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FILED ELECTRONICALLY VIA IBFS

Ms. Marlene H. Dortch
Secretary
Federal Communications Commission
45 L Street, N.E.
Washington, DC 20554

Re: Application for *Pro Forma* Transfer of Control
BlackSky Global LLC, FCC Callsign S3032,
IBFS File No. SAT-T/C-20210319-00035

Dear Ms. Dortch:

In response to Commission staff request, BlackSky Global LLC ("BlackSky"), by its counsel, hereby provides the following supplemental information regarding those entities that will hold a ten percent or greater interest in its ultimate parent company upon consummation of the transaction that is the subject of the above-referenced application for consent to a *pro forma* transfer of control.

Mithril: Ajay Royan is the managing member and owner of Mithril Capital Management LLC ("MCM"). MCM is a management company that indirectly manages Mithril LP and Mithril II LP, investment funds that directly hold shares in BlackSky Holdings. More specifically, MCM is the appointed manager by both Mithril GP LP ("GP I"), the general partner of Mithril LP, and Mithril II GP LP ("GP II"), the general partner of Mithril II LP, each of which has formal control over its respective fund. Neither Mithril LP nor Mithril II LP is expected to obtain 10% or more of the ultimate shares in Osprey in its

own right, but as they are under common management, the parties have reported MCM as their common management company.

With respect to controlling individuals, Ajay Royan and Peter Thiel are the members of the investment committees of GP I and GP II. The investment committees make all investment decisions with respect to these entities. All of MCM, GP I, GP II, Mithril LP and Mithril II LP are U.S. entities. Mr. Royan is a Canadian citizen and Mr. Thiel is a U.S. and a New Zealand citizen.

Seahawk: The individual that manages Seahawk SPV Investment LLC ("Seahawk") is its President, Alan Kessler, a U.S. citizen. Seahawk is a direct wholly-owned subsidiary of Thales Alenia Space US Investment LLC ("TAS US") and a wholly-owned subsidiary of Thales Alenia Space SAS ("TAS"). TAS, in turn, is a joint venture between majority owner Thales S.A., a French public company, and minority owner Leonardo S.p.A., an Italian public company. Seahawk and TAS US are U.S. companies and TAS is a French company.

We further note that each of Mithril and Seahawk already holds interests in the ultimate parent company of BlackSky and that these interests will decline by virtue of the transaction for which Commission consent has been requested.¹

Sincerely,



Jonathan L. Wiener

Attorney for BlackSky Global LLC

¹ TAS's original investment into BlackSky was also reviewed and cleared by CFIUS at the time it was made.