

**FCC Form 312**  
**Exhibit E**  
**Response to Question A20**

By this application, Broadcast Facilities, Inc., a Delaware corporation (“BFI”), seeks authority to assign the license for E020024 from BFI to its wholly-owned subsidiary, BFI Licenses, LLC, a Delaware limited liability company (“BFI Licenses”). BFI Licenses has been newly formed for the purpose of holding BFI’s licenses. The proposed assignment would be *pro forma* in nature, as ultimate control of the license would not change.

As of the consummation of the proposed assignment, BFI Licenses would be wholly owned by BFI, which provides network origination, transmission, and production services. Currently: (i) BFI Investors, LLC, a Delaware limited liability company and holding company (“BFII”), holds approximately 70.4 percent of the equity and voting interests in BFI; and (ii) Simon Bax and William Tillson, each a citizen of the United States, each hold approximately 14.8 percent of the equity and voting interests in BFI.

As part of the proposed transaction, Broadcast Facilities Group, Inc., a newly-formed Delaware corporation (“BFGI”), would be inserted into BFI’s ownership chain as a holding company for BFI. The existing shareholders in BFI would exchange their interests in BFI for interests in BFGI. In addition, Tennenbaum Capital Partners, LLC (“TCP”), a manager of investment funds, would gain an indirect, minority equity and voting interest in BFGI. Consequently: (i) BFII would hold approximately 62.8 percent of the equity and voting interests in BFGI; (ii) Simon Bax and William Tillson each would hold approximately 13.2 percent of the equity and voting interests in BFGI; and (iii) TCP would hold indirect equity and voting interests in BFGI of approximately 10.8 percent.

Ownership and control of BFII would not change and, as such, ultimate control of BFI and the license for E020024 would not change. More specifically: (i) the Wasserstein Family Trust LLC, a Delaware limited liability company and investment vehicle, would continue to hold approximately 77.0 percent of the equity and voting interests in BFII; and (ii) Ellis Jones, a citizen of the United States, would continue to hold approximately 15.2 percent of the equity and voting interests of BFII.<sup>1</sup>

The Wasserstein Family Trust LLC would continue to be wholly owned by The 2001 Wasserstein Family Trust, a family trust formed for the benefit of the descendants of Bruce Wasserstein (now deceased) and organized under the laws of New York. Ellis Jones would continue to act as the Managing Trustee of The 2001 Wasserstein Family Trust, and would continue to hold delegated investment authority with respect to the trust. As is the case at present, each of the trust beneficiaries would be a citizen of the United States.

TCP would be deemed to hold an interest in BFGI by virtue of its role as Investment Manager to four registered investment companies formed in Delaware, none of which individually would hold an interest of 10 percent or greater in BFGI. The Managing Member

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<sup>1</sup> The remaining equity and voting interests in BFII would be held by three individuals, each a U.S. citizen, and none of whom would hold an equity or voting interest of 10 percent or greater.

of TCP is Tennenbaum & Co, LLC, a Delaware limited liability company. Michael E. Tennenbaum, a U.S. citizen, is the Managing Member of Tennenbaum & Co., LLC. Tennenbaum & Co., LLC is wholly-owned by Mr. Tennenbaum and his wife, Suzanne Stockfisch Tennenbaum, a U.S. citizen. No other individual or entity would hold a 10 percent or greater equity or voting interest in BFGI through TCP.

BFI Licenses, BFI, BFGI, BFII, and Messrs. Tillson and Bax can be reached c/o Broadcast Facilities, Inc., 3030 Andrita Street, Los Angeles, California 90065.

Mr. Jones can be reached c/o Wasserstein & Co., 1999 Avenue of the Stars, Suite 2840, Los Angeles, CA 90067.

The Wasserstein Family Trust LLC and The 2001 Wasserstein Family Trust can be reached c/o Wasserstein & Co., 1301 Avenue of the Americas, 44<sup>th</sup> Floor, New York, NY 10019.

TCP can be reached c/o TCP at 2951 28<sup>th</sup> Street, Suite 1000, Santa Monica, CA 90405, Attention: Elizabeth Greenwood, General Counsel & Chief Compliance Officer.

Tennenbaum & Co. can be reached at 2951 28<sup>th</sup> Street, Suite 1000, Santa Monica, CA 90405, Attention: Howard M. Levkowitz, Member.