

**DESCRIPTION OF PRO FORMA TRANSACTION AND
PUBLIC INTEREST STATEMENT**

ViaSat, Inc. (“ViaSat”) requests authority for the *pro forma* assignment of earth station licenses held by WB Holdings 1, LLC (“WB Holdings”) to ViaSat. WB Holdings is an indirect, wholly-owned subsidiary of ViaSat. Accordingly, the requested authorization would not result in any change in the ultimate control of the licenses, and thus, this transaction is *pro forma* in nature. ViaSat respectfully requests expedited approval of this application.

The *pro forma* assignment of WB Holdings’ earth station licenses to ViaSat will serve the public interest by allowing ViaSat to simplify the administration and maintenance of its licenses. Since acquiring WildBlue in 2009, the former operations of WildBlue have been integrated into ViaSat’s business. ViaSat currently holds a number of FCC licenses and authorizations, and thus, consolidating all of the company’s license holdings into a single entity would result in administrative efficiencies and regulatory simplicity. In addition, following the *pro forma* assignment of the WB Holdings licenses, ViaSat intends to undertake a corporate reorganization to simplify the company’s organizational structure, which will improve the efficiency of operations. This contemplated reorganization, however, cannot be effectuated until the *pro forma* assignment of the WB Holdings licenses is completed. Therefore, ViaSat respectfully requests that this *pro forma* application be granted as expeditiously as possible.

OWNERSHIP INFORMATION

ViaSat is a Delaware corporation and a publicly traded company headquartered at 6155 El Camino Real, Carlsbad, California 92009. As a publicly traded company, the stock of ViaSat is widely held. Based on publicly available SEC filings, the following entities and their respective affiliates beneficially owned 10 percent or more of ViaSat’s voting stock as of July 1, 2012:

Beneficial Owner	Citizenship	Voting Percentage
The Baupost Group, L.L.C. 10 St. James Avenue Suite 1700 Boston, MA 02116	Massachusetts	24.1%
FMR LLC 82 Devonshire Street Boston, MA 02109	Massachusetts	12.7%

There are no other stockholders holding 10 percent or more of ViaSat’s voting stock.

The following are the directors and senior officers of ViaSat, all of whom can be reached c/o ViaSat, Inc., 6155 El Camino Real, Carlsbad, California 92009:

Name	Title
Mark Dankberg	Chairman and CEO
Dr. Robert Johnson	Director
B. Allen Lay	Director
Dr. Jeffrey Nash	Director
John Stenbit	Director
Harvey White	Director
Richard Baldridge	President, COO
Shawn Duffy	VP, Corp. Controller, Chief Accounting Officer, Interim CFO
Stephen Estes	VP Government Systems and Human Resources
Kevin Harkenrider	Sr. VP Broadband Services
Steven Hart	VP Chief Technical Officer
Keven Lippert	VP General Counsel and Secretary
Mark Miller	VP Chief Technical Officer
Thomas Moore	Sr. VP