

ROSE & ASSOCIATES, LLC

ATTORNEYS AT LAW
50 W. EDMONSTON DRIVE
SUITE 600
ROCKVILLE, MARYLAND 20852

RECEIVED & INSPECTED
MAY 01 2002
FCC - MAILROOM

Cheryl E. Rose
Diana C. Theologou

Telephone (301) 838-2010
Facsimile: (301) 738-9492

Admitted to Practice in MD

Received

April 22, 2002

MAY 6 2002

Satellite Policy Branch
International Bureau

Ms. Marlene H. Dortch
Secretary
Federal Communications Commission
445 12th Street, S.W.
Washington, D.C. 20554

Re: Final Analysis Communication Services, Inc., Application for Consent to Transfer Control from the Estate of Final Analysis, Inc. to New York Satellite Industries, LLC; File No. SAT-T/C-20020125-00010

Dear Madam Secretary:

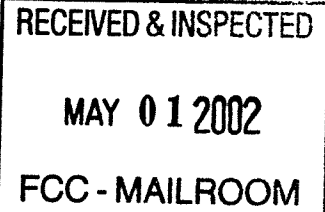
I am the transferor in the above-referenced application, and I support the expeditious grant of the application. I have been requested by the transferee to respond to the comments filed April 12, 2002, on behalf of Mr. Michael Ahan, opposing the transfer.

As previously disclosed to the FCC on September 4, 2001, a petition for an involuntary Chapter 7 bankruptcy was filed in the United States Bankruptcy Court for the District of Maryland for Final Analysis, Inc. ("FAI"), then the parent corporation of FCC licensee Final Analysis Communication Services, Inc. ("FACS"). On February 7, 2002, the FCC granted approval for the pro forma transfer of control of FACS to me, as Trustee for the Estate of FAI.

I had solicited bids from interested parties and third parties to acquire certain assets of FAI, including the stock that FAI owned of FACS (together, the "FAI Asset"). There were multiple hearings before the Court regarding the availability of information about the FAI asset to third parties. On January 11, 2002, I presented to the Court the bid that I considered to be the best offer for the FAI Asset. Mr. Ahan, in his individual capacity and a corporation in which he has substantial control ("Protalex, LLC") was an active participant in the bid process. Mr. Ahan filed and prosecuted objections to the sale process and submitted a bid, with certain colleagues, under the name of "Star New" to purchase the FAI Asset.

ROSE & ASSOCIATES, LLC
ATTORNEYS AT LAW

Madam Secretary
April 22, 2002
Page 2



During the hearing to approve the sale of the FAI Asset, the Court heard testimony and legal argument regarding the importance of a timely conclusion of the sale process. Judge Keir, the bankruptcy judge who conducted the hearing on the sale of the FAI Asset, heard the testimony of Mr. Ahan and directly questioned Mr. Ahan regarding his objections to the proposed sale. In response to the Court's questions, Mr. Ahan testified that he believed that the sale should proceed, and he agreed that a prompt resolution of the sale was in the best interest of FACS and FAI's creditors. Indeed, the Court concluded the sale in an expeditious manner in order to preserve the status of the FCC license, which was deemed the most valuable component of the FAI Asset, for the purchaser.

After considering the objections of various parties and hearing legal argument, the Court held an auction in which bidders were presented with a final opportunity to present their highest, best and final bid. The Court conducted a fair and open sale of the FAI asset, and the Court approved the sale of the FAI Asset from the FAI Estate to New York Satellite Industries, LLC ("NYS").

On January 14, 2002 and pursuant to the bid process stated by the Court on January 11, 2002, I executed a Bill of Sale in favor of NYS. However, at present, the Estate has retained control over the FACS stock and the FACS license. The Estate is prepared to execute documentation transferring control to NYS (or its designees) after receiving a request to do so from NYS or its agents, which request is expected to be received after the FCC has issued an order consenting to the transfer of control of the FACS license from the Estate to NYS (or its designee).

In conclusion, I support the application filed by NYS, and I encourage the FCC to grant the prompt approval of the pending application.

Sincerely,



Cheryl E. Rose, Chapter 7 Trustee for the
Estate of Final Analysis, Inc.