

Description of Transaction and Public Interest Statement

Leidos Innovations Corporation and Leidos, Inc. (collectively, the "Parties") hereby request Commission consent to a *pro forma* transaction to be completed effective 11:59 pm, December 28, 2018, pursuant to which Leidos Innovations Corporation (the licensee of the Stations listed herein) will merge with and into Leidos, Inc. with Leidos, Inc. being the surviving entity and the post-merger licensee of the Stations once the merger is completed. The subject applications are being filed as a *pro forma* assignment in order to effectuate the ultimate change in licensee that will occur upon completion of this internal transaction.

The proposed transaction is *pro forma* in nature, and, taken together with all previous *pro forma* transactions, will not result in a change of ultimate control of the licensed facilities. As both Parties are direct wholly-owned subsidiaries of Leidos Holdings, Inc., the transaction does not constitute a "substantial change in ownership or control" of the subject stations pursuant to Section 309(c)(2)(B) of the Communications Act of 1934, as amended, 47 U.S.C. §309(c)(2)(B).

As demonstrated in the applications, Leidos, Inc. has the qualifications necessary to acquire the Stations and the operations authorized thereunder. Grant of the applications will permit the company to simplify its legal structure and improve operational efficiency.

For the foregoing reasons, the Parties respectfully request Commission consent to the proposed transaction.

Licenses and Applications Filed

Wireless Telecommunications Bureau

Private Mobile Radio Service Station WQYD478
Private Mobile Radio Service Station WQYD479
Ship Station WDI9702

International Bureau

Non-Common Carrier Space Station S2371
Non-Common Carrier Space Station S2372

Non-Common Carrier Fixed, Satellite Earth Station E050330
Non-Common Carrier Fixed, Satellite Earth Station E050350
Non-Common Carrier Fixed, Satellite Earth Station E050272

NOTE RE OTHER FILING:

- Leidos Innovations Corporation also holds five equipment authorizations. Notification of this *pro forma* transaction will be submitted post-closing, consistent with the Commission's rules.

