

1776 K STREET NW WASHINGTON, DC 20006 PHONE 202.719.7000 FAX 202.719.7049

7925 JONES BRANCH DRIVE McLEAN, VA 22102 PHONE 703.905.2800 FAX 703.905.2820

www.wileyrein.com

March 22, 2012

Richard E. Wiley 202.719.7010 rwiley@wileyrein.com

Mindel De La Torre, Esquire Chief, International Bureau Federal Communications Commission 445 12th Street, S.W. Washington, DC 20554

Re: Application of Liberty Media Corporation for Consent to Transfer of *De Facto* Control of Sirius XM Radio Inc., File Nos. SES-STA-20120320-00280, SES-STA-20120320-00281, SES-STA-20120320-00282, SAT-STA-20120320-00053, SAT-STA-20120320-00054, SAT-STA-20120320-00055, SAT-STA-20120320-00056¹

Dear Ms. De La Torre:

Sirius XM Radio Inc. ("Sirius XM") is in receipt of applications that Liberty Media Corporation ("Liberty Media") submitted to the Commission on March 20, 2012. The applications note that certain provisions in a 2009 Investment Agreement expired on March 6, 2012 and that, consequently, Liberty Media is filing to obtain Commission consent to the transfer of *de facto* control of Sirius XM to Liberty Media.

Sirius XM disagrees that the expiration of certain provisions in the 2009 Investment Agreement changes control of Sirius XM, and intends to file a formal response seeking dismissal or denial of the applications. Sirius XM continues to be controlled by its Board of Directors, CEO and existing management. Liberty Media's preferred stock, representing an approximately 40% equity interest, and other minority protections remain unchanged.

Sincerely,

Richard E. Wiley

Fichard F. Wiley

cc: William T. Lake, Chief, Media Bureau Sarah Whitesell, Deputy Chief, Media Bureau Hillary DeNigro, Division Chief, Industry Analysis Division, Media Bureau

File numbers for the wireless and experimental applications are not yet available.



Mindel De La Torre, Esquire March 22, 2012 Page 2

> Gardner Foster, Assistant Bureau Chief, International Bureau Karl Kensinger, Associate Division Chief, Satellite Division, International Bureau

Rick Kaplan, Chief, Wireless Telecommunications Bureau Jeffrey Tobias, Attorney Adviser, Mobility Division, Wireless Telecommunications Bureau

Julius P. Knapp, Chief, Office of Engineering and Technology Bruce Romano, Associate Chief, Officer of Engineering and Technology Robert L. Hoegle, Esquire