

Receive Only Earth Station Assignment Notice
Form 312
Schedule A, Attachment 1

Consolidated Communications Enterprise Services, Inc. (CCES, Registrant and Assignor) and Everfast Fiber Networks, LLC (Everfast and Assignee) respectfully notifies the Commission of an assignment of CCES' Receive Only Earth Station Authorizations to Everfast. This Notice is part of a series of transactions that were completed on November 30, 2022 and resulted in the assignment by CCES (and its parent Consolidated Communications Holdings Inc.) to Everfast of certain assets used by CCES to provide communications services to customers in the Kansas City market. The Commission has already approved the Assignment of Domestic and International 214 Authorizations and assets to Everfast.¹

Pursuant to Section 25.119(j) of the Commission's rules, approval was not required for the Transaction. Accordingly, this letter is intended to constitute a notice of the Transaction with respect to Registrant's following receive-only earth station registrations:

<i>File Number</i>	<i>Call Sign</i>
SES-REG-20180810-03846	E190177
SES-REG-20180810-03847	E190178
SES-REG-20180812-03863	E190194

I. Description of Applicants

A. Assignee – Everfast Fiber Networks LLC (“Everfast”)

Everfast is a Delaware limited liability company formed for the specific purpose of acquiring the assets from CCES and to conduct the Kansas City Business in the Kansas City

¹ Public Notice, International Authorizations Granted, ITC-ASG-202220329-00045, DA No. 22-1179, (Int. Bur. Nov. 10, 2022) at p. 2; Public Notice, *Domestic Section 214 Application Granted For The Acquisition Of Certain Assets Of Consolidated Communications Enterprise Services Inc. By Everfast Fiber Networks LLC*, WC Docket No. 22-141, DA 22-1157 (Wirel. Comp. Bur. Nov. 4, 2022).

Market after closing. Everfast is continuing to conduct the Kansas City Business in the Kansas City Market and provide the same services to the Kansas City Business’s customers.

Everfast is owned by various limited partnerships managed by and controlled by Astatine Holdings, LLC (Astatine). Astatine is an independent, infrastructure-focused, private equity firm that operates as “Astatine Capital Partners.” Founded in 2005, Astatine Capital Partners, and its managed funds, invest equity in infrastructure and has grown into one of the world’s most experienced infrastructure investment firms. Astatine Capital Partners’ investment experience spans infrastructure businesses that operate in all the 50 states in the United States as well as in Canada, the United Kingdom, and continental Europe.

B. Assignor and Registrant – Consolidated Communications Enterprise Services, Inc. (“CCES”)

CCES is a Delaware corporation and part of the “Consolidated Communications” group of companies whose ultimate parent is Consolidated Communications Holdings Inc. (CCHI), which is a publicly traded (NASDAQ: CNSL), Delaware corporation headquartered in Mattoon, Illinois. Consolidated’s various operating subsidiaries (the “Consolidated Companies”) provide a wide range of telecommunications services to residential and business customers across a 23-state service area.

II. Contacts

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III. Description of the Transaction

On March 2, 2022, CCES, and Everfast entered into an Asset Purchase Agreement the (“Agreement”). Pursuant to the Agreement, Everfast agreed to purchase, and Consolidated agreed to sell, all of the property and assets (including all customer contracts and customer relationships) used in or necessary for the business of providing, for consumer and commercial use, internet bandwidth, voice and video services, including high-speed internet services, transport network services, network access, hosted voice, and cable television infrastructure services (the “Kansas City Business”) in the Kansas City Market (the “Transaction”). The parties closed the Transaction on November 30, 2022.

Please see Attachment 2 for ownership information for Assignee, its parents, intermediate parents and ultimate owners as required in response to questions 34 and A20 and Attachment 3 for diagrams depicting the Assignee's corporate ownership structure.

Attachment 3

