

DESCRIPTION OF TRANSACTION AND PUBLIC INTEREST STATEMENT
(Response to Question A21)

Cook Telecom, Inc. (“Cook”) and AMS Spectrum Holdings, LLC (“AMS Spectrum,” and together with Cook, the “Parties”) hereby seek Commission consent to assign, from Cook to AMS Spectrum, earth station license E060321. By means of a separate application, the Parties also are seeking FCC consent to the assignment of various paging and radiotelephone service and other wireless FCC licenses from Cook to AMS Spectrum.¹ For the reasons set forth below, the Parties respectfully submit that Commission approval of the proposed transaction will serve the public interest, convenience and necessity.

AMS Spectrum is among the largest and most experienced wireless messaging carriers in the country. AMS Spectrum is thus well qualified to acquire and control earth station license E060321 as part of its larger transaction to acquire FCC licenses and assets held by Cook. The instant transaction will allow AMS Spectrum to complement the existing suite of services it currently offers, as well as affording new opportunities to enhance and market those services to new customers. For these reasons, prompt Commission grant of this application is warranted.

¹ See ULS File No. 0005894074 (filed Aug. 28, 2013).