

EXHIBITS E & F

Description of the Parties
Description of the Transaction
Public Interest Statement

I. INTRODUCTION

Speedcast International Limited, Debtor-in-Possession (“Speedcast”) and its indirect wholly-owned subsidiaries holding Federal Communications Commission (the “Commission” or “FCC”) licenses or authorizations (collectively, the “Company”)¹ and Centerbridge Partners, L.P. and/or certain affiliated funds controlled by or managed by investment professionals at Centerbridge Partners, L.P. (collectively, “Centerbridge”) request Commission consent under Sections 25.119, 1.948(c) and 1.65(a) of the Commission’s Rules and Section 310 of the Communications Act of 1934, as amended (the “Act”), to the assignment and/or the transfer of control of the FCC authorizations and licenses of the Company (the “FCC Licenses”), pursuant to a plan of reorganization of the Company (the “Plan,” and the transactions contemplated thereunder, the “Restructuring”) under Chapter 11 (“Chapter 11”) of the United States Code (the “Bankruptcy Code”) which will result in Centerbridge acquiring control of the Company.

The Company anticipates that the Plan will be confirmed by the United States Bankruptcy Court for the Southern District of Texas (Case No. 20-32243 (MI)) (the “Bankruptcy Court”) in December 2020, and that the Company will emerge from bankruptcy thereafter, subject to obtaining the necessary regulatory approvals, including approval from the Commission and from regulatory authorities in other jurisdictions in which the Company operates. Any delay or

¹ The Speedcast subsidiaries that hold FCC licenses and authorizations are (i) Speedcast Communications, Inc., Debtor-in-Possession (“Speedcast Communications DIP”), (ii) NewCom International, Inc., Debtor-in-Possession (“NewCom DIP”), (iii) Globecom License Sub LLC (“Globecom Sub”), and (iv) UltiSat, Inc. (“UltiSat”). A complete list of licenses and authorizations is attached as Attachment A. The accompanying applications seek consent to the transfer of control of Globecom Sub and UltiSat, which are not in debtor-in-possession status, and the assignment of the licenses of Speedcast Communications DIP and NewCom DIP to Speedcast Communications, Inc. and NewCom International, Inc., respectively, upon their emergence from debtor-in-possession status. The various applications are referred to herein as the “Emergence Applications.”

impediment to the implementation of the Plan would be detrimental to the ongoing financial viability of the Company and would undermine its ability to provide services to customers. An extended approval process would cause the Company to incur significant administrative, legal, and bankruptcy-related expenses and would deplete resources that could otherwise be invested in and used to operate the Company's businesses. Accordingly, the Company respectfully requests Commission approval of its applications to permit the completion of the Restructuring as soon as possible.

II. DESCRIPTION OF THE PARTIES

A. The Company

The Company is an international remote communications and information technology services provider focused on delivering communications solutions through a multi-access technology, multi-band, and multi-orbit network utilizing communications capacity acquired from more than 80 satellites and an interconnecting global terrestrial network, bolstered by extensive on-the-ground local support in more than 40 countries. The Company provides managed information services with differentiated technology offerings, including cybersecurity, crew welfare, content solutions, data and voice applications, Internet of Things solutions, and network systems integration services. The Company's primary customers are in the cruise, energy, government, enterprise, and commercial maritime businesses. In 2019, the Company served more than 3,200 customers in over 140 countries across a wide range of industries. The Company employs over 1,300 experienced and highly trained people in 40 countries.

The Company operates across four key business verticals: (i) Commercial Maritime and Cruise, which provides remote and secure communications services primarily to yachting, commercial shipping, passenger vessel, fishing, and offshore vessel customers that require

broadband connectivity and related communications services; (ii) Energy, which provides high-bandwidth remote communication services to all segments of the global energy industry, including companies involved in drilling and exploration, floating production storage, offloading, offshore service, general service, engineering, and construction; (iii) Enterprise & Emerging Markets, which serves a wide range of markets and customers across multiple sectors, including cellular and telecom customers, humanitarian organizations, and utilities, mining, and media companies across multiple markets in the Pacific and South East Asia regions, South America, and the Sub-Saharan region of Africa, allowing these enterprises and organizations to function in remote areas with limited access to wireless communications; and (iv) Government, which provides secure, reliable, high-value solutions to end users in remote locations in over 100 countries around the world, including to (a) U.S. government agencies, (b) defense and prime contractors, (c) non-U.S. governments, and (d) inter-governmental organizations.

The Company's FCC Licenses include earth station licenses, Very Small Aperture Terminal ("VSAT") licenses, and radio services licenses. A full list of the license holding subsidiaries and licenses is attached as Attachment A.

B. Centerbridge

Centerbridge Partners, L.P. ("Centerbridge") is a private investment management firm employing a flexible approach across investment disciplines – from private equity to credit and related strategies, and real estate. With offices in New York and London, Centerbridge manages approximately \$27 billion in capital (as of December 31, 2019). A description and diagrams of the pre- and post-emergence organizational structure of the Company, including Centerbridge, are included with the Applications.

As currently contemplated, CB Hermes Holdings, L.P. (“CB Hermes”), an affiliate of Centerbridge and a limited partnership organized under the laws of the U.S. state of Delaware, will acquire approximately 100% of the equity of “New Speedcast Parent,” a new parent entity of the reorganized Speedcast, as provided for in a plan of reorganization of the Company (the “Plan”) and an equity commitment agreement, dated October 10, 2020 and entered into by certain affiliates of Centerbridge and the Debtors (the “ECA”). Under the terms of the ECA, New Speedcast Parent will issue, and CB Hermes will invest in, new equity interests, on the effective date of the agreed Plan, for an aggregate purchase price of \$500 million. As such, following effectiveness of the Plan, CB Hermes will directly hold 100% of the equity interest in New Speedcast Parent, except for a small percentage of shares to be included in a management incentive plan that is expected to be implemented post-closing, and the terms of which have not yet been agreed.

Interests in CB Hermes are wholly held by two Centerbridge-affiliated, Delaware-registered limited partnerships: CCP III AIV V, L.P. (“CCP III AIV V”), which will hold a 95.6% or greater interest, and Centerbridge Capital Partners SBS III, L.P.,² which will hold a 4.4% or less interest. Interests in CCP III AIV V are approximately 40% held by a third Centerbridge-affiliated, Cayman-registered limited partnership: CCP III Feeder V – SC (Cayman), L.P. (the “Feeder Fund”). The remaining 60% of CCP III AIV V is held by limited partners invested directly in CCP III AIV V. CCP III AIV V receives investment advising services from Centerbridge Advisors III, LLC, a wholly owned subsidiary of Centerbridge.

² Centerbridge Capital Partners SBS III, L.P. is a co-investment vehicle open to Centerbridge personnel only.

Centerbridge Capital Partners SBS III, L.P. also indirectly is the beneficiary of advisory services of Centerbridge Advisors III, LLC.

CCP III AIV V and the Feeder Fund are fund vehicles accepting capital investment from third party limited partners. While these limited partners are located in many different jurisdictions, none holds more than a 10% interest in the funds, and none will have a 10% or greater direct or indirect equity interest in CB Hermes or New Speedcast Parent. In addition, no limited partner invested in the funds has any special rights with respect to Centerbridge, CB Hermes, or New Speedcast Parent; the limited partners are strictly passive investors and do not have the ability to control New Speedcast Parent or decisions made by the general partner of any of the Centerbridge funds.

The ultimate general partner of CB Hermes, CCP III AIV V, and the Feeder Fund is CCP III Cayman GP Ltd. (“CCP III”). CCP III makes all day-to-day management decisions relating to the Centerbridge funds and is ultimately controlled by its director, Jeffrey H. Aronson, who is a U.S. citizen who also owns and controls the general partner of Centerbridge.

III. DESCRIPTION OF THE CHAPTER 11 FILING AND RESTRUCTURING TRANSACTIONS

Speedcast and thirty-two of its subsidiaries³ (the “Debtors”) each commenced a voluntary case under Chapter 11 of the Bankruptcy Code in the Bankruptcy Court on April 23, 2020 (the “Chapter 11 Cases”). The Debtors continue to operate their businesses and manage their properties as debtors-in-possession, pursuant to sections 1107(a) and 1108 of the Bankruptcy

³ Such debtor subsidiaries include Speedcast Americas, Inc. (“SAI”), and its wholly-owned subsidiaries holding Commission licenses or authorizations, including NewCom DIP and Speedcast Communications DIP. As noted, UltiSat and Globecom Sub, which are also subsidiaries of SAI, hold FCC authorizations, but they are not Debtors in the Chapter 11 Cases.

Code. The filing of the Chapter 11 Cases did not result in any changes to the Company's service operations or the rates and terms of its service offerings.

In connection with the filing of the Chapter 11 Cases, the Company submitted involuntary assignment and transfer of control applications to the Commission for: (i) the *pro forma* assignment of licenses held by Speedcast Communications, Inc. to Speedcast Communications DIP; (ii) the *pro forma* assignment of licenses held by NewCom International, Inc to NewCom DIP; (iii) the *pro forma* transfer of control of licenses held by Globecomm Sub to reflect the transfer of control of Globecomm Sub from SAI to Speedcast Americas, Inc., as debtor-in-possession ("SAI DIP"); and (iv) the *pro forma* transfer of control of licenses held by UltiSat to reflect the transfer of control of UltiSat from SAI to SAI DIP.

On October 10, 2020, certain affiliates of Centerbridge and the Debtors entered into an Equity Commitment Agreement ("ECA") pursuant to which CB Hermes will acquire 100% of the equity of the reorganized Debtors upon their emergence from bankruptcy. Under the terms of the ECA, on the effective date of the agreed Plan, a successor entity acting as the parent of the reorganized Debtors ("New Speedcast Parent"), will issue, and CB Hermes will invest in, new equity interests for an aggregate purchase price of \$500 million. As such, following effectiveness of the Plan, CB Hermes will hold 100% of the equity interest in New Speedcast Parent, except for a small percentage of shares to be included in a management incentive plan that is expected to be implemented post-closing, and the terms of which have not yet been agreed.

As explained in the Company's earlier FCC applications, none of the entities associated with the Company's Government business (including UltiSat) have filed for Chapter 11 relief.⁴

⁴ See, e.g., *UltiSat, Inc., 2020 Pro-Forma TC of Mobile Satellite UltiSat, Inc. Earth Station*, IBFS File No. SES-T/C-20200504-00481 (filed May 4, 2020); *UltiSat, Inc., 2020 Pro-Forma TC of T/R UltiSat, Inc.*, IBFS File No. SES-T/C-20200504-00479 (filed May 4, 2020).

The Government business entities are fully financially independent and continue to operate and generate sufficient cashflow to support their operations. As required by the U.S. Department of Defense, the shares of UltiSat are held in proxy as a security measure designed to insulate UltiSat from foreign control or influence. The three proxy holders, who are also members of UltiSat's board of directors, are James David ("Dave") Bryan, Rand Hilton Fisher and Paul Theodore ("Ted") Hengst. They are U.S. citizens with personnel security clearances and are appointed as proxy holders by the Company and UltiSat with the approval of the U.S. Department of Defense. The proxy holders exercise voting rights with respect to the shares of UltiSat on behalf of the Company, including with respect to the election of the UltiSat board, and oversee the operations of UltiSat, while the Company retains beneficial economic ownership of the shares.

IV. PUBLIC INTEREST STATEMENT

Under Section 310(d) of the Act, the Commission must determine whether the Restructuring is consistent with the public interest, convenience, and necessity.⁵ The Restructuring will yield substantial public interest benefits and will not result in any material

⁵ See, e.g., *Applications of Level 3 Communications, Inc. and CenturyLink, Inc. for Consent to Transfer Control of Licenses and Authorizations*, Memorandum Opinion and Order, 32 FCC Rcd 9581, 9585 ¶ 8 (2017) ("*Level 3-CenturyLink Order*"); *Applications of AT&T, Inc. and DIRECTV for Consent to Assign or Transfer Control of Licenses and Authorizations*, Memorandum Opinion and Order, 30 FCC Rcd 9131, 9139-40 ¶ 18 (2015) ("*AT&T-DIRECTV Order*"); *WorldCom, Inc. and its Subsidiaries (Debtors-in-Possession), and MCI, Inc., Applications for Consent to Transfer and/or Assign Section 214 Authorizations, Section 310 Licenses, and Submarine Cable Landing Licenses*, Memorandum Opinion and Order, 18 FCC Rcd 26484, 26492-93 ¶ 12 (2003) ("*WorldCom Order*"); *Stanford Springel as Chapter 11 Trustee for the Bankruptcy Estate of Innovative Communication Corporation, and National Rural Utilities Cooperative Finance Corporation and its Subsidiaries, Applications for Consent to Assign and Transfer Control*, Order, 24 FCC Rcd 14360, 14364-65 ¶ 12 (WCB, MB, WTB, IB 2009) ("*Innovative Communications Order*").

adverse impacts to customers of New Speedcast Parent. Accordingly, the Commission should promptly approve the Emergence Applications necessary to implement the Restructuring.

The Commission considers the following questions in making its public interest assessment: (i) whether the transaction complies with the specific provisions of the Act, other applicable statutes, and the Commission's rules; (ii) whether the transaction could result in public interest harms by substantially frustrating or impairing the Commission's implementation or enforcement of the Act or interfere with the objectives of that and other statutes; and (iii) whether the transaction will yield affirmative public interest benefits beyond fostering the free transferability of licenses and authorizations.⁶ The Restructuring satisfies all prongs of the Commission's public interest test.

The Restructuring satisfies the first prong because it does not violate any provisions of the Act, other statutes, or the Commission's rules. Centerbridge and its affiliates are fully qualified to control FCC licenses, and there is no legal impediment to the transfer of control of the FCC Licenses to CB Hermes. Indeed, Centerbridge is already known to the Commission as an experienced party with respect to the control of FCC authorizations, and has previously been approved by the FCC to control or have substantial interests in companies that hold FCC licenses.⁷

⁶ See, e.g., *Level 3-CenturyLink Order*, 32 FCC Rcd at 9585-86 ¶¶ 8-10; *AT&T-DIRECTV Order*, 30 FCC Rcd at 9139-40 ¶ 18; *WorldCom Order*, 18 FCC Rcd at 26492-93 ¶ 12; *Innovative Communications Order*, 24 FCC Rcd at 14364-65 ¶ 12.

⁷ These companies include Ligado Networks, LLC, *Applications of LightSquared Subsidiary LLC, Debtor-in-Possession, and LightSquared Subsidiary LLC for Consent to Assign and Transfer Licenses and Other Authorizations and Request for Declaratory Ruling on Foreign Ownership*, Memorandum Opinion and Order and Declaratory Ruling, 30 FCC Rcd 13988 (Dec. 4, 2015); IPC Corp., *Notice of Domestic Section 214 Authorization Granted*, Public Notice, 30 FCC Rcd 179 (Jan. 15, 2015); and Etrali North America, LLC, *Notice of Domestic Section 214 Authorization Granted*, Public Notice, 31 FCC Rcd 5208 (May 16, 2016) (approving transfer of Etrali to IPC and describing Centerbridge as the majority owner of IPC).

In assessing the balance of public interest benefits and harms required by the remaining two prongs, the Commission considers whether the Restructuring could result in public interest harms by determining whether it would substantially frustrate or impair the objectives or implementation of the Act or related statutes, and then considers the Restructuring's public interest benefits.⁸ Additionally, the Commission "has long recognized the clear public interest benefits in a license or authorization holder being able to assign or transfer control of its license or authorization freely."⁹ The Commission also considers "facilitating the successful resolution of a bankruptcy proceeding" as part of its public interest analysis, and it is Commission policy "to support the bankruptcy laws, and where possible to accommodate them in a manner that is consistent with the Act."¹⁰ Indeed, the Commission has long held that "facilitating a telecommunications service provider's successful emergence from bankruptcy advances the public interest by providing economic and social benefits, especially the compensation of innocent creditors."¹¹

Here, the Restructuring will not result in any public interest harms and will yield tremendous public interest benefits. The Restructuring will not frustrate or otherwise interfere with the objectives of the Act or related statutes. Instead, it will allow the Company to remain a valuable competitor and provider of telecommunications services.¹² Existing management of the

⁸ See, e.g., *Level 3-CenturyLink Order*, 32 FCC Rcd at 9585-87 ¶¶ 9-11; *AT&T-DIRECTV Order*, 30 FCC Rcd at 9139-40 ¶ 18.

⁹ *Level 3-CenturyLink Order*, 32 FCC Rcd at 9586 ¶ 10.

¹⁰ *Innovative Communications Order*, 24 FCC Rcd at 14369-70 ¶ 19; *WorldCom Order*, 18 FCC Rcd at 26503 ¶ 29.

¹¹ *WorldCom Order*, 18 FCC Rcd at 26503 ¶ 29; see also *Innovative Communications Order*, 24 FCC Rcd at 14369-70 ¶ 19.

¹² *Global Crossing Ltd. (Debtor-in-Possession), and GC Acquisition Limited, Applications for Consent to Transfer Control of Submarine Cable Landing Licenses, International and Domestic Section 214 Authorizations, and Common Carrier and Non-Common Carrier Radio Licenses*,

Company will continue to operate the business as it has in the past, with additional oversight and support from Centerbridge, which is an experienced investor in telecom assets, for the Company's ongoing efforts to improve its operational efficiency while continuing to offer customers with continuous, uninterrupted and high-quality remote communication services. Maintaining the FCC Licenses is critical to the Company's restructuring efforts and its viability after emergence from bankruptcy. Without the FCC Licenses, the Company will be unable to fulfill its obligations to its valuable customers who rely on the Company to provide industry leading products and uninterrupted service. Therefore, Commission grant of the Emergence Applications is in the public interest and would be consistent with Commission treatment of previous Chapter 11 proceedings.

A. The Restructuring Transaction Will Generate Substantial Public Interest Benefits and Promote Competition

The Restructuring will serve the public interest by allowing the Company to continue its global operations uninterrupted. The Restructuring is designed to ensure that the Company will emerge from the Chapter 11 Cases as a financially stronger service provider and competitor. The Plan provides for a comprehensive restructuring of the Debtors' balance sheet and corporate organizational structure and a significant investment of capital in the Debtors' business. The transactions contemplated in the Plan will strengthen the Company by substantially reducing its debt by approximately \$633.9 million and increasing its liquidity and cash flow on a go-forward basis. In addition, the Plan is expected to preserve approximately 900 jobs at the Debtor entities.

and Petition for Declaratory Ruling Pursuant to Section 310(b)(4) of the Communications Act, Order and Authorization, 18 FCC Rcd 20301, 20346 ¶ 57 (IB, WTB, WCB 2003) ("Global Crossing Order").

As a result of the Restructuring, New Speedcast Parent will have greater financial capacity to continue to operate its business. In addition to the substantial alleviation of the Company's debt, the Plan and ECA provide for an immediate \$500 million equity investment – in cash – by affiliates of Centerbridge as the sponsor of the Plan. This new financial flexibility will allow the Company to provide the same leading products and services to its customers, who should see no interruption or degradation of their services or any changes in the way they interact with the Company. The provision of uninterrupted service to the Company's customers is essential as many operate in the maritime and oil and gas industries and rely on reliable and consistent communications services.

Finally, the public interest will further benefit from Centerbridge and its affiliates' control of the Company following emergence from bankruptcy. Centerbridge is a private company with strong management expertise, past experience, and success with rescuing telecommunications firms. As noted above, while Centerbridge intends to maintain the current management of the Company to continue operating the business as usual, it will inject much needed capital into the Company and also support the Company in becoming more efficient in its operations. Such support will allow the Company to emerge from bankruptcy as a viable competitor, forcing other industry actors to improve services in order to compete. Moreover, because neither Centerbridge nor any of its portfolio companies are operators that compete in any way with the Company, the Restructuring will not result in any concentration in any relevant market, nor will it otherwise have any negative impact on competition.

B. The Restructuring Transaction Will Not Implicate U.S. National Security

The Restructuring raises no significant foreign ownership or control issues that would implicate U.S. national security, law enforcement, foreign policy, or trade policy concerns. The Company does not possess the types of FCC Licenses that would typically give rise to national

security or law enforcement concerns. Further, the individuals that control the general partners of the Centerbridge funds that will directly or indirectly hold equity interests in New Speedcast Parent pursuant to the Restructuring are U.S. persons. Although some limited partner investors in these Centerbridge funds are non-U.S., or have entities in their control chains that are non-U.S., these limited partners will not have a role in the day-to-day management of the Company and will not otherwise have the ability to control the Company or decisions made by the general partner of the relevant Centerbridge fund.

Moreover, no limited partner investor in any relevant Centerbridge fund holds more than a 10% interest in such fund, and none will have a 10% or greater direct or indirect equity interest in New Speedcast Parent. Finally, while the Centerbridge funds include certain limited partners that are non-U.S. government investors, no such investor has any special rights with respect to these funds and are strictly passive investors. In light of the foregoing, the Restructuring raises no significant U.S. national security, law enforcement, foreign policy, or trade policy concerns because foreign individuals and entities will not have any meaningful rights to control the business decisions and operations of New Speedcast Parent.

C. The Transaction Will Promote Job Preservation

The Restructuring will also serve the public interest by promoting job preservation and creation. As discussed above, the Restructuring will significantly improve the Company's financial condition, which will allow the Company to invest additional capital in its business. The investments will permit the Company to retain approximately 900 employees at the Debtor entities and, hopefully, lead to additional job creation. Such retention and creation are essential as the U.S. economy and U.S. workers continue to navigate the severe economic and social impacts of the COVID-19 pandemic.

V. CONCLUSION

For the foregoing reasons, the Company respectfully requests that the Commission expeditiously grant its consent to the Emergence Applications in order to enable Centerbridge to effectuate the Restructuring.

ATTACHMENT A – FCC CURRENT AND PENDING AUTHORIZATIONS¹³

Current Authorizations

LICENSEE	CALL SIGN	FORM	CURRENT FILE NUMBER
SpeedCast Communications, Inc., Debtor-In-Possession	E030170 E030159 E050331 E050333 E140122 E140129 E030278 E070030 E070197 E080102	Form 312 – T/R	SES-MOD-20190301-00219 SES-RWL-20181106-03211 SES-MOD-20170427-00473 SES-MOD-20170427-00475 SES-LIC-20141129-00877 SES-LIC-20141221-00920 SES-RWL-20181106-03210 SES-LIC-20070216-00237 SES-MFS-20081209-01571 SES-MFS-20081209-01559
	E910609 E060157 E090176 E910607 E010082	Form 312 – VSAT	SES-RWL-20110901-01016 SES-MOD-20180201-00082 SES-MOD-20151210-00928 SES-RWL-20110901-01015 SES-MOD-20121217-01115
	WQOK789	Form 603	0008153848
NewCom International, Inc., Debtor-In-Possession	E040267 E050018	Form 312 – T/R	SES-MOD-20181017-03612 SES-RWL-20200219-00169

¹³ In addition to the licenses and authorizations identified in these applications, the Company has various applications pending before the Commission, and prior to grant of these applications or consummation of the proposed transfer of control, may file additional applications, or have currently pending applications granted. The Company therefore requests that, consistent with Commission precedent, the grant of these applications include authority for the transfer of control of: (i) all licenses and authorizations issued or assigned to the Company during the pendency of the applications and prior to the consummation of any approved transaction; and (ii) all applications pending at the time of consummation of the proposed transfer of control. The Company will supplement, as necessary, any filed applications that are pending upon the consummation of the proposed transfer of control to reflect the Company’s new ownership.

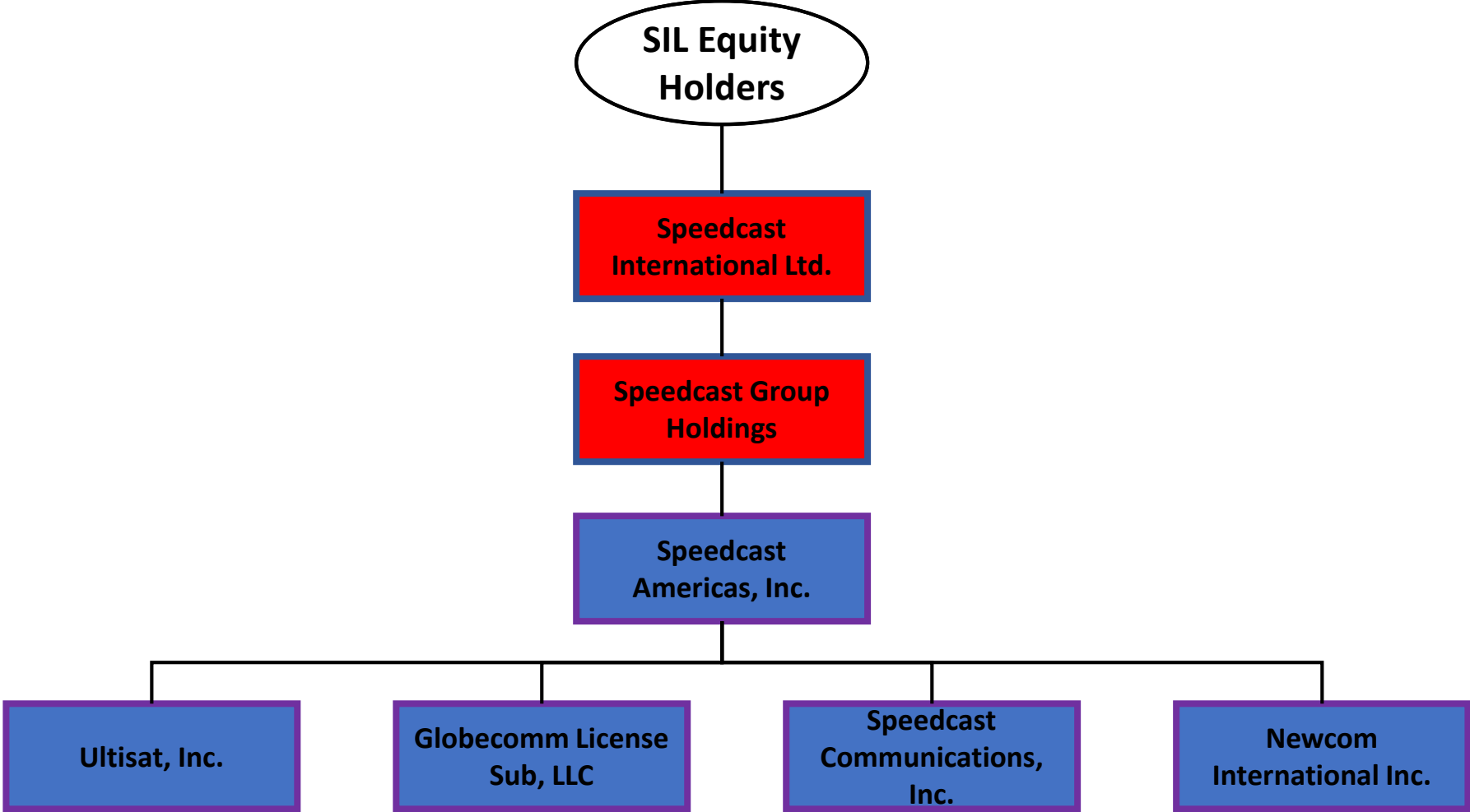
LICENSEE	CALL SIGN	FORM	CURRENT FILE NUMBER
Globecommm License Sub LLC	E000251 E000277 E000278	Form 312 - VSAT	SES-MOD-20160209-00128 SES-MOD-20190419-00536 SES-RWL-20100624-00791
	E970206 E070227 E970361 E090179 E990402 E010177 E020003 E020002 E120057 E120200 E020288	Form 312 – T/R	SES-RWL-20070427-00522 SES-MOD-20190207-00225 SES-MOD-20160121-00068 SES-LIC-20091016-01334 SES-MFS-20180911-02588 SES-MOD-20160317-00260 SES-MOD-20120426-00398 SES-RWL-20111216-01456 SES-LIC-20120315-00272 SES-LIC-20120710-00897 SES-MOD-20180918-02755
	E181967	Form 312 - TVRO	SES-REG-20180807-03373
	WQLT500 WPLH258 WQTL450 WQTL896	Form 603	0009043948
UltiSat, Inc.	E130136 E130137 E130139 E130140 E130141 E130176	Form 312 – T/R	SES-LIC-20130724-00659 SES-LIC-20130724-00661 SES-LIC-20130725-00666 SES-LIC-20130725-00667 SES-LIC-20130725-00668 SES-LIC-20130828-00757
	E181298	Form 312 - VSAT	SES-MOD-20181209-03440

Pending Authorizations¹⁴

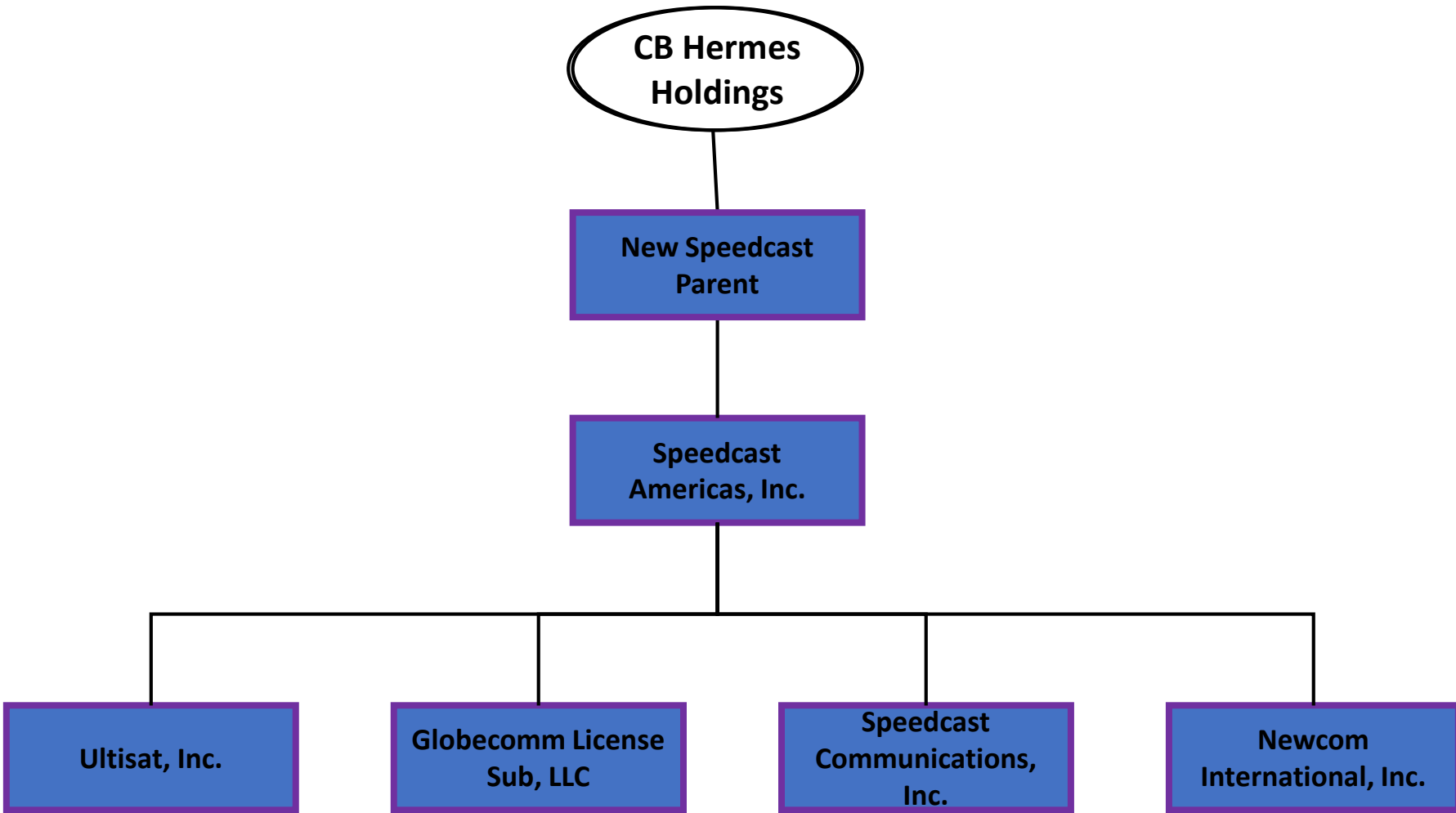
APPLICANT/LICENSEE	CALL SIGN	FILE NUMBER	STATUS
NewCom International, Inc., Debtor-In-Possession	E050018	SES-MOD-20190225-00190	Pending – filed 2/25/2019
	E050018	SES-STA-20200506-00501	Pending – filed 5/6/2020
	E040267	SES-MOD-20201111-01240	Pending – filed 11/11/20
	E050018	SES-REG-INTR2020-02769	Pending – filed 9/25/2020
SpeedCast Communications, Inc., Debtor-In-Possession	E910609	SES-MOD-20191205-01639	Pending – filed 12/05/2019
	E090176	SES-MOD-20201103-01209	Pending – filed 11/03/2020

¹⁴ Pursuant to Section 1.65 of the Commission’s rules, a letter will be filed in each of the pending applications to reflect the assignment and transfer of control described in this application.

Attachment B: Pre-Emergence [Current] Simplified Structure



Attachment C: Post-Emergence [Ending] Simplified Structure



Attachment D: Centerbridge Ending Ownership Structure

