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November 12, 2004

Via Hand Delivery

Marlene H. Dortch
Secretary
Federal Communications Commission
445 12th Street, S.W.
Washington, D.C. 20554

**Re: Notification of Consummation of the Pro Forma Assignment of FCC Licenses
by DigitalGlobe, Inc. to DG Consents Sub, Inc.
(FCC File Numbers: SAT-ASG-20041021-00204 & SES-ASG-20041021-01579)**

Dear Ms. Dortch:

On October 29, 2004, the Commission granted DigitalGlobe's application for consent for the *pro forma* assignment of its FCC licenses (and pending license applications) to DigitalGlobe's fully owned, sole purpose, subsidiary, DG Consents Sub, Inc. ("DG Consents").

DigitalGlobe, Inc. ("DigitalGlobe"), pursuant to Section 25.119(f) of the Commission's rules,¹ hereby notifies the Commission that the above-referenced assignments were consummated on November 1, 2004. Specifically, on this date, DigitalGlobe assigned all of its FCC licenses (including both currently in force licenses and pending license applications) to DG Consents.

If you should have any questions regarding this consummation notice, please contact the undersigned.

Cordially yours,
PIERSON, BURNETT & RITTERPUSCH, LLP

Keil J. Ritterpusch

cc: Bettina Eckerle, Esq. (DigitalGlobe – General Counsel)
Carl Northrop, Esq. (Paul, Hastings, Janofsky & Walker LLP)
Kathleen Campbell (FCC - International Bureau)
Jeanette Spriggs (FCC - International Bureau)

¹ 47 C.F.R. § 25.119(f).