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December 21, 2004

VIA EMAIL

JoAnn Lucanik
Associate Division Chief, Satellite Division
Federal Communications Commission
445 12th Street, SW
Washington, DC 20554

Re: Application for Pro Forma Transfer of Control of WorldSpace, Inc.

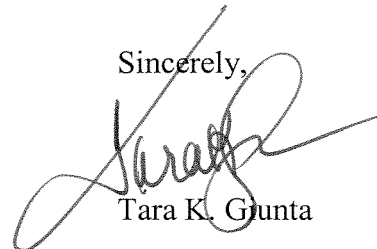
Dear Ms. Lucanik:

Attached, as requested, is an organization and ownership chart of WorldSpace, Inc., including its wholly-owned subsidiary, AfriSpace, Inc., both pre- and post-reincorporation.

Please let us know if additional information is required or if you have further questions. I can be reached at 202-736-1809 and Tim Logue can be reached at 202-736-1816.

Thank you for your assistance.

Sincerely,

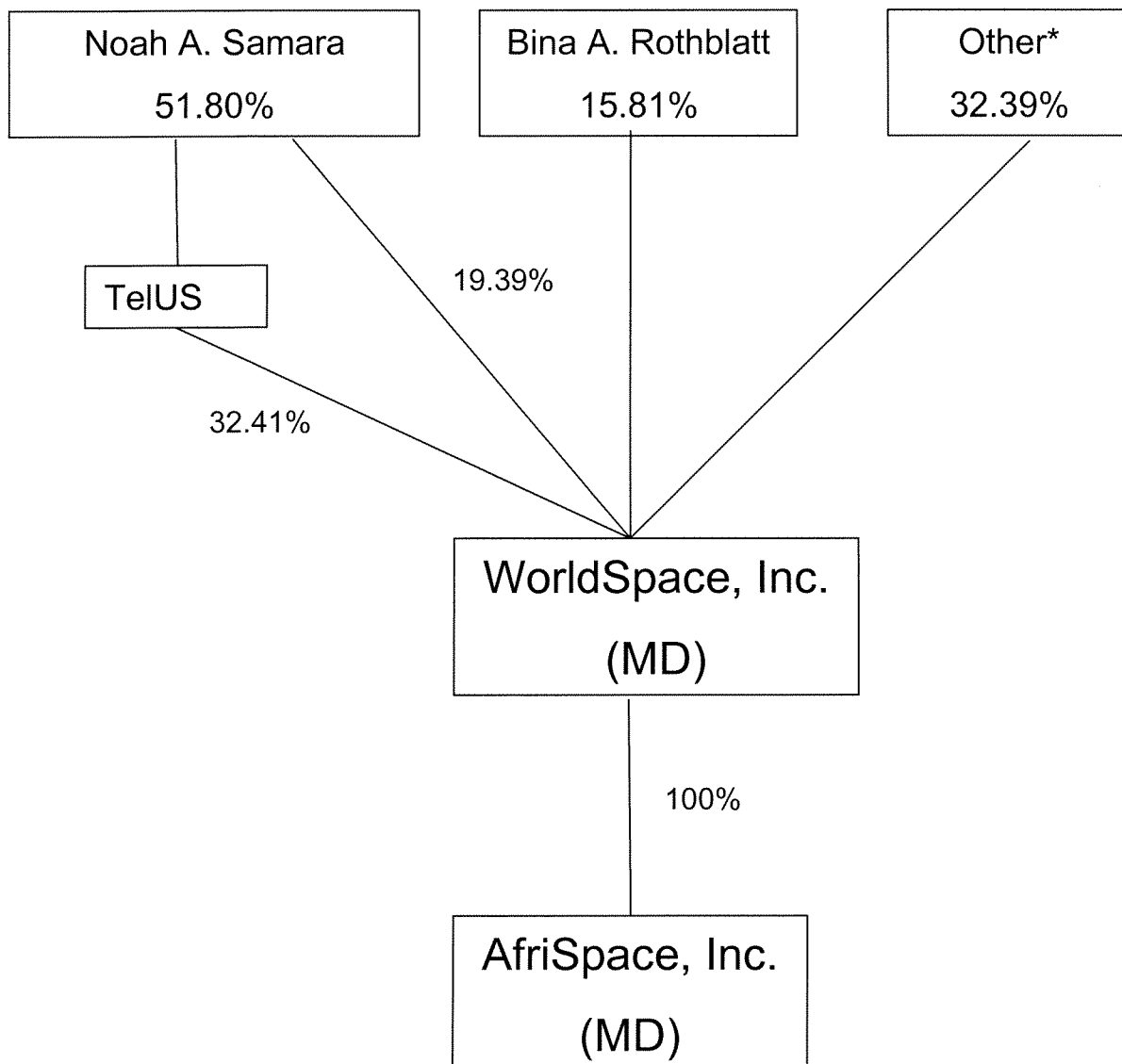


Tara K. Giunta

cc: Mr. Donald Frickel, Esq.
General Counsel, WorldSpace, Inc.

WorldSpace/AfriSpace Organization Chart

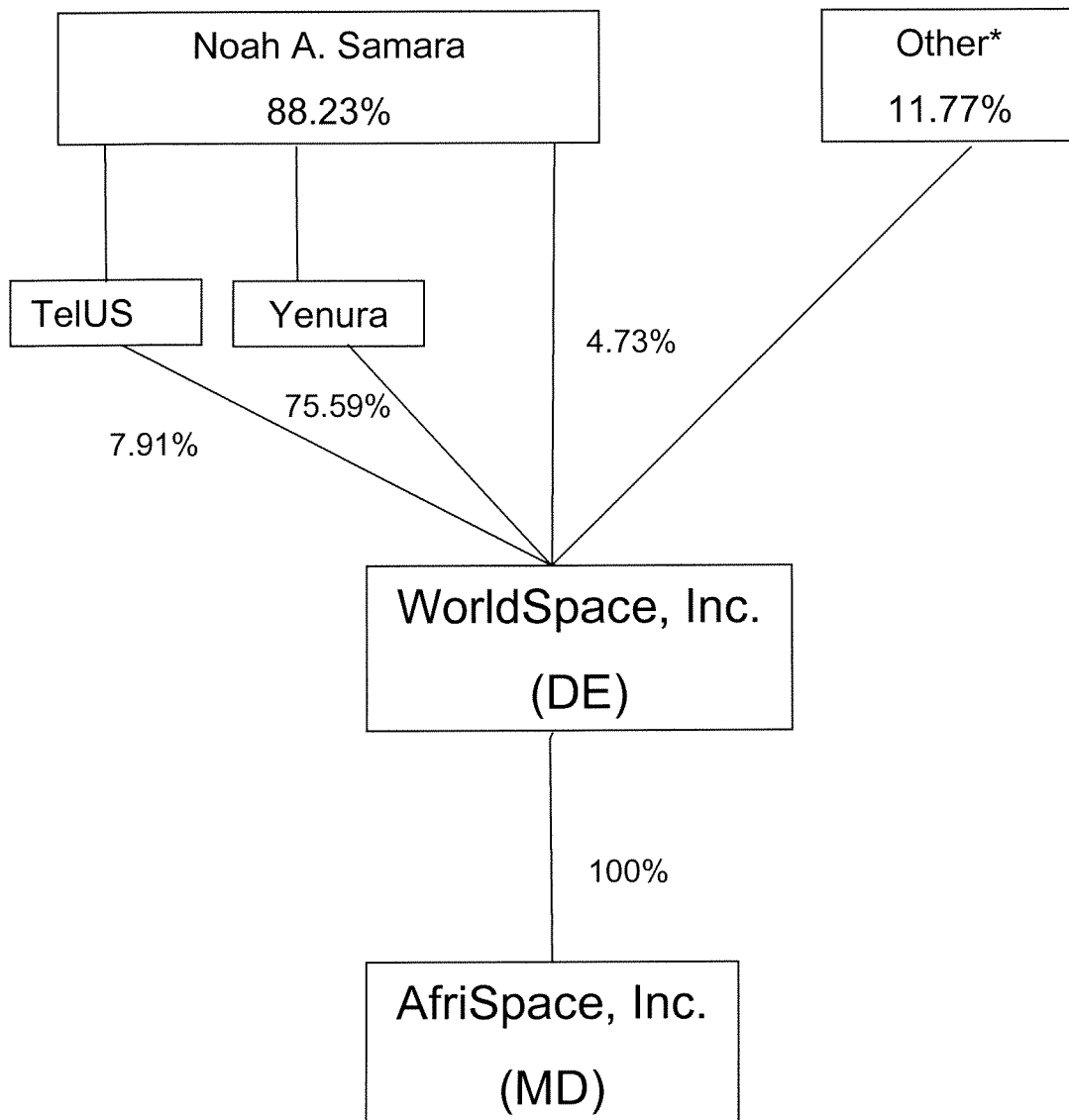
Pre-Reincorporation



*None of these minority shareholders hold 10% or more of WorldSpace, Inc. (MD).

WorldSpace/AfriSpace Organization Chart

Post-Reincorporation



*None of these minority shareholders holds 10% or more of WorldSpace, Inc. (DE). All of their interests, including those of Bina A. Rothblatt, will be diluted below 10%.