# Exhibit F FCC Form 312 Schedule A, Paragraph A21 Description & Public Interest Statement in Support of Pro Forma Assignment

This application and 3 concurrently-filed applications on FCC Form 312 (the "Applications") seek Commission consent to certain *pro forma* transactions involving the direct and indirect holding company and radio station licensee subsidiaries of Univision Radio, Inc. ("Univision Radio"). The proposed transactions are being undertaken in order to simplify the organizational structure of the Univision Radio station portfolio (the "Restructuring").

The Applications seek Commission consent, through interrelated transactions, to the pro forma assignment and of the licenses of stations owned by certain direct and indirect wholly-owned subsidiaries of Univision Radio from those subsidiaries to other existing direct or indirect wholly-owned subsidiaries of Univision Radio.<sup>1</sup>

Upon consummation of the Restructuring, the number of station licensees in the Univision Radio portfolio will be reduced from sixteen to three; furthermore, no new entities are being introduced into the structure. Organizational charts depicting the current and postconsummation downstream ownership structure of Univision Radio and its direct and indirect subsidiaries are attached as Attachments A and B, respectively. Except as otherwise noted, Univision Radio and its subsidiaries that are the subject of the Applications are Delaware corporations.

<sup>&</sup>lt;sup>1</sup> The applicants respectfully request that the Applications be processed and approved concurrently in order to facilitate the prompt consummation of the Restructuring.

The Restructuring will be effectuated through the following transactions, to be consummated concurrently following grant of FCC consent:

Certain station licensees, which currently are direct or indirect wholly-owned subsidiaries of Univision Radio, will be merged into Univision Illinois, with Univision Illinois surviving, pursuant to the Agreement and Plan of Merger by and among Univision Radio Illinois, Inc., Univision Radio License Corporation, Univision Radio Los Angeles, Inc.,<sup>2</sup> Univision Radio Houston License Corporation, KLVE-FM License Corp., WADO-AM License Corp., Univision Radio New York, Inc., WGMA-FM License Corp., License Corp. No. 1, License Corp. No. 2,<sup>3</sup> Univision Radio New Mexico, Inc., Univision Radio Phoenix, Inc., KTNQ-AM License Corp., Univision Radio San Diego, Inc., Univision Radio Fresno, Inc., Univision Radio Las Vegas, Inc., WQBA-AM License Corp., Univision Radio Investments, Inc., WPAT-AM License Corp., Univision Radio Corporate Sales, Inc., Servicio de Informacion Programativa, Inc., Univision Radio GP, Inc., WLXX-AM License Corp., and KLSQ-AM License Corp. Upon consummation of the Restructuring, Univision Illinois will become the licensee of each of the following stations:

Current Licensee / Assignor	Proposed Licensee / Assignee	Call Sign
Univision Radio License Corporation	Univision Radio Illinois, Inc.	E030110 (T/R)
WQBA-AM License Corp.	Univision Radio Illinois, Inc.	E080230 (T/R)
Univision Radio Los Angeles, Inc.	Univision Radio Illinois, Inc.	E070112 (T/R) E120189 (T/R)

<sup>&</sup>lt;sup>2</sup> Univision Radio Los Angeles, Inc., is a California corporation.

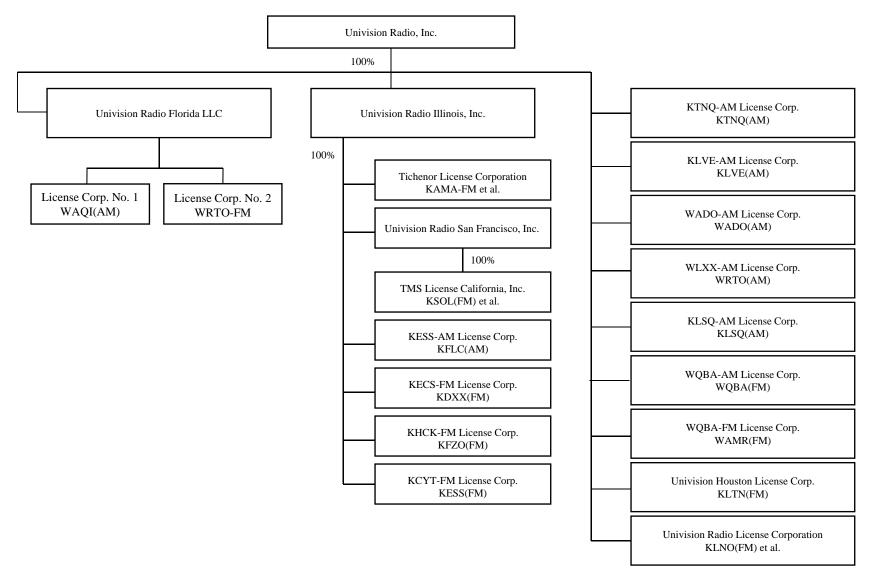
<sup>&</sup>lt;sup>3</sup> License Corp. No. 1 and License Corp. No. 2 are Florida corporations.

Current Licensee / Assignor	Proposed Licensee / Assignee	Call Sign
Univision Radio Broadcasting Texas, LP <sup>4</sup>	Univision Radio Illinois, Inc.	E120180 (T/R)

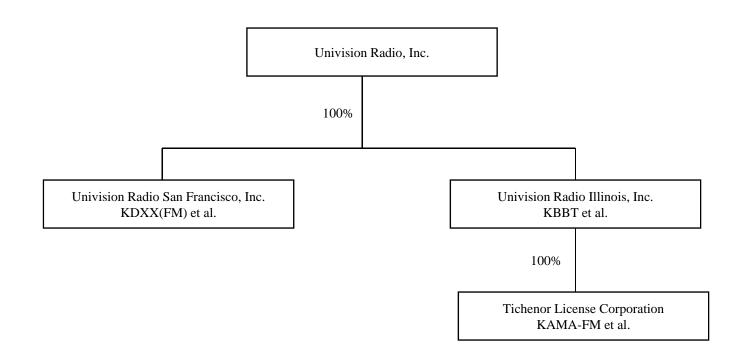
Organizational charts depicting the current and post-consummation downstream ownership structure of Univision Radio and its direct and indirect subsidiaries are attached as Attachments A and B, respectively. The earth stations that is the subject of the Restructuring are used in connection with the provision of radio broadcast services, and will be used in the same manner and for the same purposes following the pro forma transfer of control. Accordingly, the public interest would be served by prompt consent to this application.

<sup>&</sup>lt;sup>4</sup> Univision Radio Broadcasting Texas, L.P. is currently owned by Univision Radio GP, Inc. and Univision Radio Illinois, Inc.

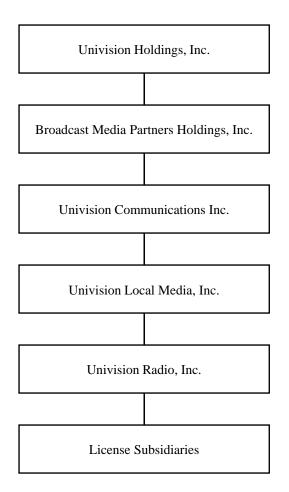
#### ATTACHMENT A PRE-RESTRUCTURING DOWNSTREAM OWNERSHIP



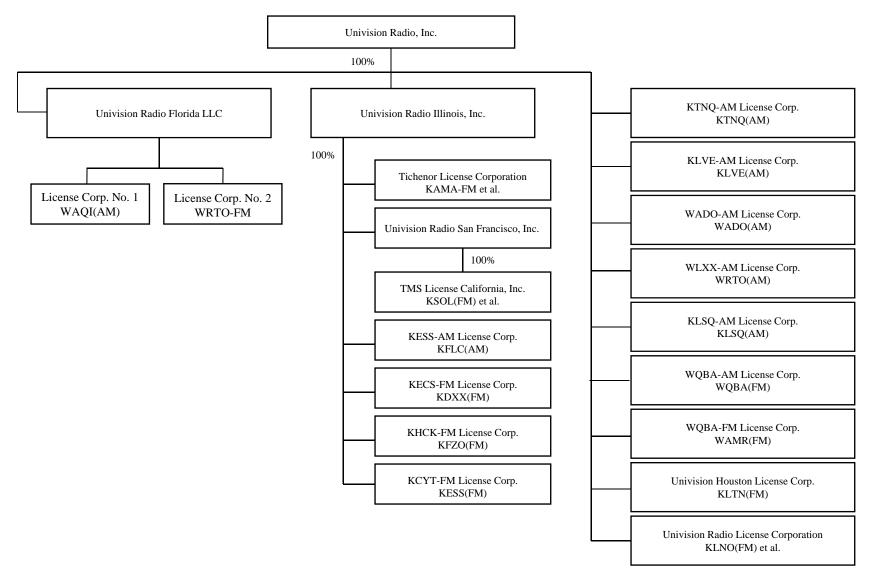
# ATTACHMENT B POST-RESTRUCTURING DOWNSTREAM OWNERSHIP



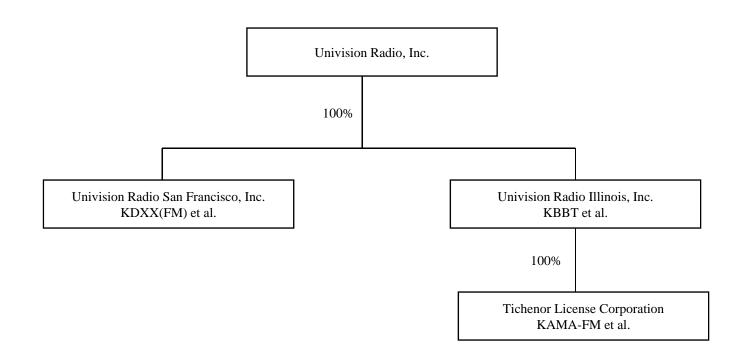
## ATTACHMENT C PRE- AND POST-RESTRUCTURING UPSTREAM OWNERSHIP



#### ATTACHMENT A PRE-RESTRUCTURING DOWNSTREAM OWNERSHIP



# ATTACHMENT B POST-RESTRUCTURING DOWNSTREAM OWNERSHIP



## ATTACHMENT C PRE- AND POST-RESTRUCTURING UPSTREAM OWNERSHIP

