

LAW OFFICES
GOLDBERG, GODLES, WIENER & WRIGHT
1229 NINETEENTH STREET, N.W.
WASHINGTON, D.C. 20036-2413

ORIGINAL

HENRY GOLDBERG
JOSEPH A. GODLES
JONATHAN L. WIENER
LAURA A. STEFANI
DEVENDRA ("DAVE") KUMAR

HENRIETTA WRIGHT
THOMAS G. GHERARDI, P.C.
COUNSEL

THOMAS S. TYCZ*
SENIOR POLICY ADVISOR
*NOT AN ATTORNEY

EX PARTE OR LATE FILED

(202) 429-4900
TELECOPIER:
(202) 429-4912

e-mail:
general@g2w2.com
website: www.g2w2.com

May 22, 2007

FILED/ACCEPTED

MAY 22 2007

Federal Communications Commission
Office of the Secretary

Marlene H. Dortch, Secretary
Federal Communications Commission
445 12th Street, S.W.
Washington, D.C. 20554

Re: File No. SAT-MOD-20061206-00144
Ex Parte

Dear Ms. Dortch:

This is to inform you that, on May 18, 2007, Alexandra Field, Senior Vice President of Regulatory Affairs, TerreStar Networks, Inc. ("TerreStar"), Douglas Brandon, a consultant to TerreStar, Thomas S. Tycz, Senior Policy Advisor to the above firm, and the undersigned, met with Gardner Foster, Robert Nelson, Karl Kensinger, Paul Locke, and Howard Griboff of the International Bureau. The matters discussed are contained in the attached letter that TerreStar filed to withdraw its request to select specific operating frequencies.

Please direct any questions regarding this matter to the undersigned.

Respectfully submitted,



Henry Goldberg
Attorney for TerreStar Networks, Inc.

Attachment

cc: Gardner Foster
Robert Nelson
Karl Kensinger
Paul Locke
Howard Griboff

LAW OFFICES
GOLDBERG, GODLES, WIENER & WRIGHT
1229 NINETEENTH STREET, N.W.
WASHINGTON, D.C. 20036-2413

HENRY GOLDBERG
JOSEPH A. GODLES
JONATHAN L. WIENER
LAURA A. STEFANI
DEVENDRA ("DAVE") KUMAR

HENRIETTA WRIGHT
THOMAS G. GHERARDI, P.C.
COUNSEL

THOMAS S. TYCZ*
SENIOR POLICY ADVISOR
*NOT AN ATTORNEY

(202) 429-4900
TELECOPIER:
(202) 429-4912

e-mail:
general@g2w2.com
website: www.g2w2.com

May 18, 2007

Marlene H. Dortch, Secretary
Federal Communications Commission
445 12th Street, S.W.
Washington, D.C. 20554

Re: SAT-MOD-20061206-00144; Withdrawal of "Request for
Selected Assignment of 2 GHz Mobile Satellite Service
Operating Frequencies" (the "Request")

Dear Ms. Dortch:

TerreStar Networks Inc. ("TerreStar") hereby withdraws the Request submitted by TMI Communications and Company, Limited Partnership ("TMI") on behalf of itself and TerreStar¹ for modification of its spectrum reservation to reflect assignment of specific operating frequencies in the 2 GHz Mobile Satellite Service bands.

While TerreStar still would prefer the certainty of designating operating frequencies now in order to build its integrated satellite and terrestrial network in an efficient and cost effective manner, TerreStar has concluded that achieving this through

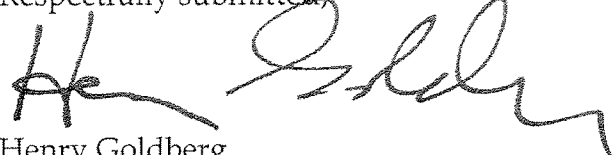
¹ The Request was filed by TMI on behalf of itself and TerreStar, because at the time the spectrum reservation for the 2 GHz MSS Letter of Intent ("LOI") authorization was in TMI's name and it had been proposed in a pending modification application to list the spectrum reservation in TerreStar's name instead. Since that time, the Commission has granted the consent to the modification application. See Order, *Application for Modification of Spectrum Reservation for 2 GHz Mobile Satellite Service System*, DA 07-2028 (Int'l Bur., May 10, 2007). Therefore, this withdrawal of the Request is submitted by TerreStar.

Marlene H. Dortch, Secretary
May 18, 2007
Page 2

a regulatory solution is not practicable at this time. TerreStar, therefore, will get as much certainty as possible through other means and, therefore, will withdraw its Request for frequency assignment.

Please direct any questions regarding the foregoing to the undersigned.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Henry Goldberg". The signature is fluid and cursive, with a large initial "H" and "G".

Henry Goldberg
Jonathan L. Wiener
Attorneys for TerreStar Networks, Inc.

Attachment

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing Withdrawal of "Request for Selected Assignment of 2 GHz Mobile Satellite Service Operating Frequencies" was sent by first class United States mail, postage prepaid on the 18th day of May, 2007, to each of the following:

William T. Lake
Wilmer Cutler Pickering Hale and Dorr LLP
1875 Pennsylvania Avenue, NW
Washington, DC 20006

Suzanne Hutchings Malloy
Senior Regulatory Counsel
New ICO Satellite Services G.P.
815 Connecticut Avenue, N.W., Suite 610
Washington, D.C. 20006

Cheryl A. Tritt
Phuong N. Pham
Morrison & Foerster LLP
2000 Pennsylvania Ave., N.W.
Suite 5500
Washington, DC 20006

/s/ Deborah Wiggins
Deborah Wiggins