# Morgan Lewis

Ulises R. Pin Stephany Fan ulises.pin@morganlewis.com stephany.fan@morganlewis.com

September 27, 2021

#### **VIA IBFS**

Marlene Dortch, Secretary Federal Communications Commission Office of the Secretary 45 L Street, N.E. Washington, DC 20554

Attn: International Bureau

Re: Notification Regarding the *Pro Forma* Change in Ownership of CWC New Cayman Limited, ARCOS-1 USA, Inc., A.SUR Net, Inc., and Columbus Networks USA, Inc.

Dear Secretary Dortch:

CWC New Cayman Limited ("CWC New Cayman"), ARCOS-1 USA, Inc. ("ARCOS"), A.SUR Net, Inc. ("A.SUR Net"), Columbus Networks USA, Inc. ("CNUSA"), (together, the "Licensees"); and Liberty Latin America Ltd. ("Parent" and together with Licensees, the "Parties"), pursuant to 47 C.F.R. § 1.767(g)(7), notify the Commission of a *pro forma* change that resulted in a change in Licensees' intermediate ownership and control structure, with no change to its ultimate owner.

In particular, as further explained in Attachment 1, effective as of January 10, 2020, there are two new intermediate holding companies between Parent and Licensees, C&W Senior Secured Parent Limited and C&W Senior Finance Limited. However, because the ultimate control and ownership of Licensees did not change, the *Pro Forma Change* (as defined in Attachment 1) was as *pro forma* in nature.

Licensees respectfully request a waiver of Section 1.767(g)(7) of the Commission's rules, which require the filing of a notification of a *pro forma* transfer of control no later than thirty days after the transfer is completed. Due to an inadvertent administrative oversight, Licensees did not file notice within the specified timeframe. Licensees appreciate the need for prompt notification of any *pro forma* transfer of control and regrets causing any inconvenience by not filing notice within the specified time period. Licensees also submit that grant of the waiver is in the public interest because it will ensure the accuracy of the Commission's records.

Marlene Dortch, Secretary September 27, 2021 Page 2

## <u>Information Required by Section 63.24(f)(2)</u>

As required by 1.767(g)(7), the Parties provide the following information required by 47 C.F.R. § 63.18:

<u>Sections 63.18(a):</u> Name, address and telephone number of the Parties:

ARCOS-1 USA, Inc.

A.SUR Net, Inc.

Columbus Networks USA, Inc.

FRNs 0015487325, 0007435977, 0008160947
FRN 0007436074
FRNs 0016352353, 0016872228, 0016873325

15950 West Dixie Highway North Miami Beach, FL 33162 Phone: (786) 274-7400

Fax: (786) 274-7402

CWC New Cayman Limited FRNs 0026321422, 0025084997

94 Solaris Avenue Camana Bay Grand Cayman KY1-1108, Cayman Islands

Liberty Latin America Ltd. Clarendon House 2 Church Street Hamilton HM11 Bermuda

C&W Senior Secured Parent Limited C&W Senior Finance Limited PO Box 309, Ugland House Grand Cayman, KY1-1104

Sections 63.18(b): Organization of the Parties:

CWC New Cayman is organized under the laws of the Cayman Islands.

ARCOS and, A.SUR Net are organized under the laws of Delaware.

CNUSA is organized under the laws of Florida and Delaware.

Liberty Latin America Ltd. is organized under the laws of Bermuda.

C&W Senior Secured Parent Limited is organized under the laws of the Cayman Islands.

C&W Senior Finance Limited is organized under the laws of the Cayman Islands.

Marlene Dortch, Secretary September 27, 2021 Page 3

<u>Section 63.18(c):</u> Correspondence concerning this filing should be sent to the Parties' counsel:

Ulises R. Pin
Stephany Fan
Morgan, Lewis and Bockius LLP
1111 Pennsylvania Avenue, N.W.
Washington, DC 20006-1806
202-373-6000 (Tel)
202-373-6001 (Fax)
ulises.pin@morganlewis.com
stephany.fan@morganlewis.com

Section 63.18(d): Licensees hold the following submarine cable landing licenses:

CWC New Cayman holds a submarine cable landing license granted in FCC File No. SCL-LIC-20070925-00017.

ARCOS and A.SUR Net jointly hold a submarine cable landing license granted in FCC File No. SCL-LIC-19981222-00032.<sup>1</sup>

CNUSA holds a submarine cable landing license granted in FCC File No. SCL-LIC-20070516-00008.

Neither Parent, C&W Senior Secured Parent Limited, nor C&W Senior Finance Limited hold any authorizations from the FCC.

<u>Sections 63.18(h):</u> See **Attachment 1** for the current ownership of Licensees and a description of the *Pro Forma Change*. See **Attachment 2** for charts depicting the pre-*Pro Forma Change* and current corporate ownership structure of Licensee.

The Parties certify that the *Pro Forma Change* was *pro forma*, and did not result in a change in the ultimate control of the Licensees or the authorizations held by the Licensees.

\* \* \* \*

<sup>&</sup>lt;sup>1</sup> A.SUR Net is a wholly-owned subsidiary of ARCOS.

Marlene Dortch, Secretary September 27, 2021 Page 4

This notification letter is being filed electronically via MyIBFS. Please direct any questions to the undersigned.

Respectfully submitted,

/s/ Ulises R. Pin

Ulises R. Pin Stephany Fan

Counsel for the Parties

### **ATTACHMENT 1**

## Answer to Question 11 - Section 63.18(h) and 63.04(a)(4) Ownership Information

The following entities currently hold, directly or indirectly, a 10% or greater interest<sup>2</sup> CWC New Cayman Limited ("CWC New Cayman"), ARCOS-1 USA, Inc. ("ARCOS"), A.SUR Net, Inc. ("A.SUR Net"), Columbus Networks USA, Inc. ("CNUSA"), (together, the "Licensees"), as calculated pursuant to the Commission's ownership attribution rules for international telecommunications carriers.

The following entities holds 100% of the voting and equity interest in CWC New Cayman:

Cable & Wireless Communications, Inc.

15950 West Dixie Highway North Miami Beach, FL 33162

Jurisdiction: Virginia

Business: Telecommunications provider

Interest: Direct interest of 100% in CWC New Cayman

The following entities holds 100% of the voting and equity interest in Cable & Wireless Communications, Inc.:

Cable and Wireless (West Indies) Limited Griffin House, 161 Hammersmith Road, London, United Kingdom, W6 8BS

Jurisdiction: England Business: Holding company

Interest: Indirect interest of 100% in CWC New Cayman

The following entities holds 100% of the voting and equity interest in Cable and Wireless (West Indies) Limited:

CWIGroup Limited Griffin House, 161 Hammersmith Road, London, United Kingdom, W6 8BS

Jurisdiction: England Business: Holding company

Interest: Indirect interest of 100% in CWC New Cayman

Sable Holding Limited holds 100% of the voting and equity interest in CWIGroup Limited. A description of the corporate ownership structure from Sable Holding Limited up through ultimate parent company Liberty Latin America is set forth below. Each of these entities holds an indirect 100% in CWC New Cayman.

The following entity holds 100% of the voting and equity interest in A.SUR Net and CNUSA:

Unless otherwise indicated, the ownership interests provided herein represent both equity and voting interests.

ARCOS-1 USA, Inc. 15950 West Dixie Highway North Miami Beach, FL 33162

Phone: (786) 274-7400 Fax: (786) 274-7402

The following entity holds 100% of the voting and equity interest in each of ARCOS:

Columbus New Cayman Limited 94 Solaris Avenue Camana Bay

Grand Cayman KY1-1108, Cayman Islands

Jurisdiction: Cayman Islands Business: Holding company

Interest: Direct interest of 100% in ARCOS, and indirect interest of 100% in A-SUR Net

and CNUSA as shown in Attachment 2.

The following entity holds 99%<sup>3</sup> of the voting and equity interest in Columbus New Cayman Limited:

Columbus Networks, Limited Windsor Lodge, Government Hill St. Michael, Barbados Jurisdiction: Barbados

Business: International telecommunications services

Interest: Indirect 100% interest in ARCOS, A.SUR Net, and CNUSA.

The following entity holds 100% of the voting and equity interest in Columbus Networks, Limited:

Columbus TTNW Holdings Inc. Windsor Lodge, Government Hill St. Michael, Barbados

Jurisdiction: Barbados

Business: International telecommunications services

Interest: Indirect 100% interest in ARCOS, A.SUR Net, and CNUSA.

The following entity holds 100% of the voting and equity interest in Columbus TTNW Holdings Inc.:

Columbus International Inc. Suites 205-207 Dowell House

-

Columbus Networks (Cayman) Holdco Limited, Windsor Lodge, Government Hill, St. Michael Barbados, BB11000 (Jurisdiction: Barbados; Business: Holding company) owns 1% of Columbus New Cayman Limited. Columbus Networks Limited (described above) in turn holds 100% of the voting and equity interests in Columbus Networks (Cayman) Holdco Limited.

Cr. Roebuck & Palmetto Street, Bridgetown, Barbados

Jurisdiction: Barbados

Business: International telecommunications services

Interest: Indirect 100% interest in ARCOS, A.SUR Net, and CNUSA.

The following entity holds 100% of the voting and equity interest in Columbus International Inc.:

Sable Holding Limited Griffin House 161 Hammersmith Road London, W6 8BS Jurisdiction: England

Business: Holding company

Interest: Indirect 100% interest in Licensees.

The following entity holds 100% of the voting and equity interest in Sable Holding Limited:

C&W Senior Secured Parent Limited PO Box 309, Ugland House Grand Cayman, KY1-1104 Jurisdiction: Cayman Islands Business: Holding company

Interest: Indirect 100% interest in Licensees.

The following entity holds 100% of the voting and equity interest in C&W Senior Secured Parent Limited:

C&W Senior Finance Limited PO Box 309, Ugland House Grand Cayman, KY1-1104 Jurisdiction: Cayman Islands Business: Holding company

Interest: Indirect 100% interest in Licensees.

The following entity holds 100% of the voting and equity interest in C&W Senior Finance Limited:

Cable & Wireless Limited Griffin House 161 Hammersmith Road London, W6 8BS

Jurisdiction: England

Business: Holding company

Interest: Indirect 100% interest in Licensees.

The following entity holds 100% voting and equity interest in Cable & Wireless Limited:

Cable & Wireless Communications Limited Griffin House 161 Hammersmith Road London, W6 8BS

Jurisdiction: England

Business: International telecommunications services Interest: Indirect 100% interest in Licensees.

The following entity holds 100% of the voting and equity interest in Cable & Wireless Communications Limited:

LGE Coral Holdco Limited Griffin House, 161 Hammersmith Road London, United Kingdom W6 8BS

Jurisdiction: England

**Business: Holding Company** 

Interest: Indirect 100% interest in Licensees.

The following entity holds 100% of the voting and equity interest in LGE Coral Holdco Limited:

Liberty CWC Holdings Limited

Windsor Lodge
Government Hill
St Michael, Barbados
Jurisdiction: Barbados
Business: Holding company

Interest: Indirect 100% interest in Licensees.

The following entity holds 100% of the voting and equity interest in Liberty CWC Holdings Limited:

LILAC Services Ltd.
2 Church Street

Hamilton HM11 Bermuda Jurisdiction: Bermuda Business: Holding company

business. Holding company

Interest: Indirect 100% interest in Licensees.

The following entity holds 100% of the voting and equity interest in LiLAC Services Ltd.:

Liberty Latin America Ltd. Clarendon House 2 Church Street Hamilton HM11 Bermuda Jurisdiction: Bermuda

Business: International provider of cable and telecommunications services

Interest: Indirect 100% interest in Licensees.

The following persons and/or entities have a shareholding greater than 10 percent of the voting and/or equity interest in Liberty Latin America Ltd.:

John C. Malone c/o 1550 Wewatta Street Suite 710

Denver, Colorado 80202 Citizenship: United States

Business: Cable and telecommunications services

Equity Interest: 15% Voting Interest: 31%

Other than as set forth above, there are no individuals or entities that would have a 10 percent or greater voting or equity interest in Licensees as a result of their voting or equity interest in Liberty Latin America Ltd.

To the Parties' knowledge, no other person or entity, directly or indirectly, owns or controls a 10% or greater interest in Licensees.

### **Answer to Question 12 - Section 63.18(h) Interlocking Directorates**

Licensee do not have any interlocking directorates with a foreign carrier. The Parties certify that they are not foreign carriers.

#### Answer to Question 13 - Description of the *Pro Forma* Change

Through a series of intercorporate transactions, the *Pro Forma Change* involved the insertion of two intermediate holding companies, C&W Senior Secured Parent Limited and C&W Senior Finance Limited, between Licensees and Parent (the "*Pro Forma Change*"). As a result of the *Pro Forma Change*, Licensees became indirect, wholly owned subsidiaries of C&W Senior Secured Parent Limited and C&W Senior Finance Limited. C&W Senior Secured Parent Limited and C&W Senior Finance Limited and indirect, wholly owned subsidiaries of Parent; Licensees, therefore, remains indirect, wholly owned subsidiaries of Parent.

Charts depicting the pre-*Pro Forma Change* and current ownership structure of Licensees are attached as **Attachment 2**.

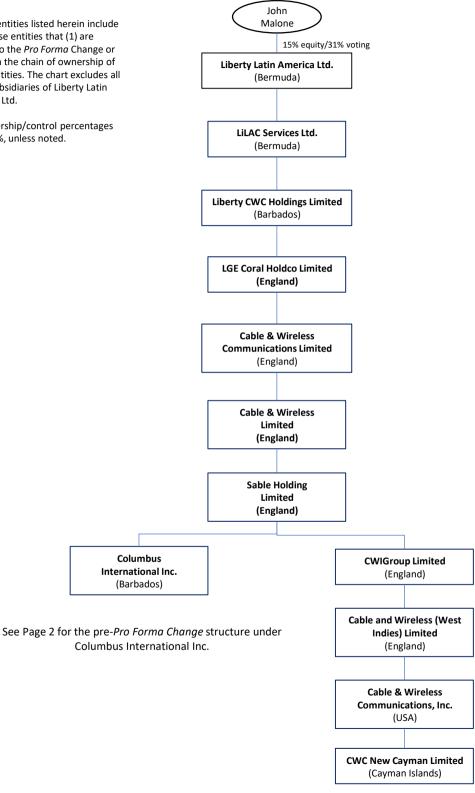
# **ATTACHMENT 2**

Pre-Pro Forma Change and Current Corporate Ownership Structure Charts

## Pre-Pro Forma Change Structure

\* The entities listed herein include only those entities that (1) are parties to the *Pro Forma* Change or (2) are in the chain of ownership of those entities. The chart excludes all other subsidiaries of Liberty Latin America Ltd.

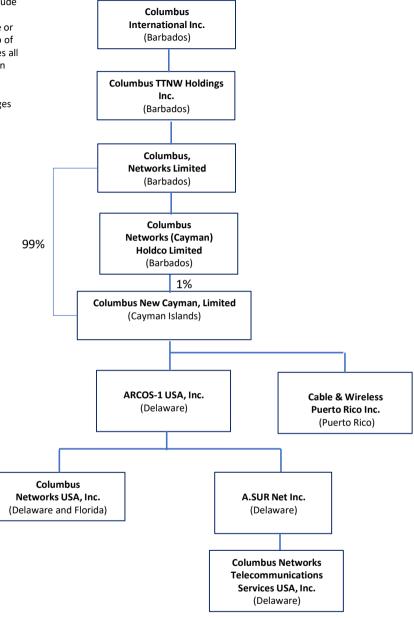
All ownership/control percentages are 100%, unless noted.



## Pre-Pro Forma Change Structure

\* The entities listed herein include only those entities that (1) are parties to the *Pro Forma* Change or (2) are in the chain of ownership of those entities. The chart excludes all other subsidiaries of Liberty Latin America Ltd.

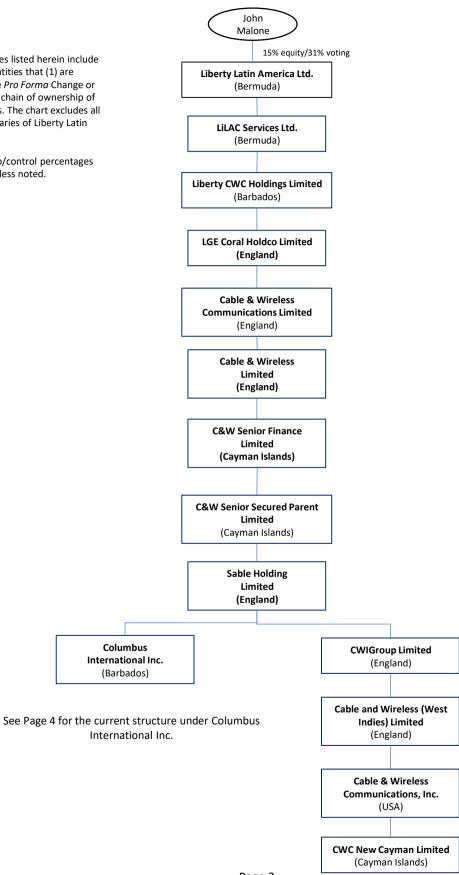
All ownership/control percentages are 100%, unless noted.



## **Current Structure**

\* The entities listed herein include only those entities that (1) are parties to the *Pro Forma* Change or (2) are in the chain of ownership of those entities. The chart excludes all other subsidiaries of Liberty Latin America Ltd.

All ownership/control percentages are 100%, unless noted.



Page 3

Columbus

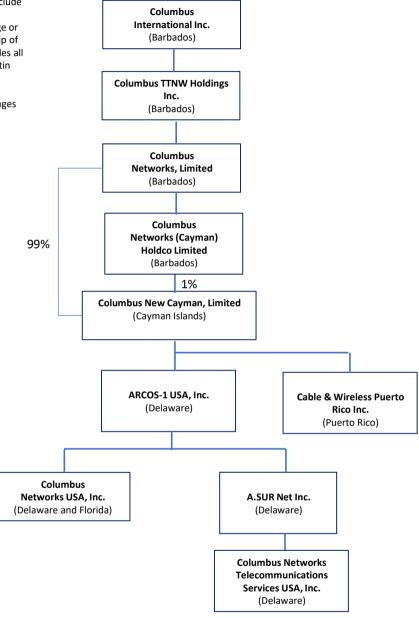
International Inc.

(Barbados)

## **Current Structure**

\* The entities listed herein include only those entities that (1) are parties to the *Pro Forma* Change or (2) are in the chain of ownership of those entities. The chart excludes all other subsidiaries of Liberty Latin America Ltd.

All ownership/control percentages are 100%, unless noted.



I, Christopher Barrett Coles, hereby declare that I am Director of ARCOS-1 USA, Inc., A.SUR Net, Inc., and Columbus Networks USA, Inc., (together, the "Company"); that I am authorized to make this Verification on behalf of the Company; that the foregoing filing was prepared under my direction and supervision; and that the contents with respect to the Company are true and correct to the best of my knowledge, information, and belief.

I declare under penalty of perjury that the foregoing is true and correct. Executed this 24<sup>th</sup> day of September, 2021.

DocuSigned by:

(Lunis Colus

1105076F9E5D4B5...

Christopher Barrett Coles Director ARCOS-1 USA, Inc. A.SUR Net, Inc. Columbus Networks USA, Inc.

I, John Michael Winter, hereby declare that I am Vice President and Secretary of Liberty

Latin America Ltd. (together, the "Company"); that I am authorized to make this Verification on

behalf of the Company; that the foregoing filing was prepared under my direction and supervision;

and that the contents with respect to the Company are true and correct to the best of my knowledge,

information, and belief.

I declare under penalty of perjury that the foregoing is true and correct. Executed this

24<sup>th</sup> day of September, 2021.

—Docusigned by: John Winter

oler Mi ole od Winter

John Michael Winter Vice President and Secretary Liberty Latin America Ltd.

I, Leah Helena Pegg, hereby declare that I am Director of C&W Senior Secured Parent Limited and C&W Senior Finance Limited (together, the "Company"); that I am authorized to make this Verification on behalf of the Company; that the foregoing filing was prepared under my direction and supervision; and that the contents with respect to the Company are true and correct to the best of my knowledge, information, and belief.

I declare under penalty of perjury that the foregoing is true and correct. Executed this 24<sup>th</sup> day of September, 2021.

Leah Helena Pegg

F1C4CB2AA80A48F...

Director

**C&W** Senior Secured Parent Limited

**C&W Senior Finance Limited** 

I, Ruchi Kaushal, hereby declare that I am Director of CWC New Cayman Limited (the "Company"); that I am authorized to make this Verification on behalf of the Company; that the foregoing filing was prepared under my direction and supervision; and that the contents with respect to the Company are true and correct to the best of my knowledge, information, and belief.

I declare under penalty of perjury that the foregoing is true and correct. Executed this 24<sup>th</sup> day of September, 2021.

Pocusigned by:

Ruchi Laushal

F5D5393DAC31494

Ruchi Kaushal Director CWC New Cayman Limited