

Anna M. Gomez
202.719.7261
agomez@wiley.law



Wiley Rein LLP
1776 K Street NW
Washington, DC 20006
Tel: 202.719.7000

wiley.law

May 5, 2020

VIA ELECTRONIC FILING

Ms. Marlene H. Dortch
Secretary
Federal Communications Commission
445 12th Street, S.W.
Washington, D.C. 20554

Re: Section 1.65 Notification of Change to the Ownership and Control of UltiSat, Inc.

Dear Ms. Dortch:

UltiSat, Inc. (“UltiSat”), by its attorneys, submits this letter pursuant to Section 1.65 of the rules of the Federal Communications Commission (“FCC”).¹

On April 23, 2020, Speedcast International Limited—the ultimate parent of UltiSat—and thirty-two (32) of its subsidiaries, not including UltiSat, each commenced a voluntary case under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Texas (Case No. 20-32243 (MI)) (the “Chapter 11 Cases”).² On May 4, 2020, in connection with the Chapter 11 Cases, Speedcast Americas, Inc. and its wholly-owned subsidiaries holding FCC licenses or authorizations, including UltiSat, filed for *pro forma* assignment and transfer of control of those licenses to their respective debtors, as debtors-in-possession.³ While UltiSat is not a debtor in the Chapter 11 Cases, or in any other chapter 11 proceeding, the *pro forma* transfer of control of licenses reflects the transfer of control of UltiSat from Speedcast Americas, Inc. to Speedcast Americas, Inc., as debtor-in-possession.⁴

¹ 47 C.F.R. § 1.65.

² Speedcast International Limited and the 32 subsidiaries filing for chapter 11 bankruptcy protection have had their cases consolidated for procedural purposes only and are being jointly administered in the above-referenced docket. Additional information regarding the Chapter 11 Cases may be obtained on the website of the aforementioned debtors’ noticing and claims agent www.kcellc.net/speedcast.

³ See *UltiSat, Inc. 2020 Pro-Forma TC of T/R UltiSat, Inc.*, IBFS File No. SES-T/C-20200504-00479 (filed May 4, 2020); *UltiSat, Inc. 2020 Pro-Forma TC of Mobile Satellite UltiSat, Inc. Earth Station*, IBFS File No. SES-T/C-20200504-00481 (filed May 4, 2020).

⁴ *Id.*

Ms. Marlene H. Dortch
May 5, 2020
Page 2

UltiSat has one pending application before the FCC at the time the assignment and transfer of control was filed, a *pro forma* assignment of 11 earth station authorizations to HNS License Sub, LLC.⁵ This letter updates the aforementioned pending application.

Please do not hesitate to contact the undersigned if you have any questions.

Respectfully Submitted,

Anna M. Gomez
Counsel to UltiSat, Inc.

⁵ See *UltiSat, Inc., Assignment of CTBTO earth stations to HNS License Sub, LLC*, IBFS File No. SES-ASG-20200428-00451 (filed Apr. 28, 2020).