

**IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF ARKANSAS**

IN RE:	§	
	§	
EQUITY MEDIA HOLDINGS CORPORATION,	§	CASE NO. 4:08-BK-17646
	§	CHAPTER 11
	§	
DEBTOR	§	

**ORDER DIRECTING JOINT ADMINISTRATION
OF CHAPTER 11 CASES**

CAME ON FOR CONSIDERATION the “Motion For Order Directing Joint Administration Of Chapter 11 Cases (the “Motion”) [Docket No. 63] filed by Equity Media Holdings Corporation (“Equity Media”) and its Subsidiary Debtors (as defined in the Motion and collectively with Equity Media the “Joint Debtors”). The Court, having considered the Motion, any evidence presented, arguments of counsel and the applicable legal authorities, finds that the Motion should be granted. The Court finds that joint administration of Case No. 4:08-BK-17646 (*In re: Equity Media Holdings Corporation*) with the Subsidiary Debtors’ cases is in the best interest of Equity Media and the Subsidiary Debtors, as well as their respective estates, creditors, and other parties in interest.

IT IS, THEREFORE, ORDERED that the following cases

Arkansas 49, Inc., EBC Detroit, Inc., EBC Harrison, Inc., Borger Broadcasting, Inc., EBC Jacksonville, Inc., C.A.S.H. Services, Inc., EBC Kansas City, Inc., Equity News Services, Inc., EBC Los Angeles, Inc., Denver Broadcasting, Inc., EBC Minneapolis, Inc., EBC Atlanta, Inc., EBC Nashville, Inc., EBC Panama City, Inc., EBC Buffalo, Inc., Fort Smith 46, Inc., Logan 12, Inc., Marquette Broadcasting, Inc., Nevada Channel 3, Inc., Nevada Channel 6, Inc, Newmont Broadcasting Corporation, EBC Provo, Inc., Price Broadcasting, Inc., Pullman Broadcasting, Inc., EBC Scottsbluff, Inc., Rep Plus, Inc., EBC Seattle, Inc., River City Broadcasting, Inc., EBC Southwest Florida, Inc., Roseburg Broadcasting, Inc., Tv 34, Inc., EBC Syracuse, Inc., EBC Pocatello, Inc., EBC St. Louis, Inc., EBC Waterloo, Inc., La Grande Broadcasting, Inc., Montgomery 22, Inc., Shawnee Broadcasting, Inc., EBC Waco, Inc., Vernal Broadcasting, Inc., Wyoming Channel 2, Inc., H&H Properties Limited Partnership, Woodward Broadcasting, Inc., Montana Broadcasting Group, Inc., Central Arkansas Payroll Company, Montana License Sub,

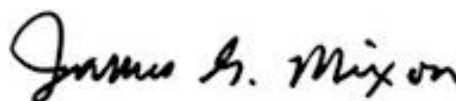
ORDER

Page 1 of 3

IT IS FURTHER ORDERED that the Clerk of the Court shall enter the following notation on the docket of each of the Debtors' cases to reflect the joint administration of the cases:

An order has been entered in this case directing the procedural consolidation and joint administration of the Chapter 11 cases of ARKANSAS 49, INC. (Case No. 4:08-BK-17869), EBC DETROIT, INC. (Case No. 4:08-BK-17870), EBC HARRISON, INC. (Case No. 4:08-BK-17871), BORGER BROADCASTING, INC. (Case No. 4:08-BK-17872), EBC JACKSONVILLE, INC. (Case No. 4:08-BK-17873), C.A.S.H. SERVICES, INC. (Case No. 4:08-BK-17874), EBC KANSAS CITY, INC. (Case No. 4:08-BK-17875), EQUITY NEWS SERVICES, INC. (Case No. 4:08-BK-17876), EBC LOS ANGELES, INC. (Case No. 4:08-BK-17877), DENVER BROADCASTING, INC. (Case No. 4:08-BK-17878), EBC MINNEAPOLIS, INC. (Case No. 4:08-BK-17879), EBC ATLANTA, INC. (Case No. 4:08-BK-17880), EBC NASHVILLE, INC. (Case No. 4:08-BK-17881), EBC PANAMA CITY, INC. (Case No. 4:08-BK-17882), EBC BUFFALO, INC. (Case No. 4:08-BK-17883), FORT SMITH 46, INC. (Case No. 4:08-BK-17884), LOGAN 12, INC. (Case No. 4:08-BK-17885), MARQUETTE BROADCASTING, INC. (Case No. 4:08-BK-17886), NEVADA CHANNEL 3, INC. (Case No. 4:08-BK-17887), NEVADA CHANNEL 6, INC. (Case No. 4:08-BK-17888), NEWMONT BROADCASTING CORPORATION (Case No. 4:08-BK-17889), EBC PROVO, INC. (Case No. 4:08-BK-17890), PRICE BROADCASTING, INC. (Case No. 4:08-BK-17891), PULLMAN BROADCASTING, INC. (Case No. 4:08-BK-17892), EBC SCOTTSBLUFF, INC. (Case No. 4:08-BK-17893), REP PLUS, INC. (Case No. 4:08-BK-17894), EBC SEATTLE, INC. (Case No. 4:08-BK-17895), RIVER CITY BROADCASTING, INC. (Case No. 4:08-BK-17896), EBC SOUTHWEST FLORIDA, INC. (Case No. 4:08-BK-17897), ROSEBURG BROADCASTING, INC. (Case No. 4:08-BK-17898), TV 34, INC. (Case No. 4:08-BK-17899), EBC SYRACUSE, INC. (Case No. 4:08-BK-17900), EBC POCATELLO, INC. (Case No. 4:08-BK-17901), EBC ST. LOUIS, INC. (Case No. 4:08-BK-17902), EBC WATERLOO, INC. (Case No. 4:08-BK-17903), LA GRANDE BROADCASTING, INC. (Case No. 4:08-BK-17904), MONTGOMERY 22, INC. (Case No. 4:08-BK-17905), SHAWNEE BROADCASTING, INC. (Case No. 4:08-BK-17906), EBC WACO, INC. (Case No. 4:08-BK-17907), VERNAL BROADCASTING, INC. (Case No. 4:08-BK-17908), WYOMING CHANNEL 2, INC. (Case No. 4:08-BK-17909), H&H PROPERTIES LIMITED PARTNERSHIP (Case No. 4:08-BK-17910), WOODWARD BROADCASTING, INC. (Case No. 4:08-BK-17911), MONTANA BROADCASTING GROUP, INC. (Case No. 4:08-BK-17912), CENTRAL ARKANSAS PAYROLL COMPANY (Case No. 4:08-BK-17913), MONTANA LICENSE SUB, INC. (Case No. 4:08-BK-17914), EQUITY BROADCASTING CORPORATION (Case No. 4:08-BK-17915), EQUITY INSURANCE INC. (Case No. 4:08-BK-17916), KLRA, INC. (Case No. 4:08-BK-17917), EBC MT. VERNON, INC. (Case No. 4:08-BK-17918), EBC WICHITA FALLS, INC. (Case No. 4:08-BK-17919), EBC BOISE, INC. (Case No. 4:08-BK-17920), and the docket in Case No. 4:08-BK-17646 (EQUITY MEDIA) should be consulted for all matters affecting these jointly administered cases.

Dated: January 7, 2009



HONORABLE JAMES G. MIXON
UNITED STATES BANKRUPTCY JUDGE

Cc:
All parties currently on Court's docket

Notice Recipients

District/Off: 0860-4
Case: 4:08-bk-17646

User: ashley
Form ID: pdfwotrm

Date Created: 1/8/2009
Total: 151

Recipients of Notice of Electronic Filing:

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aty	William David Duke	duke@davidduke.cc

TOTAL: 15

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db	Equity Media Holdings Corporation; et al	One Shackleford Drive, Suite 400	Little Rock, AR 72211
cr	Bank of Little Rock	P.O. Box 34090	Little Rock, AR 72203
cr	One Bank & Trust, N.A.	300 West Capitol	Little Rock, AR 72201
3993845	10K Wizard Technology, LLC	PO Box 975302	Dallas, TX 75397-5302
3993855	ATnbs; P.O. Box 830017	Baltimore, MD 21283-0017	
3993856	AT372 7450 036	P.O. Box 105414	Atlanta, GA 30348-5414
3993857	AT868-4039 812 3	P.O. Box 105414	Atlanta, GA 30348-5414
3993846	Accountemps	12400 Collections Center Drive	Chicago, IL 60693
3993847	Airgas Mid South, Inc.	P.O. Box 676015	Dallas, TX 75267-6015
3993848	AkermanSenterfitt	P.O. Box 4906	Orlando, FL 32802-4906
3993849	Allen Communications, LLC	10950 E. 29th St.	Tucson, AZ 85748-7700
4006648	Alternative Networking, Inc.	c/o Global Tower Partners	1801 Clint Moore Road, Ste. 110 Boca Raton, FL 33487
4006649	AmerenUE	P.O. Box 66881 - Mail Code 310	Saint Louis, MO 63166
3993850	American Express-51003	P.O. Box 650448	Dallas, TX 75265-0448
3993851	American Express-71008	P.O. Box 650448	Dallas, TX 75265-0448
3993852	American Tower198487	P.O. Box 30000	Hartford, CT 06150-5305
3993853	Arkansas Democrat-Gazette	P.O. Box 8008	Little Rock, AR 72203
3993854	Arkansas Press Services, Inc.	411 South Victroy	Little Rock, AR 72201
3993858	Axcera	103 Freedom Dr.	Lawrence, PA 15055
3993861	BIA Financial Network, Inc.	15120 Enterprise Court	Chantilly, Virginia 20151-0000
3993859	Bancorp South	P.O. Box 8120	Little Rock, AR 72203
3993860	Best Western Governor Suites	1501 Merrill Drive	Little Rock, AR 72211
3993862	Bowker	PO Box 630014	Baltimore, MD 21263-0014
3993863	Broadcast Interactive Media, LLC	122 W Washington Avenue	Madison, WI 53703
3993864	Broadcasters General Store	P.O. Box 116084	Atlanta, GA 30368-6084
3993865	Browning, Kaleczyc, Berry & Hoven, P.C.	PO Box 1697	Helena, MT 59624
3993872	CNA Insurance	P.O. Box 790094	St. Louis, MO 63179-0094
3993881	CSC Corporation Service Company	P.O. Box 13397	Philadelphia, PA 19101-3397
3993866	Cananwill, Inc.	P.O. Box 19639	Newark, NJ 07195-0639
3993867	Capital Business	P.O. Box 3855	LR, AR 72203
3993868	Cingular Wireless-871116786	P.O. Box 6463	Carol Stream, IL 60197-6463
3993869	Citizens Bank & Trust - 2663640	P.O. Box 469	Van Buren, AR 72957-0469
3993870	Citrix Online-L.A.	File 50264	Los Angeles, CA 90074-0264
3993871	Clearpointe Technology, Inc.	#7 Office Park Drive Ste 200	Little Rock, AR 72211
3993873	Command Center, Inc.	P.O. Box 951753	Dallas, TX 75395-0001
3993874	Community Broadcasters Association	3605 Sandy Plains Road	Marietta, GA 30066
3993875	Computer Resources, Inc.	P.O. Box 1241	Cordova, TN 38088-1241
3993876	Continental Stock Transfer & Trust Compa	17 Battery Place	New York, NY 10004
3993877	Cour, James	3025 Andora Drive	Superior Township, MI 48198
3993878	Credit Card Operations 4494 5700 0050 74	PO Box 22116	Tulsa, OK 74121-2116
3993879	Crispin Corporation	P.O. Box 110327	Research Triangle Park, NC 27709
3993880	Crockett Business Machines	6705 W. 12th Street Ste 4	LR, AR 72204
3993882	Cummins Mid-South, LLC	P.O. Box 842316	Dallas, TX 75284-2316
3993883	D'An Financial Services	1301 N.E. 103rd St.	Miami Shores, FL 33138
3993884	Datamax/MICRO	2121 Hampton Ave	St Louis, MO 63139
3993885	DeLage Landen Financial	1111 Ole Eagle Shool Rd	Wayne, PA 19087
3993886	Delaware Secretary of State	P.O. Box 11728	Newark, NJ 07101-4728
3993887	Direct TV	P.O. Box 100455	Pasadena, CA 91189-0455

3993888 Dish Network Dept 0063 Palatine, IL 60055-0001
 3993889 Dow Lohnes PLLC 1200 New Hampton Ave NW Ste 800 Washington, DC 20036-6802
 3993890 Echolab, Inc. 267 Boston Road N. Billerica, MA 01862
 3993891 Edgewise Media Inc. 917 E. Katella Ave Anaheim, CA 92805
 3993892 Edwards Angell Palmer & Dodge, LLP One North Clematis Street West Palm Beach, FL 33401
 3993893 Eisner, LLP 750 Third Avenue New York, NY 10017-2703
 3993894 Evertz 5288 John Lucas Dr. Burlington, Ont, Canada L7L 5Z9
 3993895 Federal Express P.O. Box 94515 Palatine, IL 60094-4515
 3993896 Field Shop 5507 Geyer Springs Road Little Rock, AR 72209
 3993897 Fireman's Fund Insurance 5000 NORTH AKARD ST. STE 400 Dallas, TX 75201
 3993898 First Insurance Funding Corp. 450 Skokie Blvd., Ste 1000 Northbrook, IL 60062
 3993899 Fleet Services P.O. Box 6293 Carol Stream, IL 60197-6293
 3993900 Fleming Electric, Inc. P.O. Box 856 Bryant, AR 72089
 3993901 Fletcher, Heald & Hildreth, P.L.C. 11th Floor, 1300 North 17th Street Arlington, VA 22209
 3993902 Friday Eldredge & Clark 400 West Capitol Ave Ste 2000 LR, AR 72201-3522
 3993903 GE Capital P.O. Box 740441 Atlanta, GA 30374-0441
 3993904 GMAC Payment Processing Center P.O. Box 9001952 Louisville, KY 40290-1952
 4008189 Greg Fess c/o Southern and Allen P. O. Box 17248 Little Rock, AR 72222
 3993905 Harris Communications Division P.O. Box 96776 Chicago, IL 96776
 3993906 Harris Corporation P.O. Box 96776 Chicago, IL 60693
 3993907 Home Depot Credit Services Dept 32-2503466033 The Lakes, NV 88901-6031
 3993908 Hooper Holdings 14460 South Mountain Road Lowell, AR 72745
 3993909 Horton, Maddox & Anderson, PLLC One Central Plaza, Suite 600 Chattanooga, TN 37402
 3993910 I.H., Inc. #1 Shackelford Dr. LR, AR 72211
 3993913 INTELSAT P.O. Box 7427-8912 Philadelphia, PA 19170-8912
 3993911 Infor Global Solutions 777 Hornby Street Vancouver, BC V6Z 1S4
 3993912 Insurance Center, Inc. 2207 Hidden Valley Dr. Little Rock, AR 72212
 3993914 IntraLinks 150 East 42nd Street New York, NY 10017
 3993915 Irwin, Campbell & Tannenwald, P.C. P.O. BOX 40873 Washington, DC 20016-0873
 3993916 J M Associates 1200 South Scott Street Little Rock, AR 72202
 3993917 JA Riggs Tractor Company 9125 Interstate 30 Little Rock, AR 72209
 3993918 James F. Dowden, PA 212 Center Street Little Rock, AR 72201
 3993919 Jim Doyle & Associates, Inc. 7707 Holiday Drive Sarasota, FL 34231
 3993920 L J Soldinger Associates 21925 Field Parkway Deer Park, IL 60010
 4008187 Larry Morton c/o Southern and Allen P. O. Box 17248 Little Rock, AR 72222
 3993921 Leitch Incorporated 9451 Corbin Ave Northridge, CA 91324
 3993922 Matrix Solutions 901 Pennsylvania Ave. Pittsburg, PA 15233
 3993923 MeetingBridge, LLC 15334 Collections Center Drive Chicago, IL 60693
 3993924 Micheal A. O'Neil, P.C. 5949 Sherry Lane Dallas, TX 75225
 3993925 Microsoft Financing (De Lage Landen Fina 23896 Network Place Chicago, IL 60673-1238
 3993926 Microsoft Licensing, GP 1401 Elm. St, 5th Flr Dallas, TX 75202
 3993927 Moore Stephens Frost 425 W. Capitol Ave. Little Rock, AR 72201-9982
 3993928 Moore Stephens Frost/PSP 425 W. Capitol Ave. Little Rock, AR 72201-9982
 3993929 Multimedia Graphic Network, Inc. 2533 S. Highway 101, Ste 260 Cardiff, CA 92007
 3993930 Mustard Pancakes 6517 Whitworth Drive Los Angeles, CA 90035
 3993931 NAB Broadcasters P.O. Box 1474 Washington, DC 20013-1474
 3993932 National Captioning Institute 7610 North Stemmons FWY Dallas, TX 75247
 3993933 Nielsen Media Research, Inc. P.O. Box 532453 Atlanta, GA 30353-2453
 3993934 Overbey, Graham, Strigel & Westbrook, PL 8315 Cabtrell Rd Ste 240 LR, AR 72227-2355
 3993935 Patrick Communications, LLC 6805 Douglas Legum Drive Elkridge, MD 21075
 3993936 Phillips, David #1 Shackelford Dr. LR, AR 72211
 3993937 Pierce Construction, Inc. P.O. Box 394 Mayflower, AR 72106
 3993938 Pleasant Valley Mini-Storage 1815 Green Mountain Dr. LR, AR 72211
 3993939 Proforma Graphic & Print Solutions P.O. Box 640814 Cincinnati, OH 45264-0814
 3993940 Quigley-Simpson 11601 Wilshire Blvd. Los Angeles, CA 90025-1739
 3993941 Quill Corporation P.O. Box 37600 Philadelphia, PA 19101-0600
 3993942 Rainup, L.L.C. 676 North Lasalle St. Chicago, IL 60610
 3993943 Ramada Ltd & Suites 8 Shackelford Dr. Little Rock, AR 72211
 3993944 Roslin Radio Sales, Inc. 515 Madison Ave New York, NY 10022
 3993945 Royal Palm Capital Management LLLP 595 S. Federal Hwy Boca Raton, FL 33432
 3993946 Ruple, Gelia 1 Shackelford Dr. Suite 400 Little Rock, AR 72211
 3993947 SBA Towers II LLC P.O. Box 933730 Atlanta, GA 31193-3730
 3993953 SMH Capital Investment Banking Group 527 Madison Avenue New York, NY 10022
 3993948 Sesac/22-03-00005 PO Box 900013 Raleigh, NC 27675-9013
 3993949 Seyfarth Shaw LLP 131 S Dearborn Street Chicago, IL 60603-5577
 3993950 Shareholder.com 12 Clock Tower Place Maynard, MA 01754
 3993951 Shred-it Arkansas 7705 Northshore Place N. Little Rock, AR 72118
 3993952 Silverpoint Finance 600 Steamboat Road Greenwich, CT 06830
 3993961 TW Telecom PO Box 172567 Denver, CO 80217-2567
 4001016 TW Telecom Inc. fka Time Warner Telecom Inc. 10475 Park Meadows Drive Littleton, CO 80124
 3993954 Technalox Bay 4, 8021 Edgar Red Deer, AB T4P 3R3
 3993955 Tecture, LLC 111 W. Washington Ave Chicago, IL 60602
 3993956 Telcove Operations-200203813261780 P.O. Box 931843 Atlanta, GA 31193-1843
 3993957 TeleCove Operations-2007 0312 19498050 P.O. Box 931843 Atlanta, GA 31193-1843
 3993958 Thomas, Leewood #1 Shackelford Dr. LR, AR 72211
 3993959 Thomson Tax & Accounting PO Box 71687 Chicago, IL 60694-1687
 3993960 Top Media 5250 W. Century Blvd. # 326 Los Angeles, CA 90045

3993963	UPS	LOCKBOX 577	CAROL STREAM, IL 60132-0577
3993962	Univision Communications	5999 Center Drive	Los Angeles, CA 90045
3993964	Utah Scientific	4750 Wiley Post Way, Ste 150	Salt Lake City, UT 84116
3993965	Valtrinsic LLC	1343 S. Plymouth Court	Chicago, IL 60605
3993966	Vintage Filings, LLC	150 West 46th Street,	6th Floor New York, NY 10036
3993967	Ward, April	#1 Shackelford Dr.	LR, AR 72211
3994861	Warner Bros. Television Distribution Inc.	Wayne M. Smith	4000 Warner Blvd. Bldg. 156, Rm. 5158 Burbank, CA 91522
4006789	Wells Fargo Financial Leasing, Inc.	800 Walnut Street	MAC F4031-050 Des Moines, IA 50309
3993968	Williams & Anderson PLC	111 Center Street	Little Rock, AR 72201
3993969	Windstream-010 205 233 123	P.O. Box 9001908	Louisville, KY 40290-1908
3993970	Windstream-010 439 628 123	P.O. Box 9001908	Louisville, KY 40290-1908

TOTAL: 136

IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF ARKANSAS
LITTLE ROCK DIVISION

IN RE: EQUITY MEDIA HOLDINGS CORPORATION, et al.¹, CASE NO. 4:08-bk-17646-M
Debtor(s) Chapter 7
CONVERSION FROM CHAPTER 11
Jointly Administered

NOTICE OF APPOINTMENT OF TRUSTEE
AND FIXING AMOUNT OF BOND

M. RANDY RICE, a Panel Trustee in the Eastern District of Arkansas, is hereby appointed Interim Trustee of the estate of the above-named debtor(s) and shall serve as Trustee of said estate unless another Trustee is appointed pursuant to Title 11, United States Code § 702. This case shall be covered by the Panel Trustee's blanket bond which has been authorized by the United States Trustee pursuant to FRBP 2010.

If you decline this appointment, sign below and file this document with the United States Trustee.

NANCY J. GARGULA
UNITED STATES TRUSTEE

Dated: June 21, 2010

CHARLES W. TUCKER
ASSISTANT UNITED STATES TRUSTEE
200 West Capitol Avenue, Suite 1200
Little Rock, AR 72201
Telephone: (501) 324-7357

I hereby decline my appointment as Trustee of the above-named debtor(s).

Dated: _____

Interim Trustee

NOTE: Pursuant to FRBP 2008, an interim trustee has five (5) days after receipt of this notice in which to decline the appointment. If a conflict of interest is discovered after the expiration of the five days, the trustee must submit a Notice of Resignation.

¹The Subsidiary Debtors' Case Numbers are Case Nos. 4:08-bk-17869, 4:08-bk-17870, 4:08-bk-17871, 4:08-bk-17872, 4:08-bk-17873, 4:08-bk-17874, 4:08-bk-17875, 4:08-bk-17876, 4:08-bk-17877, 4:08-bk-17878, 4:08-bk-17879, 4:08-bk-17880, 4:08-bk-17881, 4:08-bk-17882, 4:08-bk-17883, 4:08-bk-17884, 4:08-bk-17885, 4:08-bk-17886, 4:08-bk-17887, 4:08-bk-17888, 4:08-bk-17889, 4:08-bk-17890, 4:08-bk-17891, 4:08-bk-17892, 4:08-bk-17893, 4:08-bk-17894, 4:08-bk-17895, 4:08-bk-17896, 4:08-bk-17897, 4:08-bk-17898, 4:08-bk-17899, 4:08-bk-17900, 4:08-bk-17901, 4:08-bk-17902, 4:08-bk-17903, 4:08-bk-17904, 4:08-bk-17905, 4:08-bk-17906, 4:08-bk-17907, 4:08-bk-17908, 4:08-bk-17909, 4:08-bk-17910, 4:08-bk-17911, 4:08-bk-17912, 4:08-bk-17913, 4:08-bk-17914, 4:08-bk-17915, 4:08-bk-17916, 4:08-bk-17917, 4:08-bk-17918, 4:08-bk-17919, 4:08-bk-17920, respectively.