

## **OWNERSHIP DISCLOSURE**

### **(Response to Question A20)**

Meta Aerospace, LLC (“Meta”), a Delaware limited liability company, acquired an indirect 61.75% equity interest in R2 Space, Inc. (“R2 Space”) on March 25, 2021. In connection with this transaction, R2 Space was converted from an S-corporation to a limited liability company and became a wholly-owned subsidiary of R2 Space Holdco, Inc. (“R2 Holdco”). Meta holds its interest in R2 Space through 100% ownership of Meta Aerospace Holdings 3 LLC, which holds 61.75% of the membership shares of R2 Space. The remaining shares of R2 Space are held by R2 Holdco, which is in turn held equally by the original 50% co-owners of R2 Space, Reuben Sorensen and Ryan Farris. Based on their interest in R2 Holdco, each continues to hold 19.125% of R2 Space, as shown in the attached detailed, post-consummation structure chart. As described in the attached public interest statement and request for waiver, R2 Space and Meta requests approval of this transaction *nunc pro tunc*.

Meta is controlled by Defense Services Investment Partners II, L.P. (“DSIP II”), a Delaware limited partnership, which holds 77.22% of Meta. The remaining 22.78% of Meta is held by DSIP Co-Invest A, L.P. (“DSIP A”). Both DSIP II and DSIP A are ultimately managed and controlled by Oaktree Capital I, L.P. (“OCI”), also a Delaware limited partnership. OCI is an indirect subsidiary of Oaktree Capital Group, LLC (“Oaktree Capital”), a well-established U.S.-based investment management company headquartered in Los Angeles. The majority equity interest in Oaktree Capital is held by Brookfield Asset Management, Inc., a Canadian corporation based in Toronto, which holds a 61.8% economic interest. Voting control of Oaktree Capital, however, remains with the upstream ownership chain ultimately controlled by Oaktree Capital Group Holdings GP, LLC. The attached organizational chart depicts the ultimate and intermediate controlling entities, including stockholders holding 10% or more of any controlling corporation's voting stock. Required information, including address, citizenship, and primary business, for the key entities identified above is provided on the following page.

The parties filed for review by the Committee on Foreign Investment in the United States (“CFIUS”) and the Meta investment in R2 Space was approved by CFIUS on April 24, 2020.

<b>Interest Holder Name</b>	<b>Interest Holder Address</b>	<b>Citizenship</b>	<b>Principal Business</b>
Brookfield Asset Management, Inc.	Brookfield Place Suite 300, 181 Bay Street Toronto, ON M5J 2T3	Canada (Corporation)	Investment Management
Oaktree Capital Group, LLC†	333 South Grand Ave., 28th Floor Los Angeles, CA 90071	United States (Delaware LLC)	Investment Management
Oaktree Capital I, L.P.	333 South Grand Ave., 28th Floor Los Angeles, CA 90071	United States (Delaware LP)	Investment Management
Defense Services Investment Partners II, L.P.	333 South Grand Ave., 28th Floor Los Angeles, CA 90071	United States (Delaware LP)	Investment Fund
Meta Aerospace LLC	1054 31 <sup>st</sup> Street, NW, Suite 215, Washington, DC 20007	United States (Delaware LLC)	Aerospace
Meta Aerospace Holdings 3 LLC	1054 31 <sup>st</sup> Street, NW, Suite 215, Washington, DC 20007	United States (Delaware LLC)	Aerospace
Reuben Sorensen	R2 Space, Inc. 535 W. William St., Suite 400 S Ann Arbor, MI 48103	United States	Space Technology Executive
Ryan Farris	R2 Space, Inc. 535 W. William St., Suite 400 S Ann Arbor, MI 48103	United States	Space Technology Executive

† = All Oaktree entities identified in the attachment and not listed above have the same address and principal business as the Oaktree entities above and are organized under Delaware law except where indicated otherwise.