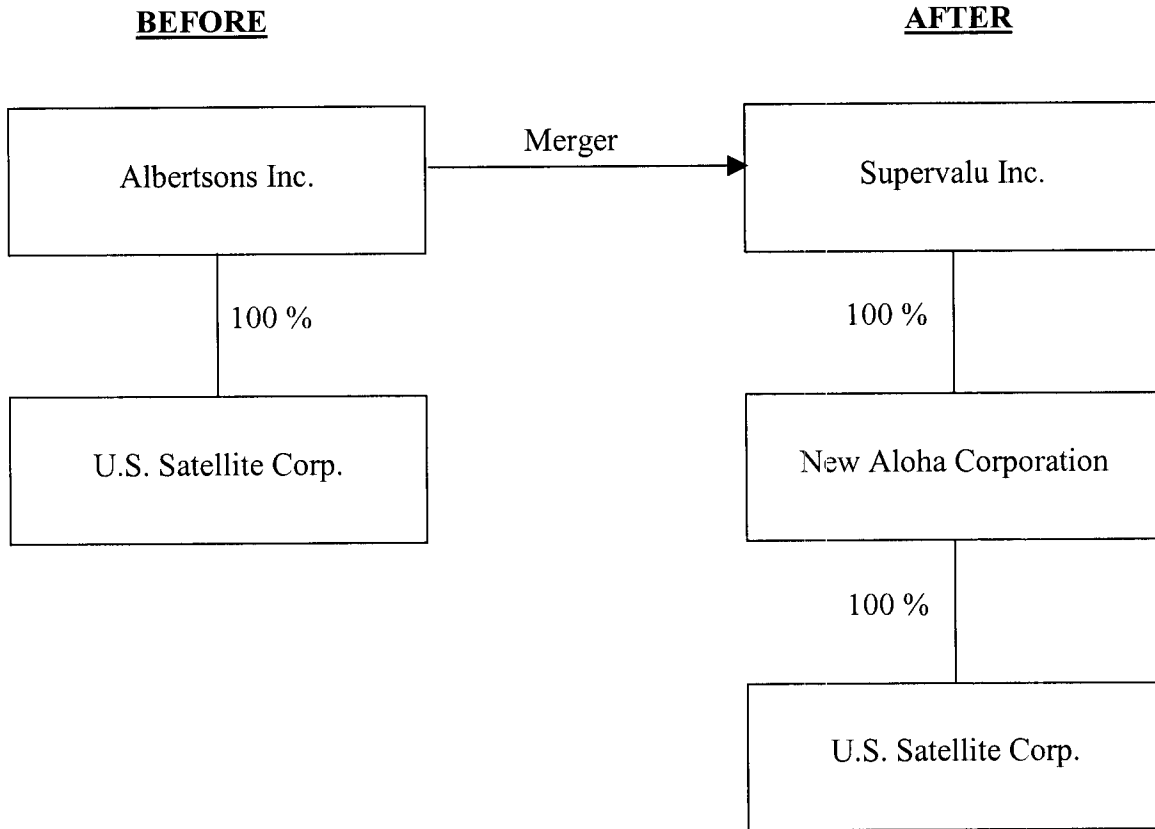


**MERGER FLOW CHART**



Both Albertsons Inc. and Supervalu Inc. are publicly traded companies.