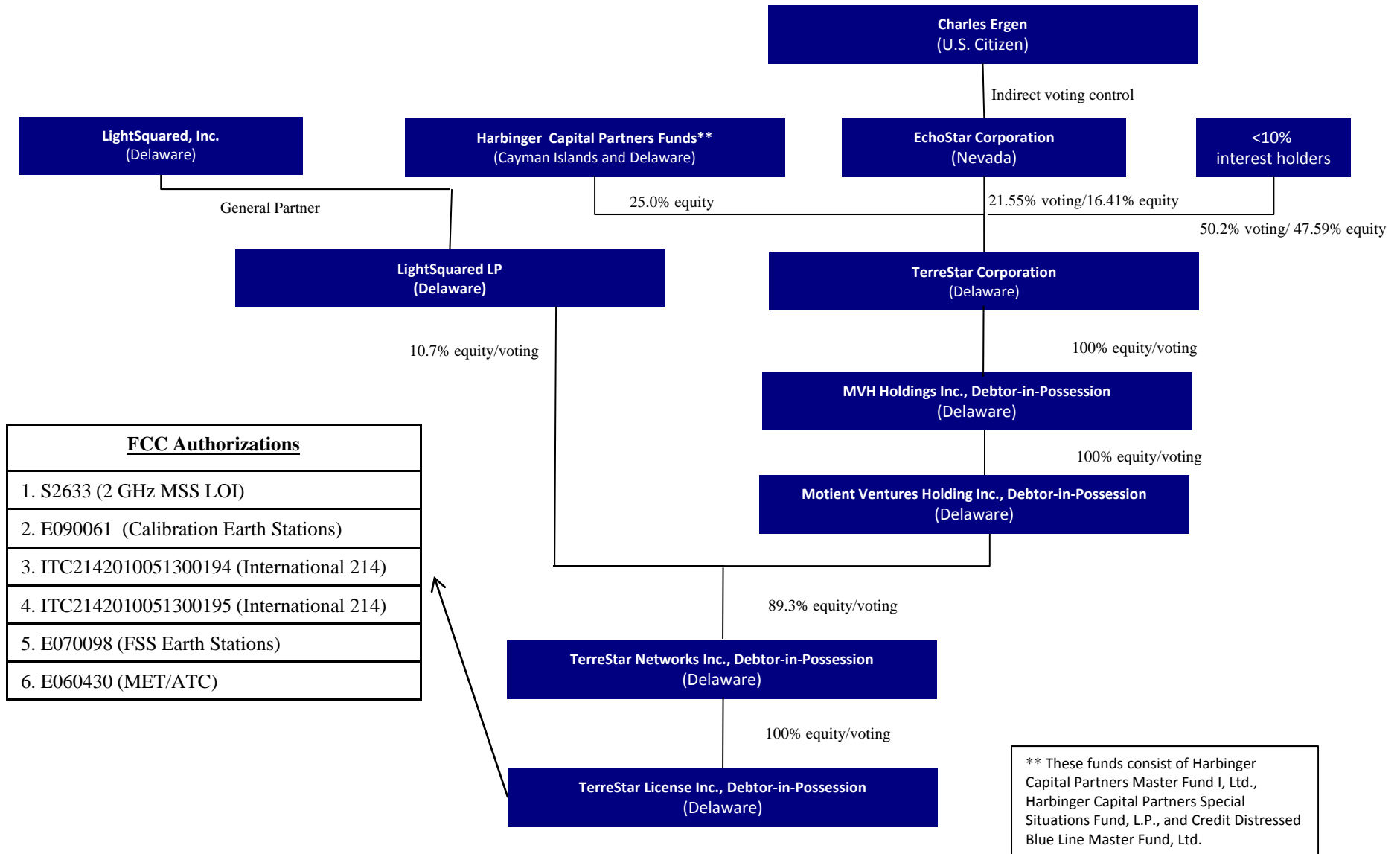
Pre-Chapter 11 Ownership Structure



<u>FCC Authorizations</u>
1. S2633 (2 GHz MSS LOI)
2. E090061 (Calibration Earth Stations)
3. ITC2142010051300194 (International 214)
4. ITC2142010051300195 (International 214)
5. E070098 (FSS Earth Stations)
6. E060430 (MET/ATC)

* These funds consist of Harbinger Capital Partners Master Fund I, Ltd., Harbinger Capital Partners Special Situations Fund, L.P., and Credit Distressed Blue Line Master Fund, Ltd.

Attachment 2 Debtor-in-Possession Ownership Structure



Attachment 3
Proposed Post-Emergence Ownership Structure

