

**Supplement to Question 40**

V OpCo LLC (“V OpCo”), will be co-owned by AT&T Inc. (“AT&T”), which will hold an indirect 70 percent common equity interest, and an affiliate of TPG Global, LLC (“TPG”), TPG VIII Merlin Investment Holdings, L.P., a Delaware limited partnership, which will hold an indirect 30 percent common equity interest. V OpCo will be governed by a board consisting of two representatives from each of AT&T and TPG, two independent non-voting directors named by AT&T, two independent non-voting directors named by TPG, and a ninth seat filled by the CEO. Exhibit E depicts the chains of subsidiaries through which both AT&T and TPG will hold their interests in V OpCo. AT&T and its intervening subsidiaries are or plan to be Delaware entities. The TPG entity that will hold the interest in V OpCo -- TPG VIII Merlin Investment Holdings, L.P. -- is ultimately controlled by David Bonderman and James Coulter, who are both U.S. citizens.

AT&T  
Attention: G. Troy Hatch  
Room 3110  
One AT&T Plaza  
208 S. Akard St.  
Dallas, Texas 75202

TPG  
301 Commerce Street, Suite 3300  
Fort Worth, Texas 76102

The current managers and officers of V OpCo:

**Managers**

G. Troy Hatch	Manager
Stephen A. McGaw	Manager

**Officers**

Stephen A. McGaw	President
Paul W. Stephens	Senior Vice President - Tax
Jeston B. Dumas	Vice President and Treasurer
Andrew Gillard	Vice President
Andrew B. Keiser	Vice President and Assistant Treasurer
G. Troy Hatch	Secretary
Sherri L. Bazan	Assistant Treasurer
Bill Caldwell	Assistant Secretary
Elaine Lou	Assistant Treasurer

Lauren P. Reed	Assistant Secretary
Stacy W. Roth	Assistant Treasurer
Paul M. Wilson	Assistant Secretary

The address of each manager or officer is:

V OpCo LLC  
1120 20<sup>th</sup> Street, NW, Suite 1000  
Washington, D.C. 20036