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November 17, 2003

FEDERAL COMMUNICATIONS COMMISSION
OFFICE OF THE SECRETARY

BY HAND

Ms. Marlene H. Dortch Secretary Federal Communications Commission Office of the Secretary 445 12th Street, N.W. Washington, D.C. 20554 Int'i Bureau

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Front Office

Re: Minor Amendment to Application for FCC Consent to Transfer of Control of OrbView-3 Earth Station Licenses

Dear Ms. Dortch:

On September 24, 2003, Orbital Imaging Corporation ("ORBIMAGE" or the "Company") filed an application (the "Application") with the Federal Communications Commission (the "FCC") for consent to the assignment and transfer of control of ORBIMAGE's OrbView-3 earth station licenses, file number SES-T/C-20030924-01416, from Orbital Imaging Corporation, debtor-in-possession to reorganized ORBIMAGE, Inc. ("Reorganized ORBIMAGE").

ORBIMAGE hereby updates its Application to provide the FCC with the names and addresses of following four persons who will be added to the Board of Directors of Reorganized ORBIMAGE as of the effective date of the Company's plan of reorganization under Chapter 11 of the U.S. Bankruptcy Code:

Name	Address
Joseph Michael Ahearn	130 Tuttle Road, Briarcliff Manor, New York
	10510
Talton Robert Embry	17 East 89th Street, New York 10128
Lawrence Alan Hough	11105 Stuart Mill Court, Oakton, VA 22124
John Willard Pitts Jr.	8920 Magnolia Chase Circle, Tampa, Florida
	33647-2219

Concurrently herewith, ORBIMAGE also is filing a minor amendment to its application requesting the Commission's consent to the assignment and transfer of control of ORBIMAGE's OrbView-3 space station license (File No. SAT-T/C-20030924-00304).

Except as discussed above, to the best of ORBIMAGE's knowledge, all other information previously provided to the Commission in connection with the Application remains unchanged as of the date hereof.

This amendment is minor in nature, and ORBIMAGE once again respectfully requests that the Commission approve the Application as soon as possible and in any event no later than November 24, 2003.²

Thank you for your assistance with this request, and please contact Dan Connors of my office (703-480-7500) or James F. Rogers of Latham & Watkins (202-637-2215) if you have any questions about it.

Very truly yours,

ORBITAL IMAGING CORPORATION

Armand D. Mancini

Executive Vice President & Chief Financial Officer

On November 3, 2003, ORBIMAGE also filed a minor amendment to the Application to update the identities of those entities expected to be holders of 10% or more of its voting securities as of the consummation of the Company's plan of reorganization under Chapter 11 of the United States Bankruptcy Code.