

Post-Closing Ownership Exhibit

Space Logistics, LLC (“Space Logistics”) is a wholly-owned subsidiary of Orbital ATK, Inc. (“Orbital ATK”), a publicly-traded company. Neptune Merger, Inc. (“Sub”) is a wholly-owned subsidiary of Northrop Grumman Corporation (“Northrop Grumman”), a publicly-traded company. Upon consummation of the proposed transaction, Sub will merge with and into Orbital ATK, with Orbital ATK continuing as the surviving corporation, renamed¹ and a wholly-owned subsidiary of Northrop Grumman. Each of Space Logistics, Orbital ATK, Sub, and Northrop Grumman is organized under the laws of the State of Delaware.

The Applicants provide a pre- and post-closing organizational chart for Space Logistics as an attachment to this exhibit.

Address. The address for Northrop Grumman’s principal executive offices is 2980 Fairview Park Drive; Falls Church, VA 22042.

Ownership. State Street Corporation and certain of its direct and indirect subsidiaries (collectively, “State Street”) hold approximately 11 percent of the outstanding stock of Northrop Grumman through ownership of shares. However, the majority of State Street’s holdings—accounting for approximately 7 percent of outstanding stock of Northrop Grumman—are held in trust for the benefit of participants in the Northrop Grumman Savings Plan and Financial Security and Savings Program. State Street votes these shares according to the direction of plan participants, and it votes any shares for which plan participants do not provide directions in the same proportion as shares for which voting directions were received. The remainder of State Street’s shares—accounting for approximately 4 percent of the outstanding stock of Northrop Grumman—are held in various other fiduciary and management capacities for third parties.

State Street is organized under the laws of the Commonwealth of Massachusetts. Its address is: State Street Financial Center; One Lincoln Street; Boston, MA 02111.

No other individual or entity holds a 10 percent or greater equity and/or voting interest in Northrop Grumman.

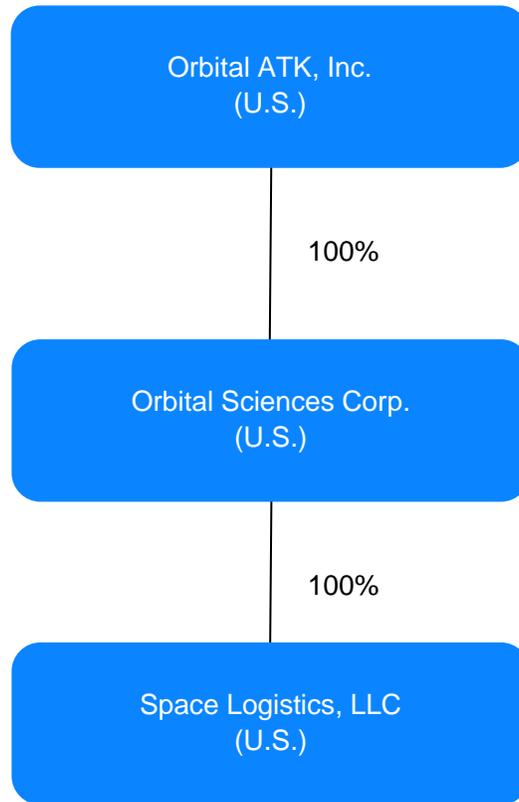
Executive Officers and Directors. The following chart identifies the current executive officers and directors of the ultimate parent Northrop Grumman, each of whom is a United States citizen. The executive officers and directors may be reached at the corporate address for Northrop Grumman, listed above.

Name	Title
Wesley G. Bush	Chairman, Chief Executive Officer, and Director
Patrick M. Antkowiak	Corporate Vice President and Chief Technology Officer

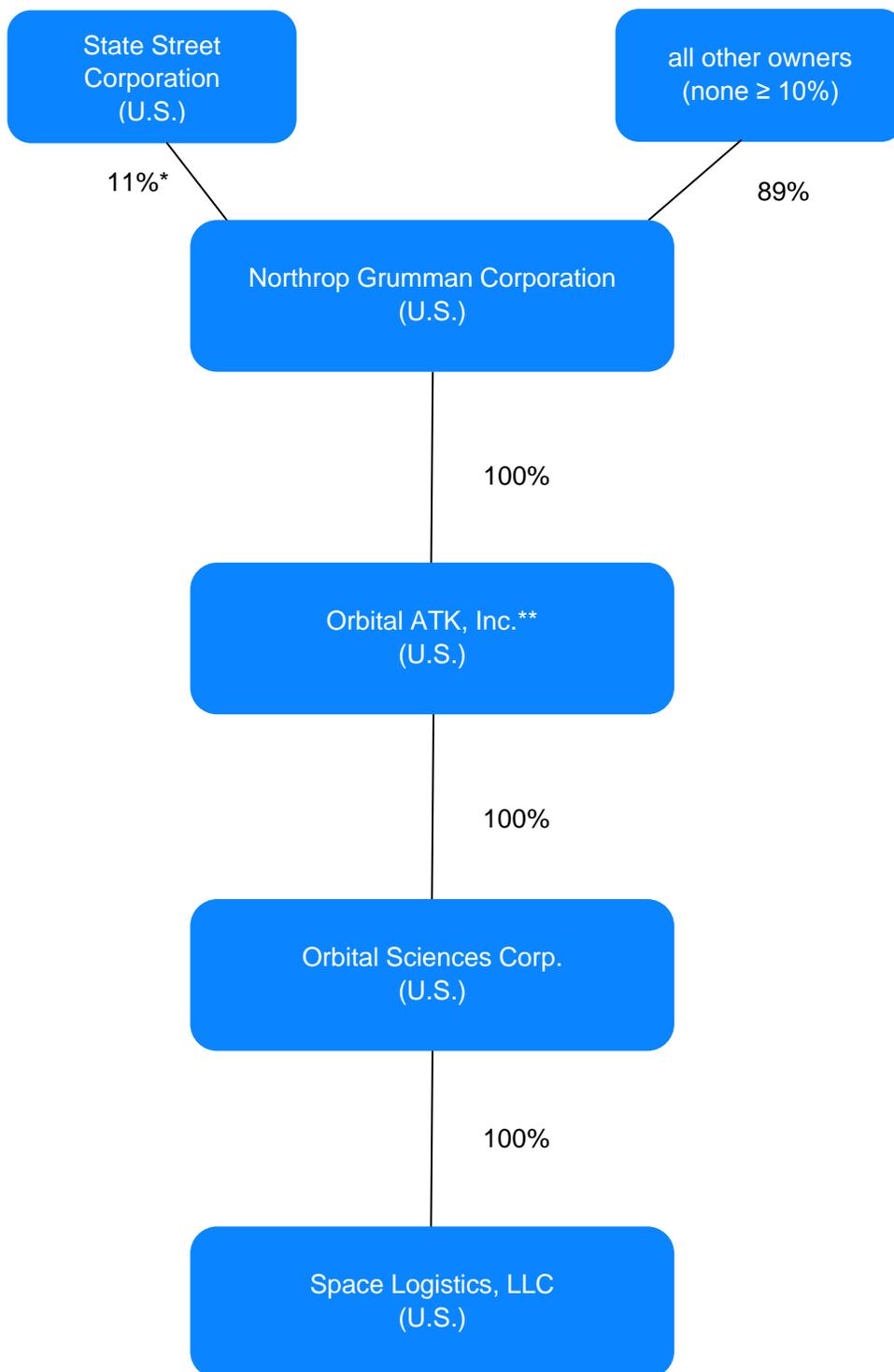
¹ Orbital ATK will update its administrative records with the Commission to reflect its new name after it has been determined and announced.

Name	Title
Kenneth L. Bedingfield	Corporate Vice President and Chief Financial Officer
Mark A. Caylor	Corporate Vice President and President, Mission Systems
Sheila C. Cheston	Corporate Vice President and General Counsel
Lisa R. Davis	Corporate Vice President, Communications
Christopher T. Jones	Corporate Vice President and President, Technology Services
Lesley A. Kalan	Corporate Vice President, Government Relations
Janis G. Pamiljans	Corporate Vice President and President, Northrop Grumman Aerospace Systems
Denise M. Peppard	Corporate Vice President and Chief Human Resources Officer
David T. Perry	Corporate Vice President and Chief Global Business Development Officer
Shawn N. Purvis	Corporate Vice President and President, Enterprise Services
Kathy J. Warden	President and Chief Operating Officer
Marianne C. Brown	Director
Victor H. Fazio	Director
Donald E. Felsing	Director
Ann M. Fudge	Director
Bruce S. Gordon	Director
William H. Hernandez	Director
Madeleine A. Kleiner	Director
Karl J. Krapek	Director
Gary Roughead	Director
Thomas M. Schoewe	Director
James S. Turley	Director
Mark A. Welsh III	Director

Pre-Closing Ownership Structure



Post-Closing Ownership Structure



* The majority of State Street's holdings—accounting for approximately seven percent of Northrop Grumman's outstanding stock—are held in trust for the benefit of Northrop Grumman retirement plan participants, and State Street votes such shares per direction of plan participants.

** Orbital ATK, Inc. will be renamed upon consummation of the transaction.