

DESCRIPTION OF OWNERSHIP

Response to Questions 34 and A20

Stratos Offshore Services Company (“Stratos Offshore”) and Stratos Communications, Inc. (“Stratos Communications” and, together with Stratos Offshore, the “Licensees”) are holders of satellite radio earth station licenses, and are wholly-owned direct subsidiaries of Stratos Holdings, Inc. (“Stratos Holdings”), which is a wholly-owned direct subsidiary of Stratos Wireless Inc. (a Canadian corporation), which is a wholly-owned direct subsidiary of Stratos Global Corporation (“Stratos Global”) (a Canadian corporation). In turn, Stratos Global is a wholly-owned direct subsidiary of CIP Canada Investment Inc. (“CIP Canada”) (a Canadian corporation). CIP Canada is a wholly-owned direct subsidiary of CIP UK Holdings Limited (“CIP UK Holdings”), which is a wholly-owned direct subsidiary of Inmarsat Finance III Limited (“Finance III”), which is a wholly-owned direct subsidiary of Inmarsat plc (“Inmarsat”). CIP UK Holdings, Finance III, and Inmarsat were formed under the laws of England and Wales.

Following the consummation of the first phase of a proposed two-phase reorganization described in previously filed applications,¹ Stratos Global and CIP Canada will be removed from the chain of ownership between Inmarsat and each Licensee, with Stratos Offshore and Stratos Communications remaining under the ultimate ownership and control of Inmarsat. Following the consummation of the second phase of the reorganization, which is the subject of the instant application and which is described in greater detail in Exhibit F hereto, the Licensees will be wholly-owned subsidiaries of Stratos Holdings. Stratos Holdings will be held by Inmarsat US Investments Limited (100% of the preferred shares), its parent Inmarsat US Services LLC (20% of the common shares), and its parent Inmarsat Group Holdings Inc. (80% of the common shares). Inmarsat Group Holdings Inc. will be a wholly-owned subsidiary of CIP UK Holdings, which will be a wholly-owned subsidiary of Finance III. In turn, Finance III will be a wholly-owned subsidiary of Inmarsat Ventures Ltd, a wholly-owned subsidiary of Inmarsat Investments Ltd, which will be a wholly-owned subsidiary of Inmarsat Group Ltd, which will be a wholly-owned subsidiary of Inmarsat Holdings Ltd, which will be a wholly-owned subsidiary of Inmarsat.

All of the entities involved in each phase of the reorganization are presently, and will continue to be, wholly-owned subsidiaries of Inmarsat. They are simply being moved around within the Inmarsat organizational structure.

Three organizational charts are attached to this exhibit, reflecting (i) the current ownership chain of the Licensees, (ii) the ownership of the Licensees following consummation of Phase 1 of the reorganization, and (iii) the ownership of the Licensees following consummation of Phase 2 of the reorganization.

¹ See File Nos. SES-T/C-20100521-000638, SES-T/C-20100521-000639, SES-T/C-20100521-000642, and SES-T/C-20100521-000643.

Inmarsat plc is a widely-held public company traded on the London Stock Exchange. The following entities or individuals hold ten percent or greater interests in Inmarsat plc, and indirectly in Stratos Offshore: Harbinger Capital Partners Master Fund I, Ltd. (“Master Fund”) (28.13%²); Harbinger Capital Partners Special Situations Fund, L.P. (“Special Fund”) (28.13%); HGW Holding Company, L.P. (“HGW”) (28.13%), Harbinger Capital Partners LLC (investment manager to the Master Fund and Special Fund) (28.13%); Harbinger Capital Partners Special Situations GP, LLC (“HCPSS”) (general partner of Special Fund) (28.13%); Harbinger Holdings, LLC (managing member of Harbinger Capital Partners LLC and HCPSS) (28.13%); HGW GP, Ltd (“HGWGP”) (general partner of HGW) (28.13%); Philip A. Falcone (managing member of Harbinger Holdings, LLC, portfolio manager to the Master Fund and Special Fund, and controlling interest holder in HGWGP) (28.13%); and Lansdowne Partners Limited (“Lansdowne”) (13.04%, aggregate voting power held through management of various Lansdowne investment funds). The Master Fund, HGW and HGWGP are organized under the laws of the Cayman Islands, whereas the Special Fund is a Delaware limited partnership. Each of the other named Harbinger entities is a Delaware limited liability company. Lansdowne was formed under the laws of England and Wales.

No other person or entity directly or indirectly holds a ten percent or greater ownership interest in Stratos Offshore and Stratos Communications. The Commission has previously approved the indirect foreign ownership in Stratos Offshore and Stratos Communications.³ Accordingly, the proposed reorganization does not raise any foreign ownership issues. The address, citizenship, and principle business for the interest holders disclosed above after the conclusion of the reorganization are as follows:

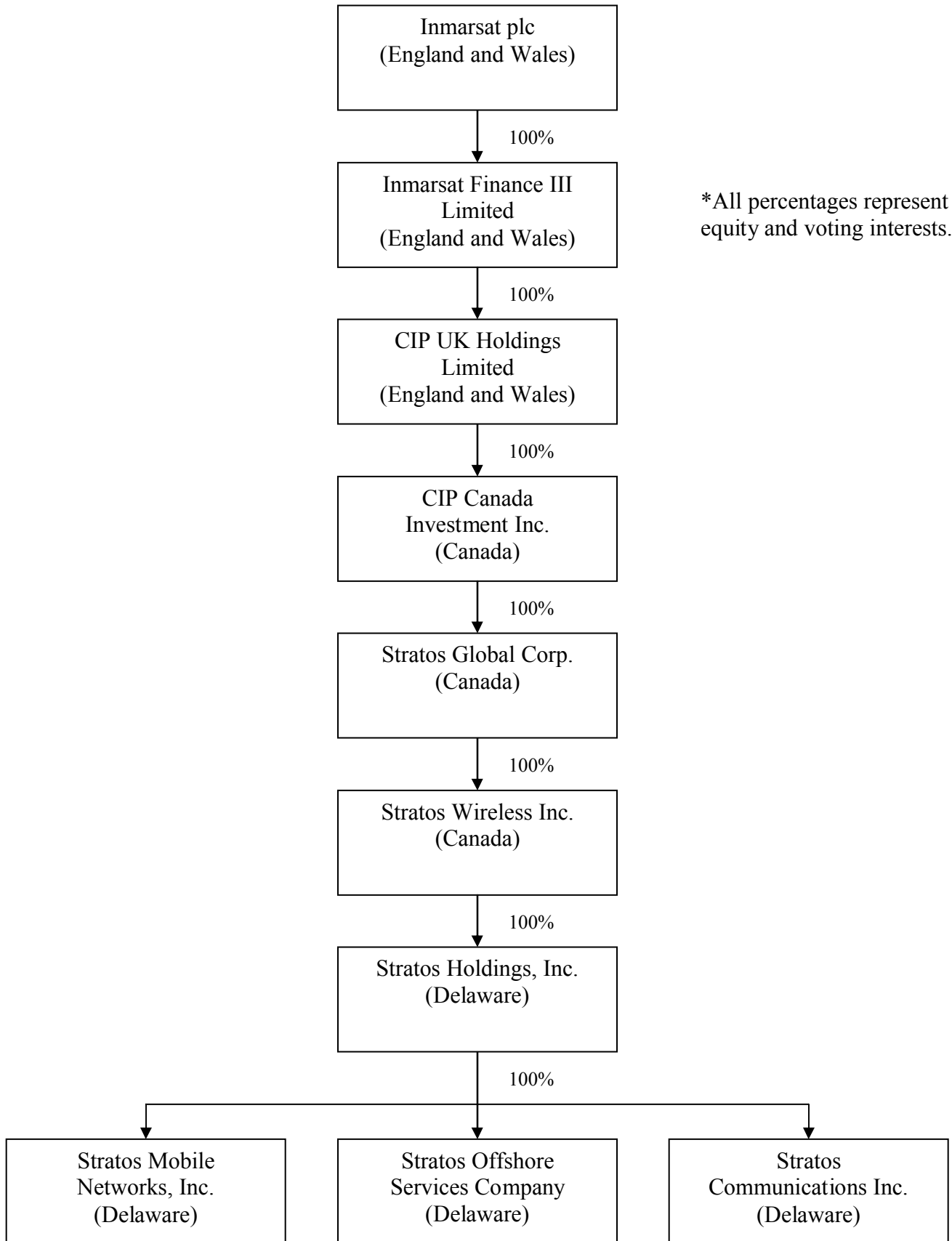
<p>CIP UK Holdings Limited 1200 Eighteenth Street, NW Washington, DC 20036 Citizenship: United Kingdom Principle business: Investment</p>	<p>Harbinger Capital Partners LLC 555 Madison Avenue, 16th Floor New York, NY 10022 Citizenship: United States Principle business: Investment</p>	<p>Harbinger Capital Partners Master Fund I, Ltd. c/o International Fund Services (Ireland) Limited 3rd Floor, Bishop’s Square Dublin, Ireland 2 Citizenship: Cayman Islands Principle business: Investment</p>
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² The ownership interests reported herein reflect the collective holdings of Master Fund and Special Fund (28.13%) in Inmarsat plc, and are accurate as of the time the Harbinger and Lansdowne entities submitted notifications to Inmarsat plc regarding their ownership interests therein.

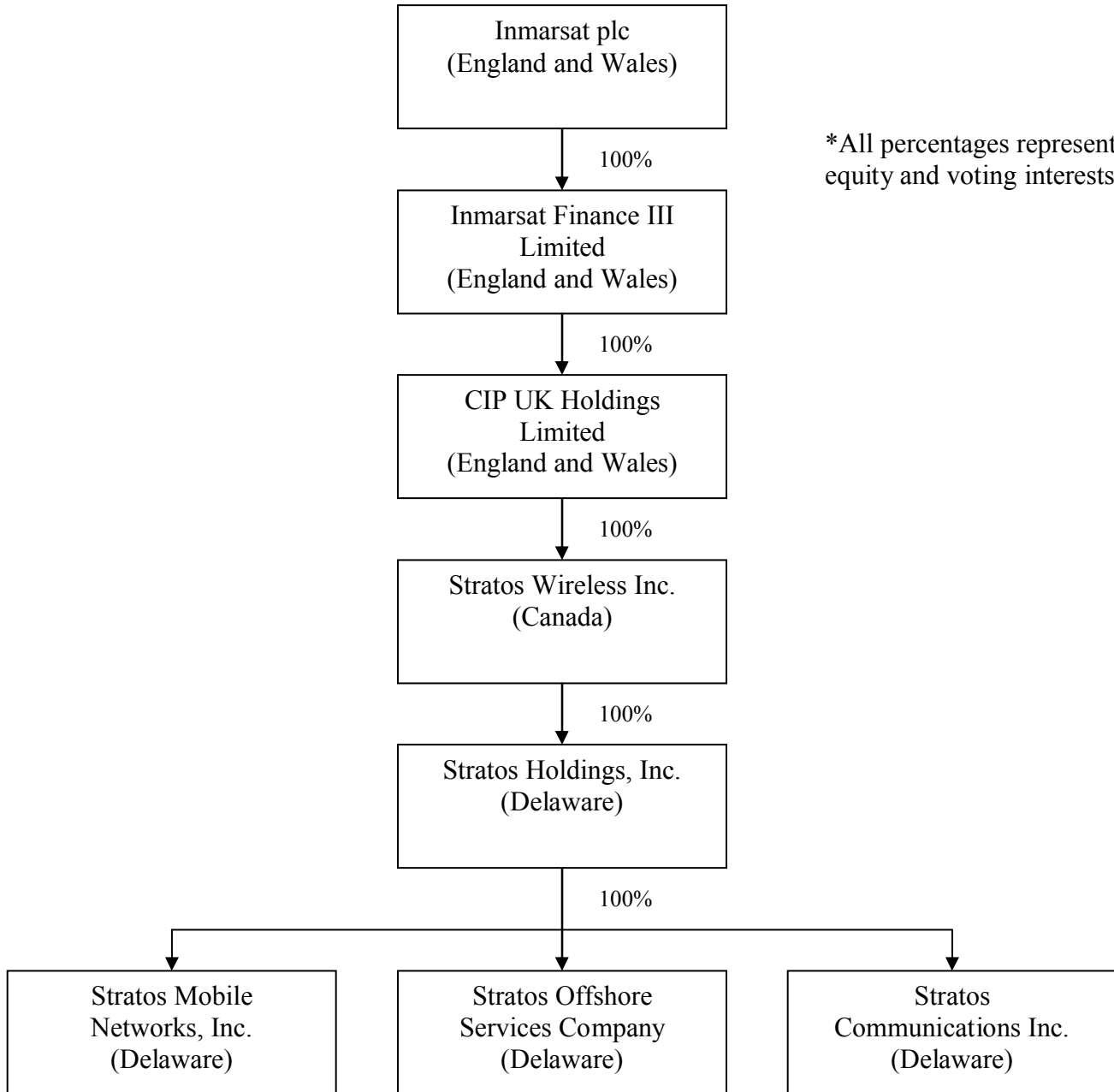
³ See Robert M. Franklin, *Transferor and Inmarsat, PLC, Transferee, Consolidated Application for Consent to Transfer of Control of Stratos Global Corporation and Its Subsidiaries from an Irrevocable Trust to Inmarsat, plc*, Memorandum Opinion and Order and Declaratory Ruling, 24 FCC Rcd 449 (IB 2009).

<p>Harbinger Capital Partners Special Situations Fund, L.P. 555 Madison Avenue, 16th Floor New York, NY 10022 Citizenship: United States Principle business: Investment</p>	<p>Harbinger Capital Partners Special Situations GP, LLC 555 Madison Avenue, 16th Floor New York, NY 10022 Citizenship: United States Principle business: Investment</p>	<p>Harbinger Holdings, LLC 555 Madison Avenue, 16th Floor New York, NY 10022 Citizenship: United States Principle business: Investment</p>
<p>HGW GP, Ltd. 555 Madison Avenue, 16th Floor New York, NY 10022 Citizenship: Cayman Islands Principle business: Investment</p>	<p>HGW Holding Company, L.P. 555 Madison Avenue, 16th Floor New York, NY 10022 Citizenship: Cayman Islands Principle business: Investment</p>	<p>Inmarsat Finance III Limited 99 City Road London, United Kingdom EC1Y 1AX Citizenship: United Kingdom Principle business: Investment</p>
<p>Inmarsat Group Holdings Inc. 1101 Connecticut Avenue, NW Suite 1225 Washington, DC 20036 Citizenship: United States Principle business: Investment</p>	<p>Inmarsat Group Limited 99 City Road London, United Kingdom EC1Y 1AX Citizenship: England and Wales Principle business: Investment</p>	<p>Inmarsat Holdings Limited 99 City Road London, United Kingdom EC1Y 1AX Citizenship: England and Wales Principle business: Investment</p>
<p>Inmarsat Investments Limited 99 City Road London, United Kingdom EC1Y 1AX Citizenship: England and Wales Principle business: Investment</p>	<p>Inmarsat plc 99 City Road London, United Kingdom EC1Y 1AX Citizenship: United Kingdom Principle business: Telecom</p>	<p>Inmarsat US Services LLC 1101 Connecticut Avenue, NW Suite 1225 Washington, DC 20036 Citizenship: United States Principle business: Investment</p>
<p>Inmarsat US Investments Limited 99 City Road London, United Kingdom EC1Y 1AX Citizenship: England and Wales Principle business: Investment</p>	<p>Inmarsat Ventures Limited 99 City Road London, United Kingdom EC1Y 1AX Citizenship: England and Wales Principle business: Investment</p>	<p>Landsdowne Partners Limited 15 Davies Street London, United Kingdom W1K 3AG Citizenship: United Kingdom Principle business: Investment</p>
<p>Philip Falcone 555 Madison Avenue, 16th Floor New York, NY 10022 Citizenship: United States Principle business: Investment</p>	<p>Stratos Holdings, Inc. 6550 Rock Spring Drive Suite 650 Bethesda, MD 20187 Citizenship: United States Principle Business: Telecom</p>	

PRESENT OWNERSHIP AND CONTROL OF THE STRATOS LICENSEES



**OWNERSHIP AND CONTROL OF THE STRATOS LICENSEES POST
CONSUMMATION OF PHASE 1 OF THE REORGANIZATION**



*All percentages represent both equity and voting interests.

OWNERSHIP AND CONTROL OF THE STRATOS LICENSEES POST CONSUMMATION OF PHASE 2 OF THE REORGANIZATION

