

STATEMENT OF OWNERSHIP

Assignee is a nonprofit, tax-exempt church organization. There is no private or personal ownership interest in Assignee, and no directors, officers, individuals or companies own more than 10% of Assignee. All assets are held for charitable purposes. As explained in the previously submitted Exhibit F, Assignee (TBN) is a national broadcast group owner of television stations and this assignment will permit the transmitting and receiving of inspirational and public service broadcast programming and content in the Chicago DMA and the national (for all TBN and TBN affiliated stations; approximately 40 stations).

The Officers and Directors of Trinity Christian Center of Santa Ana, Inc., the proposed Assignee, are:

Matthew W. Crouch, President/Director
Laurie Crouch, Vice President/Director
Colby M. May, Vice President/Director
John B. Casoria, Assistant Secretary
Ben Miller, Assistant Secretary
Margaret Tuccillo, Secretary/Treasurer
Robert Fopma, Assistant Secretary
James Mittan, Assistant Secretary
Michael Everett, Assistant Secretary
M. Caylon Crouch, Assistant Secretary
Cody Crouch, Assistant Secretary