

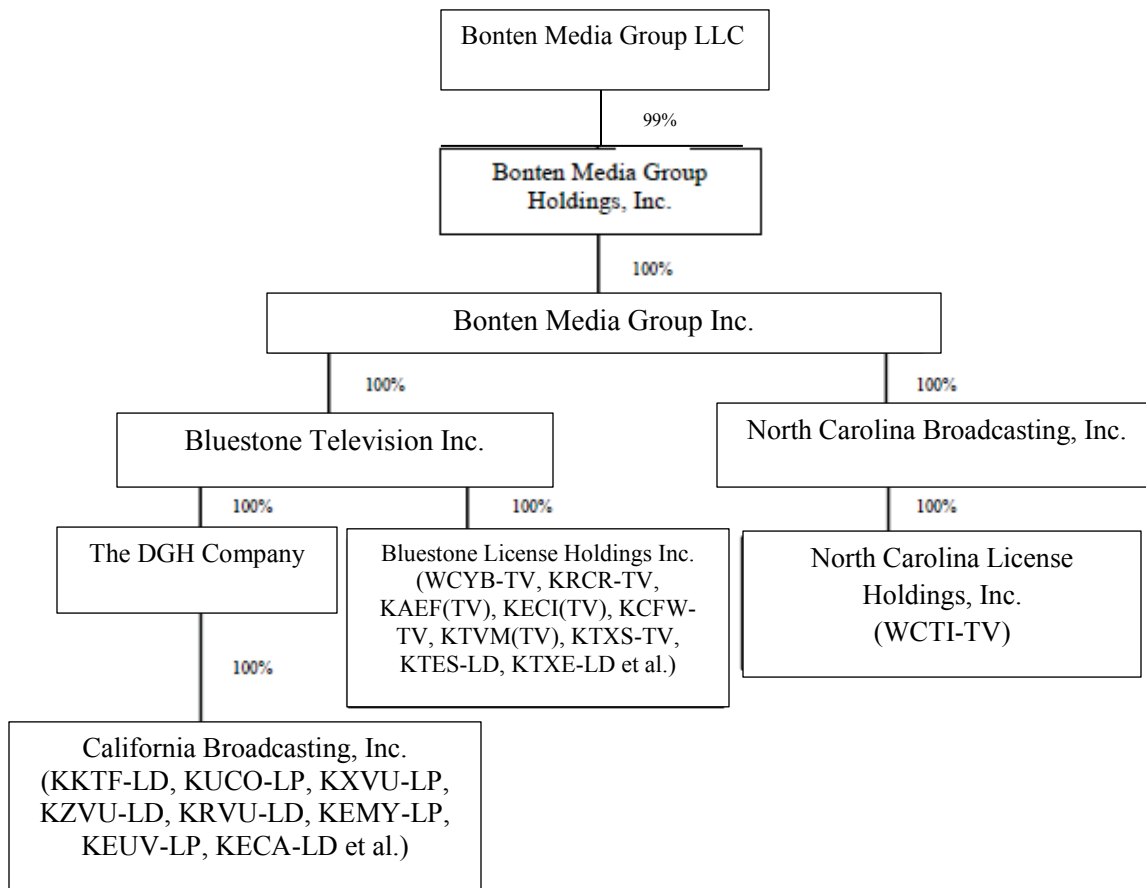
Description of Transaction and Public Interest Statement

Applicant seeks consent to the proposed *pro forma* assignment of licenses in relation to a company reorganization, whereby each of Bonten Media Group Holdings Inc.’s direct and indirect subsidiaries will convert from corporations to limited liability companies.

Following these LLC conversions, Bonten Media Group LLC, through its subsidiaries, will retain its identical ownership interest in the licensees, as depicted in the chart below. The proposed assignment does not involve any changes to the ultimate ownership of the licenses.

Approval of this transfer of control application is in the public interest because it will allow the licenses to continue to be used in the operation of the broadcast stations also a part of the company reorganization.

Pre-LLC Conversion Organizational Structure of Affected Entities:



Post-LLC Conversion Organizational Structure of Affected Entities:

