

Request for Extension of Time to Consummate

Genesis Offshore Holdings, LLC (“Genesis”) and Anadarko Petroleum Corporation (“Anadarko”) (collectively, the “Parties”) hereby request an extension of time to consummate the contemplated transaction as described in the Assignment of Authorization applications filed with the Commission for the wireless licenses identified by Call Signs WQ EJ344, WQ EJ345, WQ EN813, and WQ PL846, and the VSAT Satellite Earth Station identified by Call Sign E050335.¹ The Parties request an extension of 180 days to consummate the transaction.

In accordance with Section 1.948(d) of the Commission’s rules,² the consummation of the underlying transaction associated with an application for transfer or control of a licensee or assignment of a license and the requisite notification to the Commission must occur within 180 days of the issuance of the public notice announcing the grant of the application for transfer of control or assignment application. If the parties need additional time, they may file a request for extension of time to consummate the transaction prior to the expiration of the 180-day period.

The FCC’s consent to the Assignment of Authorization application for the wireless licenses appeared on Public Notice released on February 1, 2017. The FCC’s consent to the Assignment application for the Earth Station license appeared on Public Notice released on February 22, 2017. On July 24, 2017 the Commission granted a Request for Extension of Time for the Call Signs WQ EJ344, WQ EJ345, WQ EN813, and WQ PL846, extending the consummation deadline for the licenses to January 27th, 2018.³ On August 31, 2017, the Commission granted a Request for Extension of Time for Call Sign E050335, extending the consummation deadline for the license to February 15th, 2018.⁴

While Anadarko and Genesis have secured approval of the proposed transaction from several regulatory agencies, the Parties have not yet received all consents required and therefore will not be in a position to consummate the transaction prior to January 27th, 2018. Accordingly, the Parties respectfully request an extension of time of an additional 180 days to consummate the underlying transaction.

Should the Commission require additional information, it is requested to contact Tim Doughty, Keller and Heckman LLP, 1001 G Street NW, Washington, D.C. 20001; 202-434-4271; e-mail: doughty@khlaw.com.

¹ See FCC File Numbers 0007542678 and SES-ASG-20161123-00905.

² 47 C.F.R. §1.948(d).

³ FCC File Number 0007863831.

⁴ FCC File Number SES-ASG-20161123-00905.