

**DESCRIPTION OF TRANSACTION
AND PUBLIC INTEREST STATEMENT**

Critical Alert Systems, LLC (“CAS”) and AMS Spectrum Holdings, LLC (“AMS Spectrum,” and together with CAS, the “Parties”), pursuant to Section 25.119 of the Commission’s rules, hereby seek Commission consent to assign, from CAS to AMS Spectrum, satellite earth station license E980527.¹ This proposed assignment is part of a larger transaction in which AMS Spectrum is acquiring the paging licenses and paging business of CAS and its affiliate, TTP Licenses, Inc. (“TTP”). For the reasons set forth below, the Parties respectfully submit that Commission approval of the proposed assignment will serve the public interest, convenience and necessity.

On February 1, 2017, CAS, TTP and AMS Spectrum entered into an Asset Purchase Agreement pursuant to which AMS Spectrum agreed to purchase certain of the assets of CAS and TTP which are used to conduct a paging business.² Included in this transaction is the subject earth station license held by CAS. Following Commission consent and consummation of the proposed transaction, the earth station license will be held by AMS Spectrum, which AMS Spectrum will continue to use to support the paging business it is acquiring from CAS and TTP.

AMS Spectrum is among the largest and most experienced wireless messaging carriers in the country.³ AMS Spectrum’s qualifications to acquire the earth station license, and to put it to beneficial public use – threshold considerations in the Commission’s review of license assignment transactions – are thus a matter of public record.⁴ Approval of the proposed assignment of license will allow AMS Spectrum to complement the existing suite of services it currently offers, as well as affording new opportunities to enhance and market those services to new customers. For these reasons, prompt Commission approval of this transaction is warranted.

¹ 47 C.F.R. § 25.119.

² Applications seeking Commission consent to assign the paging licenses involved in this transaction are being filed simultaneously herewith. *See* ULS File Nos. 0007651457 and 0007651465.

³ Additional information regarding AMS Spectrum’s ownership can be found in the FCC Form 602 ownership report for its parent, American Messaging Services LLC. *See* FCC File No. 0005335230 (filed Aug. 1, 2012).

⁴ *See, e.g.*, AT&T Inc. and E.N.M.R. Telephone Cooperative, 30 FCC Rcd 5107, 5112 (2015); Cellco Partnership and SpectrumCo LLC, 27 FCC Rcd 10698, 10712-14 (2012); AT&T Inc. and Qualcomm, 26 FCC Rcd 17589, 17600-01 (2011) (“*AT&T-Qualcomm Order*”).