

DESCRIPTION OF TRANSACTION AND PUBLIC INTEREST STATEMENT
(Response to Question A21)

Valley Communications of Moses Lake, Inc. d/b/a Telewaves (“Telewaves”) and AMS Spectrum Holdings, LLC (“AMS Spectrum,” and together with Telewaves, the “Parties”) hereby seek Commission consent to assign, from Telewaves to AMS Spectrum, earth station license E000054. By means of separate applications, the Parties also are seeking FCC consent to the assignment of various paging and radiotelephone station licenses from Telewaves to AMS Spectrum. For the reasons set forth below, the Parties respectfully submit that Commission approval of the proposed transaction will serve the public interest, convenience and necessity.

AMS Spectrum, with more than 850,000 customers and coverage in 98 of the top 100 major metropolitan areas, is among the largest and most experienced wireless messaging carriers in the country. AMS Spectrum is thus well qualified to acquire and control earth station license E000054 as part of its larger transaction to acquire paging and radiotelephone licenses and assets held by Telewaves. The instant transaction will allow AMS Spectrum to complement the existing suite of services it currently offers, as well as affording new opportunities to enhance and market those services to new customers. For these reasons, prompt Commission grant of this application is warranted.