A LIMITED LIABILITY PARTNERSHIP

# WASHINGTON HARBOUR, SUITE 400 3050 K STREET, NW WASHINGTON, DC 20007

STAMFORD, CT
PARSIPPANY, NJ (202) 342-8400

FACSIMILE
(202) 342-8451
www.kelleydrye.com

DENISE N. SMITH

DIRECT LINE:(202) 342-8614

EMAIL: DSMITH@KELLEYDRYE.COM

BRUSSELS, BELGIUM

NEW YORK, NY

LOS ANGELES, CA

CHICAGO.IL

AFFILIATE OFFICE MUMBAL INDIA

February 19, 2019

Marlene Dortch Secretary Federal Communications Commission 445 12<sup>th</sup> Street S.W. Washington, DC 20554

Re:

Notification, pursuant to Section 1.767(g)(7) of the Commission's Rules, of a *pro forma* merger of Hibernia Atlantic U.S. LLC, which holds a submarine cable landing license (File No. SCL-MOD-20020412-00022), into GTT Americas, LLC

Dear Ms. Dortch:

GTT Americas, LLC ("GTT Americas") (FRN: 0025319039) and Hibernia Atlantic U.S. LLC ("Hibernia Atlantic") (FRN: 0014190151), by their attorneys and pursuant to Section 1.767(g)(7) of the Federal Communications Commission ("Commission") rules, hereby notify the Commission of a *pro forma* Merger ("Merger") of Hibernia Atlantic into its commonly-owned affiliate, GTT Americas. Notice regarding this Merger has not been provided previously to the Commission. <sup>1</sup>

GTT Americas is a limited liability company formed under the laws of the State of Delaware and has a principal place of business at 7900 Tysons One Place, Suite 1450, McLean, VA 22102. Its telephone number is (703) 442-5500. Hibernia Atlantic was a limited liability company formed under the laws of the State of Washington and had a principal place of business at 7900 Tysons One Place, Suite 1450, McLean, VA 22102. Prior to the Merger, Hibernia Atlantic held domestic Section 214 authority, global or limited global facilities-based and global or limited global resale international Section 214 authority, and a submarine cable landing license.<sup>2</sup> GTT Americas holds domestic Section 214 authority and global or limited global

A separate *pro form*a notice of the Merger is being submitted to the Commission in connection with Hibernia Atlantic's international Section 214 authority.

See File No. ITC-214-20090612-00283 (granted Dec. 11, 2009). Domestic authority was obtained by operation of rule. See 47 C.F.R. §63.01. See File No. SCL-MOD-20020412-00022 (granted July 3, 2002) (modification of the Cable Landing License granted in SCL-LIC-19990804-00012).

Ms. Marlene Dortch February 19, 2019 Page Two

facilities-based and resale international Section 214 authority.<sup>3</sup>

# Description of the Merger

With this filing, GTT Americas notifies the Commission that, in a pro forma intracorporate reorganization effective January 22, 2019, GTT Americas merged with its commonly-owned affiliate, Hibernia Atlantic, and GTT Americas is the surviving entity of the Merger. Post-Merger, GTT Americas holds the submarine cable landing license previously held by Hibernia Atlantic. GTT Americas already holds domestic Section 214 authority and international Section 214 authority. Accordingly, GTT Americas is surrendering, in a separate filing, the international Section 214 authority previously held by Hibernia Atlantic. As a result of the Merger, all other assets and liabilities of Hibernia Atlantic have been assumed by GTT Americas.

Prior to the Merger, Hibernia Atlantic and GTT Americas were indirect, wholly-owned subsidiaries of GTT Communications, Inc. ("GTT Communications"), a publicly-traded and widely-held corporation formed under the laws of the State of Delaware. Following the Merger, GTT Americas remains a wholly-owned subsidiary of GTT Communications. Consequently there was no change in ultimate control of Hibernia Atlantic's international Section 214 authorization or of GTT Americas and the Merger was pro forma pursuant to Commission rules. Diagrams of the pre- and post-Merger corporate structures are provided as *Exhibit A*.

# **Contact Information**

Correspondence concerning this filing should be sent to:

John J. Heitmann Denise N. Smith Kelley Drye & Warren LLP 3050 K Street, N.W. Suite 400 Washington, D.C. 20007 Tel: (202) 342-8400 jheitmann@kelleydrye.com

dsmith@kelleydrye.com

See File No. ITC-214-20020619-00332 (granted August 9, 2002). Domestic authority was obtained by operation of rule. *See* 47 C.F.R. §63.01.

Ms. Marlene Dortch February 19, 2019 Page Three

# **Ownership Information**

Post-merger the following individuals or entities hold a ten percent (10%) or greater ownership interest in GTT Americas:

Name: GTT Communications, Inc. Address: 7900 Tysons One Place

**Suite 1450** 

McLean, VA 22102

Citizenship: U.S. (Delaware)
Principal Business: Communications

Interest held: 100% (directly in GTT Americas)

GTT Communications is a publicly-traded and widely-held corporation and, as such, its stock ownership varies daily. Based on filings made with the Securities and Exchange Commission and other information known to or provided to GTT Americas, to the best of GTT Americas' knowledge, the only individuals or entities holding, directly or indirectly, a ten percent (10%) or greater ownership interest, calculated in accordance with the Commission's ownership attribution rules, in GTT Communications are as follows:

Name: Universal Telecommunications, Inc. ("UTI")

Address: 1950 Old Gallows Rd., Suite 201

Vienna, VA 22182

Citizenship: U.S. (Delaware)
Principal Business: Investments

Interest held: Approx. 12.3% (directly in GTT Communications)

Name: Brian Thompson

Address: c/o Universal Telecommunications, Inc.

1950 Old Gallows Rd., Suite 201

Vienna, VA 22182

Citizenship: United States and Ireland

Principal Business: Individual

Interest held: Approx. 12.3% (indirectly in GTT Communications, as majority

shareholder in UTI)

Ms. Marlene Dortch February 19, 2019 Page Four

Name: The Spruce House Partnership LP ("Spruce House")

Address: c/o Spruce House Capital LLC

435 Hudson Street, 8th Floor

New York, NY 10014

Citizenship: U.S. (Delaware)
Principal Business: Investment Fund

% Interest: Approx. 21.6% (directly in GTT Communications)

Name: Spruce House Capital LLC ("Spruce House Capital")

Address: 435 Hudson Street, 8th Floor

New York, NY 10014

Citizenship: U.S. (Delaware) Principal Business: Partnership

% Interest: Approx. 21.6% (indirectly in GTT Communications as the General

Partner of Spruce House)

Name: Spruce House Investment Management LLC ("Spruce House

Investment")

Address: 435 Hudson Street, 8th Floor

New York, NY 10014

Citizenship: U.S. (Delaware) Principal Business: Partnership

% Interest: Approx. 21.6% (indirectly in GTT Communications as the fund

manager of Spruce House)<sup>4</sup>

Name: Zachary Sternberg

Benjamin Stein

Address: c/o Spruce House Investment Management LLC

435 Hudson Street, 8th Floor

New York, NY 10014

Citizenship: U.S.

Principal Business: Individuals

% Interest: Approx. 21.6% (indirectly in GTT Communications as the managing

members of Spruce House Capital and Spruce House Investment)

To GTT Americas' knowledge, no other person or entity has a 10% or greater ownership interest in GTT Communications through Spruce House. Apart from those identified above, no

<sup>4</sup> See SEC Form 13-G filed by GTT Communications on November 8, 2018, available at https://www.sec.gov/Archives/edgar/data/1315255/000119312518324669/d650934dsc13ga.htm.

Ms. Marlene Dortch February 19, 2019 Page Five

other individual or entity holds a ten percent (10%) or greater ownership interest in GTT Americas under the FCC's ownership attribution rules.

# Interlocking Directorates

Except for GC Pivotal, LLC d/b/a Global Capacity, a foreign carrier in Canada and the United Kingdom, Global Capacity Limited, a foreign carrier in the United Kingdom, and the foreign carriers listed below, with which GTT Americas is affiliated and may share certain officers and/or directors, GTT Americas does not have interlocking directorates with a foreign carrier. GTT Americas' foreign carrier affiliates operate within the following World Trade Organization member countries: Austria, Belgium, Brazil, Bulgaria, Canada, China, Czech Republic, Denmark, Finland, France, Germany, Hong Kong, Hungary; Ireland, Italy, Japan, Lithuania, Luxembourg, Netherlands, Poland, Portugal, Romania, Singapore, Slovakia, Spain, Sweden, Switzerland, Turkey, and the United Kingdom.

- 1) Accelerated Connections, a Canadian entity
- 2) Custom Connect B.V., a Dutch entity
- 3) Custom Connect MW B.V., a Dutch entity
- 4) Easynet Global Services GmbH, a German entity
- 5) Easynet S.R.L., an Italian entity
- 6) Easynet, a French entity
- 7) GTT Communications HK limited, a Hong Kong entity
- 8) GTT EMEA, Ltd., a United Kingdom entity
- 9) Hibernia Atlantic (Singapore) Private Limited, a Singapore entity
- 10) Hibernia Atlantic (UK) Limited, a United Kingdom entity
- 11) Hibernia Atlantic Cable System Limited, an Irish entity
- 12) Hibernia Atlantic Communications (Canada) Company, a Canadian entity
- 13) Hibernia Atlantic U.S. LLC, a Washington limited liability company
- 14) Hibernia Express (Canada) Limited, a Canadian entity
- 15) Hibernia Express (Ireland) Limited, an Irish entity
- 16) Hibernia Express (UK) Limited, a United Kingdom entity
- 17) Hibernia Media (UK) Limited, a United Kingdom entity
- 18) Hibernia Networks (Netherlands) B.V., a Dutch entity

Ms. Marlene Dortch February 19, 2019 Page Six

- 19) Hong Kong Easynet Technology Company Limited, a Hong Kong entity
- 20) Interoute Austria GmbH, an Austrian entity
- 21) Interoute Belgium S.A., a Belgian entity
- 22) Interoute Belgium, a Belgian entity
- 23) Interoute Bulgaria EDD, a Bulgarian entity
- 24) Interoute Communications Belgium, a Belgian entity
- 25) Interoute Communications Limited c/o Interoute Sweden AB, a Swedish entity
- 26) Interoute Communications Limited, a United Kingdom entity
- 27) Interoute Czech s.r.o., a Czech Republic entity
- 28) Interoute Finland Oy, a Finish entity
- 29) Interoute France SAS, a French entity
- 30) Interoute Germany GmbH, a German entity
- 31) Interoute Hungary Távközlési Kft., a Hungarian entity
- 32) Interoute Iberia, SA, a Spanish entity
- 33) Interoute İletisim Hizmetleri Limited Sirketi, a Turkish entity
- 34) Interoute Managed Service Sweden AB, a Swedish entity
- 35) Interoute Managed Services Belgium, a Belgian entity
- 36) Interoute Managed Services Netherlands B.V. SCHIPHOL-RIJK, a Dutch entity
- 37) Interoute Managed Services Suisse Sàrl, a Swiss entity
- 38) Interoute Poland Sp. z o.o., a Polish entity
- 39) Interoute S.p.A., an Italian entity
- 40) Interoute Singapore Pte. Limited, a Singapore entity
- 41) Interoute Slovakia s.r.o., a Slovakian entity
- 42) Interoute SRL (FOSTA CE COM ROMANIA), a Romanian entity
- 43) Perseus do Brasil Servicos de Tecnologia da Informação Ltda, a Brazilian entity
- 44) Tinet GmbH, a German entity
- 45) Tinet S.pA, an Italian entity
- 46) Vianet, a French entity

Ms. Marlene Dortch February 19, 2019 Page Seven

GTT Americas provides, as **Exhibit B**, certification that the Merger was *pro forma* pursuant to Commission Rule 63.24 and that, together with all previous *pro forma* transactions, it does not result in a change in control.

Please contact the undersigned counsel if you have any questions regarding this matter.

Respectfully submitted,

John J. Heitmann

Denise N. Smith

Kelley Drye & Warren LLP

3050 K Street, NW

Suite 400

Washington, D.C. 20007-5108

Counsel for Hibernia Atlantic U.S. LLC and GTT Americas, LLC

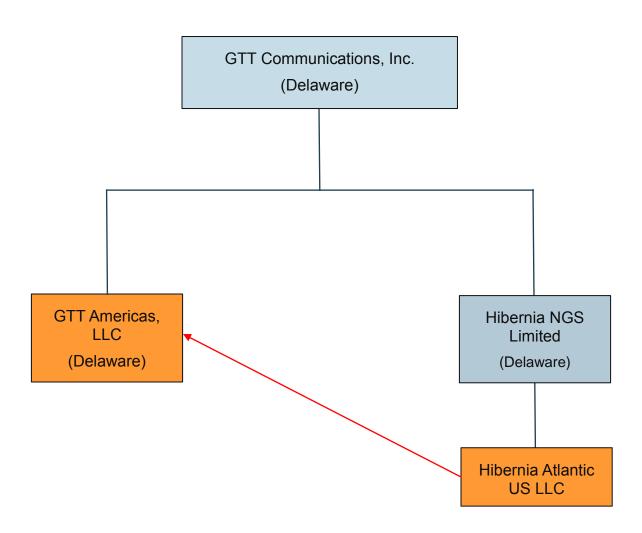
# **EXHIBITS**

Exhibit A	Diagrams of the Corporate Ownership Structure of Hibernia Atlantic U.S. LLC and GTT Americas, LLC Prior to and Following the Consummation of the Merger
Exhibit B	Certification

# Exhibit A

**Organizational Chart** 

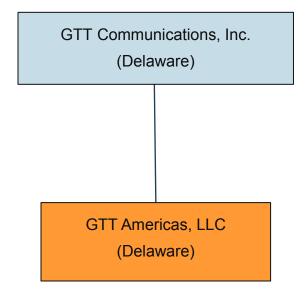
# GTT Americas, LLC and Hibernia Atlantic US LLC <u>Pre-Merger Ownership Chart</u>



Hibernia Atlantic merges into GTT Americas with GTT Americas as the surviving entity

# GTT Americas, LLC

# Post-Merger Ownership Chart



# Exhibit B

Certification

Certification

The undersigned hereby certifies, on behalf of GTT Americas, LLC and with respect to

the foregoing notification of a pro forma Merger, that the statements in the notification are true

and correct to the best of my belief and are made in good faith; that the Merger was pro forma as

described in Section 63.24(a) of the Commission's Rules; and that this Merger, together with all

previous pro forma Mergers, did not result in a change in ultimate control.

By:

Tony Hansel

Vice President and Deputy General Counsel

GTT Communications, Inc.

Date: February 15, 2019