

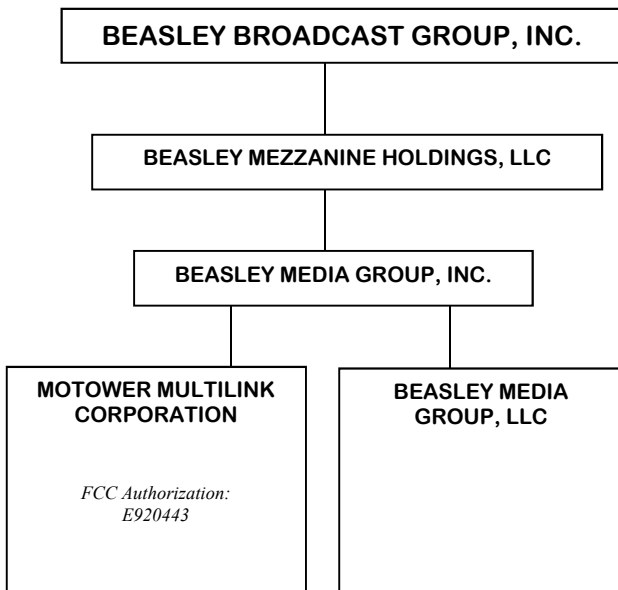
Description of Transaction

This application seeks FCC consent to the *pro forma* assignment of the earth station authorization (the “Authorization”) that is the subject of this application from Motower Multilink Corporation to Beasley Media Group, LLC (“Beasley”) as part of an internal corporate restructuring. Both the assignor and the assignee are subsidiaries of Beasley Broadcast Group, Inc.

Grant of this application will allow Beasley to continue to use the Authorization to facilitate operations. The parties to this application respectfully submit that the transfer proposed in this application will serve the public interest, convenience, and necessity.

As demonstrated in the charts below, both before and after the consummation of the proposed transaction, Beasley Broadcast Group, Inc. will continue to control the Authorization.

Current Structure



Proposed Structure

