

**AMENDMENT TO REFLECT A TRANSFER OF CONTROL
FOUND BY THE COMMISSION TO BE IN THE PUBLIC INTEREST**

Telesat LEO Inc., pursuant to Section 25.116(c)(2) of the FCC's rules,¹ hereby amends its pending application for U.S. market access² to reflect consummation of a transfer of control of its parent, Telesat Canada, that the Commission has found to be in the public interest. The transfer of control is the result of a corporate restructuring, which the Commission has consented to, whereby Telesat Canada has become an indirect subsidiary of Telesat Corporation.³

In response to Questions 29 of Form 312, and as set forth in the transfer of control applications granted by the Commission as identified in footnote 3, Telesat Corporation is organized under the laws of Canada. Questions 30 - 33 of Form 312 are intended to ascertain whether the applicant complies with Sections 310(b)(3) and 310(b)(4) of the Communications Act, which establish limits on foreign ownership of the licensees of broadcast, common carrier, aeronautical *en route*, and aeronautical fixed stations. Sections 310(b)(3) and 310(b)(4) are inapplicable to the proposed satellites because the satellite constellation is not an aeronautical *en route* or aeronautical fixed station and neither Telesat Canada or Telesat LEO Inc. proposes to provide broadcast or common carrier service via the satellite constellation.

¹ 47 C.F.R § 25.116(c)(2).

² This exhibit applies to two pending applications: Telesat LEO Inc.'s application for modification of its first round Ka-band U.S. market access grant, IBFS File No. SAT-MPL-20200526-00053, and Telesat LEO Inc.'s second round V-band application for U.S. market access, IBFS File No. SAT-PPL-20211104-00138.

³ The Commission has consented to this transfer of control in connection with space station, earth station, and Section 214 licenses and authorizations held by Telesat Canada and its subsidiaries. See FCC File Nos. SES-T/C-20201215-01389, SES-T/C-20201215-01390, SES-T/C-20201216-01411, SES-T/C-20201216-01412, SES-T/C-20201216-01413, SAT-T/C-20201215-00145, SES-T/C-20201215-01391, and ITC-T/C-20201215-00208. The parties to these transfer of control applications, which the Commission granted, requested a blanket exemption from any applicable cut-off rules for amendments to pending applications that reflect consummation of the transfer of control.