

From: Moran, Janet [mailto:JMoran@PattonBoggs.com]
Sent: Friday, June 19, 2009 1:30 PM
To: Karl Kensinger
Subject: Supplement to Arqiva Transfer of Control Applications
Importance: High

Dear Karl:

As we discussed yesterday, and with the understanding that the information below will be added to the public record with respect to File Nos. SEST/C20090512-000631 and SEST/C20090512-000585, we supplement the applications as follows:

The general partner of MEIF II is MEIF II Guernsey GP Limited. 100% of the shares of MEIF II Guernsey GP Limited are held in trust by a trustee, the Nerine Trust Company Limited on behalf of the MEIF II Charitable Trust. The ultimate controlling individuals of the Nerine Trust Company Limited are Mr Neal Duquemin and Keith B. Corbin Esq., who are both citizens of the United Kingdom.

However, MEIF II Guernsey GP Limited has delegated its investment management responsibilities to Macquarie Capital Funds (Europe) Limited ("MCFEL"). MCFEL's activities as manager of MEIF II are authorised and regulated under the UK Financial Services and Markets Act 2000. MCFEL is a company incorporated in England and Wales, whose registered office is at Citypoint, 1 Ropemaker Street, London, EC2Y 9HD, United Kingdom.

MCFEL, in turn, is an indirect, wholly-owned subsidiary of Macquarie Group Limited ("MGL"). The intermediate, 100% owners of MCFEL are three UK holding companies and two Australian holding companies. MGL, MCFEL's ultimate parent company, is listed on the Australian Securities Exchange with registered office at 1 Martin Place, Sydney, NSW, Australia, 2000.

Please let me know if you need any further information regarding these entities.

Best regards,
Janet Fitzpatrick Moran
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