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Federal Communications Commission  
Office of Secretary

April 25, 2005

Marlene H. Dortch, Secretary  
Federal Communications Commission  
Office of the Secretary  
445 12th Street, SW  
Washington, DC 20554

Re: Notification of Consummation

Application of Verestar, Inc. (Debtor-in-Possession)  
for Consent to Assignment of Earth Station Licenses  
to Cedar Hill Texas Video Network LP

File No. SES-ASG-20041227-01919

Dear Madam Secretary:

Pursuant to 47 C.F.R. §25.119(f), undersigned counsel for Verestar, Inc. (Debtor-in-Possession) ("Verestar") and Cedar Hill Texas Video Network LP ("CHTVN"), the parties ("Parties") to the above-referenced assignment of license application ("Assignment Application"), hereby notify the Commission of the consummation of the subject transaction.

The transaction was consummated on April 11, 2005.

Accordingly, all steps have now been taken to permit CHTVN to be listed as the licensee of the stations identified in the Assignment Application.

**Finally, in light of the consummation of this transaction, it is respectfully requested that CHTVN now be listed as the licensee for an additional station, namely Station E050050, which was granted on April 12 by the Commission to Verestar as a new Earth Station under File No. SES-LIC-20050228-00236 (See Report No. SES-00703). By letter dated March 10, 2005 (copy attached), the Parties confirmed that the Commission was being requested to include these facilities in the Commission's grant of consent to the Assignment Application.**