### **Eleanor Lott**

From:

SHARTZELL@brookspierce.com

Sent:

Monday, June 06, 2011 11:13 AM

To:

Eleanor Lott

Cc:

Karl Kensinger

Subject:

Courtesy Copy of Correspondence RE: Registrant Names for Receive-Only Earth Stations

Attachments: Young Broadcasting - Request for Update to IBFS Records.PDF

### Dear Eleanor:

Attached please find a courtesy copy of a letter we are filing to request, on behalf of our client, that the names be changed on several receive-only earth stations. The receive-only earth station registrations for these facilities were assigned last year, and post-consummation notifications were filed.

All the relevant names, call signs and file numbers are included in the letter.

We would be grateful for your excellent assistance to update the records in IBFS.

Please let us know if there are any questions.

Best regards,

Stephen

Stephen Hartzell BROOKSPIERCE

--- ATTORNEYS & COUNSELLORS ---

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# Brooks, Pierce, McLendon, Humphrey & Leonard, L.L.P.

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PARTNER AND SPECIAL COUNSEL

FOUNDED 1897

AUBREY L. BROOKS (1872-1958) L.P. MCLENDON (1890-1968) KENNETH M. BRIM (1898-1974) C.T. LEONARD, JR. (1929-1983) CLAUDE C. PIERCE (1913-1988) THORNTON H. BROOKS (1912-1988) G. NEIL DANIELS (1911-1997) HUBERT HUMPHREY (1928-2003) L.P. MCLENDON, JR. (1921-2010)

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WRITER'S DIRECT DIAL

Via Overnight Delivery

RECEIVE

JUN 08 2011

Satellite Division

Ms. Marlene H. Dortch International Bureau Secretary

LAURA S. CHIPMAN

Federal Communications Commission 9300 East Hampton Drive Capitol Heights, MD 20743

Attn:

International Bureau – Eleanor Lott

Re:

Request for Update to IBFS Records for Receive Only Earth Station Facilities

Dear Ms. Lott:

Young Broadcasting LLC, parent company of the current registrants referenced below hereby requests that the International Bureau update its records to reflect the correct registrant name associated with the following receive-only earth station registrations:<sup>1</sup>

Receive Only Call Sign	File Number of Post- Consummation Notification	Former Registrant Name	Current Registrant Name
E3598	SES-ASG-20100726-00958	WKRN,G.P., Debtor-In-Possession	WKRN, G.P.
E060020	SES-ASG-20100726-00959	Young Broadcasting of Richmond,	Young Broadcasting
E900592		Inc., Debtor-In-Possession	of Richmond, Inc.
E7470	SES-ASG-20100726-00960	Young Broadcasting of Green Bay,	Young Broadcasting
		Inc., Debtor-in-Possession	of Green Bay, Inc.

<sup>&</sup>lt;sup>1</sup> The information in this table is also referenced in the FCC's Public Notice, Report No. SES-01267, released August 4, 2010.

Receive Only Call Sign	File Number of Post- Consummation Notification	Former Registrant Name	Current Registrant Name
E990366	SES-ASG-20100726-00961	Young Broadcasting of Albany, Inc., Debtor-In-Possession	Young Broadcasting of Albany, Inc.
E050354	SES-ASG-20100726-00962	WATE, G.P., Debtor-In-Possession	WATE, G.P.

For each of the above-referenced receive-only earth station registrations, the post-consummation notification was filed in the above-referenced file numbers to notify the International Bureau that the registrations had been assigned and that the transaction had been consummated. In each instance, the Form 312 contained an exhibit stating that the filing was to "inform[] the Commission of the June 24, 2010 consummation of the court ordered transfer of control of earth station licenses held by" the above-referenced registrants. Upon "grant" of each of the above-referenced applications, the International Bureau's records should have been updated to reflect the new registrant's respective name. We respectfully ask the International Bureau to update its records to reflect the correct information and to send the undersigned an updated registration for each facility.

Should any questions arise during your consideration of these matters, it is respectfully requested that you contact the undersigned.

Sincerely,

Stephen Hartzell

Counsel to Young Broadcasting LLC

WKRN. G.P.

Young Broadcasting of Richmond, Inc.

Young Broadcasting of Green Bay, Inc.

Young Broadcasting of Albany, Inc.

WATE, G.P.

cc: Eleanor Lott, FCC (via email)
Karl Kensinger, FCC (via email)

# EXHIBIT E NEW YOUNG BROADCASTING HOLDING CO., INC. ORGANIZATIONAL STRUCTURE

This FCC 312 – Schedule A Notification of Assignment of Receive Only Registration informs the Commission of the June 24, 2010 consummation of the court-ordered transfer of control of earth station licenses held by subsidiaries of Young Broadcasting Inc. ("Young") to New Young Broadcasting Holding Co., Inc. ("New Young"). On June 24, 2010, a reorganization plan for Young and other affiliated entities (collectively, the "Young Debtors"), which had been operating under the protections of Chapter 11 of the U.S. Bankruptcy Code in consolidated cases before the U.S. Bankruptcy Court for the Southern District of New York, became effective. New Young is a Delaware corporation that was formed on behalf of a consortium of the pre-petition senior secured lenders of the Young Debtors.

Assignee is an indirect subsidiary of New Young, whose current address is 559 Lexington Avenue, New York, NY 10022. The primary business of New Young is to act as a holding company.

Upon consummation of the transaction, Young Broadcasting, Inc., a Delaware corporation, was converted under Delaware law to a Delaware limited liability company named Young Broadcasting LLC. The address of Young Broadcasting LLC is 559 Lexington Avenue, New York, NY 10022. The primary business of Young Broadcasting LLC is to act as a holding company. New Young owns 100% of Young Broadcasting LLC.

Young Broadcasting LLC owns 100% of the following companies:

- Young Broadcasting of Richmond, Inc., licensee of WRIC-TV, Petersburg, Virginia
- Young Broadcasting of Lansing, Inc. licensee of WLNS-TV, Lansing, Michigan
- Young Broadcasting of Albany, Inc, licensee of WTEN(TV), Albany, New York, and WCDC-TV, Adams, Massachusetts
- Young Broadcasting of Green Bay, Inc., licensee of WBAY-TV, Green Bay, Wisconsin
- Young Broadcasting of Davenport, Inc., licensee of KWQC-TV, Davenport, Iowa
- Young Broadcasting of San Francisco, Inc., licensee of KRON-TV, San Francisco, California

- Young Broadcasting of Sioux Falls, Inc., licensee of KELO-TV, Sioux Falls, South Dakota, KDLO-TV, Florence, South Dakota, and KPLO-TV, Reliance, South Dakota
- Young Broadcasting of Rapid City, Inc., licensee of KCLO-TV, Rapid City, South Dakota
- Young Broadcasting of Louisiana, Inc., a Delaware corporation, the general partner of KLFY, L. P. licensee of KLFY-TV, Lafayette, Louisiana. LAT, Inc., a Delaware corporation (which is 100% owned by Young Broadcasting LLC) is the limited partner of KLFY. L.P. The address of each of Young Broadcasting of Louisiana, Inc. and LAT, Inc. is 599 Lexington Avenue, New York, NY, 10022. The primary business of each of Young Broadcasting, Louisiana, Inc. and LAT, Inc. is to act as a holding company.
- Young Broadcasting of Knoxville, Inc., a Delaware corporation, (a) a partner, together with YBK, Inc., a Delaware corporation (which is 100% owned by Young Broadcasting LLC) of WATE, G.P., licensee of WATE-TV, Knoxville, Tennessee, and (b) the 100% owner of Young Broadcasting of Nashville, LLC, a Delaware limited liability company, which is a partner, together with YBT, Inc., a Delaware corporation (which is 100% owned by Young Broadcasting LLC) of WKRN, G.P., licensee of WKRN-TV, Nashville, Tennessee. The address of each of Young Broadcasting of Knoxville, Inc., YBK, Inc., Young Broadcasting of Nashville LLC, and YBT, Inc. is 599 Lexington Avenue, New York, NY 10022. The primary business of each of Young Broadcasting of Knoxville, Inc., YBK, Inc., Young Broadcasting of Nashville LLC, and YBT, Inc. is to act as a holding company.

An organizational chart is attached hereto.

New Young is owned and controlled by its stockholders, no one or group of which has a controlling interest. The following stockholders directly or indirectly hold or control 10 percent or more of the voting stock of New Young:

### Highland Capital Management, L.P.

Approximately 23.4 percent of the equity and 24.2 percent of the voting rights of New Young is held in the aggregate by Highland Floating Rate Fund, and Highland Floating Rate Advantage Fund, each of which is an open-end investment management company whose investment adviser is Highland Capital Management, L.P.

Highland Floating Rate Fund is a Delaware trust with an address of 13455 Noel Road, Suite 800, Dallas, TX 75240. Highland Floating Rate Advantage Fund is a Delaware trust with an address of 13455 Noel Road, Suite 800, Dallas, TX 75240.

Highland Capital Management, L.P. is a Delaware limited partnership with an address of 13455 Noel Road, Suite 800, Dallas, TX 75240. The general partner of Highland Capital Management, L.P. is Strand Advisors, Inc., a Delaware corporation with an address of 13455 Noel Road, Suite 800, Dallas, TX 75240. Strand Advisors, Inc. is 100% owned by James Dondero, a United States citizen with an address of c/o Strand Advisors, Inc., 13455 Noel Road, Suite 800, Dallas, TX 75240.

### YB Investor, LLC

YB Investor, LLC, a Delaware limited liability company, owns approximately 16.6 percent of the equity and 17.2 percent of the voting rights of New Young. The address of YB Investor, LLC is c/o Raymond Wechsler, Cerberus Capital Management, L.P., 299 Park Avenue, New York, NY 10171. YB Manager, LLC, a Delaware limited liability company with an address of c/o Raymond Wechsler, Cerberus Capital Management, L.P., 299 Park Avenue, New York, NY 10171, is the non-member Manager of YB Investor, LLC. Raymond Wechsler, a United States citizen with an address of c/o Cerberus Capital Management, L.P., 299 Park Avenue, New York, NY 10171, is the sole Member and Manager of YB Manager, LLC.

## Bank of America Corporation

Bank of America, N.A. and Merrill, Lynch, Pierce, Fenner & Smith Incorporated together own approximately 15.2 percent of the equity and 15.7 percent of the voting rights of New Young.

Bank of America, N.A. is a national association with an address of 101 S. Tryon Street, Charlotte, NC 28255. Bank of America, N.A. is 100% owned by BANA Holding Corporation, a Delaware corporation with an address of 100 N. Tryon Street, Charlotte, NC 28255. BANA Holding Corporation is 100% owned by BAC North America Holding Company, a Delaware corporation with an address of 100 N. Tryon Street, Charlotte, NC 28255. BAC North America Holding Company is 100% owned by NB Holdings Corporation, a Delaware corporation with an address of 100 N. Tryon Street, Charlotte, NC 28255. NB Holdings Corporation is 100% owned by Bank of America Corporation, a Delaware corporation with an address of 100 N. Tryon Street, Charlotte, NC 28255

Merrill, Lynch, Pierce, Fenner & Smith Incorporated is a Delaware corporation with an address of 4 World Financial Center, New York, NY 10080. Merrill, Lynch, Pierce, Fenner & Smith Incorporated is 100% owned by Merrill, Lynch & Co., Inc., a Delaware corporation with an address of 100 N. Tryon Street, Charlotte, NC 28255. Merrill, Lynch & Co., Inc. is 100% owned by Bank of America Corporation.

## Eaton Vance Corp.

Approximately 12.3 percent of the equity and 12.7 percent of the voting rights of New Young is held in the aggregate by Big Sky III Senior Loan Trust; Eaton Vance CDO

VIII, LTD; Eaton Vance Credit Opportunities Fund; Eaton Vance Floating-Rate Income Trust; Eaton Vance Institutional Senior Loan Fund; Eaton Vance Limited Duration Income Fund; Eaton Vance Loan Opportunities Fund, LTD; Eaton Vance Medallion Floating-Rate Income Portfolio; Eaton Vance Senior Floating-Rate Trust; Eaton Vance Senior Income Trust; Eaton Vance Short Duration Diversified Income Fund; Eaton Vance VT Floating-Rate Income Fund; Floating Rate Portfolio; and Senior Debt Portfolio. Each of these funds is advised by an entity whose ultimate parent is Eaton Vance Corp., a Maryland corporation with an address of 2 International Place, Boston, MA 02110.

Big Sky III Senior Loan Trust is organized under the laws of the Cayman Islands with an address of CIBC Financial Center, 11 Dr. Roy's Drive, George Town, Grand Cayman. Eaton Vance CDO VIII, LTD is organized under the laws of the Cayman Islands with an address of Queensgate House, South Church Street, George Town, Grand Cayman. Eaton Vance Credit Opportunities Fund is a Massachusetts business trust with an address of 2 International Place, Boston, MA 02110. Eaton Vance Floating-Rate Income Trust is a Massachusetts business trust with an address of 2 International Place, Boston, MA 02110. Eaton Vance Institutional Senior Loan Fund is organized under the laws of the Cayman Islands with an address of Walker House, 87 Mary Street, George Town, Grand Cayman. Eaton Vance Limited Duration Income Fund is a Massachusetts business trust with an address of 2 International Place, Boston, MA 02110. Eaton Vance Loan Opportunities Fund, LTD is organized under the laws of the Cayman Islands with an address of Walker House, 87 Mary Street, George Town, Grand Cayman. Eaton Vance Medallion Floating-Rate Income Portfolio is organized under the laws of the Cayman Islands with an address of Butterfield House, 68 Fort Street, George Town, Grand Cayman. Eaton Vance Senior Floating-Rate Trust is a Massachusetts business trust with an address of 2 International Place, Boston, MA 02110. Eaton Vance Senior Income Trust is a Massachusetts business trust with an address of 2 International Place. Boston, MA 02110. Eaton Vance Short Duration Diversified Income Fund is a Massachusetts business trust with an address of 2 International Place, Boston, MA 02110. Eaton Vance VT Floating-Rate Income Fund is a Massachusetts business trust with an address of 2 International Place, Boston, MA 02110. Each of these funds is advised by Eaton Vance Management, a Massachusetts business trust with an address of 2 International Place, Boston, MA 02110. Eaton Vance Management is owned by Eaton Vance Corp.

Floating Rate Portfolio is a New York common law trust with an address of 2 International Place, Boston, MA 02110. Senior Debt Portfolio is a New York common law trust with an address of 2 International Place, Boston, MA 02110. Each of these portfolios is advised by Boston Management and Research, a Massachusetts business trust with an address of 2 International Place, Boston, MA 02110. Boston Management and Research is 99.9% owned by Eaton Vance Management, which in turn is 100% owned by Eaton Vance Corp.

